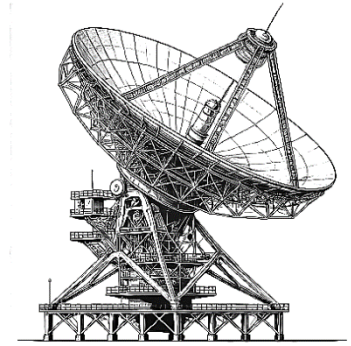


US Stock Express

Daniel Yue

Email: info@investorhandbook.org www.InvestorHandbook.org ©



World Observation

DAY 1045

Russia / Ukraine Conflict

Out with the old, in with the new

Year 2025 is a year of epoch changing; *out with the old and in with the new*. There will be two prominent changes. One is on the explosion of AI, another is on the Inauguration of Donald Trump. We will talk about the changes brought by Donald Trump today.

Trump is going to levy tariff on both enemies and friends so as to make America Great Again. Please, please take care on his attitude before and after the election. People worry over his tariff would lead to inflation, and of course his cabinet had also advised him of this. So how he tackles it. See his changes before and after the election. During the election campaign he only emphasized he would levy 60% tariff on China, without mentioning Canada and Mexico. After his victory, he said he would levy 25% tariff on Canada and Mexico, and China 10%. So what's the next step? Europe and UK will come second, half a year later will increase the tariff of China gradually to 60%. Japan, South Korea and Taiwan which are the Chip-4 will come later. Thus will give time for digesting the effect of tariff so as to control inflation. Thus will let the producer have more time to shift their production line to merging economies. In May, Trump said he would bomb Beijing if they attack Taiwan, but when election drew near, he changed his saying that he would levy 200% tariff on China if they attack Taiwan so as to catch more votes. Anyway, Tariff is still the major policy and he would use the income to cut the corporate tax from 21% to 15%. In 2017 he had already cut it from 35% to 21%. So it's a means of controlling inflation and we must view from all sides and not just on tariff.

*World Observation will be issued 5 times a week from Monday through Friday except market holidays.
Market Observation will be issued on Monday and may be one more time during the week.*

*Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;
All suggestions are for reference only, final decision still lies upon investors. Use free money only, never use money that has a deadline for trading.*

重要數據

Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
3/1	(五)Fri	17:00	☆☆	EU 歐盟	M3 Money Supply	M3 貨幣供應	+5.6%	+5.7%
3/1	(五)Fri	17:30	☆	UK 英國	M4 Money Supply	M4 貨幣供應	0.0%	0.0%
3/1	(五)Fri	23:00	☆☆☆	US 美國	ISM Mfg	ISM 製造業	48.1	49.0
3/1	(五)Fri	23:00	☆☆☆	US 美國	ISM PMI	ISM PMI	-0.8%	+0.4%
3/1	(五)Fri	23:00	☆☆☆	US 美國	Domestic Vehicle Sales	國內汽車銷量	16.50M	16.50M
3/1	(五)Fri	23:30	☆☆☆	US 美國	EIA Natural Gas	EIA 天然氣存量	+325K	+320K

North

East

West

South

is

NEWS

AI computing overeats electricity that Google, Microsoft, Meta bet on nuclear energy.

The U.S. Treasury Department today announced sanctions against one of each of the Iranian and Russian military-affiliated organizations for attempting to interfere in the 2024 U.S. elections.

The U.S. government confirmed that hackers had successfully hacked into the U.S. Treasury Department system and gained access to government employee workstations and unclassified documents, and accused the hacker group of having the Chinese government behind it.

Initial jobless claims in the US slumped by 9,000 from the previous week to 211,000 in the last week of 2024, contrasting sharply with the expected increase to 222,000, to mark the lowest amount of initial claims in eight months.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)

