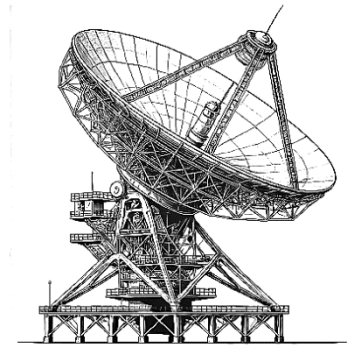


US Stock Express

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S&P 500 Last 6,019.53 Change +22.87 (0.38%)

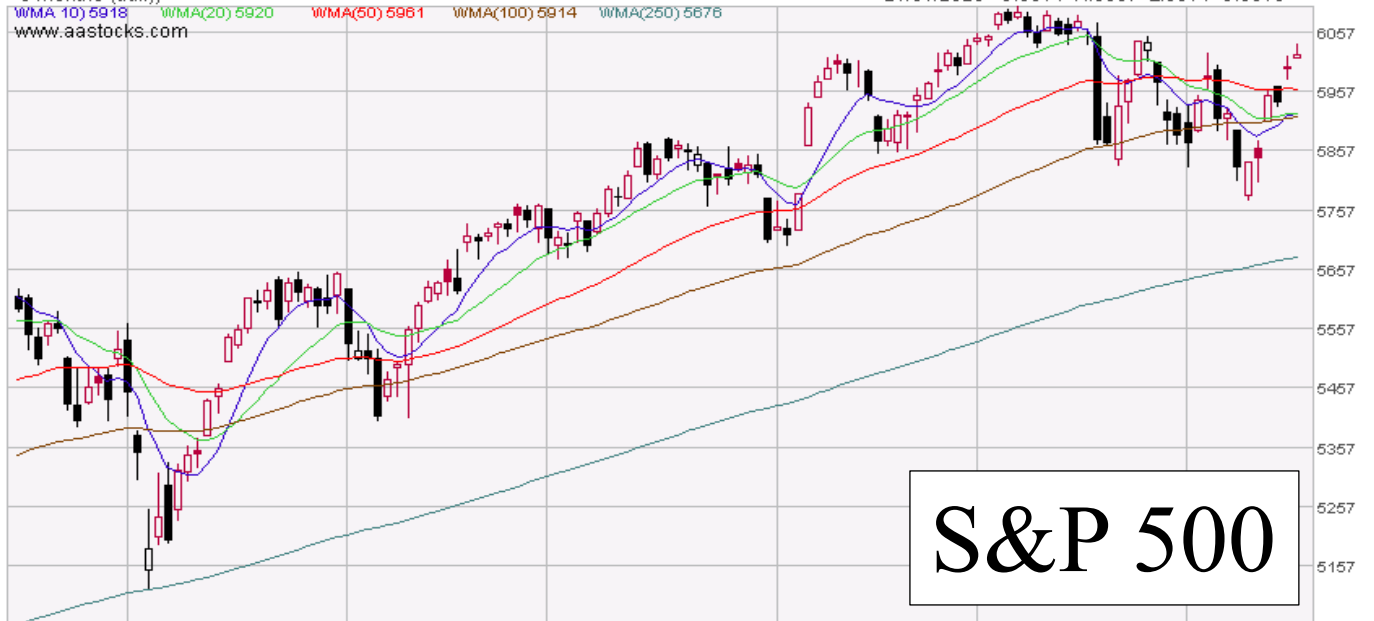
Updated: 2025/01/21 10:03 EST

S&P 500 (SPX.US)
6 months (daily)

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21/01/2025 O:6014 H:6037 L:6014 C:6019

WMA(10) 5918 WMA(20) 5920 WMA(50) 5951 WMA(100) 5914 WMA(250) 5676
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Jumping gap of S&P started at 5783 on Nov 5th the winning of election of Trump, but Jan 13th it opens at 5782 and refilled the jumping gap. MACD and Stochastic Slow also turned from bearish to bullish.

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;

All suggestions are for reference only, final decision still lies upon investors. Use free money only, never use money that has a deadline for trading.

North East West South is **NEWS**

Panamanian President Jose Raul Mulino said the river connecting the two oceans will continue to be under Panamanian control.

The United Nations World Tourism Organization (UNWTO) said global tourism virtually recovered from the COVID-19 pandemic in 2024 due to "robust" demand in major markets, with 1.4 billion international tourist arrivals worldwide last year.

Chinese President Xi Jinping held a video meeting with Russian President Vladimir Putin in Beijing.

European Commission President Ursula von der Leyen said the EU's top priority is to engage with the United States as soon as possible to discuss common interests and prepare for negotiations.

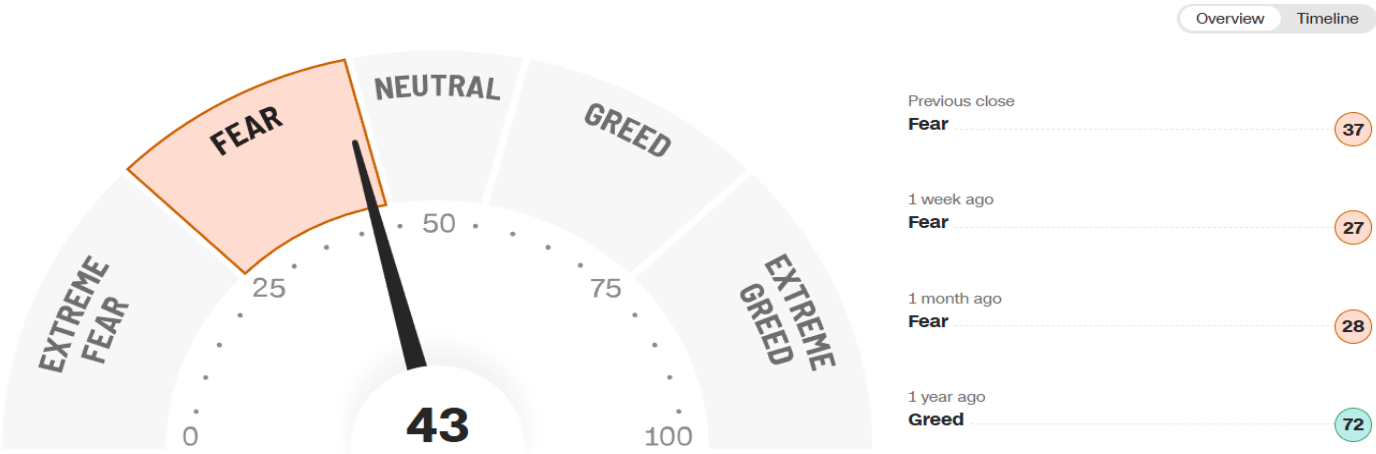
In order to avoid "politically motivated prosecution" by the new Trump administration, Biden preemptively pardoned former COVID-19 epidemic adviser Fauci, retired General Milley and several relatives before leaving office as US President today.

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
22/1	(三)We	16:00	☆☆	SW 瑞士	World Economic Forum	世界經濟論壇	/	/
22/1	(三)We	20:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	+30.2%	+30.5%
22/1	(三)We	21:30	☆	CA 加拿大	Industrial Production	工業生產	2.22%	+0.3%
22/1	(三)We	21:55	☆☆☆	US 美國	Red Book	紅皮書	4.0%	4.5%
22/1	(三)We	23:00	☆☆☆	US 美國	Leading Indicator	領先指標	0.3%	0.2%
22/1	(三)We	23:30	☆☆☆	US 美國	EIA Oil Report	EIA 石油報告	-2,459B	-2,520B

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)





World Observation

DAY 1064

Russia / Ukraine Conflict

Donald Trump 2.0

(1) Golden Age Begins Right Now

The Inauguration is held indoor, for it is said that sources from CIA found that there would be drone attack to Capitol Hill. Targets not only aim at the president, but also audience of the ceremony. In order to avoid any hurt to audience, thus the ceremony moved to indoor. Another saying is that the temperature of Washington DC was at minus 9 degree outdoor, so it is wise to move indoor. After swearing in, the speech of Trump begins like this.....

.....justices of the Supreme Court of the United States, President Clinton, President Bush, President Obama, President Biden, Vice President Harris, and my fellow citizens, the golden age of America begins right now.

Basically, the speech covered most of the policy Trump said after the winning of the election till swearing in. No special new item, but people just mind the order. But it shows that Trump is a strong man. He signed over 100 executive orders, out of which 78 orders are cancelling the orders of Joe Biden and 31 are new orders, just after the speech. This was done in the presidential office of Senate.

He declared emergency situation on southern border line to prevent illegal immigrants, as he said that American soldiers should defend their own border line and not to go far off places to defend other borderlines. He opens a new golden age for US by liberation, treating drug traders as terrorists, bringing jobs back to US, promoting e-cars, employing people by ability and not by DEI of skin color, religion, and sex. There are only two sex which is male and female (no transsexual). Will also bring back law and order.

China is not mentioned except under the item of Panama Canal, it is believed a secret talk on TikTok is in progress and Chinese tariff are waiting for the result. The above are outline for the next 4 years, for there will be no State of Union this year which is just an annual blue print. After going back to White House, he sign another 31 executive orders including 25% tariff on Canada and Mexico. It is believed in the next few days, more executive order will be signed. He is an experienced president and it is his second term, he cannot have the third term therefore he is hurry to bring US to the new golden age. In the next 4 years. Time is so short, he also have to pave way for midterm election so a lot of orders and policies will come out one by one and this bulletin will explicit one by one also.



Market Observation

Petroleum (WTI)
\$ 75.73

Common Sense

Mind that in the Inauguration Speech of Trump, there is a term called “Common Sense”. What does it stands for?

Specialist said that in the long run tariff will be paid by end users of US and not manufactures aboard. But for common sense of a merchant like Trump, it is easy to control inflation caused by tariff. For tariff collected can transfer to usage of general public and also tax cut can strengthen their consumer power and no need to afraid of deflation.

One more point is that energy occupies a big part of inflation, so if he can excavate more oil and gas, the price will go down. This is common sense, make it simple and not so complicate thus can control inflation. So beware that energy stocks will go weaker.

