US Stock Express

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NASDAQ had a jumping gap up on opening because of Stargate.

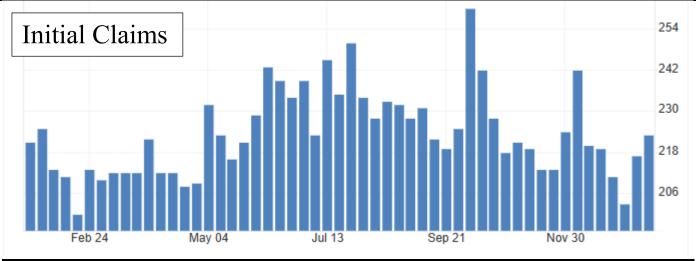


AMD had a jumping gap down even NASDAQ jumped up because the writer said the fall not yet finished.

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;
All suggestions are for reference only, final decision still lies upon investors. Use free money only, never use money that has a deadline for trading.

重要數據	Important indicators
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Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
24/1	(五)Fri	22:45	_ተ	US美國	PMI Mfg	PMI 製造業	52.4	52.8
24/1	(五)Fri	22:45	**	US美國	PMI Composite	PMI 服務	52.8	52.5
24/1	(五)Fri	22:45	**	US美國	PMI Composite	PMI 綜合	52.7	52.6
24/1	(五)Fri	23:00	***	US 美國	Existing Home Sales	現屋銷售	4.8%	4.8%
24/1	(五)Fri	23:00	***	US美國	Finished Home Sales	成屋銷售	4.16M	4.15M
24/1	(五)Fri	23:00	☆☆☆	US 美國	Michigan University	密芝根大學指數	70.2	70.3



Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-01-16	01:30 PM	Jan/11	217K	203K	210K	209.0K
2025-01-23	01:30 PM	Jan/18	223K	217K	220K	219K

North East West South is NEWS

Trump said that Stargate, a new company jointly established by SoftBank, OpenAI and Oracle, "will invest at least \$500 billion to build AI infrastructure in the United States." Elon Musk questioned the financial resources of the plan, saying they actually had no money.

Trump re-designates Yemen's rebel group al-Shabaab as a foreign terrorist organization.

Traders are betting heavily that the European Central Bank will make a single 50 basis point rate cut before mid-year.

Bitcoin fell on Thursday after hype about more cryptocurrency-friendly policies from the Trump administration faded. \$Trump fell sharply by 14%.

With the support of the Paris Olympics, France defeated fierce competition from Spain and other countries in 2024 and retained the title of the world's largest tourist destination with 100 million visitors.



World Observation

DAY 1066
Russia / Ukraine Conflict

Donald Trump 2.0

(3) Revolution

Donald Trump addressed to the former presidents including Clinton, Bush, Obama and Biden of the revolution. How he did it, by stopping the decline and bringing a new golden age. Practically, he cancelled 78 executive orders of Biden and continued to issue new orders incessantly. This implies the former presidents sitting over there are sources of the current decline and that's why he needs to have a revolution.

When the incumbent UK Prime Minister Sir Keir Starmer took office, he also said a new era comes to replace the old, as in the past when the Labor Party took over Conservative or vice versa, this is the standard announcement. But the changes Donald Trump brought about is really great enough to turn on a new page.

In 2009 when Barrack Obama took office, his slogan is "Change", but practically, his major task is to save US from the Financial Tsunami. The only and most important job is that, while Trump's revolution covers wide area, including large and small events of US, both external and domestic, not just an adjective.

During the inauguration speech, we can see a lot of people stood up to applause every now and then, but still quite a number of people seating over there without any action. Or sometimes only one or two stood up and clap hands, while the majority are seating. This shows that America is really a land of freedom. In country of dictatorship, people in the Congress must totally stood up and clap hands, no one dare to have no action or slow action. Joe Biden and all former presidents stayed without any action, but......when Trump said the war in Gaza is ended, Biden at once stood up and Harris followed to clap hands. Regretfully, under such a revolution, there is an "unfinished symphony". Once was the major part of his election campaign that he can end the Ukraine war within 24 hours and now he only gave warning to Putin that further sanction will come and no more.

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Market Observation

Bitcoin \$ 102,204

Stargate & Record High

In 2017, just several days after Trump took office, Dow Jones broke the 20,000 points and erected record high. Now is the Trump 2.0, just several days after Inauguration, NASDAQ Composite broke 20,000 points and have another record high again. Ever onward! Never backward!

However, this time the high come with the news of Stargate. Three billionaires from OpenAI, Softbank (SFTBY) and Oracle (ORCL) turned up for this \$500 Billion project. Related stocks benefited includes NVDA and MSFT. Mind that they are private companies without any funding from Federal Government, that is why Elon Musk is in doubt with their funding.

Anyway they are all large firms, but once I said that the fall of AMD not yet finished even a lot of people said it could be buy right now. But I already said should in a ratio of 1 to 3 or 1 to 4 when comparing with NVDA. Because AMD ranks 70th in the world and NVDA ranks 2nd and are still developing. I also ask investors should try the Top 10 or Top 15 or Top 20 of the world when chasing high, for the market is of high risk now, but for those top companies they have practical power and can stand fast against any storm.

Fear & Greed Index

What emotion is driving the market now? Learn more about the index

