

US Stock Express

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On Monday closing, the Heat Map Chart is green more than red. DJIA +0.65%, S&P -1.46%, NDX -2.97% (<https://finviz.com/map.ashx>)



On Tuesday, the Magnificent Seven (MAG) is still in integral rising trend, the bottom is far above the 250-SMA

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;

All suggestions are for reference only, final decision still lies upon investors. Use free money only, never use money that has a deadline for trading.

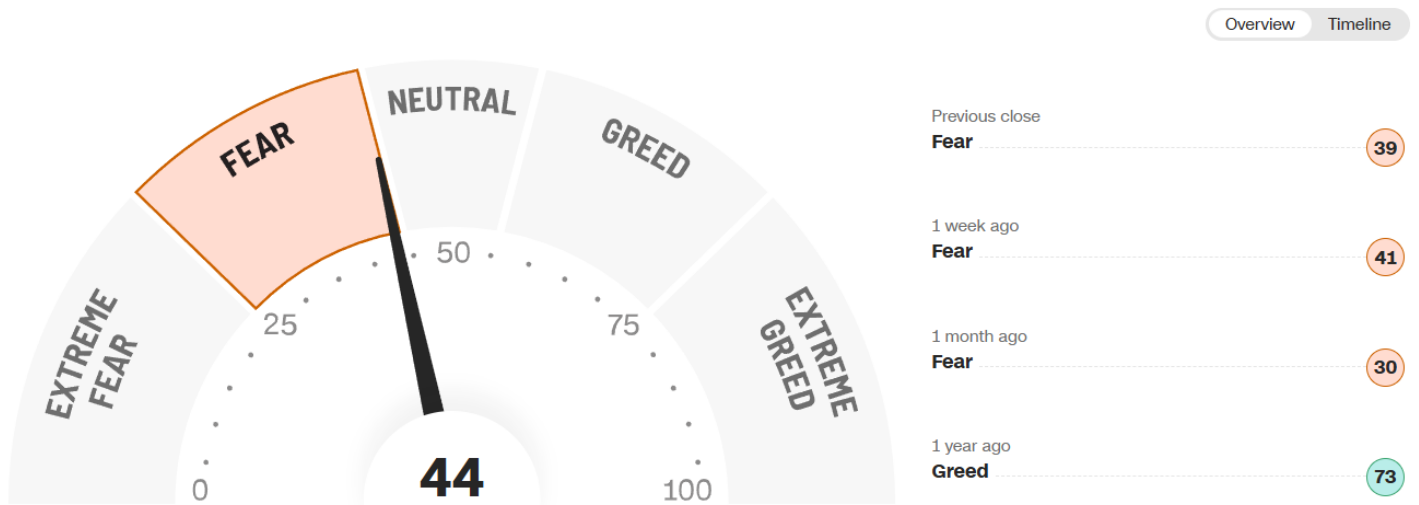
重要數據 Important Indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
29/1	(三)We	20:00	☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	7.02%	+6.3%
29/1	(三)We	20:00	☆☆☆☆	US 美國	Trade Balance	貿易平衡	105.7B	103.5B
29/1	(三)We	21:30	☆☆☆	US 美國	Wholesale Inventory	批發庫存	0.1%	0.2%
29/1	(三)We	21:30	☆	CA 加國	Rate Decision	央行議息	3.25%	3.00%

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



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North East West South is NEWS

U.S. President Donald Trump said on Monday the launch of a cheap Chinese artificial intelligence (AI) model, DeepSeek, was a "wake-up call" for American businesses, sparking a sell-off in technology stocks.

Denmark said it would invest 14.6 billion Danish crowns (\$2 billion) to bolster its military presence in the Arctic after U.S. President Donald Trump reiterated his interest in taking control of Greenland.

Palestinian Islamist group Hamas said "more than 300,000 displaced" Palestinians had returned to the northern Gaza Strip after the Israeli military gave the go-ahead.

Coca-Cola's European bottling unit said today it has ordered a large-scale recall of its Coke, Sprite and other drinks due to the detection of high levels of chlorate that may pose a health risk.

U.S. durable goods orders fell 2.2% month-on-month in December last year, lower than market expectations. Durable goods orders excluding transportation items increased 0.3% month-on-month, a smaller increase than expected.

美國聯儲局利率 The Federal Reserve Board

日期 Date	加息點數 Increase	減息點數 Decrease	實際利率 Actual
2024/12/10		0.25	4.25-4.50%
11/08		0.25	4.50-4.75%
09/19		0.50	4.75-5.00%
2023/07/27	0.25		5.25-5.50%
05/04	0.25		5.00-5.25%
03/23	0.25		4.75-5.00%
02/02	0.25		4.50-4.75%
2023/05/04	0.25		5.00%-5.25%
03/23	0.25		4.75-5.00%
02/02	0.25		4.50-4.75%
2022/12/16	0.50		4.25-4.50%
11/03	0.75		3.75-4.00%
09/22	0.75		3.00-3.25%
07/28	0.75		2.25-2.50%
06/16	0.75		1.50-1.75%
05/04	0.50		0.75-1.00%
03/16	0.25		0.25-0.50%
2020/03/16		1.00	0.00 - 0.25%
2020/03/03		0.25	1.00 – 1.25%
2019/10/31		0.25	1.50 – 1.75%
09/19		0.25	1.75 – 2.00%
07/31		0.25	2.00 - 2.25%
2018/12/29	0.25		2.25 – 2.50%
09/26	0.25		2.00 – 2.25%
06/13	0.25		1.75 – 2.00%
03/21	0.25		1.50 – 1.75%
2017/12/13	0.25		1.25 – 1.50%
06/14	0.25		1.00 – 1.25%
03/16	0.25		0.75 – 1.00%
2016/12/14	0.25		0.50 - 0.75%
2015/12/16	0.25		0.25 - 0.50%
2008/12/16		75 -100	0.00 – 0.25%
10/29		50	1.00%
10/08		50	1.50%
04/30		25	2.00%
03/19		75	2.25%
01/30		50	3.00%
01/22		75	3.50%
2007/12/11		25	4.25%
10/31		25	4.50%

09/18		50	4.75%
2006/06/29	25		5.25%
05/10	25		5.00%
03/28	25		4.75%
01/31	25		4.50%
2005/12/13	25		4.25%
11/01	25		4.00%
09/20	25		3.75%
08/09	25		3.50%
06/30	25		3.25%
05/03	25		3.00%
03/22	25		2.75%
02/03	25		2.50%
2004/12/14	25		2.25%
11/10	25		2.00%
09/21	25		1.75%
08/10	25		1.50%
06/30	25		1.25%
2003/06/25		25	1.00%
2002/11/06		50	1.25%
2001/12/11		25	1.75%
11/06		50	2.00%
10/02		50	2.50%
09/17		50	3.00%
08/21		25	3.50%
06/27		25	3.75%
05/15		50	4.00%
04/18		50	4.50%
03/20		50	5.00%
01/31		50	5.50%
01/03		50	6.00%
2000/05/16	50		6.50%
03/21	25		6.00%
02/02	25		5.75%
1999/11/16	25		5.50%
08/24	25		5.25%
06/30	25		5.00%
1998/11/17		25	4.75%
10/15		25	5.00%
09/29		25	5.25%
1997/03/25	25		5.50%
1996/01/03		25	5.25%
1995/12/19		25	5.50%



World Observation

DAY 1071

Russia / Ukraine Conflict

Donald Trump 2.0

(6) Deep Seek & Common Sense

The whirlwind of Deep Seek has been blowing for several weeks, but on Monday it brought about a mini crash in NASDAQ. Now is an era of revolution of common sense. For few people would understand those hard technical terms. So let's understand this by means of common sense. Do not make it so complicated.

The most thrilling effect of Deep Seek is that it claimed it can use just low end chips and low cost to achieve the effect of Chat GPT. The fact is that Chat GPT is invented out of nothing and Deep Seek is just modifying. Chat GPT spend quite a lot in research and development and Deep Seek is based upon the current product to modify it. From zero to one is hardest and the growth is infinitive, but from one to two is much more easy and if it is proved useful other people including US and UK can also base upon the current model of Deep Seek to have improvement which will be even cheaper and faster. For from two to three will be even easier.

Why the current whirlwind is so thrilling? Because TikTok not yet been banned or sold. There are a lot of keyboard fighters giving exaggerated information that even specialist believed they are true and correct. General users are hard to understand whether those figures and number are correct or not, but Elon Musk doubted very much on their budget said. It is really of low cost, but is it as low as announced? China is under deflation after Covid-19 and their labor cost is relatively low in such a case, but if you calculate the average income it would be shown they are quite high. We better put aside figures from keyboard fighters but must accept the cost is very low indeed. Thus the progress and future progress will be aimed at lowering the costs.

They said they use the NVDA H800 chip which is a lower version of the H100 specially made for China to cope with the sanction rules. They claimed used just 2,000 chips but reliable sources said 50,000. Such as Huawei mobile still have chips from TSMC, this version can also find a lot of chips from other countries transferred to them. The sales of NVDA to certain countries are unusually higher recently. As Donald Trump said it is a warning, it really is. A warning of how to keep strict sanction, and how to develop from low end chips as other outlet. Some people claimed they have compare the usage of both versions from Deep Seek and Chat GPT, but should be in same latest version. If you use one latest version to compare with other's older version, it meaningless. Individual investors are hard to verify. Anyway, it is really a success, but not as thrilling as keyboard fighters said in TikTok. ChatGPT and Deep Seek are still in two different levels. It proves future development needs cooperation from all sides and thus can inspire and generate a better future.

Common sense should know that a partial improvement for a single company in China is unable to turn the US stock market from Bullish to Bearish. It is just a warning and no more. After all, DJIA keeps going up all the way.



NVDA still have another worry, for Trump will levy tariff on Taiwan soon.



DJIA keeps going up and is going to break record high soon.



Market Observation



NVDA got an award of

“High”

Earning Quality
Ranking for the 12th
consecutive week.

Deep Seek & NVDA

What should investors do when facing the whirlwind of Deep Seek?-----Buy at low! First of all TikTok is not the Bible. In social media, there are a lot of keyboard fighters known as *50 cents*. That is when they make a post in social media like Meta or X, they can get a wage of 50 cents (Chinese Yuan), and that’s why those posts can be seen overwhelmingly that they have a lot of tests on Deep Seek and proved more powerful than any others. Meanwhile, this can also be done by robot account or AI accounts now.

The market has been rising since the meteor shower of Orion in October 2022, and investors had been waiting for a healthy adjustment for quite a long time. Unluckily, it had not come. Therefore any turmoil would be considered as Butterfly Effect or Black Swan or Grey Rhino.....The setback of the internet world is that any small turmoil can be largely exaggerated.

So when adjustment comes, just buy in. As I have said in the jumping gap of S&P should buy in at 5783, so when market opened at 5782 on Jan 13th should buy in at once. On Jan 27th when market is under 6000 points of S&P also can buy in. Practically, it is quite hard to buy in at the lowest point, just buy in when you think it is reasonable and do it step by step. Such as AMD, a lot of analysts told investors to buy in, but it continues to fall. Even a W shape is formed in December, it still continue to drop in January and now is still falling. Thus, we have to go to fundamental analysis.

Even though there are a lot of unfavorable news concerning NVDA, but we still have to look at the other side. See the heading, NVDA just got a “High” award of Earning Quality Ranking (EQR) for 12 consecutive weeks. So it is reasonably to have a rebound on Tuesday after the drop on Monday. Mind that on Monday even NASDAQ fell greatly, but the Heat Map Chart is still green more than red (See page 1). For further outlook, please mind the result announcement of NVDA on Feb 26th. Last night, NVDA had a sharp rebound and still closed above the 250-SMA even after the drop. Actually, it provided a nice chance for buying in. Tonight, Federal Reserve will have their FOMC meeting, it is expected interest rate will keep unchanged, but the press conference after that will be quite important, we have to see what Chairman Powell will do when facing the pressure of Trump and his so many executive orders. The outlook of Powell will also affect the market very much.