

US Stock Express

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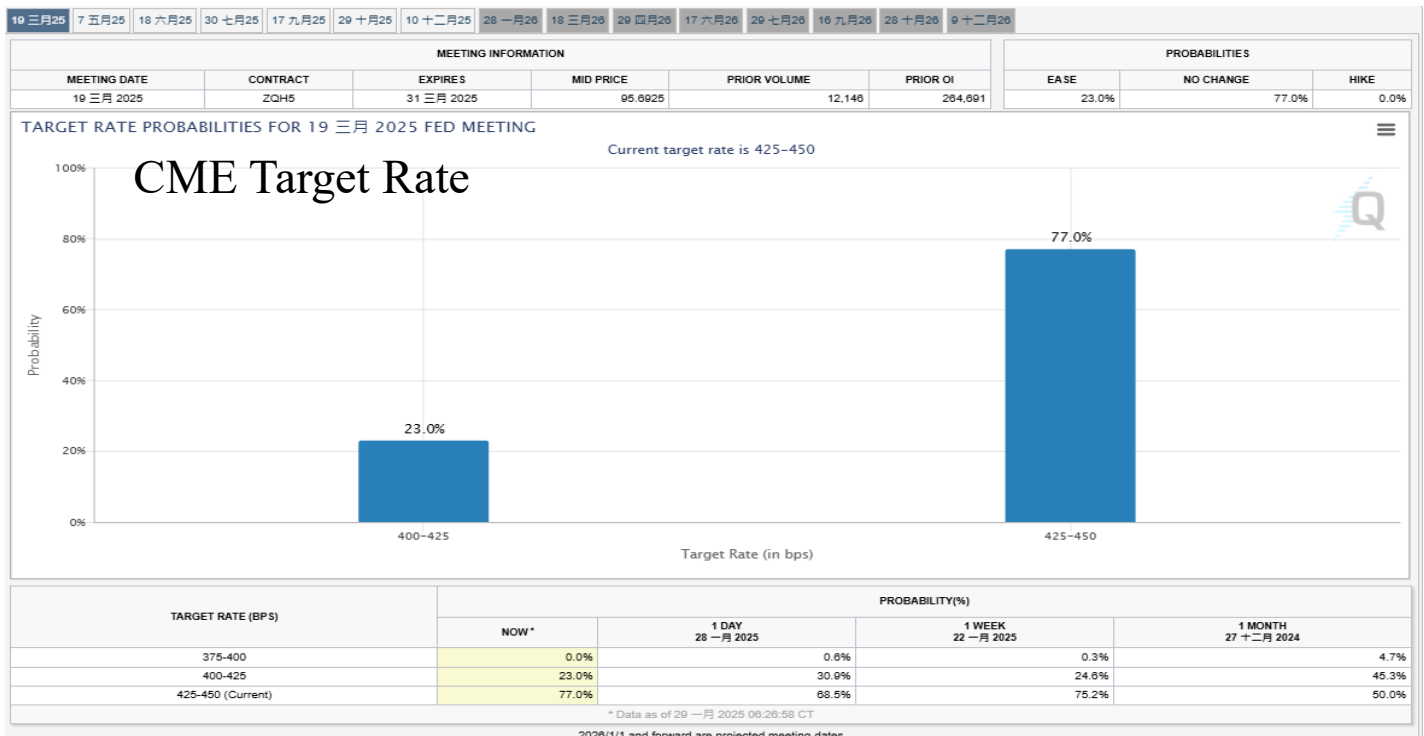


主要央行利率 Major Central Bank Rates 2025/01/30

國家 Country	最新利率 Rate	先前變動 Change	變動日期 Date
美國 US	4.25% – 4.50%	-0.25	2024/12/10
歐洲 EU	3.00%	-0.25	2024/12/18
日本 Japan	0.50%	+0.25	2025/01/25
英國 UK	4.75%	-0.25	2024/11/08
澳洲 Australia	4.35%	+0.25	2023/11/07
紐西蘭 NZ	5.25%	-0.25	2024/08/14
加拿大 Canada	3.00%	-0.25	2025/01/30

利率變動通常於宣布後翌日實施，但歐洲央行則於一周後實施。此表列出乃生效日期而非宣布日期。

Interest Rate changes normally come to effect the following day after announcement, but European Central Bank is one week after announcement. This table shows the effective day and not announcement date.



Interest rate is expected to keep unchanged on Mar 19 FOMC meeting and the chance is 77.0%.

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;

All suggestions are for reference only, final decision still lies upon investors. Use free money only, never use money that has a deadline for trading.

重要數據 Important Indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
30/1	(四)Th	21:30	☆☆☆☆	US 美國	PCE Core Q4	PCE 核心第 4 季	2.20	2.20
30/1	(四)Th	21:30	☆☆☆☆	US 美國	G D P	國內生產總值	2.7%	3.1%
30/1	(四)Th	21:30	☆☆☆☆	US 美國	G D P Deflator	GDP 平減指數	2.5%	1.9%
30/1	(四)Th	21:30	☆☆☆☆	US 美國	Initial Claims	初領失業救濟金	223K	228K
30/1	(四)Th	21:30	☆☆☆☆	US 美國	Continuous Claims	續領失業救濟金	1899K	1885K
30/1	(四)Th	21:30	☆☆☆☆	US 美國	Unfinished Home Sales	未完成房屋銷售	-1.0%	2.2%
30/1	(四)Th	23:30	☆☆☆☆	US 美國	EIA Gas	EIA 天然氣	+31BCF	+36BCF

North East West South is **NEWS**

The Doomsday Clock, a symbol of how close humanity is to destruction, was moved forward one second on Monday as U.S. President Donald Trump threatens nuclear war, climate change and public health concerns. It's the closest to midnight ever in history.

Boom Supersonic, an American aircraft development company, announced that its aircraft, the XB-1, successfully completed supersonic flight testing in California, the United States. Major airlines such as American Airlines, United Airlines and Japan Airlines have booked more than 130 aircraft.

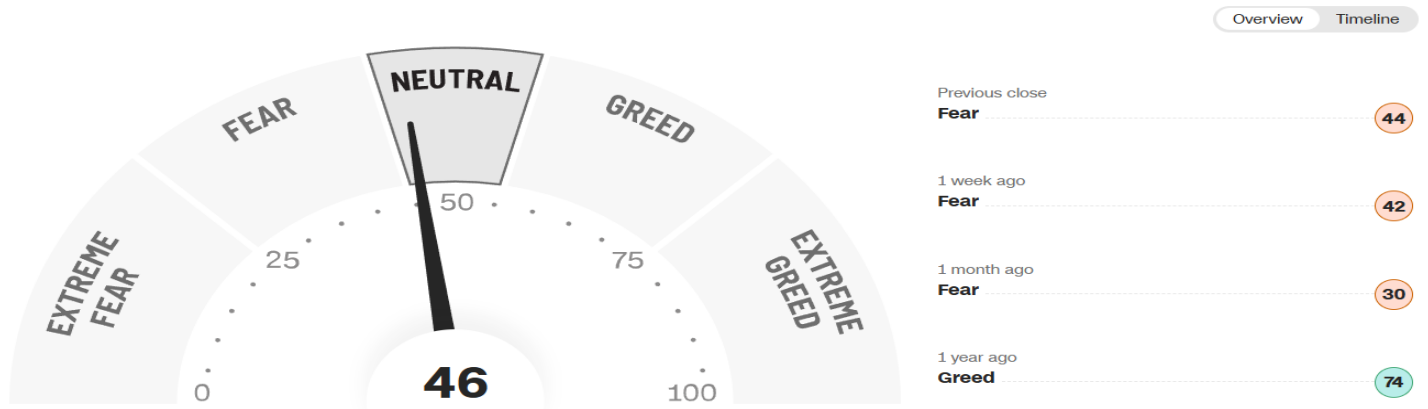
On the 27th, US President Trump called for a freeze on federal aid funds across the United States, which sparked public controversy as it affected many aspects including education, health care, disaster relief, and housing subsidies. A federal judge issued a stay at the last minute before it went into effect.

In response to US President Trump's remarks that he will increase import tariffs on semiconductor products, the Taiwanese government will consider taking more measures to support the local semiconductor industry.

The U.S. Navy has instructed its members to avoid using AI technology from Chinese artificial intelligence startup DeepSeek. The rationale is due to potential safety and ethical issues associated with the origin and use of the model.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)



Last updated Jan 29 at 6:59:58 PM ET

加拿大央行利率

Bank of Canada

日期 Date	加息點數 Increase	減息點數 Decrease	實際利率 Actual
2025/01/30		-0.25	3.00%
2024/12/11		-0.50	3.25%
10/24		-0.50	3.75%
09/05		-0.25	4.25%
07/25		-0.25	4.50%
06/06		-0.25	4.75%
2023/07/13	+0.25		5.00%
06/08	+0.25		4.75%
01/26	+0.25		4.50%
2022/12/08	+0.50		4.25%
10/27	+0.50		3.75%
09/07	+0.75		3.25%
07/13	+1.00		2.50%
06/10	+0.50		1.50%
04/13	+0.50		1.00%
03/02	+0.25		0.50%
2020/03/27		-0.50	0.25%
03/16		-0.50	0.75%
03/04		-0.50	1.25%
2018/10/14	+0.25		1.75%
07/11	+0.25		1.50%
01/17	+0.25		1.25%
2017/09/06	+0.25		1.00%
07/12	+0.25		0.75%
2015/07/16		-0.25	0.50%
01/21		-0.25	0.75%
2010/10/08	+0.25		1.00%
07/20	+0.25		0.75%
06/01	+0.25		0.50%
2009/04/21		-0.25	0.25%
03/03		-0.50	0.50%
01/20		-0.50	1.00%
2008/12/09		-0.75	1.50%
10/21		-0.25	2.25%

10/09		-0.50	2.50%
04/22		-0.50	3.00%
03/04		-0.50	3.50%
01/22		-0.25	4.00%
2007/12/04		-0.25	4.25%
07/10	+0.25		4.50%
2006/05/24	+0.25		4.25%
04/25	+0.25		4.00%
03/07	+0.25		3.75%
01/24	+0.25		3.50%
2005/12/06	+0.25		3.25%
10/18	+0.25		3.00%
09/07	+0.25		2.75%
2004/10/19	+0.25		2.50%
09/08	+0.25		2.25%
04/13		-0.25	2.00%
03/02		-0.25	2.25%
01/20		-0.25	2.50%
2003/09/03		-0.25	3.00%
07/15		-0.25	3.25%
04/15	+0.25		3.50%
03/04	+0.25		3.25%
2002/07/16	+0.25		3.00%
06/04	+0.25		2.75%
04/16	+0.25		2.50%
01/15		-0.25	2.25%
2001/11/27		-0.50	2.00%
10/23		-0.75	2.50%
09/17		-0.50	3.25%
08/28		-0.25	3.75%
07/17		-0.25	4.00%
05/29		-0.25	4.25%
04/17		-0.50	4.75%
03/16		-0.50	5.00%
01/23		-0.25	5.50%
2000/05/17	+5.00		6.00%
03/22	+0.25		5.50%
02/02	+0.25		5.25%
1999/11/17	+0.25		5.00%
05/04		-0.25	4.75%
03/30		-0.25	5.00%



World Observation

DAY 1072

Russia / Ukraine Conflict

Donald Trump 2.0

(7) Intellectual Property

Even the Donald Trump 2.0 era has quite a wide coverage, regretfully it has no special emphasis on intellectual property. During Trump 1.0 era, one of his famous action was the Sino-US Trade War.

A lot of people misunderstood his trade war started because of trade deficit, but if we look at the memo issued on 22nd Mar 2018, the official reason stated is a hitting back of China for *“the unfair and harmful acquisition of US technology. Chinese theft of American Intellectual Property costs between \$225 and \$600 Billion annually”*. It brings about great lost in job opportunities. Tariff and trade balance is just a means of solving the problem and not target.

Phase I of negotiation carried forth from Mar 2018 to Jan 2020. Covid-19 burst out in Jan 2020. Thus Phase II negotiation is scheduled to resume on Nov 2020 after the general election which is on the main theme of Intellectual Property. But Donald Trump lose in the election, and when he resumed office in 2025, no special emphasis is on such an item. Why?

Policies had been already carried out in early 2020 to stop the illegal transfer of intellectual property after China passed a national law that if the country ask a citizen to do anything, they have no right to refuse. US immediately thought of Chinese students studying in US which is a common venue of illegal transfer of intellectual property. So they banned technology students from Chinese universities to study in US and some current students had to go back at once. Chinese embassy announced publicly that students can submit their portable computer to consulate and let them bring back to China to ensure all data inside would still keep secret.

When Joe Biden took office, he had done nothing on chasing China to fulfill the trade agreement to narrow the trade deficit that only about 50% is fulfilled, but still keep on banning Chinese technology student to go and only those study other subjects like business and arts can go easily. Biden tightens the sanction of chips on China and Russia, but a lot of YouTubers said chips still can transfer to China and Russia through the 3rd, 4th, 5th....countries and sometimes even 10th. The cost is higher, time is longer, but target still can be reached.

Later in the Huawei mate 60 pro i-phone, illegal chips from TSMC can be found and now Deep Seek is said to have 50,000 illegal chips and not as said they just used 2,000. So it is really a warning but China said it's ridiculous, they had not steal any intellectual property, it is US uses hackers to attack the Deep Seek and wants to steal their intellectual property.

Last 123.700 Change -5.290 (4.101%)

Updated: 2025/01/29 20:18 EST

NVIDIA Corporation (NVDA.US)

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3 year (daily)

29/01/2025 O:126.5 H:126.89 L:120.05 C:123.7

SMA(10):135.637 SMA(20):137.075 SMA(50):138.165 SMA(100):133.779 SMA(250):114.087
www.aastocks.com

NVDA 3-year chart



NVDA keeps above the 250-SMA all the way

S&P 500 Last 6,039.31 Change -28.39 (0.47%)

Updated: 2025/01/29 16:03 EST

S&P 500 (SPX.US)

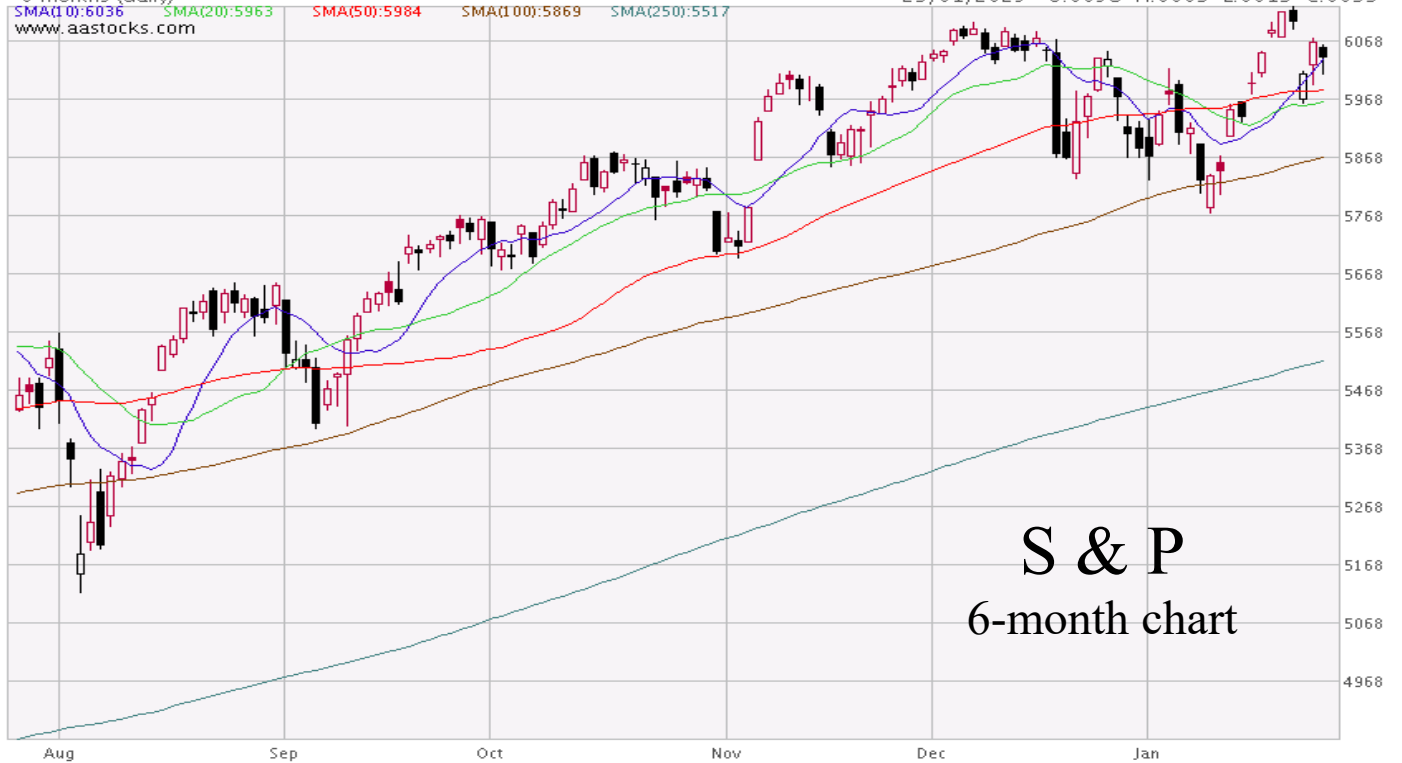
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6 months (daily)

29/01/2025 O:6058 H:6063 L:6013 C:6039

SMA(10):6036 SMA(20):5963 SMA(50):5984 SMA(100):5869 SMA(250):5517
www.aastocks.com

S & P 6-month chart



The closing of S&P is above 5 major average lines and is going to break record high soon.



Market Observation

Doomsday Clock

IT IS 89 SECONDS
TO MIDNIGHT



A wiseman's Advice

As expected, the January FOMC meeting kept the interest rate unchanged and The Statement revealed there would not be any rate cut in March. Thus made the stock market came weaker. Just half an hour after the announcement, it's the turn of press conference. A reporter took chance to ask the hottest topic of the market, that is requested Chairman Powell to say something on the NVDA, Deep Seek and AI incident. The Wiseman's advice is heartily and practically useful.

AI is quite important today, but we better aim at macro-economics. That is something even more important than that which is the integral growth of the economy (GDP announcement of tonight). The writer makes further footnote is that Deep Seek is an important event, but just for a few days only, market will soon goes back to normal and we have to view all basic fundamental effect rather than on a single item.

On the supporting side, all 3 major indexes even closed weaker, but still above the long term yearly line which is 250-SMA, including the Magnificent Seven, DJIA, S&P and NASDAQ. The focus NVDA, even after a great drop is still above the 250-SMA. Fear & Greed Index is at 46 points, quite far away from 25 points of Extreme Fear zone and even above the Fear zone of 45 points, now in Neutral Zone. Take it easy! On the upper side, DJIA and S&P are all above the 5 major average lines and are going to break record high soon. NASDAQ followed closely. That is why I suggested to buy at low.

Deep Seek incident is really a warning and we have to view how US handles with such a warning and also the reaction of China. Deep Seek already got some improvement from the foundation of Chat GPT and we have to see how in turn improvement can get back Mind that Chat GPT is in another higher level and is going to be publicized soon.