

#### 重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
5/2	(三)We	20:00	***	US 美國	MBA Mortgage	MBA 抵押貸款	520.9	525.3
5/2	(三)We	20:00	***	US 美國	ADP	就業變動	122K	126K
5/2	(三)We	22:45	***	US 美國	S&P Global PMI	S&P 綜合 PMI	52.4	55.4
5/2	(三)We	23:30	***	US 美國	EIA 原油庫存	EIA Petroleum	3.46M	2.10M

#### North East West South is NEWS

Since February 2, 2025, the European Union has officially implemented the "Artificial Intelligence Act", authorizing national regulators to ban artificial intelligence systems that are deemed to have "unacceptable risks."

OpenAI announced an alliance with South Korea's Kakao.

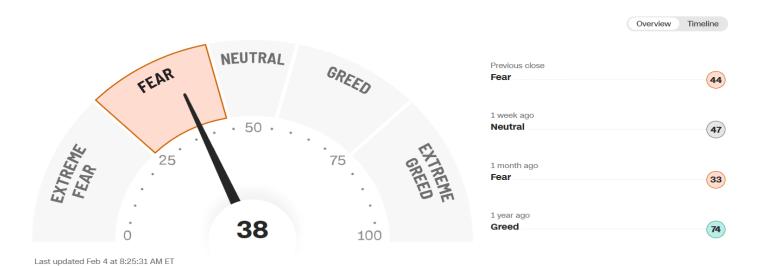
U.S. President Donald Trump said on Monday he hopes to negotiate a deal with Ukraine that would see Kiev guarantee a supply of rare earth metals, key elements used in electronics, in exchange for U.S. aid.

The U.S.'s 10% tariff increase on Chinese imports took effect at 00:01 a.m. Eastern Time. China's Ministry of Commerce said today that it has taken the US and Canada's tariff measures to the World Trade Organization's dispute settlement mechanism.

The Bank of England is expected to cut interest rates from 4.75% to 4.5% at its interest rate meeting on Thursday, and the market expects the probability of a rate cut to be 90%.

#### Fear & Greed Index

What emotion is driving the market now? <u>Learn more about the index</u>





### World Observation

DAY 1078
Russia / Ukraine Conflict

# **Donald Trump 2.0**

(11) Tariff Pause, Target reached

Since the inauguration ceremony of Donald Trump. He has already signed over 300 executive orders. Each order deserves to put on Top Line or Front Page of international news. Each order deserves a series of discussion of at least one to two weeks. The volume is so large and wide, that why people said 4 years of presidency could not be fully completed and needed to be extend for at least another 4 years.

Originally, the tariff war on Canada and Mexico should start on Feb 4<sup>th</sup> 00:01, but paused shortly before that, for the target of Donald Trump has already been reached. Canada and Mexico will deploy 10,000 policemen to their border line to prevent illegal immigrants and Fentanyl as well. Thus the 25% tariff is suspended for 30 days. Further negotiation will carry on these days.

Mind that the 10% tariff on China is levied upon the existing 15% tariff so that total amount is still 25%, the same as Canada and Mexico. But these countries treat the problem in two different manners. Mexico treat it as a problem of borderline illegal immigrants and illegal entrance of Fentanyl, but Canada treat it as trade war on balance of trade surplus and deficit. Canada complained that Fentanyl is manufactured by China and not themselves, Mexico is sweeping the Fentanyl in their country as well as imitation goods.

Both countries neglected one point, US customs still have their responsibility to prevent the entrance, no matter for Fentanyl or illegal immigrants. Actually, cooperation on both sides are necessary.

Some analysts said tariff of Trump is not a target, but just a means, the actual target is on the borderline immigrants and Fentanyl, but some insisted tariff is the target for Trump needs money to have tax cut. In a country of freedom of speech and press, investor can have their own judgement and no need to follow what the authorities said.



### Market Observation



## PLTR & TEM

As recommended, PLTR (Palantir Technologies Inc) is a software company which used their method to find out Bid Laden, the organizer of 9/11 terror attack. They have to monitor numerous mobile phone conversation but Laden is so clever he never uses mobile less he would be chased. He would only use his messenger to carry out the message verbally outside. However, PLTR detect there is a mobile which always turned off, but would turn on in a small town near borderline of Pakistan. Thus CIA chased this person and ultimately found out he is the messenger of Bid Laden. There is a series of topic that year on how Bid Laden was captured in The Bullion Express of the writer.

Now is a world of AI such massive AI software is quite useful.

Tempus AI, Inc. is an American health technology company founded in 2015 by Eric Lefkofsky in Chicago, Illinois. It was established by Lefkofsky soon after his wife was diagnosed with breast cancer. Mind that the next generation, AI will be used widely in health products and medicines to better the life of everyone.