

US Stock Express

Daniel Yue

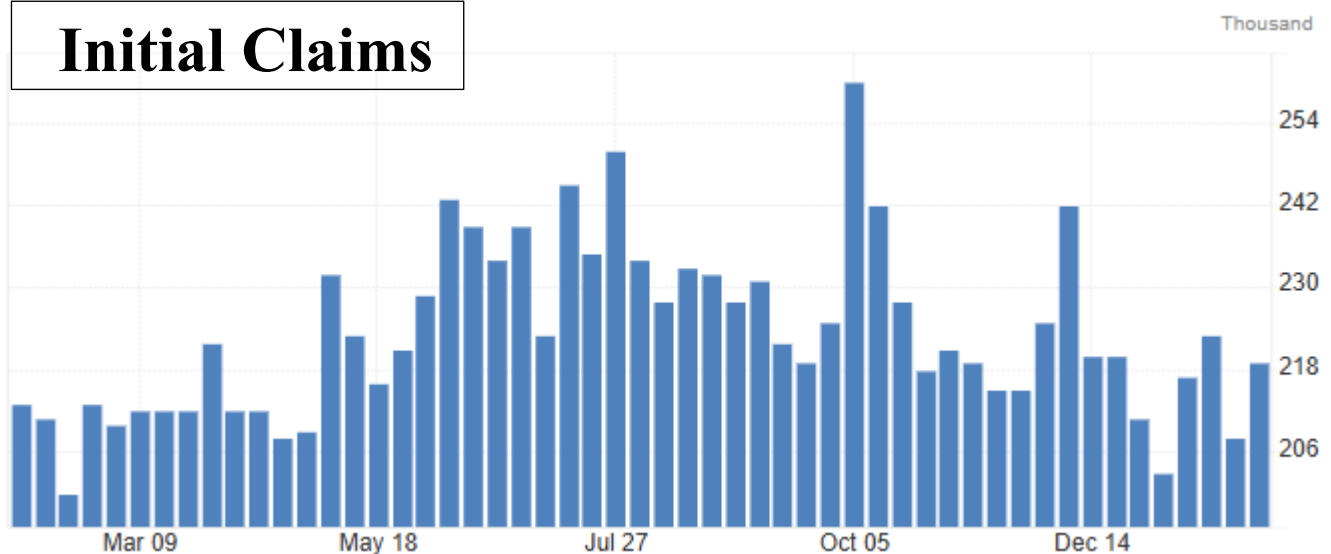
Email: info@ihandbook.org

www.ihandbook.org

©

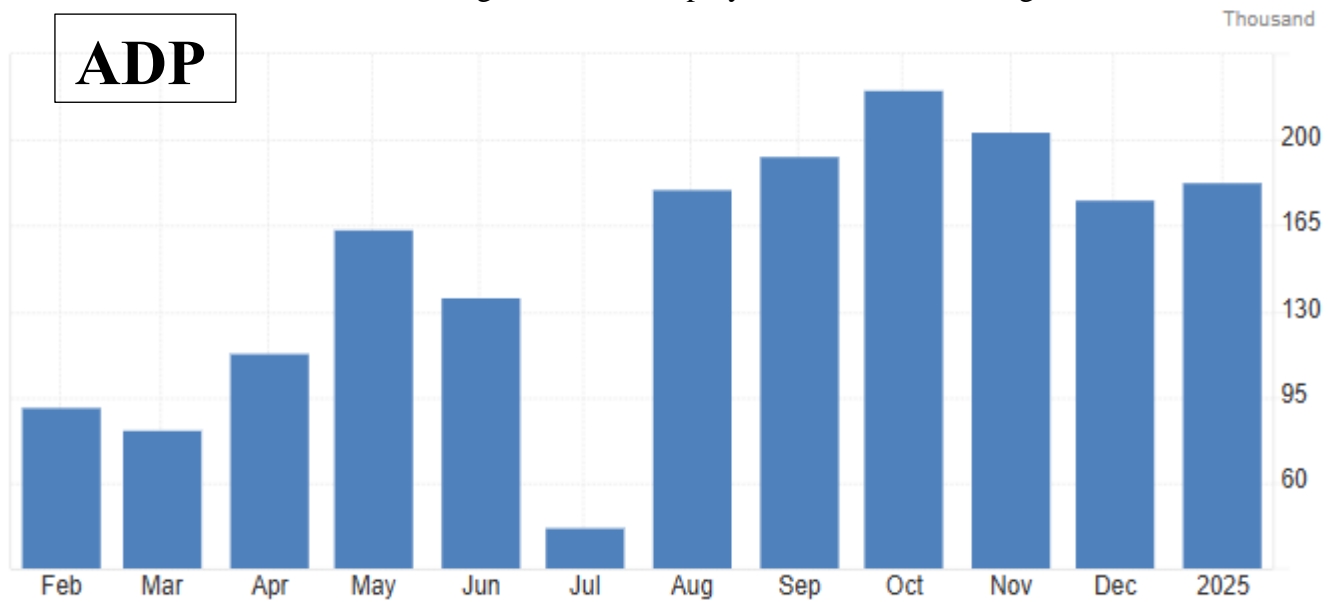


Initial Claims



Initial Claims went higher denotes employment situation not so good.

ADP



ADP bears a nickname of small non farm and let's see what would happen on Friday

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
7/2	(五)Fri	21:30	☆☆☆☆	US 美國	Non-Farm Payroll	非農業就業人數	+256K	+205K
7/2	(五)Fri	21:30	☆☆☆☆	US 美國	Unemployment	失業率	4.1%	4.1%
7/2	(五)Fri	21:30	☆☆☆	US 美國	Manufacturing	製造業人數	-13K	-6K
7/2	(五)Fri	21:30	☆☆☆	US 美國	Average Earning	平均時薪	+0.3%	+0.3%
7/2	(五)Fri	23:30	☆☆☆	US 美國	Michigan University In	密芝根大學指數	3.3%	3.3%

North East West South is NEWS

JPMorgan Chase surveyed more than 4,200 institutional trading clients worldwide and found that 51% of traders believed that inflation and tariffs were the biggest factors affecting the market this year.

French Defense Minister Le Crono said that France has delivered the first batch of Mirage 2000-5 fighter jets to Ukraine today.

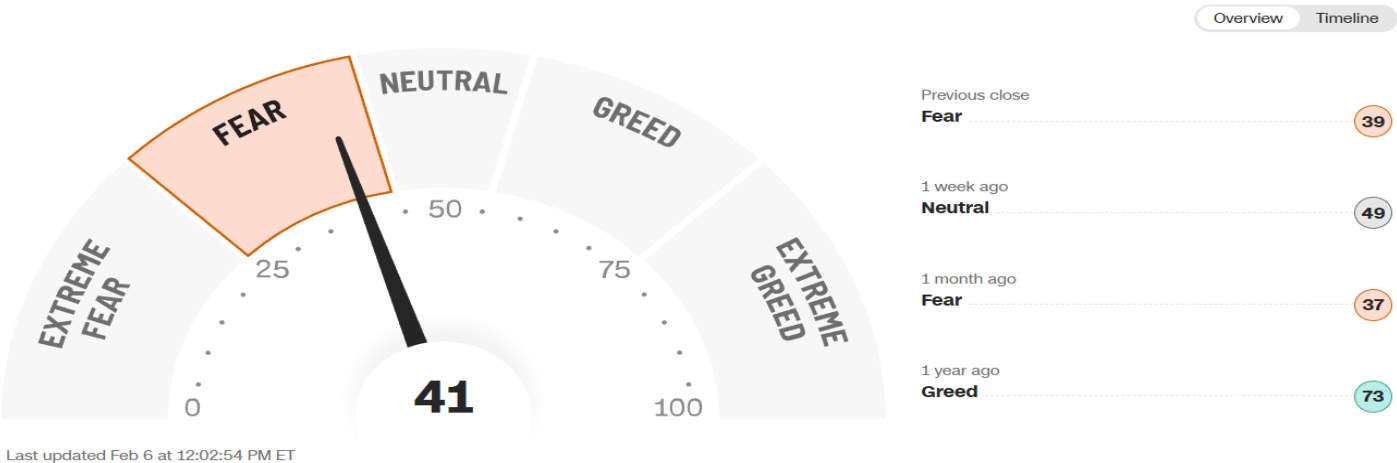
U.S. Republican Senator Josh Hawley recently proposed the "Decoupling U.S. Artificial Intelligence Capabilities from China by 2025 Act". If the bill is passed, downloading and using Chinese AI models such as DeepSeek will be regarded as assisting China in promoting the development of AI, and will face up to 20 years in prison and huge fines.

The president of the Central American country of Guatemala today pledged to allow the United States to significantly increase the number of repatriation flights, and received support from U.S. Secretary of State Marco Rubio.

Argentina announced that it would follow the United States in withdrawing from the WHO.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)





World Observation

DAY 1080

Russia / Ukraine Conflict

Donald Trump 2.0

(13) Two Plane crashes continuously

Shortly after the inauguration of Donald Trump, two serious plane crashes came continuously, the first occurred on Jan 28 at Washington DC where a commercial plane crashed with a military helicopter and brought to death of 67 people. On Jan 31, a medical plane crashed in Philadelphia to residential area and brought about 6 deaths.

After the first plane crash, a press asked Donald Trump what was the reason of crashing, he replied because of DEI, and when the press asked why so fast he could get the conclusion, Trump replied “Common Sense”.

Initial investigation shown that it was due to lack of manpower of control tower. When two planes approaching the airport, should be controlled by two different persons, but at that time only one people controlling two planes. According to the standard manpower allocation of Ronald Reagan Airport in Washington, there should be 30 qualified controllers working, but practically only 19 people. What happens? The employment rate of US is not at a medium low level of 4.1% and the Employment Report of today is expected to keep unchanged. Initial Claims surged higher to 219K, ADP to 183K. There are still a lot of people unemployed, why there is a shortage of manpower?

It is because of DEI, that is that must reserve some posts for the black, transsexual, Muslims.....etc and when cannot find suitable qualified people, they still are not allowed to employ the white and qualified. One of the famous was that Boeing employment a head of engineers and another one complained he is not qualified enough, he was employed simply because he is a black. The complainer was fired and ultimately the spacecraft send by Boeing was unable to return to earth and needed to ask help from their competitor Elon Musk to rescue them. It is one of the outcomes of DEI and that's why Trump had to cut all DEI education and aid.

Advanced Micro Devices, Inc. (AMD.US)

AASTOCKS.com Copyright ©



I told investors not to buy AMD since Nov even a lot of people recommended to buy at low.

NASDAQ Last 19,760.62 Change +68.29 (0.35%)

Updated: 2025/02/06 13:05 EST

NASDAQ (NDX.US)

AASTOCKS.com Copyright ©



The performance of AMD is much weaker than NASDAQ and Philadelphia Semiconductor Index.



Market Observation

PHLX Semiconductor

5058.29

Ought to Buy & Ought Not to Buy

During stock recommendations, a lot of analysts would have recommendations of stocks ought to buy, but investors also should put an eye on stocks ought not to buy. For if you lose or bonded in one stock, you need to win in several stocks to cover it.

Since November 2024, I told investors no need to buy AMD in a hurry for several times while a lot of pole encouraged to buy at low. Ultimately, it becomes lower and lower after months. Those wished to buy at a cheap price, but the price becomes cheaper and cheaper.

The reason is that the falling trend of AMD had not yet been finished, it is much weaker than NASDAQ and Philadelphia Semiconductor Index. Practically, it is very hard to catch the bottom. So when you buy at a falling trend you have to prepare well for a second, third, fourth or even more buying less be disappointed. When stocks of actual power like NVDA or TSM had a breakthrough downward, it is always a time to buy at low. Sometimes those breakthroughs are false, it is because of the environment and their actual power would bring them up. The fact is that when Tariff War comes they still would rise again but not others.

AMD formed several W-shapes and even had breakthrough upward but still goes down. It has no Harami so it is false, please consult the Handbook of how to tell a true pattern from a trap. The volume is large when falling and small when rebounding. Or you can say some other day it surely will rise again for its one of the AI-5 stocks, I agree! But thus will lose a lot of opportunity cost and time.

So those that buy falling stocks should prepare well to wait for a longer and longer time. Better buy stocks of tomorrow like PLTR which said to be the next TSLA, and TEM which will be the next practical usage of AI era.