

US Stock Express

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PHLX Semiconductor (^SOX)
Nasdaq GIDS - Delayed Quote • USD

5,009.34 -83.25 (-1.63%)

At close: February 7 at 5:15:59 PM EST

☆ Follow

Comparisons Indicators Corporate Events Candle

O 5,208.80 H 5,228.18 L 5,145.87 C 5,173.26 Vol 0

vol undr

vol undr-2

^



Philadelphia
Semiconductor
Index

The Philadelphia Semiconductor Index is much weaker than NASDAQ in the past 2 years.

Nasdaq 100 Mar 25 (NQ=F)
CME - Delayed Quote • USD

21,778.25 +187.50 (+0.8684%)

As of 9:09:58 AM EST, Market Open.

☆ Follow

Comparisons Indicators Corporate Events Candle

O 18,590.75 H 18,668.25 L 18,241.25 C 18,591.00 Vol 834k

vol undr 834,003.00

vol undr-2 834,003.00

^



NASDAQ 100

重要數據

Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
11/2	(二)Tu	19:00	☆☆☆	US 美國	NFIB Index	中小企樂觀指數	104.6	105.1
11/2	(二)Tu	21:55	☆☆☆	US 美國	Red Book	紅皮書	5.7%	5.8%
11/2	(二)Tu	23:00	☆☆☆	US 美國	Powell Senate Testi	鮑威爾參院聽證	/	/

North

East

West

South

is

NEWS

The two-day AI Action Summit opened in Paris, France, and will focus on topics such as open source technology, clean energy, and alleviating labor disruption in the global AI market.

American businessman Elon Musk reposted a post on the social platform X, questioning whether the Federal Reserve has ever been fully audited and has not fully disclosed its monetary policy decisions. Musk pointed out that all government departments must be fully transparent and accountable to the public, without exception, including but not limited to the Federal Reserve.

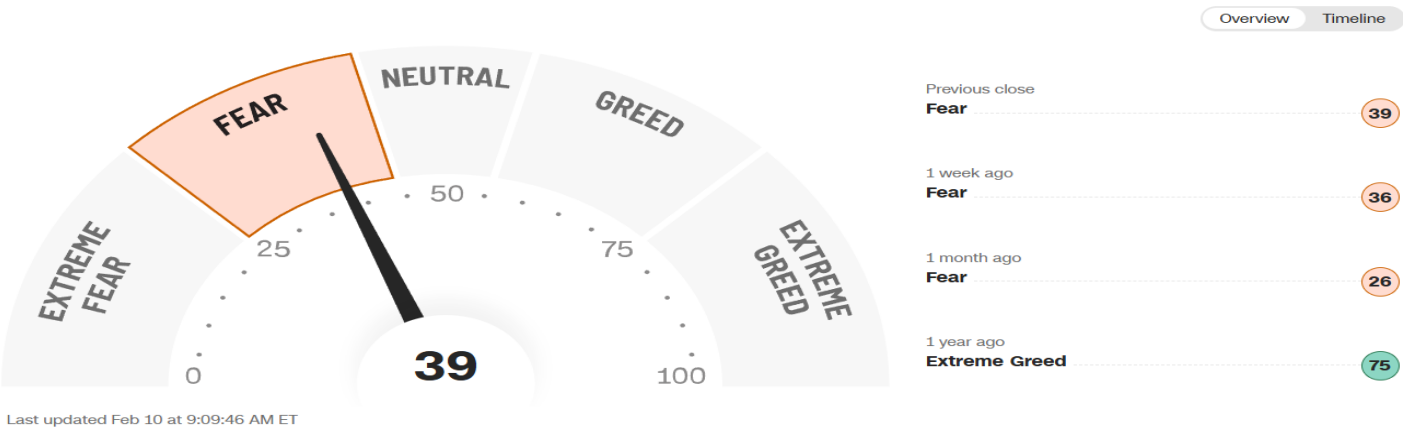
Trump's approval rating is 53% and his disapproval rating is 47%, which is higher than when he first took office in 2017 (his approval rating was only 40%). The poll indicates that 70% of Americans believe that Trump is fulfilling his campaign promises, while the remaining 30% believe that what he is doing is different from what he promised before. Sixty-nine percent described Trump as tough, 63% described him as energetic and 60% described him as focused.

Trump proposed a new deal: Ukraine would exchange rare earths for US aid.

Twenty-four Republican members of the U.S. House of Representatives proposed a joint resolution, suggesting that President Trump abandon the "One China Policy" that the United States has always used and recognize Taiwan's autonomy.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)





World Observation

DAY 1084

Russia / Ukraine Conflict

Donald Trump 2.0 (15) Reformation & Revolution

The Ukraine president Zelensky said that Ukraine has received less than half of the \$177 billion in US aid approved by Joe Biden, only about 75 billion came either in form of cash or arms. He dared not utter it until Biden stepped down office. It was a surprise, for formerly people thought that corruption only occurred in the third world and should not be in US. At most it is some extravagant, but now something thrilling happened.

Donald Trump assigned Elon Musk to be the head of Government Efficiency Department and he led a group of 6 people to enter into the accounts of Treasury Department. Those are young engineers of AI and still in their college life and have no relation with the sophisticated world. They use AI to check the list of expenditure and found a lot of the expenditures are irrational and unexplainable. They found 164 million in support of terrorist like Al Qaeda, 200 million in support of the transsexual operation of Gutamela, 830 in support of DEI of Nepal, 450 million in support of Kazakhstan of anti-fake news project, 2,000 million in support of Iraq for TV program of Sesame Street. Are these the standard responsibility of US Treasury Department?

A democrat judge at once stopped the investigation of Elon Musk, of course they can have impeachment to the judge, but it needs 2/3 votes in Senate and 51% votes in House to pass, which is impossible now. Why they want to stop it? Simply because a lot of expenditures cannot be disclosed, including the expense paid to Wuhan laboratory before the burst of Covid-19. No matter it corruption or wasting too much should be investigated.

Trump assigned Russell Vought and after 30 hours of debate in Senate, passed by 53 to 47 votes to let him turn up as Chief Secretary of Office of Management and Budget to have investigation. He will work together with Elon Musk who is assigned by executive order of Trump and Vought officially recognized by the Congress and thus no one can stop these two investigator. They are having a reformation in the Treasury Department and see why there are so many irrational expenditure. The coverage is so far and wide, a lot of celebrities and high rank officers will be involved. Strong opposition will come from Democrats and let's wide open our eyes, every action of the investigation will be on top line and front page of social media and the Planetary alignment is bring such a large and wide picture and also thrilling news every day.



Market Observation

USD/CNY
7.3050

Fire ! Fire ! Fire !

Tariff war already started and now in furious state. Trump said would levy 25% on steel of EU, but it is only the first step.

Mind the Congress Hearing of Powell and CPI.

Stocks are rebounding, no need to chase high. There will be a lot of items on tariff, but the core is on semiconductor. So better wait for the action on chips, of Taiwan, Japan and South Korea, it will be much more important than steel. See how the tariff would affect TSM, NVDA. These two are most important.

Nowadays not only high tech products need chips, even household products like refrigerator, washing machine and rice-cooker also need chips, increase in the cost would not affect TSM and NVDA so directly, but ultimately it would affect the general public and lead to inflation.