

US Stock Express

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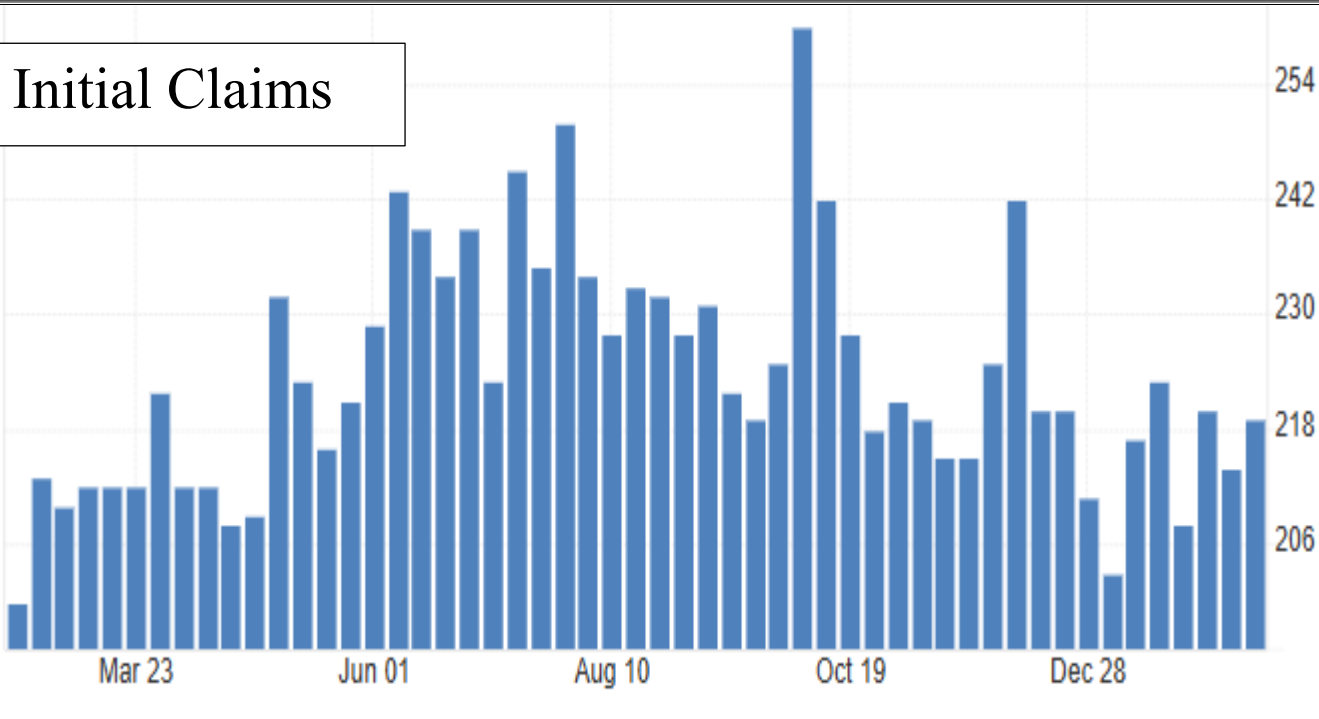
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Initial Claims



Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-02-13	01:30 PM	Feb/08	213K	220K	215K	215.0K
2025-02-20	01:30 PM	Feb/15	219K	214K	215K	220.0K
2025-02-27	01:30 PM	Feb/22				

Related	Last	Previous	Unit	Reference
Continuing Jobless Claims	1869.00	1845.00	Thousand	Feb 2025
Initial Jobless Claims	219.00	214.00	Thousand	Feb 2025
Jobless Claims 4-week Average	215.25	216.25	Thousand	Feb 2025
Labour Costs	121.98	121.40	points	Sep 2024
Productivity	114.48	113.85	points	Sep 2024

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;
All suggestions are for reference only, final decision still lies upon investors. Use free money only, never use money that has a deadline for trading.

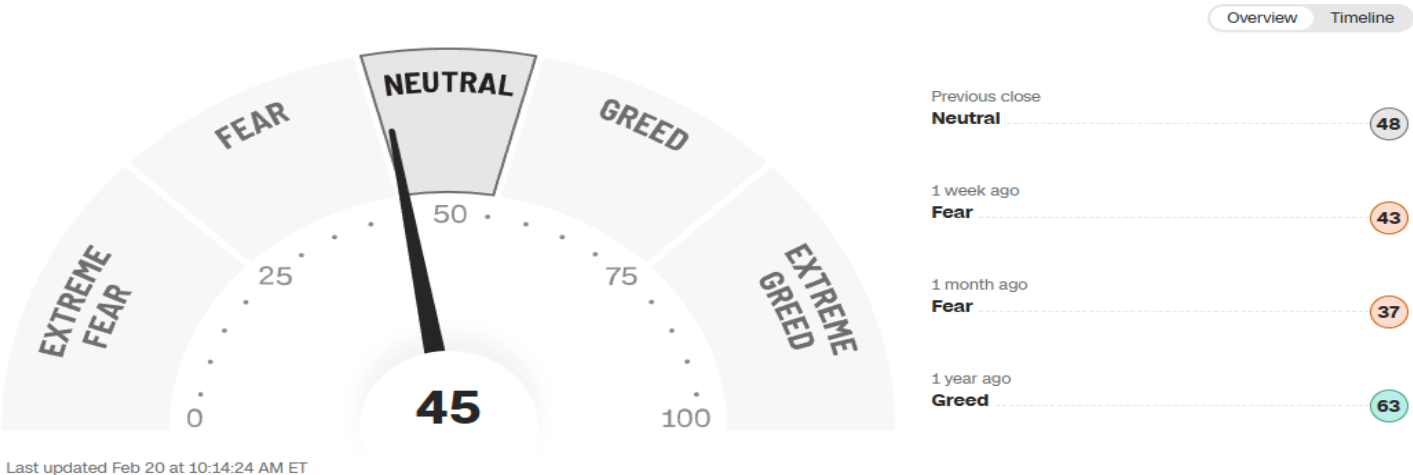
重要數據

Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
21/2	(五)Fri	22:45	☆☆☆	US 美國	PMI Mfg	採購經理人(製造)	51.2	51.2
21/2	(五)Fri	23:00	☆☆☆	US 美國	Finished Home Sales	成屋銷售	4.13M	4.024M
21/2	(五)Fri	23:00	☆☆☆	US 美國	Existing Home Sales	現屋銷售	2.2%	2.3%
21/2	(五)Fri	23:00	☆☆☆	US 美國	Michigan University Ind	密芝根大學指數	4.3%	4.3%

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)



North East West South is *NEWS*

The wreckage of Malaysia Airlines flight MH370, which disappeared in March 2014, was finally found south of the Indian Ocean near Australia.

A February survey by the Federal Reserve Bank of Philadelphia showed that the manufacturing index fell to 18.1 in February from 44.3 in January, the highest level since April 2021, lower than the market forecast of 20.

Zelensky refused to sign an agreement that would give the United States 50% of Ukraine's rare earth minerals. Reuters quoted sources as saying that despite the deepening rift between the two sides, they are still seeking to reach a simplified mineral agreement before the Russia-Ukraine peace talks.

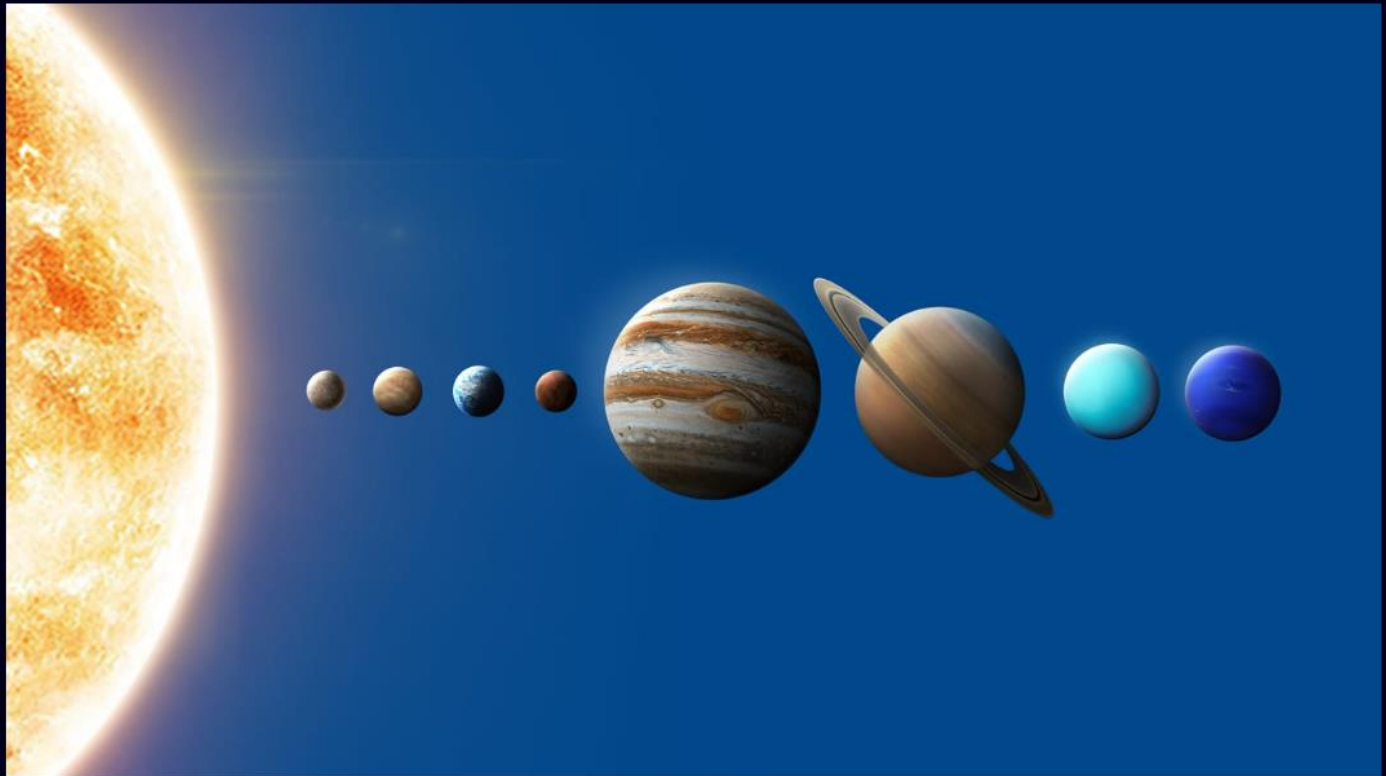
British Prime Minister Keir Starmer spoke with Zelensky by phone to express his support, saying that it was completely reasonable to suspend elections during the war.

The Israeli military said today that the Palestinian Islamist group Hamas has returned the bodies of four Israeli hostages in Gaza through the Red Cross.

7 Planets Align on February 28, 2025: How to See the “Great Planet Parade”

Feb 18, 2025 | ☹ ~11 min

Topics: [Astronomy Basics](#) | [Planets & Moons](#) | [Skywatching](#)



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<https://starwalk.space/en/news/what-is-planet-parade>

Here is a list of locations around the world and the dates when the planets are seen in the smallest sector of the sky during this alignment:

- Tokyo: **February 22**, 166-degree sky sector;
- Mexico: **February 25**, 170-degree sky sector;
- New York: **February 25**, 157-degree sky sector;
- Hong Kong: **February 27**, 174-degree sky sector;
- Berlin: **March 2**, 141-degree sky sector;
- London: **March 2**, 142-degree sky sector;
- Mumbai: **March 3**, 169-degree sky sector;
- Beijing: **March 3**, 159-degree sky sector;
- Sydney: **March 3**, 122-degree sky sector;
- São Paulo: **March 4**, 126-degree sky sector;



World Observation

DAY 1094

Russia / Ukraine Conflict

Donald Trump 2.0 (22) Peace Talk in Saudi Arabia

Marco Rubio, Secretary of State arrived Saudi Arabia for peace talk of Ukrainian War with Sergei Lavrov, Foreign Minister of Russia. Ukrainian President Zelensky said he is not invited, also no delegates from the EU. It is said that Russia can get all the things they want, but Ukraine can get none. So such terms should finish the war within 24 hours but Trump already in office for one month.

Trump requested Zelensky to give 50% value of the rare earth in Ukraine to US to compensate the military expense in the past, but how about in the future? US would not be responsible for the safety of Ukraine, therefore Zelensky would not sign any agreement when the safety of Ukraine has no guarantee.

When the war broken out in Feb 2022, the United Nations condemned it as invasion and the resolution was passed by 141 countries. Now the deal of Trump is to share the rare earth of Ukraine with Russia, and the reconstruction of Ukraine will be handled by China. He blamed Ukraine that this war should not be fought, which means Ukraine should surrender 3 years ago. Ukraine would be responsible for the war and not Russia. The saying of Trump shock the western world. They are the close allied since World War II. They establish the United Nations is not to use war to solve any problem, not to use military power to change the borderline.

Now Trump went back to pre-war period of World War I & II, fighting far away has no concern with US, but now is a globalization world and intercontinental missile can shoot to every corner of the earth. Why US can lead the world? Because they speak for justice and fight for freedom and democracy, they maintain their universal value everywhere under the sun. Why people trade in Wall Street and not in other countries of larger area or more population or more abundant natural resources? They believe in their universal value, which is the safest and strongest and is the most correct manner of life. This value generated Wall Street, Silicon Valley, and top most universities of the world. When it is collapsed, money would not flow to US and will try other outlet. Now only the former British Prime Minister Boris Johnson speaks for Trump that these are his superficial behavior only, he still have deeper and more methods to make a better world for tomorrow while quite a number of allies grouped together to face against the dictatorship of Trump. This is a grand parade of the new era, anyway, new heaven and earth is coming no matter what kind of ideology dominates.



Market Observation

NASDAQ Golden
Dragon China Index

7860.53

7 Planetary Parade

As said in The Express of Jan 27th, there was a planetary parade of 6 planets on Jan 21st, since then every day Trump signed a lot of executive orders, each can be on top line and front page of international news. Now Feb 28th there is a grand parade of 7 stars, something unusual or new will come to existence, especially pushed by Trump.

What we can see in the market is that gold and stock price will continue to make record high. Just neck in neck, sometimes gold, sometimes US stocks. Which one is the pointer? ----- NVDA, now it is over all 5 major averages lines. The market seemed not so afraid of tariff war. For the core has not yet come. If tariff is levied on TSM, the effect will be much larger. So watch for TSM, just watch the bottom line of the ranging zone. Watch it by MACD and Stochastic Slow.

TSLA has some rebound because Indian Prime Minister Modi invited Elon Musk to established factory in their special economic zone which is twice as large as Shenzhen of South China. Mind that when APPL and TSLA established their factory in China, within a decade, China has their local brand of Huawei and BYDDY. So it is expected India will also have their local brands to come into the market soon. The only way for TSLA is to upgrade themselves to Full Self Driving and lead the world again in a new aspect. But it will be successful in June 2025, and mass production will be one year later. Quite long a time for investor to wait.

Market is adjusting, when will it finish adjustment, it depends on how Trump levy tariff on TSM and the progress of peace talk. Would it in favor of Trump and Putin only? Or for justice as what Boris Johnson explains?

Also have to mind the employment situation, DOGE of Elon Musk fired so many people we have to see what would be reflected in economic figures.