

# US Stock Express

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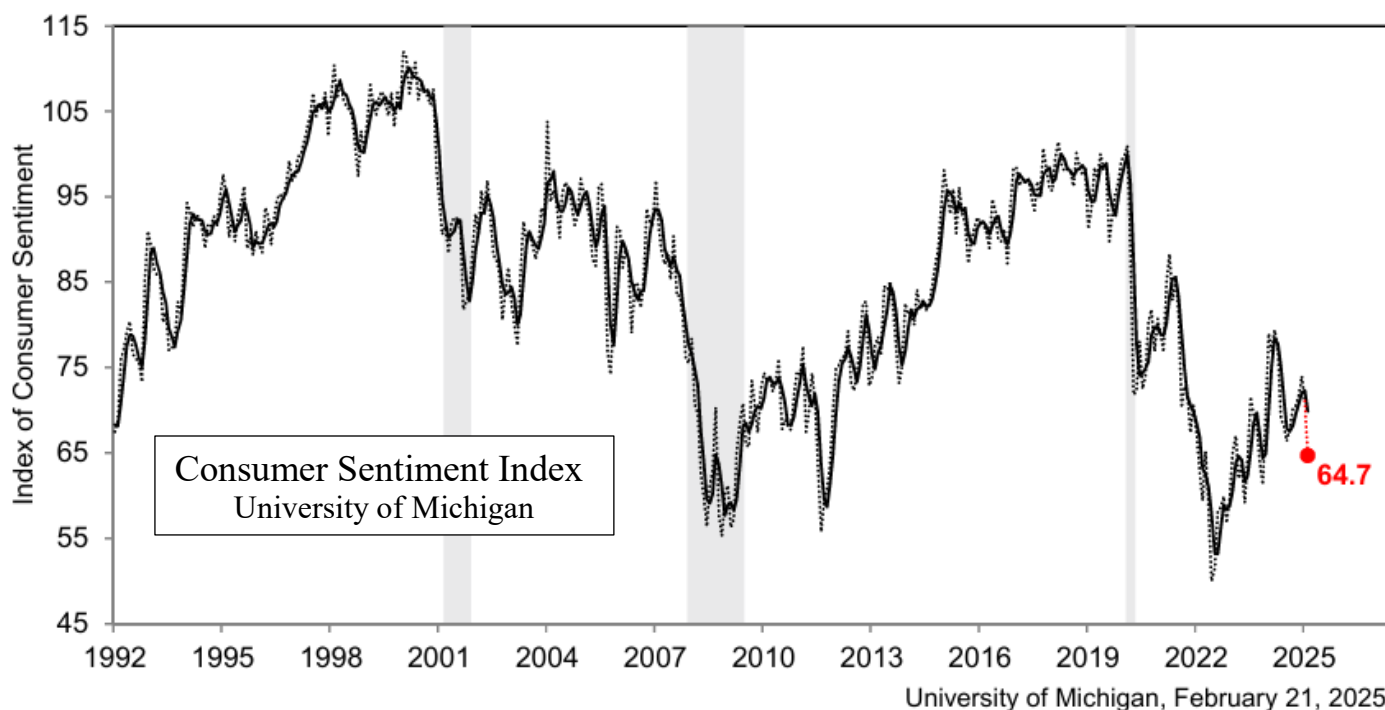
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## Sentiment Slides 10% Amid Concerns about Future Inflation (Monthly and three month moving average)



Grey area denotes recession, dotted line 3-month average(64.7), concrete line is current situation (65.7).

## Final Results for February 2025

	Feb 2025	Jan 2025	Feb 2024	M-M Change	Y-Y Change
Index of Consumer Sentiment	64.7	71.7	76.9	-9.8%	-15.9%
Current Economic Conditions	65.7	75.1	79.4	-12.5%	-17.3%
Index of Consumer Expectations	64.0	69.5	75.2	-7.9%	-14.9%

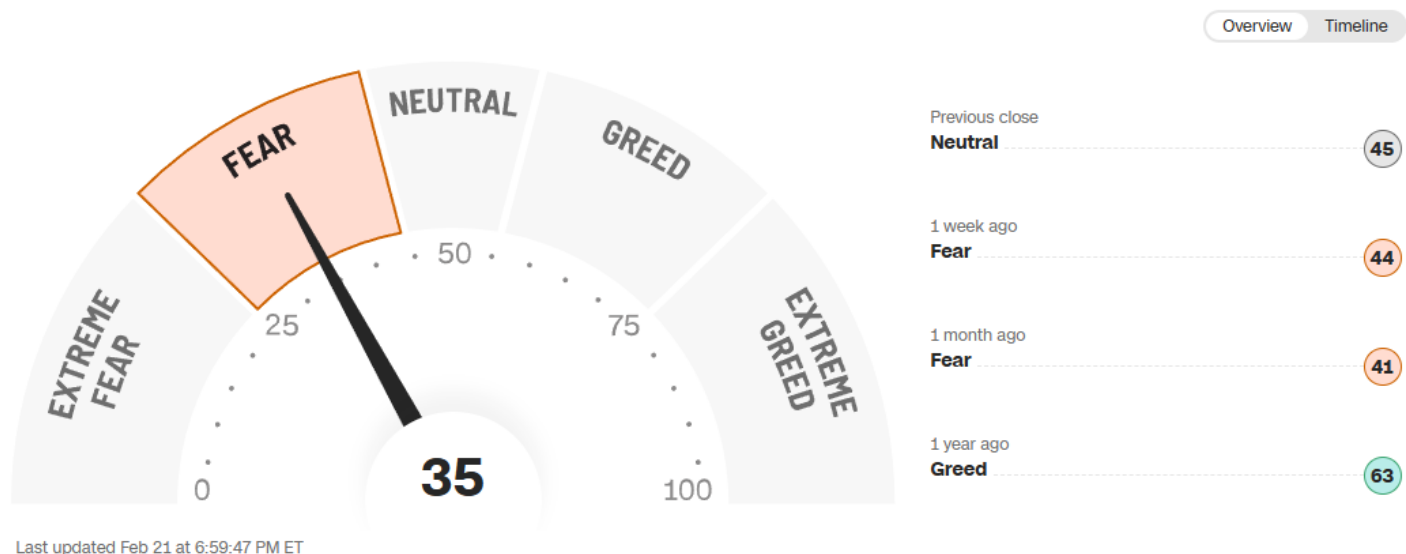
**“Consumer Sentiment Index” is compiled by University of Michigan twice a month and released by Reuters. It is kept closer to market condition than the Consumer Confidence Index of Conference Board which only release once a month. Readers can compare it with the latter which will be released on Feb 25<sup>th</sup> (Tue).**

*Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;  
All suggestions are for reference only, final decision still lies upon investors. Use free money only, never use money that has a deadline for trading.*

# Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



## North East West South is **NEWS**

The UN General Assembly is scheduled to meet on the 24th to vote on a version drafted by Ukraine and the European Union. The text reiterates the urgency of ending the war this year, while also blaming Russia for aggression and committing to maintaining Ukraine's "territorial integrity."

U.S. President Trump signed a memorandum on Friday requiring the Committee on Foreign Investment in the United States (CFIUS) to restrict investments by China and other countries in key U.S. sectors such as technology, critical infrastructure, healthcare and energy.

The governor of the Bank of Canada expects the tariff war with the United States to cause output to fall by nearly 3%.

The Pentagon said the U.S. Department of Defense will begin cutting at least 5% of its civilian workforce starting this week.

According to a Bloomberg survey of 91 economists, U.S. inflation will rise at a faster pace, with the core personal consumption expenditures (PCE) price index expected to grow 2.6% in the first quarter of this year, up from the 2.5% expected in January. The overall PCE and the Consumer Price Index (CPI) will grow at a faster pace this year. This has prompted the Federal Reserve to keep interest rates at higher levels and delay any rate cuts.

本周重要數據

Weekly Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
24/2	(一)Mo	21:30	☆☆☆	US 美國	Chicago Fed Index	芝加哥聯儲指數	0.15	0.25
24/2	(一)Mo	23:30	☆☆☆	US 美國	Dallas Fed Index	達拉斯聯儲指數	14.1	12.1
25/2	(二)Tu	22:00	☆☆☆	US 美國	Housing Index	房屋指數	+4.2%	+4.5%
25/2	(二)Tu	22:00	☆☆☆	US 美國	Housing Index	房屋指數	0.3%	0.2%
25/2	(二)Tu	22:00	☆☆☆	US 美國	S&P/CS20 Housing	S&P/CS20 房價	0.4%	0.3%
25/2	(二)Tu	23:00	☆☆☆	US 美國	Consumer Confidence	消費者信心指數	104.1	105.2
25/2	(二)Tu	23:00	☆☆☆	US 美國	Richmond Fed Index	里治蒙聯儲指數	-4	-2
26/2	(三)We	20:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	6.93%	5.2%
26/2	(三)We	23:00	☆☆☆	US 美國	New Home Sales	新屋銷售	3.6%	3.8%
26/2	(三)We	23:30	☆☆☆	US 美國	EIA Oil Report	EIA 石油報告	1.75%	1.75%
27/2	(四)Th	21:30	☆☆☆	US 美國	Durable Goods	耐用品訂單	0.3%	0.5%
27/2	(四)Th	21:30	☆☆☆	US 美國	PCE Core (Q)	核心 PCE (季)	2.50%	2.20%
27/2	(四)Th	21:30	☆☆☆☆☆	US 美國	G D P	國內生產總值	2.3%	3.1%
27/2	(四)Th	21:30	☆☆☆	US 美國	G D P Deflator	G D P 平減指數	+2.2%	+1.9%
27/2	(四)Th	21:30	☆☆☆☆☆	US 美國	Initial Claims	初領救濟金人數	219K	225K
27/2	(四)Th	21:30	☆☆☆☆☆	US 美國	Continuous Claims	續領救濟金人數	1869K	1874K
27/2	(四)Th	23:00	☆☆☆	US 美國	Real Personal Expend't	實質個人消費	4.2%	3.7%
27/2	(四)Th	24:00	☆☆☆	US 美國	Unfinished Flats	未完成房屋	-5.5%	-5.0%
28/2	(五)Fri	21:30	☆☆☆	US 美國	PCE Core (Y)	核心 PCE (年)	2.8%	2.9%
28/2	(五)Fri	21:30	☆☆☆	US 美國	PCE Core (YM)	核心 PCE (月)	0.2%	0.2%
28/2	(五)Fri	21:30	☆☆☆	US 美國	Wholesale Inventory	批發庫存	+0.2%	+0.3%
28/2	(五)Fri	22:45	☆☆☆	US 美國	Personal Income	個人所得	0.4%	0.5%
28/2	(五)Fri	21:30	☆☆☆	US 美國	Personal Expenditure	個人支出	0.7%	0.5%
28/2	(五)Fri	21:30	☆☆☆	US 美國	Trade Balance	貿易平衡	-122.01B	-118.22B
28/2	(五)Fri	22:45	☆☆☆	US 美國	Chicago PMI	芝加哥 PMI	42.9	46.3

主要央行利率

Major Central Bank Rates 2025/02/19

國 家 Country	最新利率 Rate	先前變動 Change	變動日期 Date
美國 US	4.25% – 4.50%	-0.25	2024/12/10
歐洲 EU	2.75%	-0.25	2025/02/05
日本 Japan	0.50%	+0.25	2025/01/25
英國 UK	4.50%	-0.25	2025/02/07
澳洲 Australia	4.10%	-0.25	2025/02/19
紐西蘭 NZ	5.25%	-0.25	2024/08/14
加拿大 Canada	3.00%	-0.25	2025/01/30

利率變動通常於宣布後翌日實施，但歐洲央行則於一周後實施。

此表列出乃生效日期而非宣布日期。

Interest Rate changes normally come to effect the following day after announcement, but European Central Bank is one week after announcement.





This table shows the effective day and not announcement date.

## 7 Planetary Alignment



Saturn, Mercury, Neptune, Venus, Uranus, Jupiter, and Mars in a planetary alignment on February 25, 2025, as seen from the Northern Hemisphere.

<https://starwalk.space/en/news/what-is-planet-parade>

Observe the alignment <b>shortly after sunset.</b>				
*All the alignments in the infographic are shown as seen from the Northern Hemisphere.				
Planet	Magnitude	Visibility	Constellation	
 Mars	-0.4			Gemini
 Jupiter	-2.3			Taurus
 Uranus	5.8			Aries
 Venus	-4.8			Pisces
 Neptune	7.8			Pisces
 Mercury	-1.2			Aquarius
 Saturn	1.1			Aquarius

<https://starwalk.space/en/infographics/planetary-alignment>



## World Observation

# DAY 1097

Russia / Ukraine Conflict

## Donald Trump 2.0

(23) Long live King Donald

Long Live King Donald or Lone live King Donald? It depends on whether the ceasefire agreement can be sign.

The aid that Joe Biden gave to Ukraine was US\$177 Billion, but Zelensky only received US\$750 Billion. Originally it is a donation and need not to ask for any return. Now Trump asked Ukraine to pay back the compensation which is the minerals of rare earth, titanium and lithium up to 50% which is US\$5,000 Billion for what US had done for them in the past. Zelensky basically would not mind if US can protect them in the future but Trump refused to make any guaranteed on their safety. Therefore some people said it's a robbery.

Using the excavation of mineral rights to exchange for peace was at first raised up by Ukraine last year, hoping the military force of US can stay in Ukraine to protect those minerals, or arrive at once when in need. But Trump said Zelensky had no cards to play, he has no power to list out any terms. It should be Trump lists out the terms and let them accept, if not let them fight alone.

Why US dollar is now the international currency? Why people use it and don't use other currencies in trading? It is because US can carry out the function of international police to weed the wrong and help the weak, to protect justice away from dictatorship. Using their money is the safest and would not be annexed by any tyranny or dictatorship. Currently, there are US\$2,259.3 Billion in circulation and over 60% are in overseas. That is their earning! They can issue to use any amount as they like. As a result, this is their reward. It answered the question why they have to fight and help countries so far away from America. The indirect reward is much more than the direct reward of US\$5,000 Billion of excavation. The mineral problem can be solved shortly, but how about the occupied land? What will be their future? It's the greatest problem!

Palantir Technologies Inc. (PLTR)  
NASDAQ: PLTR · Real-Time Price · USD

Watchlist

Compare

101.35-4.92 (-4.63%)  
At close: Feb 21, 2025, 4:00 PM

100.16-1.19 (-1.17%)  
After-hours: Feb 21, 2025, 7:59 PM EST

- Overview
- Financials
- Statistics
- Forecast
- Metrics
- Dividends
- History
- Profile
- Chart

PLTR Chart Full Screen



Tempus AI, Inc. (TEM)  
NASDAQ: TEM · Real-Time Price · USD

Watchlist

Compare

68.09-8.63 (-11.25%)  
At close: Feb 21, 2025, 4:00 PM

68.10+0.01 (0.01%)  
After-hours: Feb 21, 2025, 7:59 PM EST

- Overview
- Financials
- Statistics
- Forecast
- History
- Profile
- Chart

TEM Chart Full Screen







## Market Observation

NVDA  
Results Announcement  
**Feb 26 (Tue)**  
After Market Closing

## Unexpected New Page

Planetary Alignment normally denotes unexpected new page or revolution which now is the awakening of WOKE culture and reformation of new world order from King Donald. How to make full use of it?

Watch the results announcement of NVDA on Tuesday, now it is in a mixed condition of 5 average lines. Waiting for changes! The hot trend of DeepSeek is over and now the greatest download list is Chat GPT on number 1 and Grok on no 2, DeepSeek already out of top 6. (<https://apps.apple.com/us/charts/iphone?l=zh>). It really brought about a trend in Chinese and HK stock market, but mind that the USD/CNY rate has fallen to 7.35, the lowest since currency reformation. It's no good news to them. During the fall of China concept stocks of previous years, I told investors to keep away from China concept stocks except BYDDY because of the oncoming recession. Now is still the same, even BABA is said to inject capital to DeepSeek, BYDDY is the evergreen tree under all conditions.

A lot of people want to follow Warren Buffet, the God of Stocks or Cathy Wood, Goddess of stocks. For they are famous in having earnings of 10 or 20 times or even more. It is not easy to be achieved by individual investors. Mind that the market condition is in high risk now, for it has been rising since the Meteor Shower of Orion in October 2022 and had no major adjustment. If you dare not buy it, it continues to go up and will miss a lot of chances. If you buy it, it is very easy to hit the top and the market will turn back at once. When you want to wait for a deeper adjustment and it turn up at once. Now the market had been going horizontally since the General Election. Apparently waiting for the effect of Trump's policies. When mineral agreement can be made before market opening on Monday, market surely will go up for war will end soon, or else will continue to go down.

When you want to earn as much as Warren Buffet or Cathy Wood, there is a method, that is to buy PLTR and TEM for 6 months consecutively and hold them for 5 to 6 years. Fix a day, just say on the 1<sup>st</sup> day of every month, and buy the same amount of stocks say 5 stocks each. Keep on buying for 6 months no matter it is rising or falling, in bull market or bear market. And get the harvest 5 or 6 year later. Thus you can eliminate the intermediate fluctuation no matter war or peace, recession or prosperity. Thus is the method to greet with the 7 planetary alignment.