

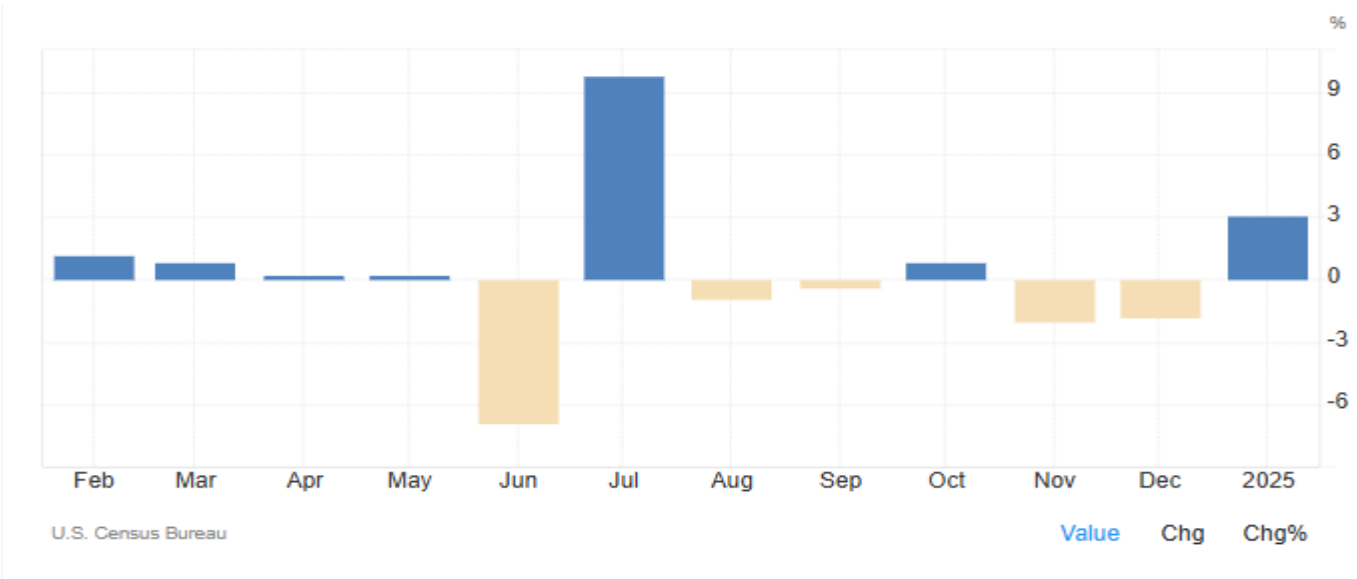
US Stock Express

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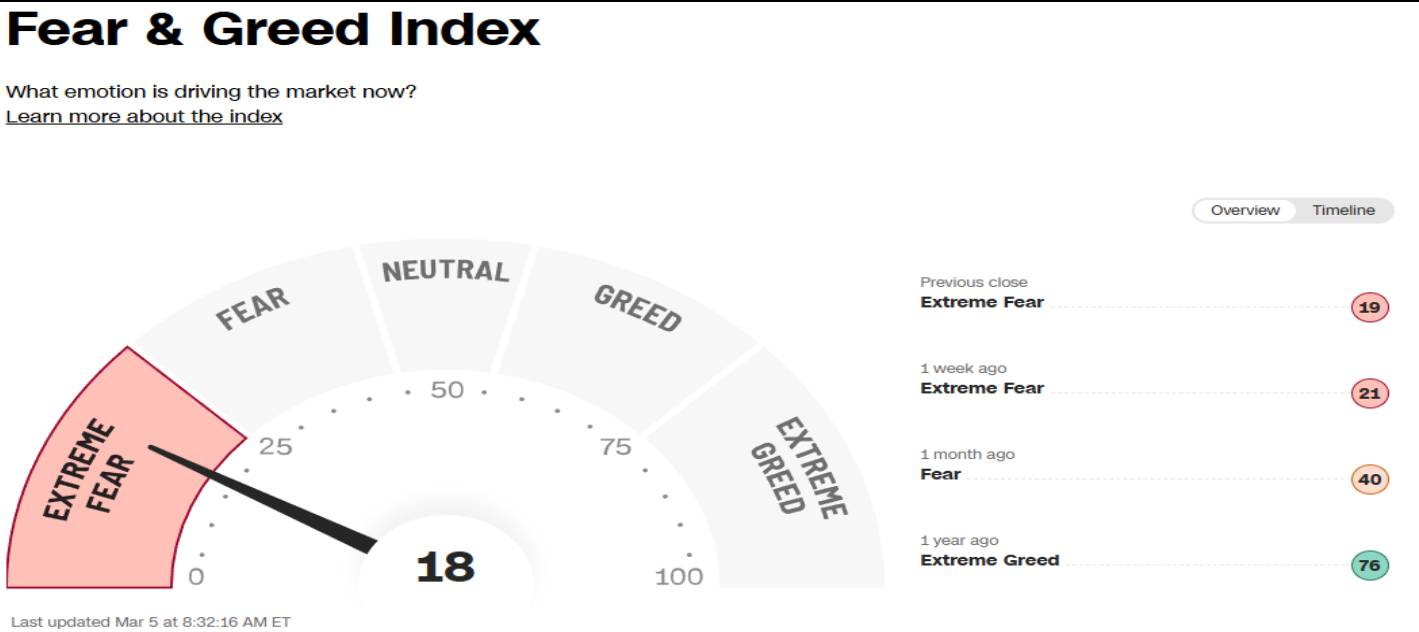


Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-01-28	01:30 PM	Dec	-2.2%	-2%	0.6%	0.5%
2025-02-27	01:30 PM	Jan	3.1%	-1.8%	2%	2.2%
2025-03-26	12:30 PM	Feb		3.1%		

Components	Last	Previous	Unit	Reference
Durable Goods Orders ex Defense MoM	3.50	-1.80	percent	Jan 2025
Durable Goods Orders Ex Transp MoM	0.00	0.10	percent	Jan 2025
Non Defense Goods Orders Ex Air	0.80	0.20	percent	Jan 2025

US Durable Goods

重要數據					Important indicators			
Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
6/3	(四)Th	20:30	☆☆☆	US 美國	Trade Balance	貿易平衡	-98.40B	-95.02B
6/3	(四)Th	21:30	☆☆☆	US 美國	Non-Farm Productivity	非農業生產力	+1.2%	+1.3%
6/3	(四)Th	21:30	☆☆☆	US 美國	Unit Labor Cost	單位勞工成本	+3.0%	+0.8%
6/3	(四)Th	21:30	☆☆☆☆	US 美國	Initial Claims	初領失業救濟金	242K	250K
6/3	(四)Th	21:30	☆☆☆☆	US 美國	Continuous Claims	續領失業救濟金	1862K	1870K
6/3	(四)Th	23:30	☆☆	US 美國	EIA Natural Gas	EIA 天然氣	+179B	+158B



North East West South is *NEWS*

SMC announced an investment of \$100 billion to build a factory in the United States, the largest single investment in U.S. history.

European Commission President Ursula von der Leyen has presented a plan to strengthen Europe's arms industry and enhance its defense capabilities. The plan, named "Rearming Europe," will activate 800 billion euros in funds.

Canadian Prime Minister Justin Trudeau announced a retaliatory tariff of 25% on products imported from the United States. He believes that the purpose of US President Trump's imposition of tariffs is to "collapse" the Canadian economy, making it "easier" for the United States to annex Canada.

U.S. President Trump said today that countries such as Japan and South Korea hope to cooperate with the United States to build the Alaska natural gas pipeline.

Greenland's Prime Minister, Andre Egede, said that Greenlanders do not want to be Danes or Americans, emphasizing that Greenland wants to decide its own future.

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World Observation

DAY 1017

Russia / Ukraine Conflict

New Era of 7 Planetary Alignment

The 6 planetary alignment on Jan 21 brought King Donald to be president again, and on Feb 28, the 7 planetary alignment brought about new orders of the earth.

The universal value of the west was set by US and their Allies in Europe and Five Eyes which fight against dictatorship and stands for justice, that is to raise the weak and prevent the bully. Now US stands with Russia in partition of Ukraine. The League of Nations after World War I and United Nations after World War II both bears the same target, that is preventing anyone to use military power for invasion or change the borderline, but apparently both of them failed to achieve it.

Now US is having decoupling with Europe their traditional allies which lasted for 80 years after World War II. The world goes prosperous ahead after that. For the past 6 weeks, King Donald listed out numerous non-accurate numbers and only he himself believed those are true numbers as in countries of dictatorship.

Now it is said that France and UK would send troops to Ukraine when the war is over so as to protect them not to be invaded. Zelensky is said to sign the agreement of mineral resource soon. However, there is still no date of ceasefire and the stand point of Russia is still very strong. US wanted to end the war because they afraid it would brought about inflation if petroleum price rises. They care how much they could earn from Ukraine more than other factors. Ukraine would not mind to give protection fee which is several times more than the amount that US donated. Now depends on Russia and they are exhausting. King Donald once said he could end the war within 24 hours and now 45 days still have no idea of ending. Gold price continue to rise and stocks going weak. NASDAQ is at 250-SMA which is called the year line and is one of the supports that can buy. Also when Fear & Greed Index is under 20, investors should get ready to buy. SOFI, DXYZ, PLTR and TEM, all of these can hold for 4 to 5 years.