

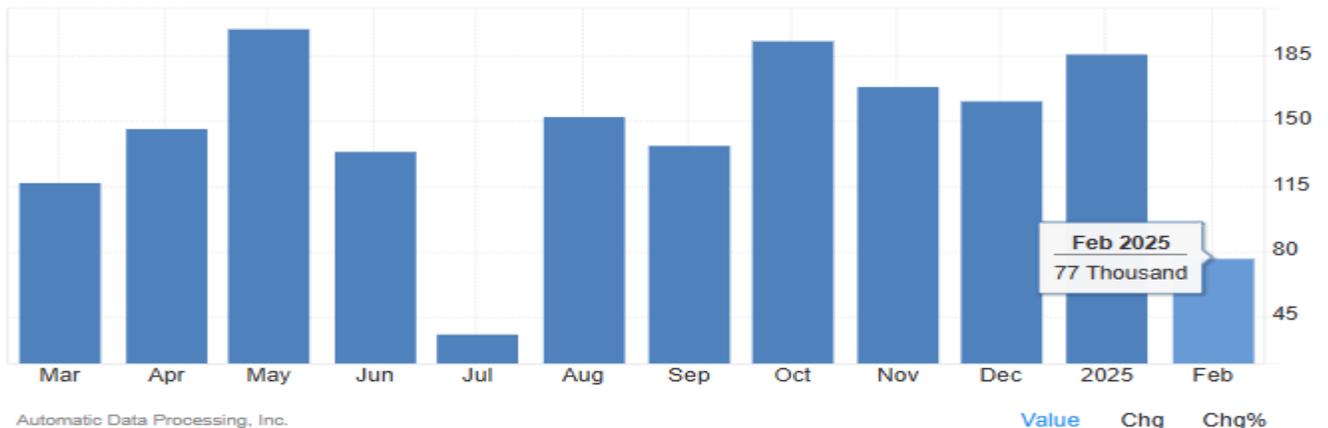
# US Stock Express

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Automatic Data Processing, Inc.

Value Chg Chg%

Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-02-05	01:15 PM	Jan	183K	176K	150K	120.0K
2025-03-05	01:15 PM	Feb	77K	186K	140K	160.0K
2025-04-02	12:15 PM	Mar		77K		90.0K

+

Related	Last	Previous	Unit	Reference
ADP Employment Change	77.00	186.00	Thousand	Feb 2025
Challenger Job Cuts	172017.00	49795.00	Persons	Feb 2025
Continuing Jobless Claims	1897.00	1855.00	Thousand	Feb 2025
Initial Jobless Claims	221.00	242.00	Thousand	Mar 2025
JOLTs Job Openings	7600.00	8156.00	Thousand	Dec 2024
Non Farm Payrolls	143.00	307.00	Thousand	Jan 2025
Unemployment Rate	4.00	4.10	percent	Jan 2025

ADP (Small Non-Farm)

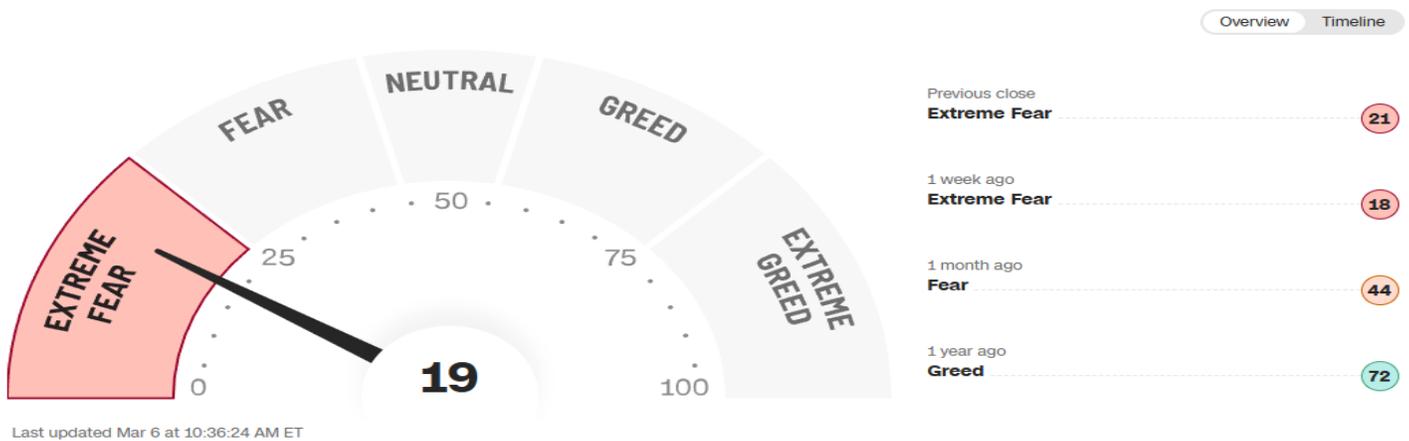
## 重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
7/3	(五)Fri	21:30	☆☆☆☆☆	US 美國	Average Wages	平均時薪	+0.3%	+0.5%
7/3	(五)Fri	21:30	☆☆☆☆☆	US 美國	Non-Farm Payroll	非農業就業人數	133K	143K
7/3	(五)Fri	21:30	☆☆☆☆☆	US 美國	Unemployment	失業率	4.0%	4.0%
7/3	(五)Fri	21:30	☆☆☆	US 美國	Manufacturing	製造業人數	3K	4K
7/3	(五)Fri	23:30	☆☆☆	US 美國	Wholesale Inventory	批發庫存	-0.7%	+0.2%

## Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



## North East West South is **NEWS**

European Union leaders held an emergency summit in Brussels, Belgium, on Thursday, with Ukrainian President Volodymyr Zelensky thanking Europe for its continued support for Kiev, stressing that it meant Ukraine was "not fighting alone" against Russian aggression.

Statistics from the German Federal Motor Vehicle Authority show that Tesla's new car registrations in Germany in February this year plummeted 76% compared with the same period last year. Experts believe that Musk's involvement in politics after Trump returned to the White House is the main reason for Tesla's declining sales.

A Maserati MC20 supercar set a new speed record for an unmanned vehicle on the Kennedy Space Center's high-speed runway at 197.7 miles per hour. This modified racing car was developed in cooperation with the Indy Autonomous Challenge (IAC) and the Polytechnic University of Milan in Italy. It is equipped with an advanced artificial intelligence driving system and successfully demonstrates a new breakthrough in autonomous driving technology.

Women's rights regressed in a quarter of countries around the world last year due to factors including climate change and democratic backsliding, according to a report released today by UN Women.

U.S. President Trump and TSMC CEO Wei Zhejia announced at the White House that TSMC will invest an additional \$100 billion in the United States, bringing the total investment to \$165 billion, to expand semiconductor facilities in Arizona, including three new wafer fabs and two packaging plants, and is expected to create thousands of high-paying jobs. TSMC has previously started 4 nm chip production locally, which Trump called a key step for economic security.



## World Observation

# DAY 1108

Russia / Ukraine Conflict

## Europe/Russia Arms Race

As King Donald is going to dismantle the world order established since the end of World War II, another group is established to maintain the existing universal value which soon will be destroyed. It is Europe going to have a *wake up call*. It is Europe and not just EU that is going to unite with NATO countries like Canada and UK to strengthen their military budget which had been cut for years. They will increase their national budget on defense up to 4.5% of GDP which is the most since World War II.

The population of EU is 449 million, not yet include UK and Canada, while Russia only has 144 million. The GDP per capita of EU is 4 to 5 times more than Russia. In the Euro zone, it is fixed that the budget deficit of each country should not surpass more than 3% of GDP, or else will be penalized and ultimately driven off the Euro zone. But now, they have passed an act, now is in emergence case, that is no upper limit of deficit. That means they can develop the arms up to any deficit and will not be punished in the next 5 years, more than the term of King Donald.

The EU will call for 800 billion Euro for military arms which is more than what US had spent in Ukraine. This amount of money will be used to develop 6<sup>th</sup> generation fighters and purchase arms from the US. They know that what Trump needs is money and also believes that US arms are stronger than European and Russian arms. Thus can feed the Money-Trump less he would has any objection. They are going to have new leadership of the world and Trump will unite together with Russia and not the western countries. For Trump needs Russia to supply more energy so as to push down inflation caused by tariff war.

It is said UK prime minster Starmer and French President Macron will go with Zelensky to White House to sign the mineral agreement, for they afraid if Zelensky go alone will be bullied by Trump. Anyway, the first step is to sign the agreement and then to talk about ceasefire is the second step.