

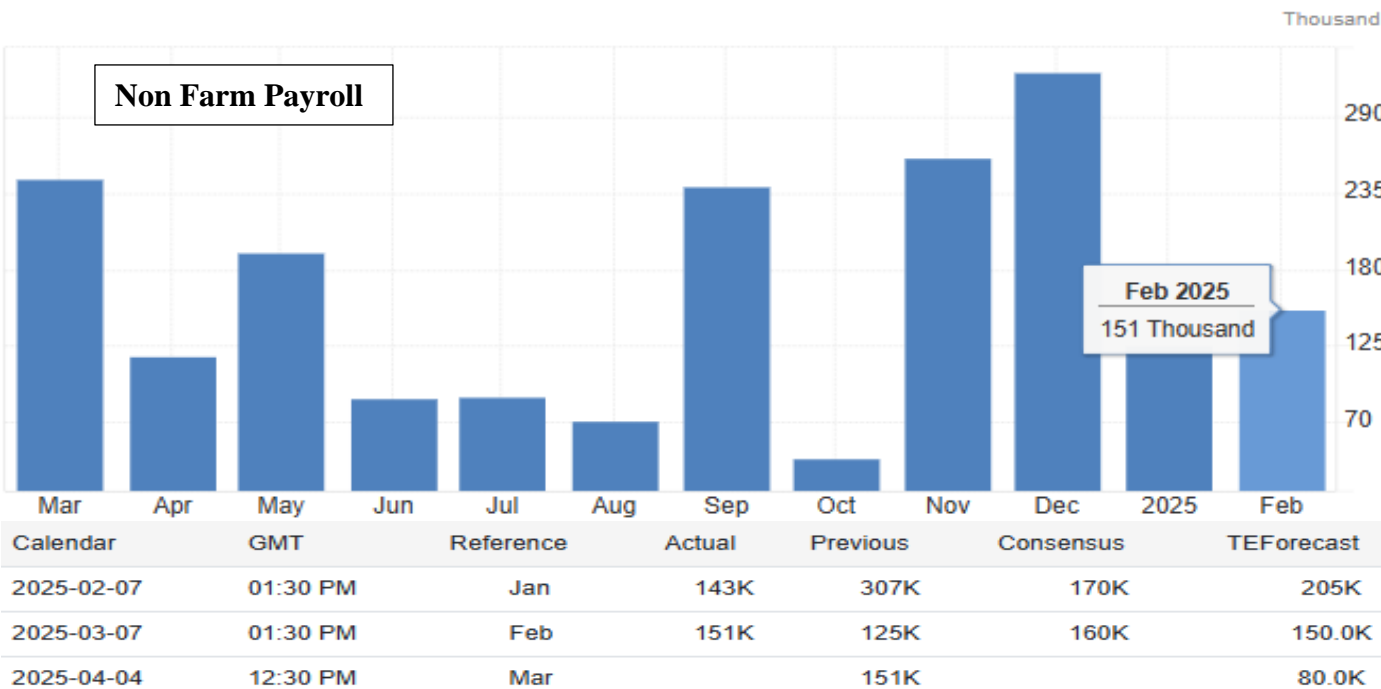
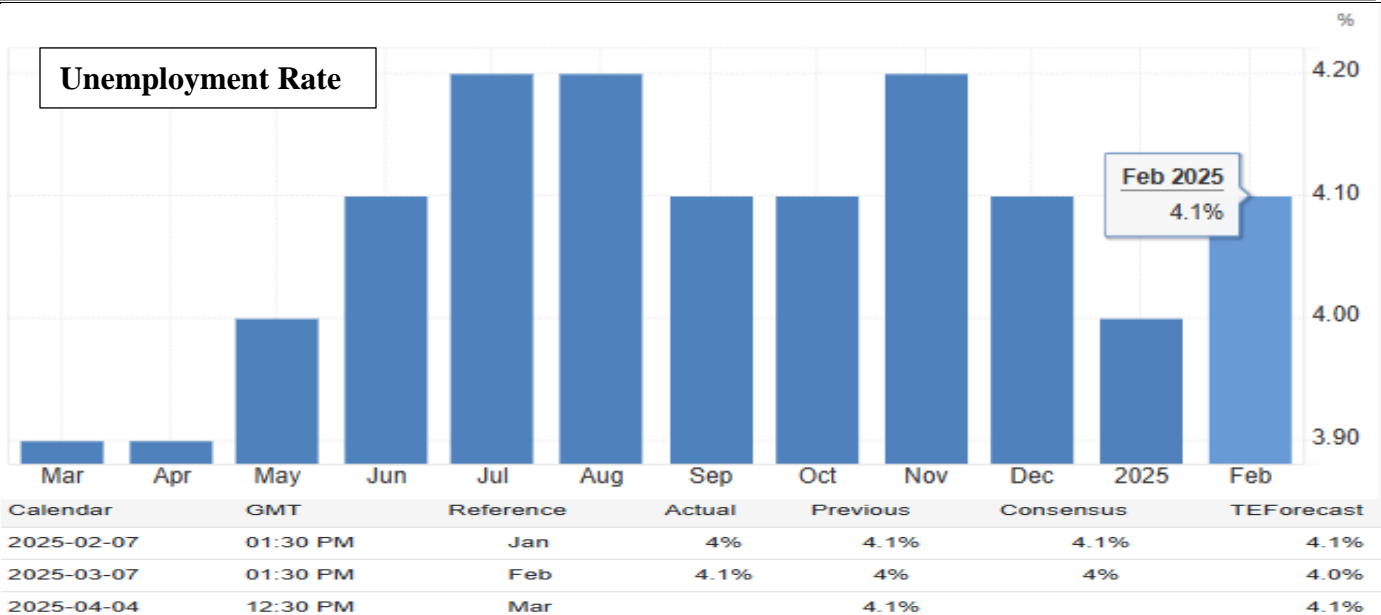
US Stock Express

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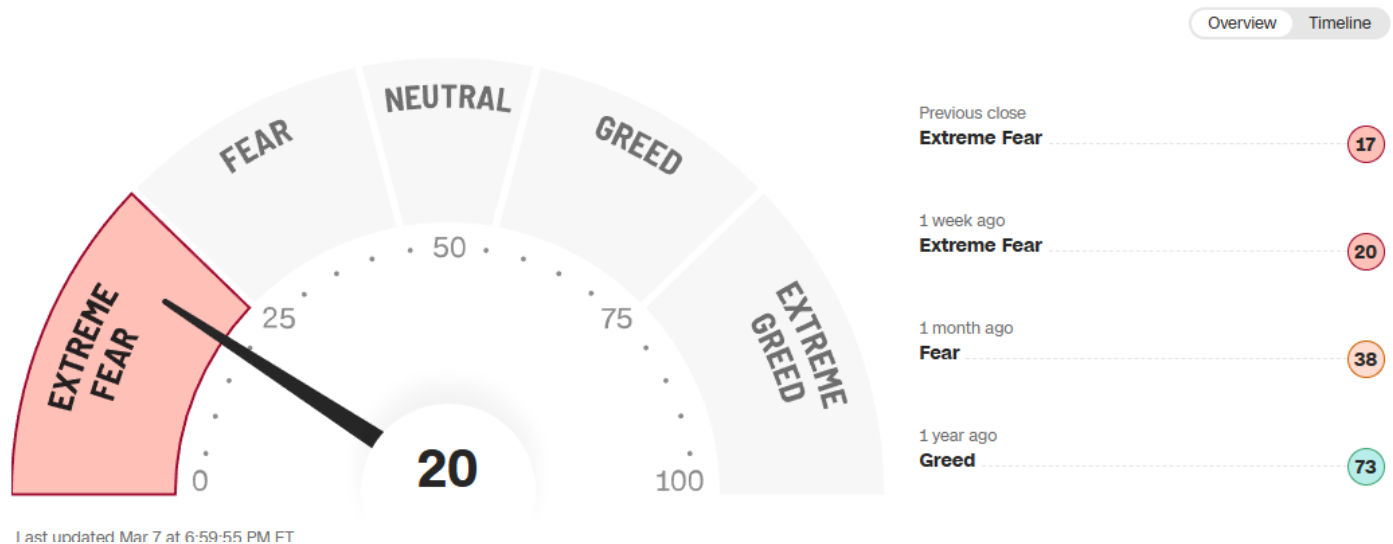
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Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is **NEWS**

Ukrainian and US officials are to hold a new round of talks in Saudi Arabia. Ukrainian President Volodymyr Zelensky expressed hope for peace "as soon as possible".

Due to the impact of the tariff war, the latest data from China's General Administration of Customs shows that the growth rate of exports in the first two months of this year has slowed significantly, and imports are far lower than the same period last year.

South Sudan's President Salva Kiir has called for calm and promised his country "will not slide back into war" after a United Nations helicopter was attacked during a relief mission in South Sudan, leaving dozens dead and injured.

Artificial intelligence (AI) technology is increasingly being used in the field of environmental protection. The latest research shows that AI can significantly improve the efficiency of wildfire detection, with a success rate of 93%. The research team used artificial neural networks combined with satellite imaging technology to speed up wildfire response. The research results have been published in the International Journal of Remote Sensing. U.S.

Federal Reserve Chairman Powell said that it remains to be seen whether President Trump's tariff policy will stimulate rising inflation. Whether the impact of tariffs is just a one-time event or will evolve into a series of events, we must pay attention to changes in long-term inflation expectations and how long the inflation effect will last. Currently, the U.S. economy is still maintaining a good momentum, the job market remains stable and roughly balanced, and it has just escaped from high inflation, but has not fully and sustainably returned to the target level of 2%, which is also a factor that the Federal Reserve needs to consider.



World Observation

DAY 1011

Russia / Ukraine Conflict

European Union 2.0

(1) A Silent Reformation

Recently, news concerning King Donald occupies top headline of most media and thus made people tired of it. Anyway, it's time to talk about what is happening on the other side of the earth. The EU is having a silent reformation, they wish to have a higher key to attract world attention, but alas they are not as *IBM* as King Donald. This IBM does not mean International Business Machine but *International Big Mouth*.

King Donald has his Truth Social and X of Elon Musk to make known of his policies. In China, they also have keyboard fighters which is known as 50 cents. That is those fighters when releasing a post in various social media for propaganda can have a wage of 50 cents of Chinese Yuan. But EU has nothing at all, that is why the writer need to make clear of their changes which not only affect the whole Europe but the world at wide.

What are they going to do? It is even more important than BREXIT. The EU will extend their union to form new allies with Canada, UK, Norway and Japan. This Union will be even more important than NATO, for NATO is just a military union, but the new ally includes economy, political and military union. They will form a military force of EU having routine patrols on borderlines of air, land and sea where NATO does not has such a force and just go ahead in form of individual countries.

The main reason is that US is withdrawing their position for justice and universal value which established after World War II and Europe is the cradle of world civilization and should take up such a responsibility. When no one would stand up to protect the weak from being bullied, it's Europe that should stand up. The changes are significant but for every policies, there are advantages and disadvantages and in the next two weeks the writer will talk about them one by one and see how it affects the world and investment market.

本周重要數據 Weekly Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
10/3	(一)Mo	17:30	☆☆	EU 歐盟	Sentix	投資者信心	+5.2	-13.1
10/3	(一)Mo	23:00	☆☆☆	US 美國	Inflation Expectation	消費者通脹預期	3.0%	3.0%
11/3	(二)Tu	18:00	☆☆☆	US 美國	NFIB Index	中小企樂觀指數	100.9	102.8
11/3	(二)Tu	18:00	☆☆☆	US 美國	Red Book	紅皮書	6.6%	6.6%
11/3	(二)Tu	18:00	☆☆☆	US 美國	JOLTS	職位空缺	7.710M	7.600M
12/3	(三)We	19:00	☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	+6.73%	+13.2%
12/3	(三)We	20:30	☆☆	US 美國	C P I Core (Y)	消費者物價指數	3.2%	3.3%
12/3	(三)We	20:30	☆☆☆	US 美國	C P I Core (M)	消費者物價指數	0.3%	0.4%
12/3	(三)We	20:30	☆☆☆	US 美國	Real Personal Income	實質個人收入	3.2%	3.5%
13/3	(四)Th	18:00	☆☆	EU 歐盟	Industrial Production	工業生產	-1.1%	-2.0%
13/3	(四)Th	20:30	☆☆☆☆	US 美國	Producer Price Ind(M)	生產者物價指數	+0.3%	0.3%
13/3	(四)Th	20:30	☆☆☆☆	US 美國	Producer Price Ind(Y)	生產者物價指數	+3.6%	3.6%
13/3	(四)Th	20:30	☆☆☆☆	US 美國	Initial Claims	初領救濟金人數	+221K	+230K
13/3	(四)Th	20:45	☆☆☆☆	US 美國	Continuous Claims	續領救濟金人數	1,897K	1,910K
13/3	(四)Th	22:30	☆☆	US 美國	EIA Natural Gas	EIA 天然氣	-109BCF	-120BCF
14/3	(五)Fri	20:30	☆☆☆	US 美國	Import Price Index	進口物價指數	+0.0%	-0.2%
14/3	(五)Fri	22:00	☆☆☆	US 美國	Michigan U Index	密芝根大學指數	63.8	64.7

NASDAQ Last 18,196.22 Change +126.96 (0.70%)

Updated: 2025/03/07 16:00 EST





NASDAQ touched the 250-SMA

Market Observation

Core
Inflation Rate
3.0%

Planetary Alignment

The 6 Planetary Alignment on Jan 21 brought Donald Trump back to White House and 7 Planetary Alignment on Feb 28 isolated US from their allies and ended the leadership of US since World War II. Stocks dropped since mid-February and NASDAQ just touched the 250-SMA year line which is a support. However, S&P and DJIA is still a little distance away from the 250-SMA. When the 3 major indexes all reached the year line, it will be the end of the fall.

The tariff war of Trump is so uncertain that no one can predict what he really wanted to do. Now he only levied about 30% tariff on China and total amount is \$1 Trillion, just 10% of his target. Powell is now monitoring inflation, originally people expected there should be 3 rate cuts this year but now shrank to just once. America is entering into slow growth with inflation which is stagflation. The effect of Trump's policies including tariff war, immigration, DOGE and Ukraine and Gaza war still need to watch.

The market is falling, it is hard to catch the bottom, anyway, when 3 major indexes are near year line it is time to buy, but should prepare will have second or third buying, anyway not so far away as in January where people hurried to buy AMD and TSLA and I told them should prepare for the fifth or sixth buying. When you want to get a stock and make the profit for double, triple or quadruple of your initial capital, you can start buying PLTR, TEM, SOFI for 6 consecutive months now.