

US Stock Express

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The Dollar Has Lost Nearly 2.5% This Month

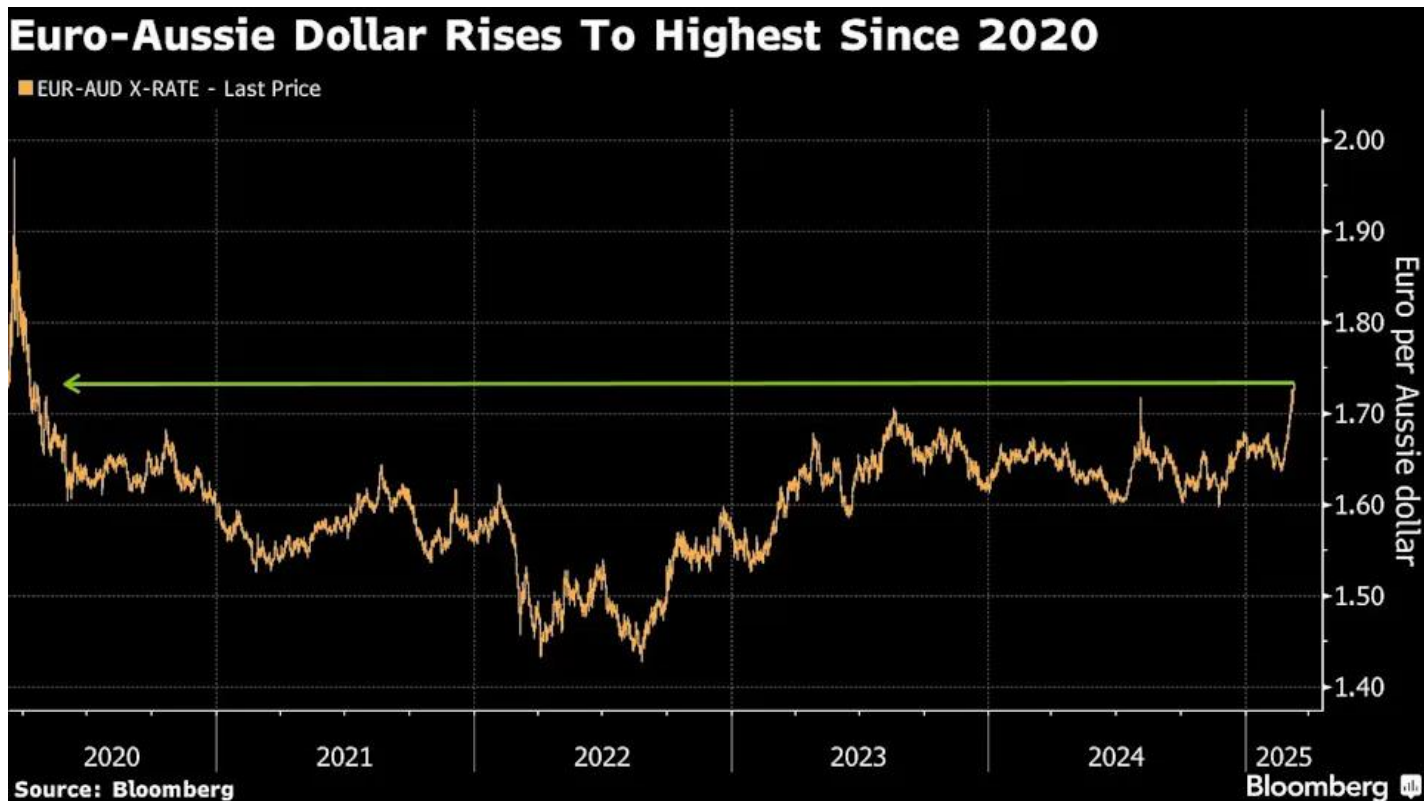
■ Bloomberg Dollar Spot Index; monthly % change



Source: Bloomberg

Bloomberg

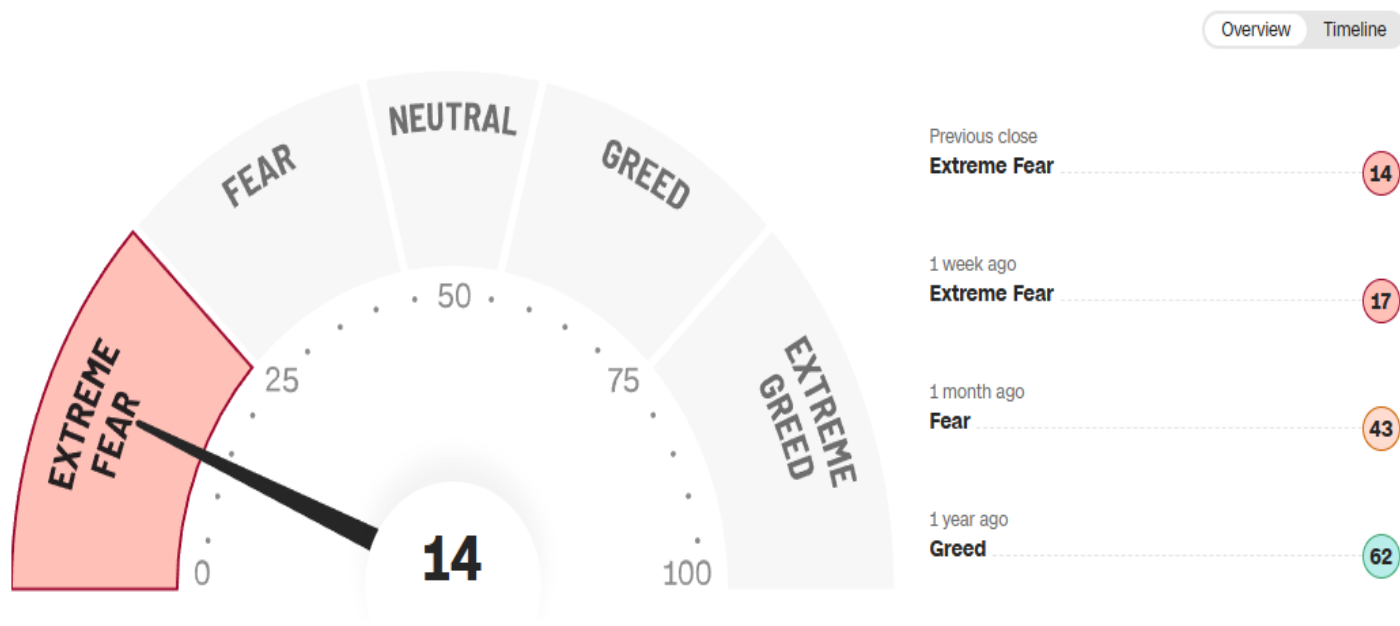
El-Erian, a former head of Pacific Investment Management Co. who is now president of Queens College at the University of Cambridge, said investors were beginning to question the transparency of the current U.S. government and its adherence to the rule of law. The development has weighed on U.S. assets, he said.



Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



Last updated Mar 11 at 10:53:05 AM ET

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
12/3	(三)We	19:00	☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	+6.73%	+13.2%
12/3	(三)We	20:30	☆☆	US 美國	C P I Core (Y)	消費者物價指數	3.2%	3.3%
12/3	(三)We	20:30	☆☆☆	US 美國	C P I Core (M)	消費者物價指數	0.3%	0.4%
12/3	(三)We	20:30	☆☆☆	US 美國	Real Personal Income	實質個人收入	3.2%	3.5%

North East West South is **NEWS**

The Polish government announced a series of measures to strengthen security, including large-scale military training for civilians. Manuals will be distributed to inform residents how to respond to possible future crises. Poland is a NATO member state bordering Russia and Ukraine.

Under pressure from U.S. President Donald Trump, workers in Washington on Monday began removing a large "Black Lives Matter" paint mural left on the street during the height of the 2020 wave of racial protests.

The National Federation of Independent Business (NFIB) announced that its small business optimism index fell to 100.7 in February, marking the third consecutive month of decline, reflecting a decline in consumer and business confidence and a downward stock market. The uncertainty index rose to 104, the second highest on record, reflecting growing market concerns about trade policies.

Macro hedge funds are increasingly looking to foreign exchange options trades that exclude the dollar as they respond to market turmoil caused by concerns about the U.S. economy. Trades involving the euro and the safe-haven yen were popular.

U.S. Secretary of State Rubio announced today that the Trump administration will officially cancel 83% of the U.S. Agency for International Development (USAID)'s foreign aid programs. This is a smaller proportion than the one the US State Department said it intended to cut in February.





World Observation

Day 1113
Russia/Ukraine Conflict

European Union 2.0

(3) Power Veto

One of the major reformation of the EU is in the veto power which argued for a long time for it is not so logical indeed. The EU now has 27 members and each member can cast a vote. For all important events it must be passed by 27 members in order to pay respect to every single country. But the problem aroused if only one country cast a veto, even all 26 members passed it cannot carry out.

Such as in the United Nations, they passed a resolution by 141 countries to blame Russia of invasion to Ukraine. There are 193 members and thus the General assembly passed it. But in the Security Council if the UN wants to send military troops to fight it must be passed by 5 Great Powers, even one cast veto other 4 powers passed cannot carry out. In the EU, Hungary is actually supported by China and they almost cast a veto in favor of China. China is in support of Russia, so even 26 members passed the resolution, it cannot be carried out. Even the EU wish to grant 3 Trillion Euro to Ukraine, it was passed by 26 members but not Hungary, it failed. So they only can help Ukraine in name of every single countries and not EU.

Now they are going to reform, that no need to be passed by all members, may be just two-third or three quarters and thus will be more logical. So small countries like Hungary or Slovensko cannot make objection when most countries passed the resolution. Or else those small countries may be bribed easily by foreign powers. So the aid to Ukraine can be passed easily and logically in the name of EU.

Actually few people know about it, because they have no keyboard fighters, they should make use of TikTok, WeChat, Youtube #Shorts, Reels of META, Truth Social, X, Line, Threads, Instagram and Telegram..... to do more promotion. Use more Robot and AI account to do so and let the world at wide know of their reformation and ideology. They are still sleeping and much fallen behind the IBM (*International Big Mouth*) of King Donald and keyboard fighters of China.