

US Stock Express

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Last 175.995 Change +5.025 (2.939%)

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Taiwan Semiconductor Manufacturing Company Ltd. (TSM.US)

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6 months (daily)

12/03/2025 O:175.585 H:178.1292 L:175.38 C:17

SMA(10):176.948 SMA(20):187.963 SMA(50):200.008 SMA(100):197.642 SMA(250):175.622
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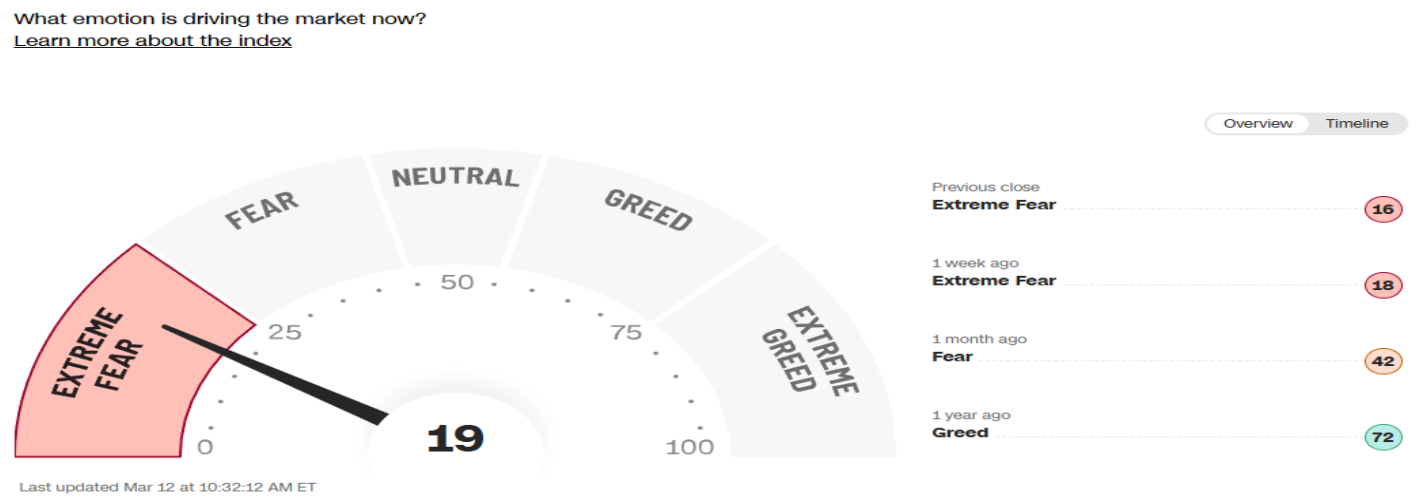
TSM rebounds sharply on the news of Co-operation

重要數據

Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
13/3	(四)Th	18:00	☆☆	EU 歐盟	Industrial Production	工業生產	-1.1%	-2.0%
13/3	(四)Th	20:30	☆☆☆☆	US 美國	Producer Price Ind(M)	生產者物價指數	+0.3%	0.3%
13/3	(四)Th	20:30	☆☆☆☆	US 美國	Producer Price Ind(Y)	生產者物價指數	+3.6%	3.6%
13/3	(四)Th	20:30	☆☆☆☆	US 美國	Initial Claims	初領救濟金人數	+221K	+230K
13/3	(四)Th	20:45	☆☆☆☆	US 美國	Continuous Claims	續領救濟金人數	1,897K	1,910K
13/3	(四)Th	22:30	☆☆	US 美國	EIA Natural Gas	EIA 天然氣	-109BCF	-120BCF

Fear & Greed Index



North East West South is **NEWS**

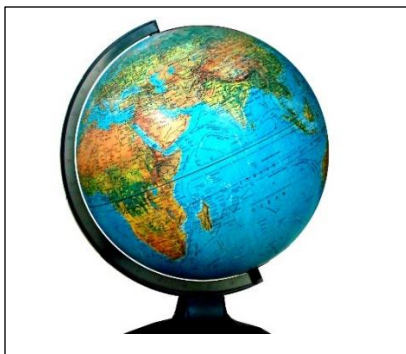
Jio Platforms, a telecommunications company owned by Indian billionaire Mukesh Ambani, announced today that it has signed an agreement with Elon Musk's Space Exploration Technologies Corporation (SpaceX) to provide Starlink satellite Internet services to customers.

TSMC is discussing the establishment of a joint venture with several US chip design giants and plans to acquire a stake in Intel's wafer foundry business. The company has proposed cooperation intentions to NVIDIA, AMD and Broadcom, and Qualcomm has also received an invitation. If TSMC successfully promotes the plan, it will be responsible for the management of Intel's wafer foundry department and ensure that its shareholding ratio does not exceed 50%. This cooperation will affect the global semiconductor industry landscape, allowing TSMC to further expand its influence in the US market, while helping to enhance Intel's competitiveness in the foundry market.

The Department of Education said today it will cut nearly half of its staff as U.S. President Donald Trump pushes ahead with a federal government reorganization plan.

The United States imposed import tariffs of up to 25% on steel and aluminum from around the world, which came into effect on March 12. The British government expressed disappointment today, but is still seeking to sign a broader economic agreement with the United States as soon as possible to exclude additional tariffs imposed by the United States.

Ukraine said it was ready to accept a U.S. proposal for an immediate 30-day ceasefire with Russia after senior U.S. and Ukrainian officials held a full day of talks in Saudi Arabia.



World Observation

Day	1114
Russia/Ukraine Conflict	

European Union 2.0

(4) Ceasefire Agreement

In Saudi Arabia, US and Ukraine came to a ceasefire agreement for 30 days, now waiting for response of Russia. What happened this time? Why the agreement can be made?

On February 28th, there was a meeting in the White House. Vice President Vance triggered a quarrel between Zelensky and Trump. Before that, French President Macron had a meeting with Trump in the Oval Office. When Trump said US had paid out most in the aid of Ukraine up to 3 trillion, Macron at once pressed the hand of Trump and correct him that it is EU paid the most.

Zelensky was willing to sell the rare earth up to 50% at the price Trump wanted which is 5 times more than the donation of US to Ukraine. His request was also logical, he wished US can protect Ukraine of not again being bullied by Russia after the selling of rare earth to US. Trump refused to guarantee and only wish to get the rare earth. People said US is withdrawing from the position of world police.

UK Prime Minister Starmer and French President at once held a summit in London on the following day with EU leaders and promised to send their troops to the backline of Ukraine and Poland which is the borderline of Russia. They stood up to fill the gap of international police. That is they are willing to take up the responsibilities of protecting Ukraine, therefore Zelensky is willing to sign the agreement and officially apologize to Trump for the quarrel in Oval office.

Ukraine got what they want, protection is not from US, but they allow and support the new league of the UK and EU countries. Even US would not directly send troops, but they support the European league with Star Link information.