

# US Stock Express

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**DJIA** Last 41,687.37 Change +199.18 (0.48%)

Updated: 2025/03/17 12:04 EDT

Dow Jones Industrial Average (DJIA.US)

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6 months (daily)

17/03/2025 O:41460 H:41753 L:41413 C:41686

SMA(10):41959 SMA(20):42858 SMA(50):43465 SMA(100):43457 SMA(250):41360  
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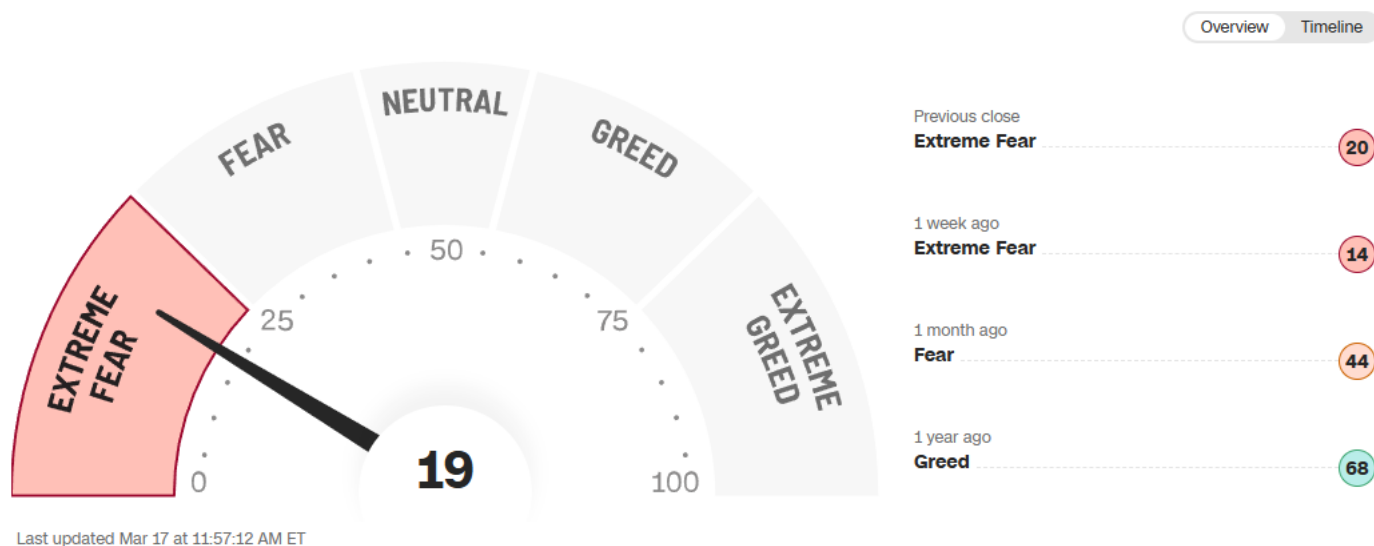


DJIA is above the 250-SMA, but under the baseline of Double Top

# Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



## North East West South is *NEWS*

U.S. Defense Secretary Pete Hegseth stressed that U.S. air strikes against Houthi rebels in Yemen will continue until the Houthis stop their attacks.

Market capitalization ranking website CompaniesMarketCap shows that as gold prices hit new highs, the total market value of gold has reached US\$20.13 trillion, firmly ranking first among global assets by market value. This is more than six times the market value of the second-ranked Apple (AAPL.O) (\$3.149 trillion), and an increase of approximately US\$6 trillion from March last year. Silver followed gold higher, with a total market value approaching \$2 trillion, ranking seventh, slightly higher than the market value of oil giant Saudi Aramco. As the "Trump deal" cooled, the price of Bitcoin fell by more than \$27,000 from its peak, and its total market value fell to ninth in the world.

SpaceX founder Elon Musk announced that his company's "Starship" spacecraft will set off for Mars at the end of 2026, carrying Tesla's humanoid robot Optimus, which is an important step in Elon Musk's vision of colonizing Mars. He also revealed that if the initial mission goes well, humans may land on Mars in 2029, but 2031 is more likely.

In an interview with the media, Deutsche Welle Director Peter Limbourg said that the US government's large-scale layoffs of foreign media organizations such as VOA are a serious blow to global press freedom. He urged the U.S. government to reconsider plans for deep cuts to its Agency for Global Media (USAGM).

U.S. President Donald Trump said on Monday he had "no plans" to ease tariffs on steel and aluminum as Washington.

重要數據

Important indicators

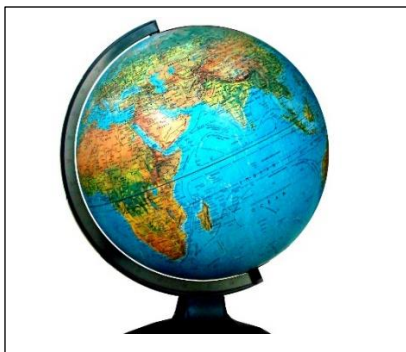
Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
18/3	(二)Tue	21:15	☆☆☆	US 美國	Construction Permit	建屋許可	1.450M	1.473M
18/3	(二)Tue	21:15	☆☆	US 美國	Production Capacity	新屋動工	1.380M	1.366M
18/3	(二)Tue	22:00	☆☆☆	US 美國	Red Book	紅皮書	5.7%	5.7%
18/3	(二)Tue	22:00	☆☆☆	US 美國	Capacity Utilization	產能利用率	77.8%	77.8%
18/3	(二)Tue	22:00	☆☆☆	US 美國	Industrial Production	工業生產	0.2%	0.5%

S&P 500    Last 5,656.37    Change +17.43 (0.31%)

Updated: 2025/03/17 12:10 EDT



S&P is also above the 250-SMA



## World Observation

Day	1119
Russia/Ukraine Conflict	

### European Union 2.0

(7) G7 meeting

The G7 meeting of Foreign minister is held in Canada, they united together as usual and basically not in confrontation.

When the G7 meeting is held in Canada, it is a sensitive place, for King Donald reiterated several times that Canada should become the 51<sup>st</sup> state of the US and the prime minster of Canada is just a governor of the state. It aroused strong national opposition from Canada. In the rest of the Five Eyes, that is Australia, New Zealand, Canada and the UK, now they are all under King Charles. Theoretically, their supreme leader is King Charles. They are in a group beyond the US.

The tariff war of US now stretches to EU, and EU wish to unite the Five Eyes and the UK and also Japan to form a new league even though without any special name of the new union, but will be against US.

The G7 meeting is the last stronghold of US, showing now they do not want to de-couple with western allies. The meeting issued a joint statement, pointing out the need to establish "solid and reliable security measures" regarding Ukraine and requiring Russia to agree to the US proposal for a ceasefire with Ukraine on equal terms and fully implement it. The statement also put pressure on Russia to impose additional sanctions if it refuses. They also support Taiwan and ban North Korea from developing nuclear weapons.

It have shown that US does not want to de-couple totally with the West and the G7 is the last link with the rest or else the EU, UK, Five Eyes will form a new league to replace US.



## Market Observation

USD Index

103.40

### 250 - SMA

The 250-SMA is also known as the year line. It is always used to tell whether the market is in bull or bear. When above it the market is strong or in bull, when under it is weak or in bear. Another more common practice is when there is a drop of 20% from the top is bear market, when there is a rise of 20% from the bottom is bull market.

Actually some stocks like MCD, KO and PEP can use the 250-SMA for buying and selling. For they always shuttles up and down the year line. Their demand are more stable no matter in prosperity or recession. Everyone needs them.

Now DJIA and S&P are both above the 250-SMA and NASDAQ is still under. Already said previously, during the drop, the indexes still would go down until all 3 major indexes touched the year line then it will have a stop and now there will be a strong rebound according to the Fibonacci series.

