

US Stock Express

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美國聯儲局利率 The Federal Reserve Board

日期 Date	加息點數 Increase	減息點數 Decrease	實際利率 Actual
2024/12/10		0.25	4.25-4.50%
11/08		0.25	4.50-4.75%
09/19		0.50	4.75-5.00%
2023/07/27	0.25		5.25-5.50%
05/04	0.25		5.00-5.25%
03/23	0.25		4.75-5.00%
02/02	0.25		4.50-4.75%
2023/05/04	0.25		5.00-5.25%
03/23	0.25		4.75-5.00%
02/02	0.25		4.50-4.75%
2022/12/16	0.50		4.25-4.50%
11/03	0.75		3.75-4.00%
09/22	0.75		3.00-3.25%
07/28	0.75		2.25-2.50%
06/16	0.75		1.50-1.75%
05/04	0.50		0.75-1.00%
03/16	0.25		0.25-0.50%
2020/03/16		1.00	0.00 - 0.25%
2020/03/03		0.25	1.00 - 1.25%
2019/10/31		0.25	1.50 - 1.75%
09/19		0.25	1.75 - 2.00%
07/31		0.25	2.00 - 2.25%
2018/12/29	0.25		2.25 - 2.50%
09/26	0.25		2.00 - 2.25%
06/13	0.25		1.75 - 2.00%
03/21	0.25		1.50 - 1.75%
2017/12/13	0.25		1.25 - 1.50%
06/14	0.25		1.00 - 1.25%
03/16	0.25		0.75 - 1.00%
2016/12/14	0.25		0.50 - 0.75%

*Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;
All suggestions are for reference only, final decision still lies upon investors. Use free money only, never use money that has a deadline for trading.*

國 家 Country	最新利率 Rate	先前變動 Change	變動日期 Date
美國 US	4.25% – 4.50%	-0.25	2024/12/10
歐洲 EU	2.75%	-0.25	2025/02/05
日本 Japan	0.50%	+0.25	2025/01/25
英國 UK	4.50%	-0.25	2025/02/07
澳洲 Australia	4.10%	-0.25	2025/02/19
紐西蘭 NZ	5.25%	-0.25	2024/08/14
加拿大 Canada	3.00%	-0.25	2025/01/30

利率變動通常於宣布後翌日實施，但歐洲央行則於一周後實施。此表列出乃生效日期而非宣布日期。
Interest Rate changes normally come to effect the following day after announcement, but European Central Bank is one week after announcement. This table shows the effective day and not announcement date.

North East West South is NEWS

Russian President Vladimir Putin rejected an immediate and complete ceasefire with Ukraine after a call with Trump, agreeing only to a halt to attacks on energy infrastructure. The Russian leader did not sign the one-month comprehensive ceasefire that the Trump team recently reached with Kiev in Saudi Arabia. Putin said a comprehensive ceasefire would only work if foreign countries ended military aid and intelligence sharing to Ukraine. Ukraine's European allies have previously rejected such conditions.

U.S. Treasury Secretary Jeff Besant said today that the Trump administration expects to present a "number" to each trading partner on April 2. This number not only represents the partners' respective tariffs and other trade barriers, but also the reciprocal tariff rate imposed by the United States on each specific country.

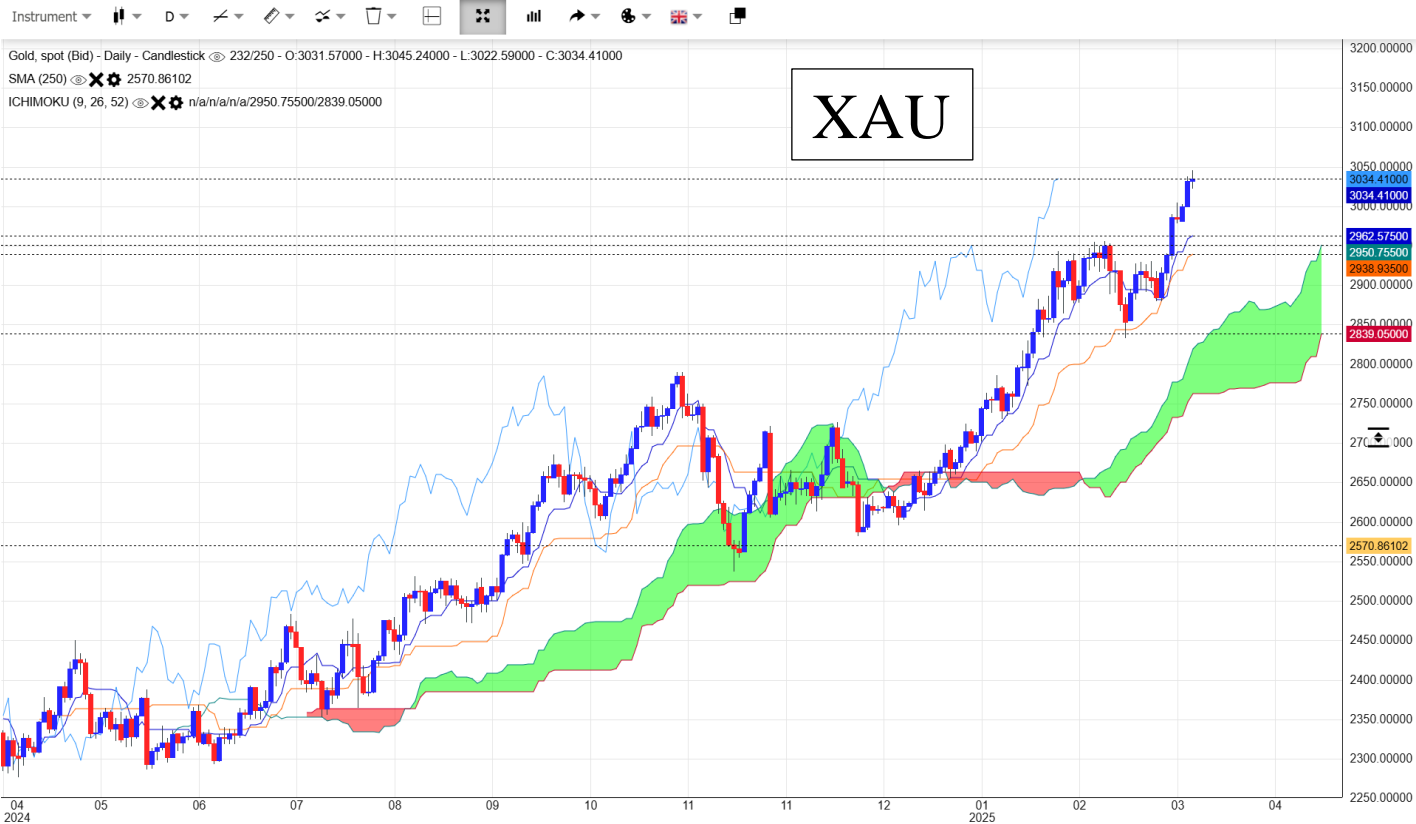
Canadian Prime Minister Mark Carney today announced a C\$6 billion deal with Australia to develop an Arctic radar system and warned that Canada must shoulder more responsibility for defence as US priorities shift.

At the NVIDIA GTC (GPU Technology Conference), Jensen Huang emphasized that with the emergence of agentic AI and reasoning AI, the demand for computing power has increased 100 times compared to last year's expectations. He described such AI systems as requiring more computing resources than expected, far beyond past imagination.

Germany's Siemens plans to lay off more than 6,000 employees worldwide, accounting for about 2% of its global workforce. Audi, a brand under the Volkswagen Group, announced that it would cut 7,500 jobs in Germany, citing the "huge challenges" facing the German auto industry.

重要數據 Important indicators

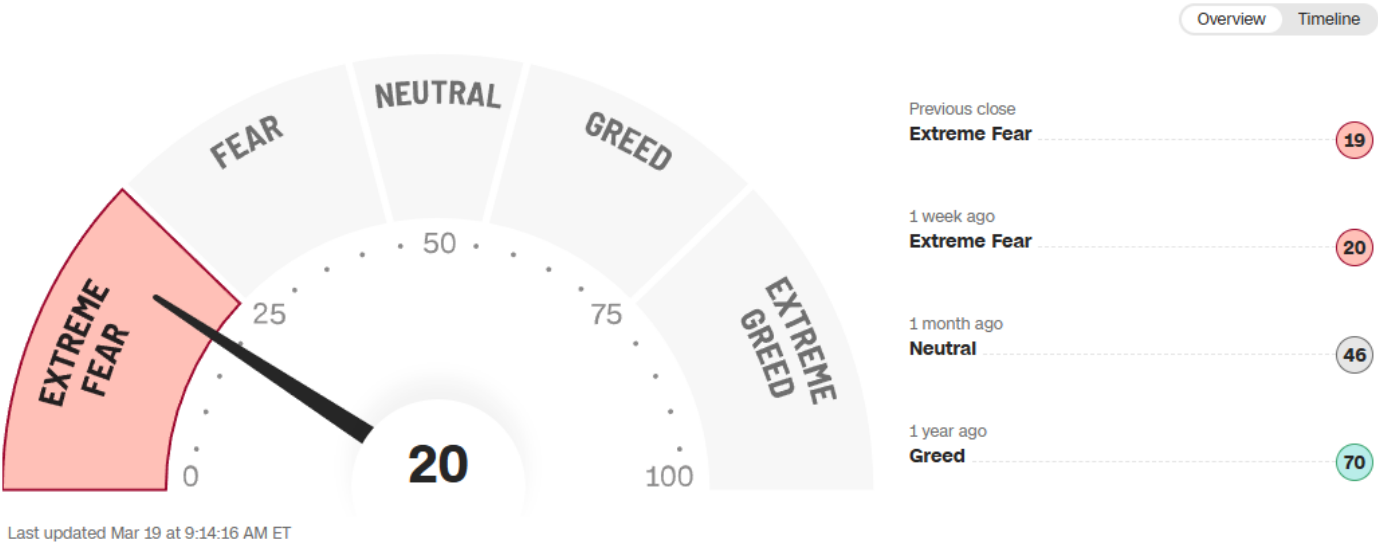
Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
20/3	(四)Thu	20:30	☆☆☆	US 美國	Current Account	經常賬餘額	-331.0B	-310.9B
20/3	(四)Thu	20:30	☆☆☆	US 美國	Philadelphia Survey	費城調查指數	9.4	18.1
20/3	(四)Thu	20:30	☆☆☆☆	US 美國	Initial Claims	初領救濟金人數	220K	225K
20/3	(四)Thu	20:30	☆☆☆☆	US 美國	Continuous Claims	續領救濟金人數	1,870K	1,880K
20/3	(四)Thu	22:00	☆☆☆	US 美國	Leading Indicator	領先指標	-0.2%	-0.3%
20/3	(四)Thu	22:30	☆☆	US 美國	EIA Natural Gas	EIA 天然氣	-48bcf	+45bcf



Gold price soar up sharply after General Election in afraid of tariff war.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)





World Observation

Day 1121
Russia/Ukraine Conflict

Limited Ceasefire

King Donald is being played around by Putin, for he has to wait for one hour before starting the telephone meeting for Putin has a domestic conference needed to be held. Their discussion lasted for 90 minutes and next meeting will be held by their group on Mar 23rd in Saudi Arabia for continuation.

Full scale ceasefire could not be achieved, instead only bring chaos back to order. Both Russia and Ukraine agreed not to attack the energy infrastructure. Actually, this is the Genova Agreement that every country in war should follow. Now, both sides thus can buy time in re-organization of production of arms. Unluckily, Putin, attacked soon after the meeting. The agreement is broken. Since 2014, Ukraine had ceasefire agreement but broken by Russia for 25 times.

Russia has a lot of factory production for arms during the 30 day ceasefire agreement, Ukraine had only a little, but the EU also got a lot of factories for production. Therefore, what Russia asks for is the western countries should not supply arms to Ukraine. King Donald is satisfied with this slight progress for the talk has begun and surely one day will come to the end of the war. His idea has no wrong but still a long way, at least it takes months and not just weeks. Anyway his promise to stop the war within 24 hours failed.

Is the outlook for peace optimistic or pessimistic? See the price of gold has gone up since the General Election, it denotes the policies of King Donald is full of uncertainty and thus gold becomes a safe haven.



Market Observation

Focus on tariff

2nd April

A Long buying period

The market is forming an Ursa Minor pattern which denotes there will be a long buying period in the low for nearly half a year. That is why when TSLA and AMD dropped dramatically, the writer still told investor it is not the time to buy since January, now proved correct.

This week, DJIA and S&P rebounded above the 250-SMA, but NASDAQ still under. Focus should be on NASDAQ, for the rise of the market was generated by AI and chips during the past 2 and a half year.

When gold price continue to go up, it represents the market is in doubt of the policies of King Donald. He is a-changing every day. Now the focus is on April 2nd tariff, we have to read carefully what his ultimate target will be. Buyers need not to be in a hurry. It is no wrong to start buying now but the second buying should be done after April 2nd in order to lower the risk.