

US Stock Express

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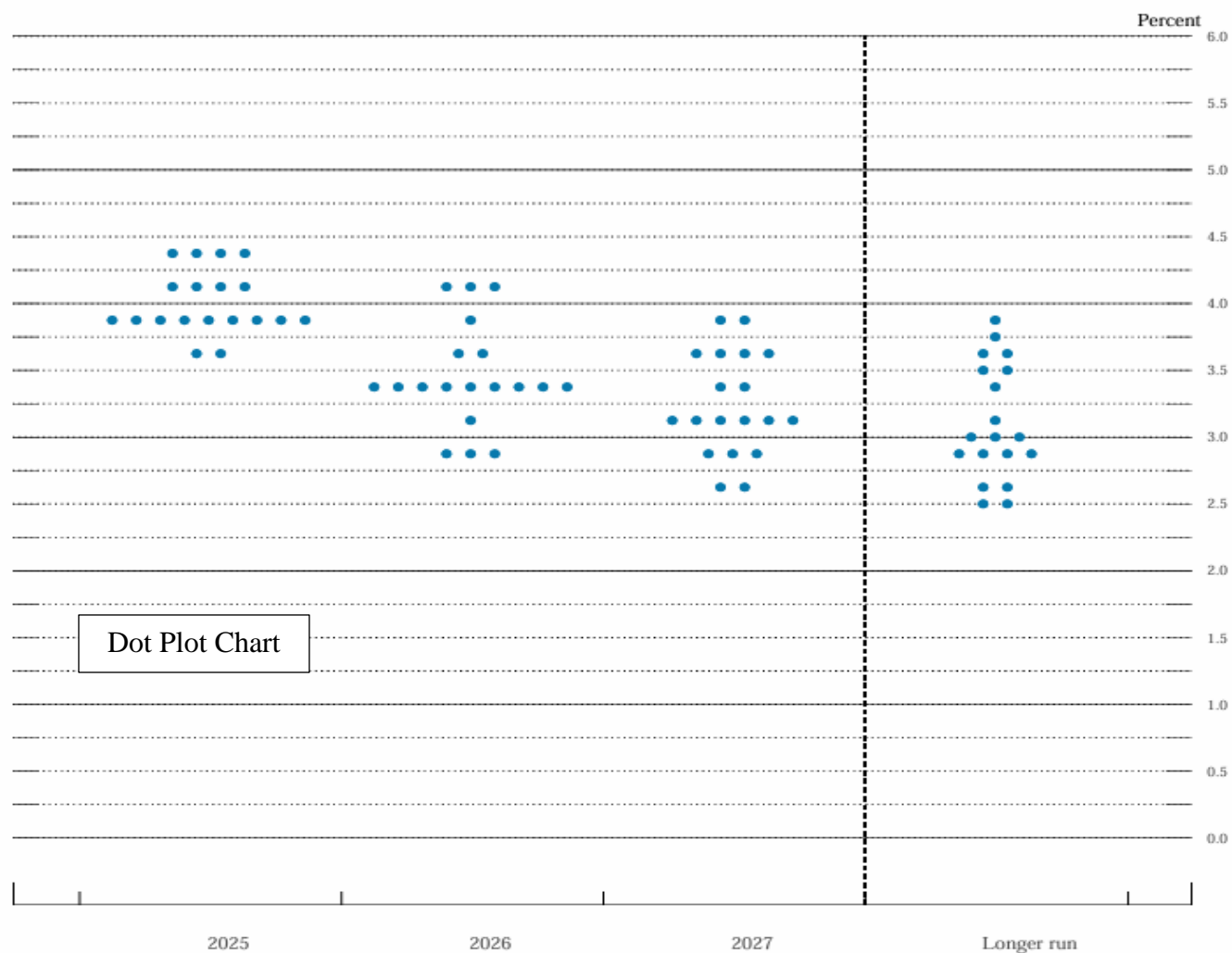
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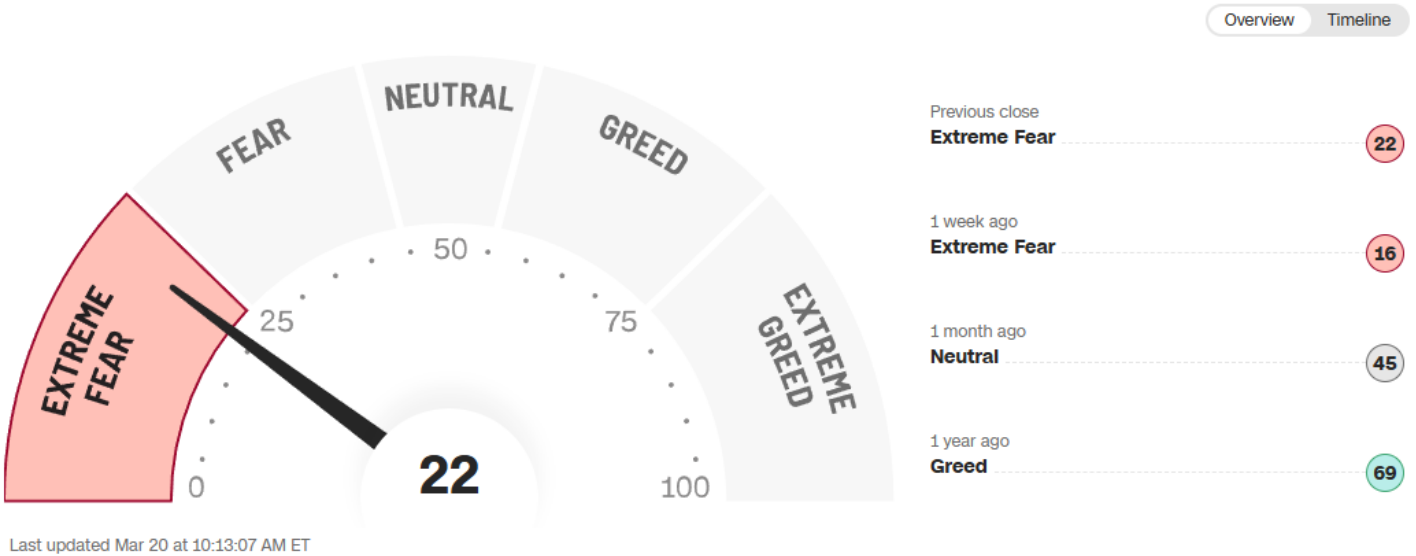
For release at 2:00 p.m., EDT, March 19, 2025

Figure 2. FOMC participants' assessments of appropriate monetary policy: Midpoint of target range or target level for the federal funds rate



Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)



World Happiness Ranking

Rank	Country	Life evaluation (3-year average)	Change (since 2012)	Inequality	Social support	GDP per capita	Healthy life expectancy	Freedom	Generosity	Perceptions of corruption	Positive emotions	Negative emotions	Donated	Volunteered	Helped a stranger
1	Finland	7.736	0.347	2	2	15	-	4	56	2	25	7	56	75	77
2	Denmark	7.521	-0.172	28	4	5	-	10	31	4	11	35	31	60	70
3	Iceland	7.515	0.160	5	1	8	-	3	5	31	8	8	5	66	102
4	Sweden	7.345	-0.135	11	27	12	-	21	20	5	23	24	20	78	71
5	Netherlands	7.306	-0.206	1	28	6	-	41	9	11	41	34	9	46	128
6	Costa Rica	7.274	0.017	58	36	50	-	13	115	70	9	75	115	84	60
7	Norway	7.262	-0.393	17	19	2	-	17	18	8	29	46	18	25	92
8	Israel	7.234	-0.067	15	13	25	-	87	19	32	100	80	19	49	63
9	Luxembourg	7.122	0.068	-	-	-	-	-	-	-	-	-	-	-	-
10	Mexico	6.979	-0.109	71	61	57	-	27	104	59	6	14	104	81	44
11	Australia	6.974	-0.376	36	42	13	-	49	22	19	51	72	22	40	28
12	New Zealand	6.952	-0.269	32	24	24	-	32	25	6	26	45	25	27	41
13	Switzerland	6.935	-0.715	3	20	3	-	20	12	3	54	13	12	52	126

https://data.worldhappiness.report/table?_gl=1*_1d856qs*_gcl_au*NjU5ODA3NjQuMTc0MjQ3OTcxOQ..

重要數據

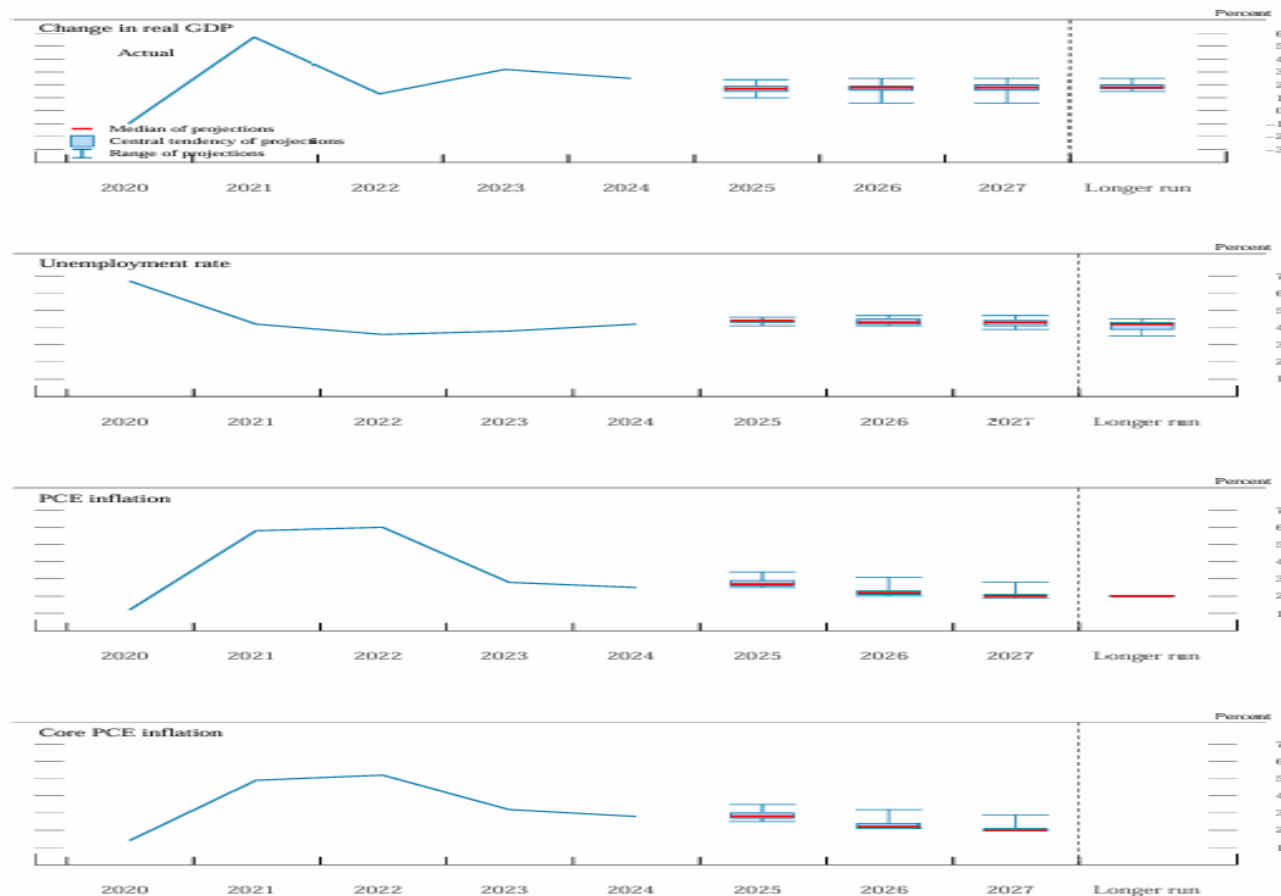
Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
21/3	(五)Fri	18:00	☆☆☆	EU 歐盟	EU Summit	歐盟峰會	/	/

Economic Projection of FED

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Figure 1. Medians, central tendencies, and ranges of economic projections, 2025–27 and over the longer run



NOTE: Definitions of variables and other explanations are in the notes to table 1. The data for the actual values of the variables are annual.

North East West South is NEWS

Elon Musk's artificial intelligence company xAI announced earlier that it had acquired AI video generation startup Hotshot, a startup focused on developing video generation technology similar to OpenAI Sora. Its CEO Aakash Sastry confirmed the news on the X platform earlier, but did not disclose the transaction amount.

The Belgian Federal Prosecutor's Office announced that five people have been formally charged in its investigation into Huawei's alleged corruption within the European Parliament.

The Bank of England kept interest rates unchanged, warning of economic uncertainty caused by Trump's tariffs.

The Initial Claims in the United States increased by 2,000 to 223,000 in the second week of March, slightly lower than market expectations of 224,000, but still at a historically low level.

The European Union will delay until mid-April the implementation of its first retaliatory tariffs on U.S. goods, including a 50% tariff on American whiskey, to provide extra weeks for negotiations with the United States.



World Observation

Day 1122
Russia/Ukraine Conflict

Dot Plot Chart

Dot Plot Chart of the Fed is released. The major message carried out is that in 2025, there will be 2 rate cuts. This is the point that market care most, at length it came out as that of December 2024, no difference at all. Market rebounded for in 2026, also another 2 rate cuts are expected. Each time the cut will be of 24 base points.

As for economic projection, please refer to page 3. What the market concern most is that any recession caused by tariff war of King Donald. The answer is no. For 2025, the range of GDP will be from 1.0% to 2.0%, for 2026, it will be 0.50% to 2.0%. Anyway, everything is in positive and no negative.

PCE and Core PCE will also come down, unemployment will go slightly up to 4.4%. At the current stage, even though there are a lot of worries on tariff war of King Donald, but the outcome expected is quite stable, no need to worry. According to current path, no need to worry.

However, the path of King Donald is so unexpected and changing all the time. This is the main point. There is no need to worry according to the situation of today, but who knows about tomorrow?!?!?!?



Market Observation

Deadline of April 2nd



Originally, King Donald wished to start the tariff war on April 1st, since it is ALL FOOLS' DAY, so he postponed to April 2nd.

He said that tariff will definitely carry out on that day to all countries, including reciprocal tariffs. That is when others levy tariff on US, he would also levy the same tariff as counter action.

But now there is some changes. US still will levy tariff on chips of Japan and South Korea. Originally, he scheduled to levy 100% tariff on TSMC, but now no need. Why? For TSMC already promised to invest 100 Billion USD to establish new plants, the amount is already more than all tariff. EU originally said would levy same amount of tariff to US, but now postponed since they are talking on the items now.

Some said that tariff of King Donald is just a bargaining chip, and some said not, his target is really on tariff. The writer believed in the latter, it is his target. But one more point both sides agreed. He is changing his mind every day, every hour, every minute and every second.