

US Stock Express

Daniel Yue

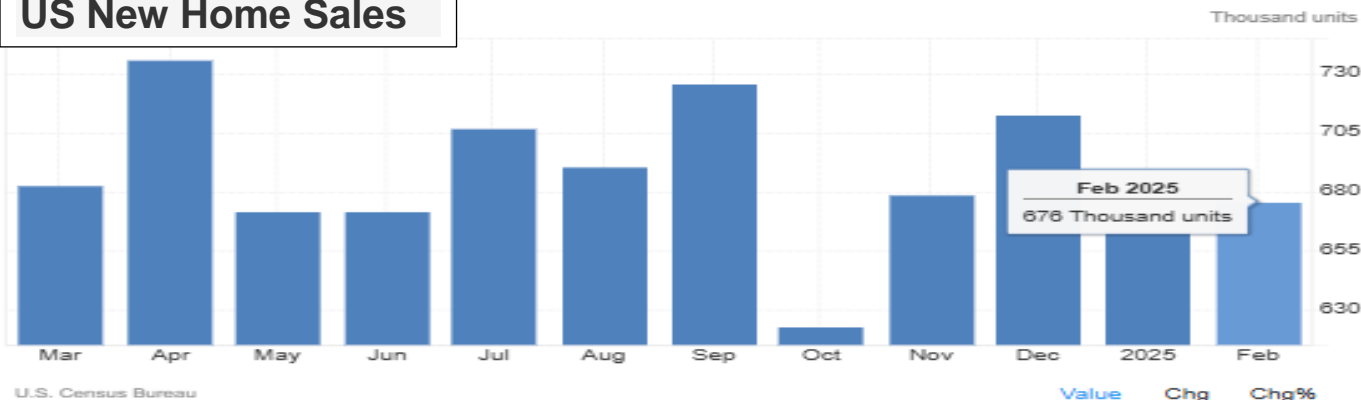
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US New Home Sales



Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-02-26	03:00 PM	Jan	0.657M	0.734M	0.68M	0.68M
2025-03-25	02:00 PM	Feb	0.676M	0.664M	0.68M	0.66M
2025-04-23	02:00 PM	Mar		0.676M		0.67M

+

Related	Last	Previous	Unit	Reference
15-Year Mortgage Rate	5.83	5.80	percent	Mar 2025
Average House Prices	510000.00	509700.00	USD	Jan 2025
Building Permits	1459.00	1473.00	Thousand	Feb 2025
Building Permits MoM	-1.00	-0.60	percent	Feb 2025
Construction Spending MoM	-0.20	0.50	percent	Jan 2025
Home Ownership Rate	65.60	65.60	percent	Sep 2024
Housing Starts	1501.00	1350.00	Thousand units	Feb 2025
Housing Starts MoM	11.20	-11.50	percent	Feb 2025
Housing Starts Multi Family	370.00	330.00	Thousand units	Feb 2025
Housing Starts Single Family	1108.00	995.00	Thousand units	Feb 2025
MBA 30-Year Mortgage Rate	6.72	6.67	percent	Mar 2025

North East West South is NEWS

The United Nations has warned that cuts in international aid could end decades of progress in combating child mortality or even reverse the trend. Because US President Trump's administration has canceled most of the programs of the United States Agency for International Development (USAID) totaling \$42.8 billion.

Last week, the Trump administration in the United States canceled at least 68 research grants related to LGBTQ health care. The 46 research institutions affected had originally received a total of nearly 40 million US dollars in grants.

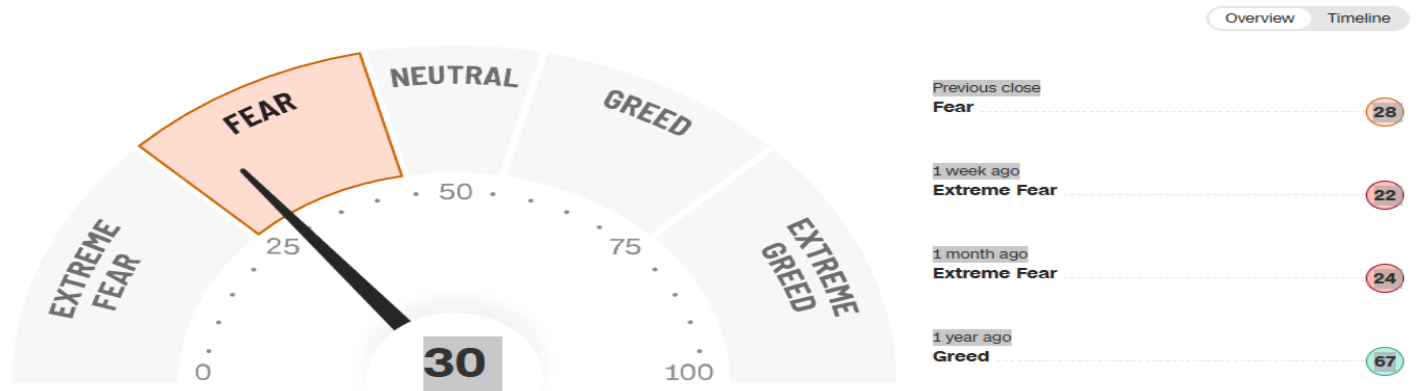
Meta was also recently spotted testing AI-generated comments on Instagram.

Russian negotiators expressed satisfaction with the results of talks with US representatives in Saudi Arabia on the first steps towards ending the war in Ukraine.

Data from the Federal Housing Finance Agency (FHFA) showed that the average price of single-family homes guaranteed by Fannie Mae and Freddie Mac rose 0.2% in January 2025, after rising 0.5% in December last year, in line with market expectations.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)



Last updated Mar 25 at 10:31:55 AM ET
Please compare with 12th March where it was 14 points. S&P closed at 5599, NASDAQ 17648, DJIA 41350

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
26/3	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	6.72%	8.5%
26/3	(三)We	20:30	☆☆☆	US 美國	Durable Goods	耐用品訂單	-0.6%	-3.1%
26/3	(三)We	20:30	☆☆☆	US 美國	Durable Goods Core	耐用品訂單(核心)	+0.6%	-0.3%
26/3	(三)We	22:30	☆☆☆	US 美國	EIA Oil Report	EIA 石油報告	+1951kbc	1851kbc



World Observation

Day 1127
Russia/Ukraine Conflict

Covid 19

Boris Johnson, the former British Prime Minister is giving pressure to the incumbent Prime Minister Keir Starmer to ask compensation from China for the leakage of Covid 19 from Wuhan Laboratory. After stepping down from office, Johnson has returned to journalism, writing a weekly column for the *Daily Mail*. Additionally, he has been active on the international speaking circuit, earning significant income from paid speeches. Johnson is also working on a memoir about his time as Prime Minister. The memoir was released on Oct 2014, saying that Covid 19 was very likely was caused by a leakage in the Wuhan Laboratory.

Johnson is from conservative party which is now the opposition party, the incumbent prime minister Starmer is in the Labor Party and has the right not to listen to the opposition party. Why he raised such a question again now? Apparently because of the verdict of the US Federal Court that the plaintiff State of Missouri won the lawsuit that China should give a compensation of US\$24,488,825,457.00 (24.4 Billion) for China concealed the outbreak of pandemic, saying that it would not infected from people to people and hoarding the necessity such as masks and protection gowns.

The stand point of China is that they are the first country that reported the pandemic to WHO, it does not mean they are the source of origin. Other countries had already had the outbreak but they had not report to WHO. The leakage should be from American laboratory and carried the virus from US to China. For the law case of Missouri, China had not turned up in the court.

Following the law case of Missouri, now it can be seen that Germany, Italy and other states of US are going to raise their lawsuit against China on Covid 19. Of course China would not give a single dollar for compensation for when all other countries chase after, the number will be astronomical. Even though individual court case has the right to confiscate the properties of China in their territory, but it would arouse great diplomatic effect. People are expecting the meeting of Trump and Xi in June at Mar-a-Lago can talk about this and come to a solution. So just wait and see.



Market Observation

Official
Melania
\$0.6787

Fear & Greed Index

As expected the market is developing into an Ursa Minor Pattern, using the 250-SMA as middle line and forming a rectangular shape horizontally. When is the best time for buying, if you refer to the Fear & Greed Index daily in the report, you can see the lowest point was 14. It was on 12th March. For most of the time under 25 points should get ready, under 20 should start first buying and 15 should start second buying. If you miss it, never mind. Try better next time. It surely will come again some other day.

