

US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org

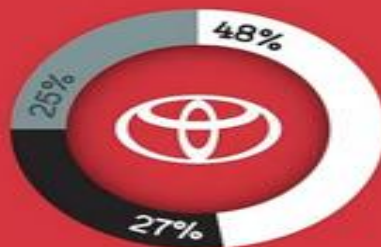
©



WHERE CARS SOLD IN AMERICA ARE MADE



- U.S.
- CANADA & MEXICO
- OTHER



 VISUAL CAPITALIST

For sales made Jan–Sept, 2024
Source: The Economist, Barclays

Only Tesla is totally manufactured in US, while others they have a lot of components from overseas;
Ford has 77% made in US, 21% in Canada & Mexico, 2% from others....etc

*Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;
All suggestions are for reference only, final decision still lies upon investors.*

North East West South is **NEWS**

Japanese Prime Minister Shigeru Ishiba, Defense Minister Gen Nakatani and U.S. Defense Secretary Hegseth visited Iwo Jima, where fierce fighting took place at the end of World War II, and attended a ceremony to commemorate the fallen. This was the first time that the U.S. and Japanese defense ministers visited Iwo Jima together to attend the memorial service.

Since the outbreak of the Russian-Ukrainian war, Poland has felt the military threat from Russia growing day by day. NATO Secretary General Mark Rutte stressed during his visit to Warsaw that the Atlantic Alliance will strongly fight back against the aggressors and firmly defend Poland.

A magnitude 7.7 earthquake struck Myanmar, which was later revised to 8.2, expected totally death will be over 10,000 people.

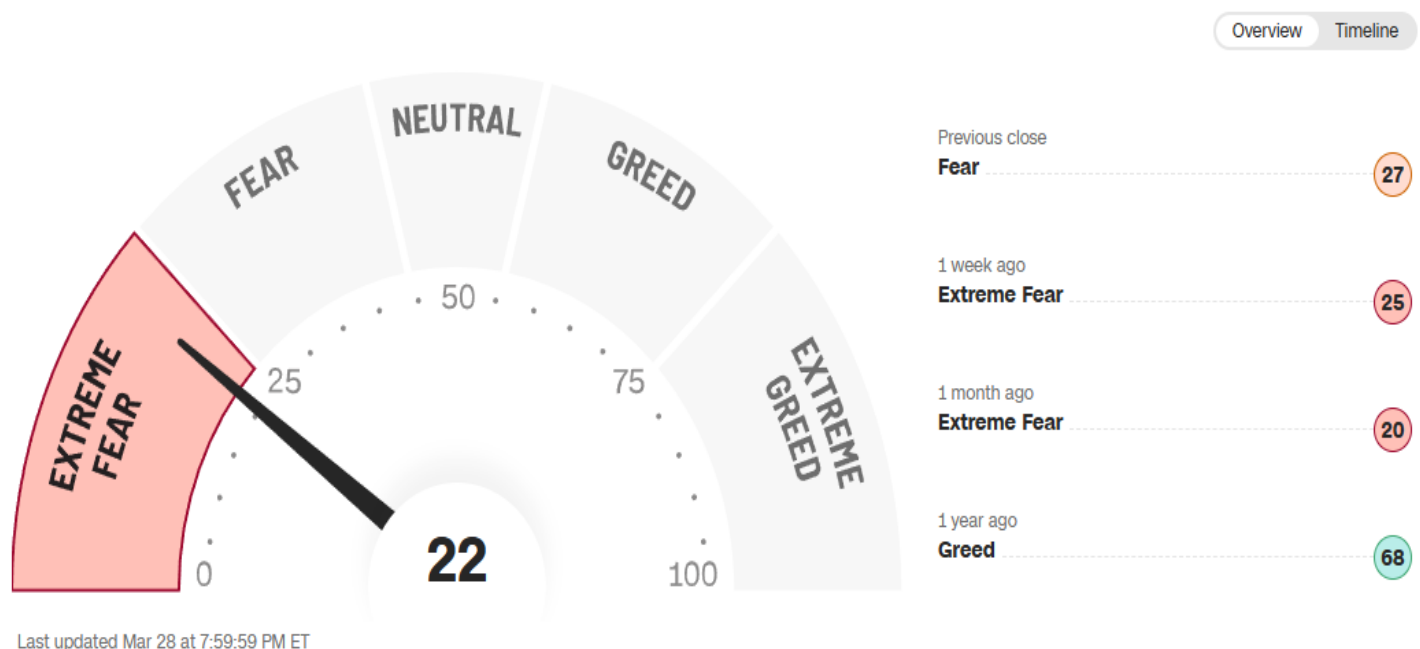
A federal judge in the United States has issued a temporary restraining order, temporarily blocking President Trump's administration's plan to shut down the government-funded Voice of America (VOA) radio network.

U.S. President Donald Trump's administration said on Monday it would investigate the admissions practices of some of California's top universities in an effort to end illegal discrimination and restore merit-based admissions, as conservatives have long complained that top colleges make it easier for minority students to get in.

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)





World Observation

Day 1132
Russia/Ukraine Conflict

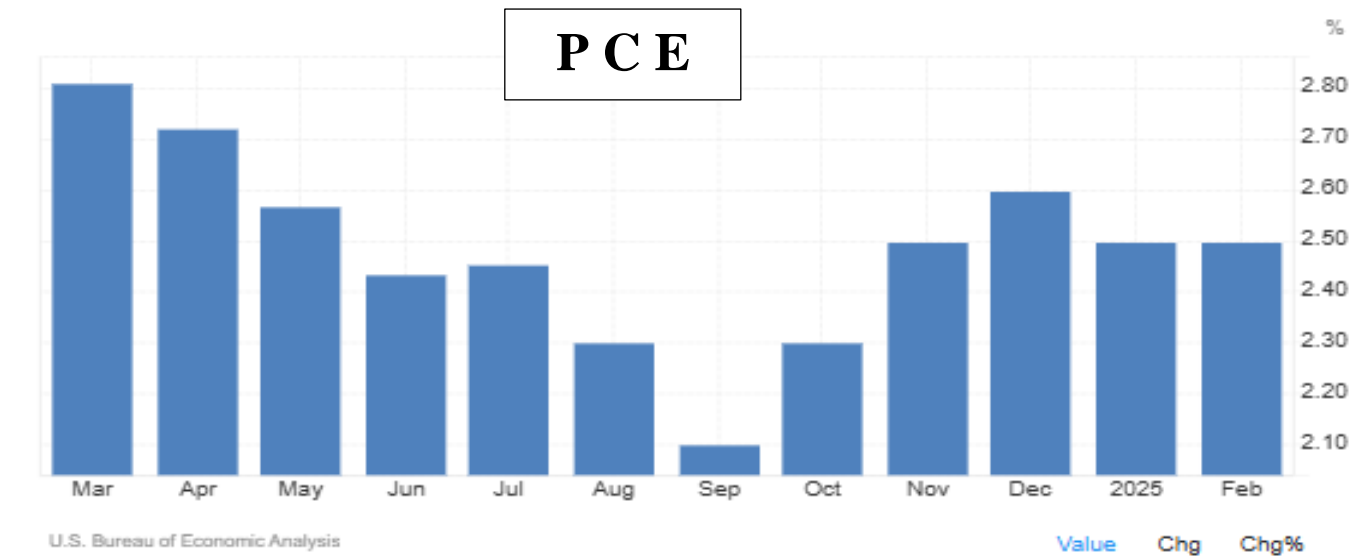
Vehicle Tariff

Donald Trump announced that with effective from the Liberation Day (2nd April), all cars sold in America will have to pay a tariff of 25%. At first he said that some items will be exempted and later on including all components will have no exemption. Thus made the stock market went up and down according to his IBM (International Big Mouth).

The picture on page 1 shows that cars sold in America only Tesla is 100% manufactured in US, they will be benefitted most, but for other brands they have a lot of components made in Canada and Mexico, and even have to shuttle for 4 or 5 times through the border line for a component totally made, and is impossible to collect tariff for 4 or 5 times. So it takes some time to clarify the list and solve the technically problem of collection. Thus the whole process will take one month's time from April 2nd to May 3rd. Therefore, the market fluctuation within this month will be quite unstable.

For car sales, if a vehicle is manufactured entirely outside the US, a 25% tariff will apply, along with additional levies based on the proportion of components made domestically or internationally. This will ultimately increase the retail price, leading to higher salary demands, increased after-sales service costs, and rising rent. Inflation will be inevitable.

Vehicles are just one of the items subject to tariffs, and more are likely to follow. However, many expect that Trump may cut some of the impending tariffs, given his unpredictable nature. Therefore, April 2nd is not a definitive deadline—neither is May 3rd, or even later dates.



| Calendar | GMT | Reference | Actual | Previous | Consensus | TEForecast |
|------------|----------|-----------|--------|----------|-----------|------------|
| 2025-02-28 | 01:30 PM | Jan | 2.5% | 2.6% | 2.5% | 2.5% |
| 2025-03-28 | 12:30 PM | Feb | 2.5% | 2.5% | 2.5% | 2.5% |
| 2025-04-30 | 12:30 PM | Mar | | | | 2.4% |

| Related | Last | Previous | Unit | Reference |
|--------------------------|--------|----------|---------|-----------|
| Core PCE Price Index | 124.80 | 124.35 | points | Feb 2025 |
| Core PCE Price Index YoY | 2.80 | 2.70 | percent | Feb 2025 |
| Core PCE Price Index MoM | 0.40 | 0.30 | percent | Feb 2025 |
| Core PCE Prices QoQ | 2.60 | 2.20 | percent | Dec 2024 |
| GDP Price Index | 126.26 | 125.53 | points | Dec 2024 |
| PCE Price Index | 125.60 | 125.19 | points | Feb 2025 |
| PCE Price Index YoY | 2.50 | 2.50 | percent | Feb 2025 |
| PCE Price Index MoM | 0.30 | 0.30 | percent | Feb 2025 |
| PCE Prices QoQ | 2.40 | 1.50 | percent | Dec 2024 |

PCE unable to get down still kept in 2.5%, Core PCE went up form 2.70% to 2.8%.

S&P 500 Last 5,580.94 Change -112.37 (1.97%)

Updated: 2025/03/28 16:01 EDT

S&P 500 (SPX.US)

1 year (daily)

SMA(10):5683 SMA(20):5688 SMA(50):5900 SMA(100):5929 SMA(250):5646

www.aastocks.com

28/03/2025 O:5679 H:5686 L:5572 C:5581

**NASDAQ** Last 17,322.99 Change -481.04 (2.70%)

Updated: 2025/03/28 16:00 EDT

NASDAQ (NDX.US)

1 year (daily)

SMA(10):17802 SMA(20):17854 SMA(50):18905 SMA(100):19113 SMA(250):18011

www.aastocks.com

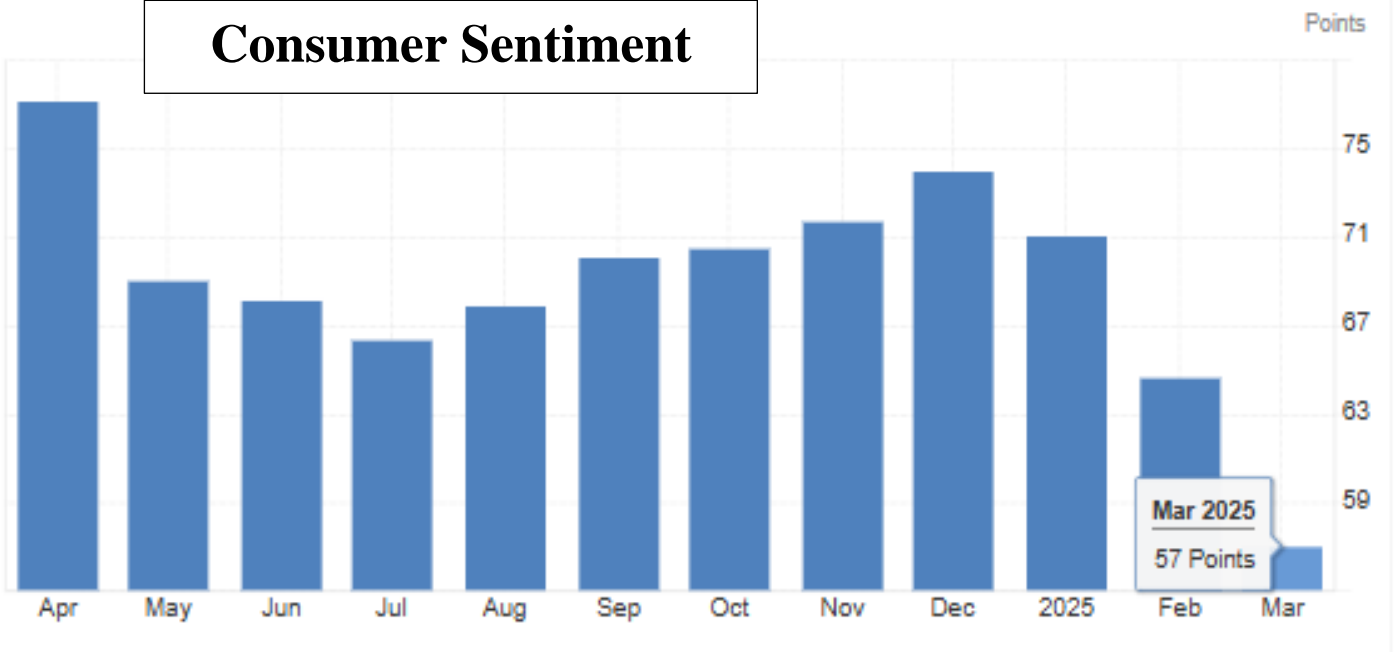
28/03/2025 O:17722 H:17763 L:17283 C:17320



本周重要數據

Weekly Important indicators

| Date 日期 | Day 星期 | HK Time 時間 | Star 重要性 | Place 地區 | Indicator | 數據 | Previous 前值 | Expected 預期 |
|------------|-----------|---------------|-------------|-------------|----------------------|-------------|----------------|----------------|
| 31/3 | (一)Mon | 16:30 | ☆☆ | EU 歐盟 | C P I | 消費者物價指數 | 2.5% | 2.5% |
| 31/3 | (一)Mon | 21:45 | ☆☆☆ | US 美國 | Chicago PMI | 芝加哥 PMI | 45.5 | 45.5 |
| 31/3 | (一)Mon | 22:30 | ☆☆☆ | US 美國 | Dallas Fed Index | 達拉斯聯儲指數 | -8.3 | -8.3 |
| 1/4 | (二)Tue | 21:45 | ☆☆☆ | US 美國 | Manufacturing PMI | 製造業 PMI | 49.8 | 52.7 |
| 1/4 | (二)Tue | 22:00 | ☆☆☆ | US 美國 | ISM MFG PMI | ISM 製造業 PMI | 49.6 | 50.3 |
| 1/4 | (二)Tue | 22:00 | ☆☆☆ | US 美國 | JOLTS | 職位空缺 | 7.730M | 7.740M |
| 1/4 | (二)Tue | 22:10 | ☆☆☆ | US 美國 | IBD/TIPP | 經濟樂觀指數 | 50.1 | 49.8 |
| 2/4 | (三)Wed | 17:00 | ☆☆ | EU 歐盟 | ADP | 小非農 | 118K | 77K |
| 2/4 | (三)Wed | 19:00 | ☆☆☆ | US 美國 | Durable Goods | 耐用品訂單 | 0.7% | 0.7% |
| 2/4 | (三)Wed | 22:30 | ☆☆☆ | US 美國 | Factory Orders | 工廠訂單 | 0.5% | 1.7% |
| 2/4 | (三)Wed | 26:00 | ☆☆☆☆ | US 美國 | Domestic Car Sales | 國內汽車銷售 | 15.90M | 16.00M |
| 3/4 | (四)Thu | 20:30 | ☆☆☆☆ | US 美國 | Initial Claims | 初領救濟金人數 | 224K | 226K |
| 3/4 | (四)Thu | 20:30 | ☆☆☆☆ | US 美國 | Continuous Claims | 續領救濟金人數 | 1856K | 1860K |
| 3/4 | (四)Thu | 20:30 | ☆☆☆ | US 美國 | Initial Claims | 貿易收支 | -121.50B | -131.40B |
| 3/4 | (四)Thu | 21:45 | ☆☆☆ | US 美國 | S&P Global PMI | S&P 綜合 PMI | 53.5 | 51.6 |
| 3/4 | (四)Thu | 21:45 | ☆☆☆ | US 美國 | S&P Service PMI | S&P 服務 PMI | 53.5 | 51.6 |
| 3/4 | (四)Thu | 22:30 | ☆☆☆ | US 美國 | EIA Gas | EIA 天然氣 | 37B | 35B |
| 4/4 | (五)Fri | 20:30 | ☆☆☆☆ | US 美國 | Unemployment | 失業率 | 4.1% | 4.1% |
| 4/4 | (五)Fri | 20:30 | ☆☆☆☆ | US 美國 | Non Farm Payroll | 非農業就業人數 | 139K | 151K |
| 4/4 | (五)Fri | 20:30 | ☆☆☆☆ | US 美國 | Average Hourly Wages | 平均時薪 | 4.0% | 4.1% |
| 4/4 | (五)Fri | 20:30 | ☆☆☆☆ | US 美國 | Average working hour | 平均每週工作時間 | 34.2 | 34.1 |
| 4/4 | (五)Fri | 20:30 | ☆☆☆☆ | US 美國 | Government Employ | 政府就業人數 | 11.0K | 11.5K |
| 4/4 | (五)Fri | 20:30 | ☆☆☆☆ | US 美國 | Manufacturing Employ | 製造業就業人數 | 10K | 11.2K |



Michigan University Consumer Sentiment dropped dramatically under the worry or tariff war.



Market Observation

250 - SMA

NASDAQ

Golden Dragon
Index

7711.57

-247.63 (-3.11%)

Let's examine the changes from a macroeconomic to a microeconomic perspective. On January 21st, the 6-planet alignment marked Donald Trump's second term in office. He initiated efforts to cut DEI (Diversity, Equity, and Inclusion) programs, aiming to restore social order, but also ignited a tariff war. On February 28th, during the 7-planet alignment, a quarrel between Trump and Zelensky took place in the Oval Office. This event marked the beginning of a decoupling between the US and its Western allies—a relationship established since World War II. While this alliance appears to be dissolving, it has also paved the way for the era of humanoid robots and renewed space competition.

What is reflected in the market is that 3 major indexes are shuttling up and down the 250 SMA to form an Uras Minor Pattern. That is to develop a rectangular pattern with the 250-SMA as middle line. Last Friday, S&P and NASDAQ closed under the yearling and DJIA just a little above it. Now the IT stocks are leading the market, so we should stick to NASDAQ.

At first a lot of people, expected the lowest point of this year should be at 5,500 of S&P, now some fund houses adjusted the lowest point to 5,000. When referring to page 2 of Jan 27th of this Express, the Ursids γ Small Bear Meteor Shower brought about the rectangular pattern should be clinging downward. That is the time under the 250-SMA should be more than over it. It is quite hard to catch the lowest point of the market, for most of the time it appears as a V-shape rebound and a Single Day Turn after a big drop. So the best time and pattern of buying should use 6 months a series of buying period started in early March. Just use your monthly salary to buy in the early few days of a month, say fix the buying within the first 3 or 4 days and establish a low of 6 months, better than catching the low during the falling of AMD and TSLA.

However, there are 3 ever green stocks, the demand is stable no matter in recession or prosperity, the dividends are increasing every year and can be bought according to the 250-SMA. They are KO, PEP and MCD. Among these 3, PEP is at lowest point under the 250-SMA.