

# US Stock Express

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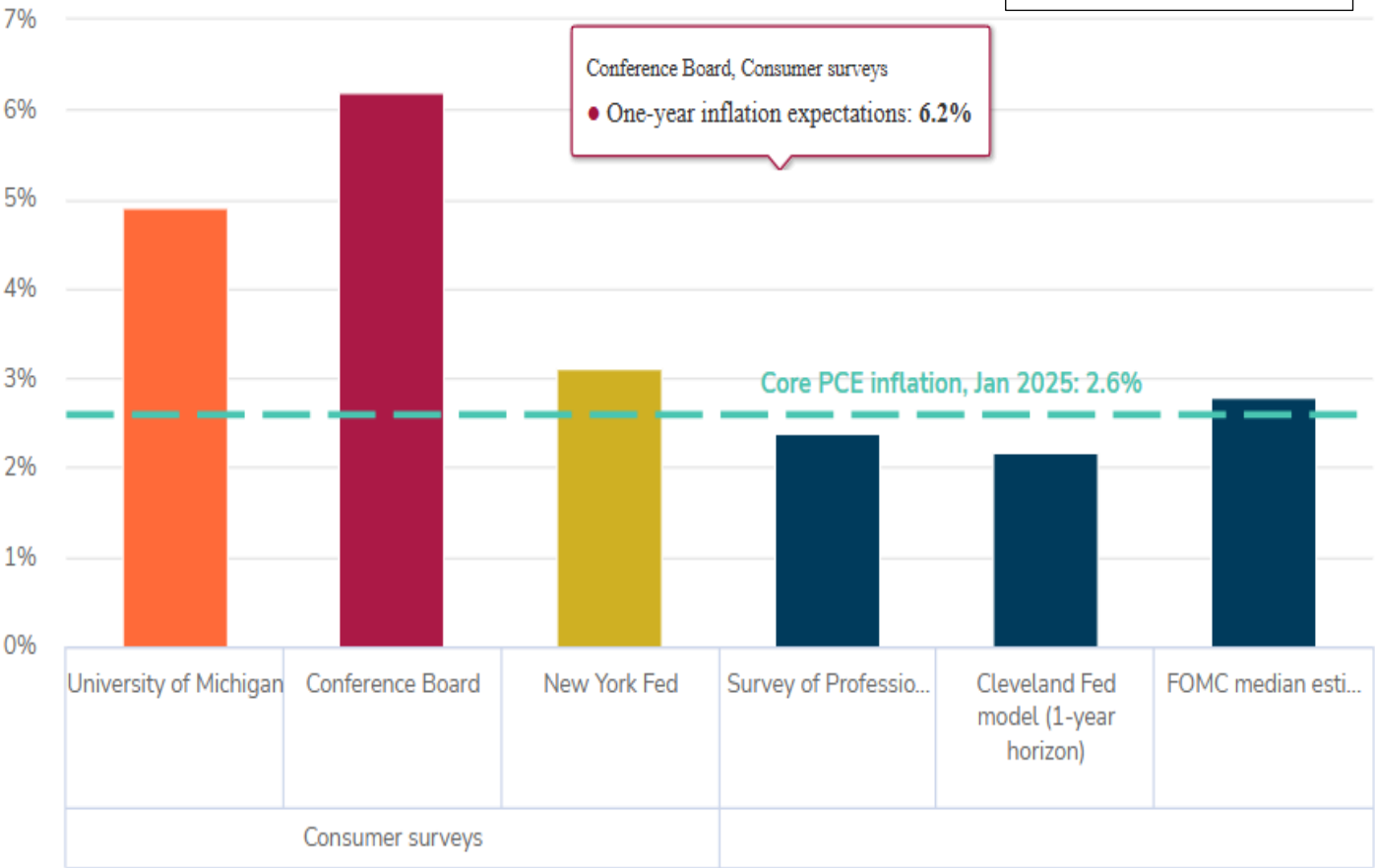
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## One-year inflation expectations (as of March 2025)

**P C E Core**

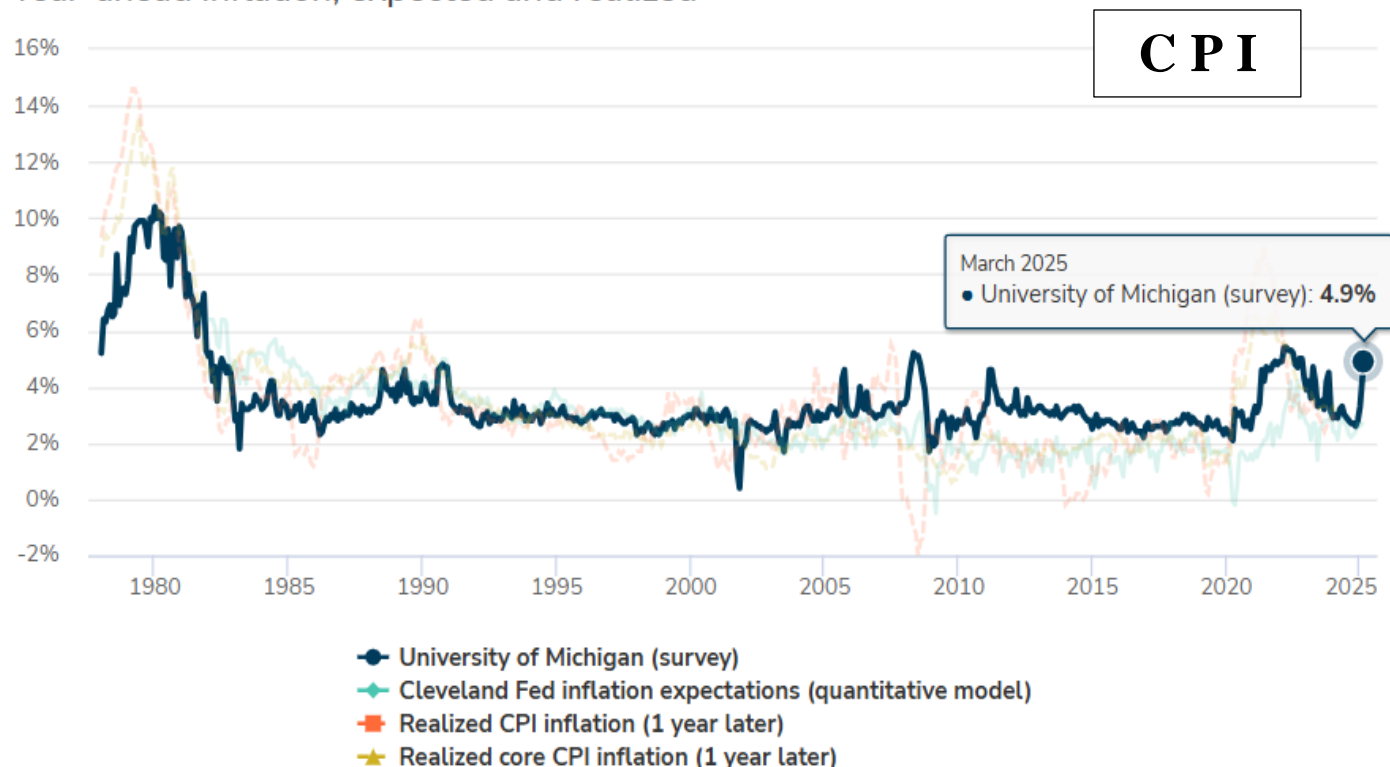


Note: Core personal consumption expenditures (PCE) price index excludes food and energy prices, which tend to be more volatile. FOMC—Federal Open Market Committee.  
Sources: University of Michigan Surveys of Consumers, Conference Board Consumer Confidence Survey, New York Fed Survey of Consumer Expectations, Philadelphia Fed Survey of Professional Forecasters, Cleveland Fed Inflation Expectations, Federal Reserve Board of Governors Summary of Economic Projections.

Core PCE is the figure that Federal Reserve mind most, different entities has different expectation on the coming year.

*Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;  
All suggestions are for reference only, final decision still lies upon investors.*

## Year-ahead inflation, expected and realized



People afraid Inflation will go up to 4.9%, it is shown by survey from University of Michigan

## North East West South is NEWS

The Japan Atomic Energy Agency (JAEA) has successfully developed the world's first "uranium rechargeable battery", which uses the unique chemical properties of uranium for practical use and has verified its charging and discharging performance. Bringing new energy storage options to the renewable energy sector.

Tesla announced that its Cybercab driverless taxi will be officially put into operation in Austin, Texas, USA in June 2025.

The ceasefire agreement between Russia and Ukraine, which was strongly promoted by US President Trump, has not progressed smoothly. Russia continues to advance in Ukraine and has made more gains in eastern and southern Ukraine.

Microsoft co-founder Bill Gates predicts that within the next 10 years, artificial intelligence (AI) will significantly change the role of humans, making most jobs no longer require human involvement. Doctors and teachers will bear the brunt of the impact.

Trump has slashed scientific research funding, and polls show that 75% of scientists intend to leave the United States.

重要數據

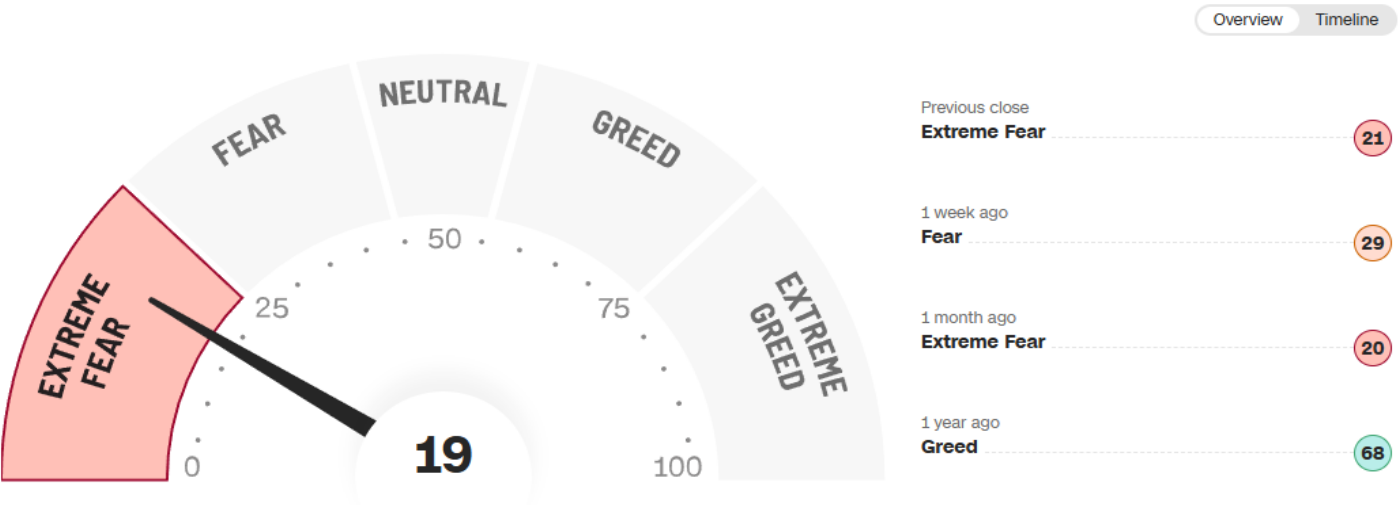
Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
1/4	(二)Tue	21:45	☆☆☆	US 美國	Manufacturing PMI	製造業 PMI	49.8	52.7
1/4	(二)Tue	22:00	☆☆☆	US 美國	ISM MFG PMI	ISM 製造業 PMI	49.6	50.3
1/4	(二)Tue	22:00	☆☆☆	US 美國	JOLTS	職位空缺	7.730M	7.740M
1/4	(二)Tue	22:10	☆☆☆	US 美國	IBD/TIPP	經濟樂觀指數	50.1	49.8

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



Last updated Mar 31 at 10:32:26 AM ET

Item	2019	2025	percent_increase
DOZEN EGGS	\$1.56	\$5.90	279
FROZEN ORANGE JUICE	\$2.43	\$4.49	85
SUGAR	\$0.59	\$1.01	71
SOFT DRINKS (12 PACK)	\$0.35	\$0.57	62
ROUND ROAST	\$4.97	\$7.49	51
UTILITY GAS	\$1.05	\$1.58	51
GROUND BEEF	\$3.76	\$5.63	50
WHITE BREAD	\$1.28	\$1.93	50
STEAK	\$5.72	\$8.49	48
YOGURT (8 OUNCES)	\$1.06	\$1.52	43
WHEAT BREAD	\$1.95	\$2.76	41
MILK (HALF GALLON)	\$2.90	\$4.03	39
BONELESS HAM	\$4.00	\$5.52	38
BEEF FOR STEW	\$5.59	\$7.68	37

Selected items of daily life on increase of prices



## World Observation

Day	1119
Russia/Ukraine Conflict	

# Inflation Worry

As Liberation Day of April 2<sup>nd</sup> draws near, the market's worry over inflation is keener than ever that makes stock market plunges downward. Of course Donald Trump said no need to worry but we should have a bird eye's view over the subject.

Please refer the table on page 1 that 6 authorities are giving their predict on Core PCE, which is the figure that Federal Reserve concern most and would take action according to the changes. The highest expectation is 6.2% from Conference Board which is one of the most famous economic indicator of the market and the lowest is 2.1% from Cleveland Fed.

As for CPI is the figure that general public mined most, the one year expectation is 4.9% of University of Michigan which is also a very famous indicator.

When having a study on the daily items like eggs and orange juice.....etc, we can know the worry of the market is quite deep.

Let's skip off recession and just put an eye on inflation, we can understand it would affect the interest rate. That is at first make the rate cut slower and later will change to rate increase. The only hope now is that Donald Trump is an ever changing man. After a series of plans launching out, when he found so many obstacles may change his mind. That is when tariff brings about tough economic situation he would lessen his pressure lower some tariff.