

US Stock Express

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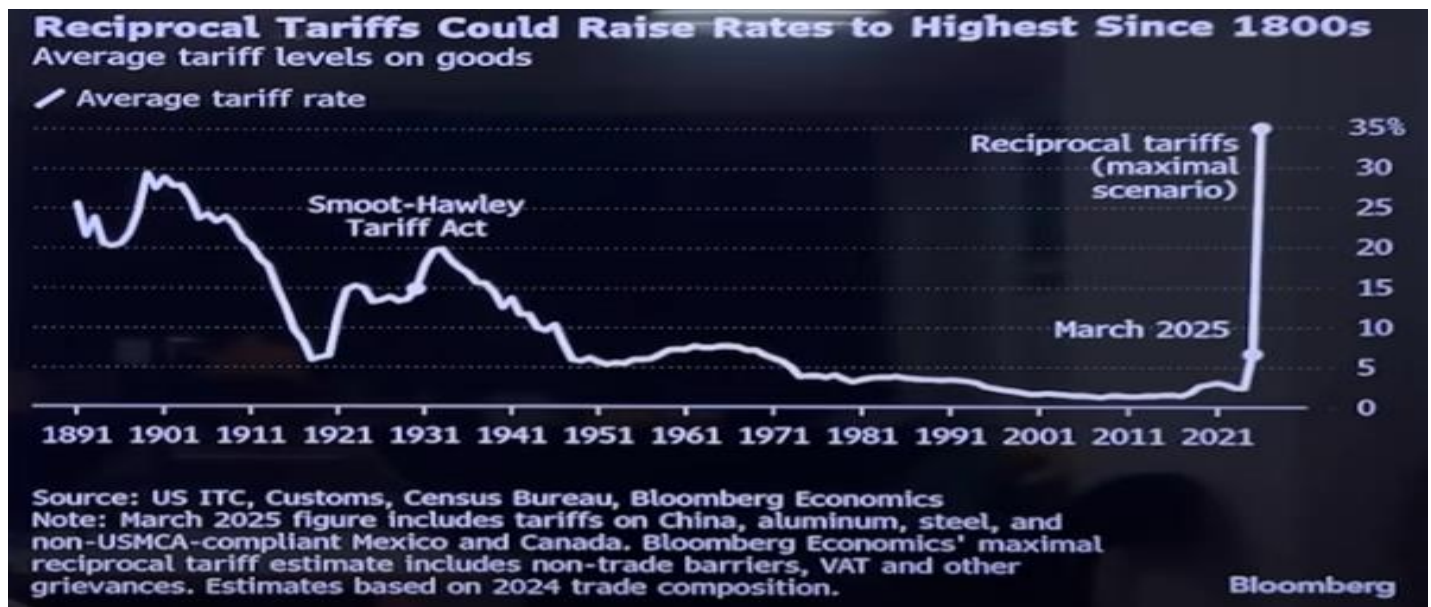


US imposes 25% tariff on all countries



Source: Du/Shepotylo (2025), Aston Business School - *Real income per capita (net of inflation). **10% on Canada energy and extra 20% on China

*Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;
All suggestions are for reference only, final decision still lies upon investors.*



North East West South is NEWS

Eurozone inflation in March was slightly lower than 2.3% in February, closer to the European Central Bank's inflation target of 2%. Eurozone inflation has gradually declined from its peak in October 2022. At that time, Russia's full-scale invasion of Ukraine caused a surge in energy prices, which in turn pushed inflation to a high point.

British billionaire and Virgin Group founder Richard Branson recently said that historians will regard the current period of geopolitical turmoil as a moment when Western countries no longer trust the United States, and denounced the United States for turning from a peacekeeper of the West to the West's number one enemy since Trump returned to the White House.

S&P Global announced that the final value of the US manufacturing purchasing managers' index (PMI) in March was 50.2, lower than 52.7 in February. However, it was higher than the initial value of 49.8 and higher than the market expectation of 49.9, and has remained at an expansion level above 50 for three consecutive months.

The Institute for Supply Management (ISM) manufacturing index fell to 49 in March, lower than 50.3 in February and lower than the expected 49.5.

US JOLTs job openings in February were 7.568M, down from the previous 7.74M. The forecast is 7.63M.

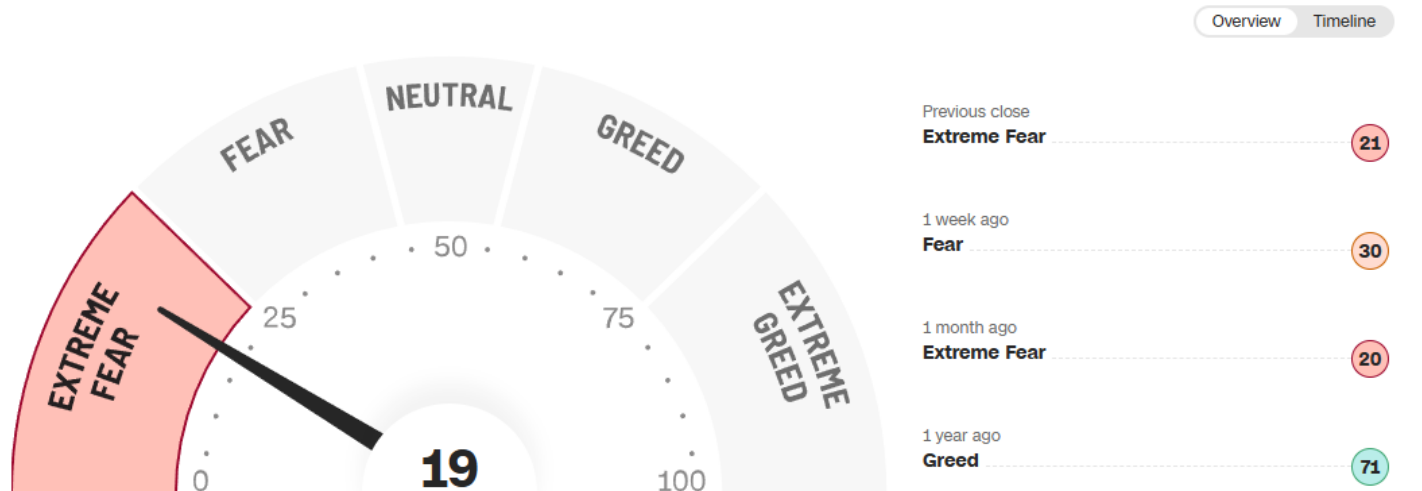
重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
2/4	(三)Wed	17:00	☆☆	EU 歐盟	ADP	小非農	118K	77K
2/4	(三)Wed	19:00	☆☆☆	US 美國	Durable Goods	耐用品訂單	0.7%	0.7%
2/4	(三)Wed	22:30	☆☆☆	US 美國	Factory Orders	工廠訂單	0.5%	1.7%
2/4	(三)Wed	26:00	☆☆☆☆☆	US 美國	Domestic Car Sales	國內汽車銷售	15.90M	16.00M

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



Last updated Apr 1 at 11:31:43 AM ET

NASDAQ Last 17,475.71 Change +176.42 (1.02%)

Updated: 2025/04/01 12:07 EDT





World Observation

Day	1119
Russia/Ukraine Conflict	

The Final Curtain

As long last, the final curtain has to be unveiled. On March 31, Donald Trump announced on his Air Force One that his large scale tariff plan will be effective on April 2. This is a plan to all countries and not just to the Dirty 15 as announced shortly before. Since everything has been changed after announcement, people are expecting after the Liberation Day, there surely will be certain changes.

Anyway his announcement and plans will be quite horrible and may bring about great impact to Financial Market and Economy.

Some tariff already has be enforced such as steel, aluminum and vehicle, some countries already existing like Canada, Mexico and China. He said that there will be no exemption. Who will believe in it? If you invest \$1000 Billion in US like TSMC and surrender the intellectual property freely to America, there would not be any tariff. But other products from Taiwan still have to face the tariff war.

People are worrying it would bring about the greatest recession to US since 1800s, that is shortly after in Declaration of Independence in 1776. So America will go back to 225 years ago.

The list going to announce will be of several hundred pages, it should be read carefully word by word and beware of the turmoil of market. Gold market will be benefited as a safe haven, for stock market most of the time it is running above the 250-SMA, so when it is under it, it's a good chance for buying in. But better have a buying plan for 6 months.