

US Stock Express

Daniel Yue

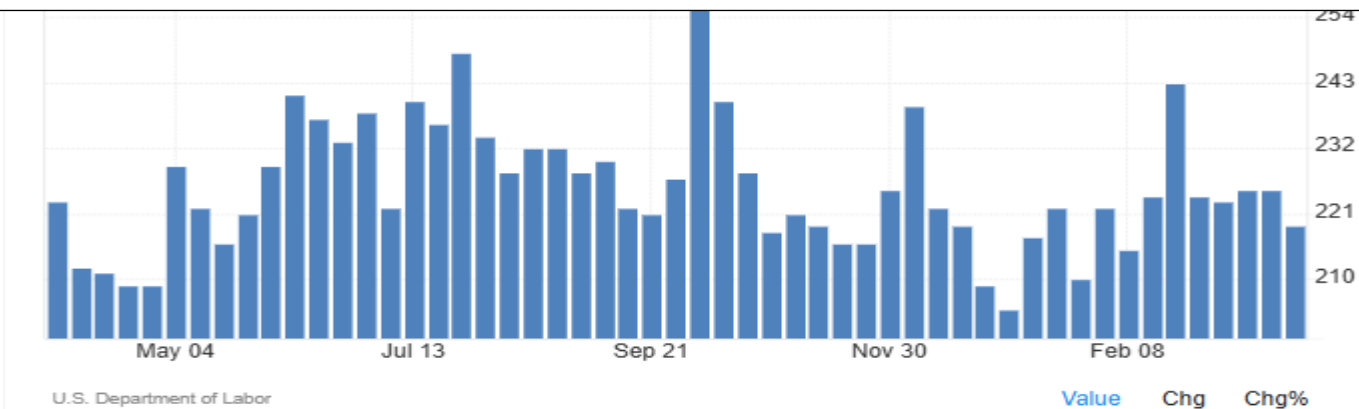
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Initial Claims



Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-03-27	12:30 PM	Mar/22	224K	225K	225K	225.0K
2025-04-03	12:30 PM	Mar/29	219K	225K	225K	226.0K
2025-04-10	12:30 PM	Apr/05		219K		226.0K

Related	Last	Previous	Unit	Reference
Continuing Jobless Claims	1903.00	1847.00	Thousand	Mar 2025
Initial Jobless Claims	219.00	225.00	Thousand	Mar 2025
Jobless Claims 4-week Average	223.00	224.25	Thousand	Mar 2025
Labour Costs	120.64	119.98	points	Dec 2024
Productivity	115.66	115.23	points	Dec 2024

Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;
All suggestions are for reference only, final decision still lies upon investors.

North East West South is NEWS

The dollar fell 1% against the euro after U.S. President Trump announced retaliatory tariffs on U.S. trading partners.

Tesla delivered 336,681 electric vehicles in the first quarter of 2025, significantly lower than analysts' expectations of 377,592 to 390,000 units. This figure is down 13% from the same period last year and a larger drop of 32% from the previous month.

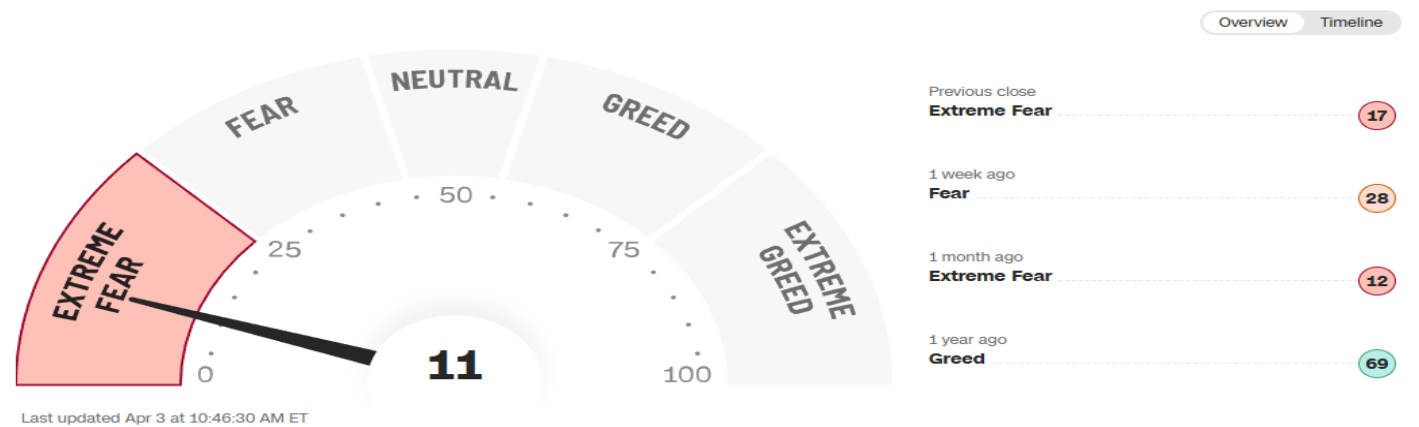
U.S. allies will press U.S. Secretary of State Marco Rubio on Wednesday to clarify Washington's plans for NATO and Ukraine as he flies to Europe for a NATO meeting. Former

U.S. former Treasury Secretary Summers responded to U.S. President Trump's reciprocal tariffs on the social platform X, saying that Trump's tariffs are the most expensive and most abusive in the United States in decades. Trump's tariffs are expected to cause \$20 trillion in losses to the U.S. economy, which means a loss of well over \$200,000 per household for a family of four. He later raised his loss estimate to \$30 trillion in response to the performance of U.S. stock futures, which means a loss of nearly \$300,000 per household for a family of four.

Against the backdrop of increasing global economic uncertainty, OPEC+ decided to accelerate crude oil production increases, planning to increase total output by 411,000 barrels per day. This move triggered a sharp drop in international oil prices. West Texas Intermediate crude futures for May delivery fell 6.55% to \$67.01 a barrel.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)



重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
4/4	(五)Fri	20:30	☆☆☆☆☆	US 美國	Unemployment	失業率	4.1%	4.1%
4/4	(五)Fri	20:30	☆☆☆☆☆	US 美國	Non Farm Payroll	非農業就業人數	139K	151K
4/4	(五)Fri	20:30	☆☆☆☆☆	US 美國	Average Hourly Wages	平均時薪	4.0%	4.1%
4/4	(五)Fri	20:30	☆☆☆☆☆	US 美國	Average working hour	平均每週工作時間	34.2	34.1
4/4	(五)Fri	20:30	☆☆☆☆☆	US 美國	Government Employ	政府就業人數	11.0K	11.5K
4/4	(五)Fri	20:30	☆☆☆☆☆	US 美國	Manufacturing Employ	製造業就業人數	10K	11.2K



World Observation

Day 1136
Russia/Ukraine Conflict

Pandora's Box

What has been liberated on the Liberation Day? Nothing but Pandora's Box. According to Greek Mythology, when Pandora's Box is opened, all troubles and curses come out at once, instantly she close it and only hope has not come out and remained inside the box. That means no hope at all now.

Some people describe it as a nuclear bomb in trade war, for tariff is levied 360 degree and not just to Dirty 15 as said before. Trump simply afraid goods may be transferred to other countries for re-export.

Trump use his calculation method of trade deficit and export and worked out a formula of tariff. He shown a large table as a super-salesman. China is on top with 54% tariff altogether, quite near to his election campaign of 60%, the UK is lowest just 10%. Some people said it really is Inflation Day. Trump wants to move factories back to US, covering all products from high technology to daily life domestic products. American workers are not as hard working as Asian, they have unions to protect them. They are proud of their human rights, Asian workers are proud of the round the clock service.

The writer of The Express writes for Asian market in day time and for US market in night time. US writers surely would not do this, but a lot of Asians are doing the same thing. They need to take a rest on holidays, but Asians use their job as recreation and work at same time. Trump tariff surely will make the product price higher in retail market. Recession not only would happen in US, but also in exporting countries.

Comprehensive tariff of 360 degrees would only bring about stagflation and not just inflation. Who will be affected most? Of course they are the small potatoes of the society. When the products price go up because of tariff, they will spend less, while millionaires on the list of Forbes would not be affected. People spend less would bring about shrinking of economy and unemployment. When recession comes, countries of dictatorship would start a war. They do not want to be complained for they are all holy, so just divert the grievance of general citizens to the counterpart and start a war. They ask the whole country to unite together to fight for the wicked people that is their enemies. That's how the Great Depression bring about the World War II.

Reciprocal tariffs announced by U.S. President Donald Trump on April 2, 2025

Country	Charged to the U.S.A.	Reciprocal tariff
China	67%	34%
European Union	39%	20%
Vietnam	90%	46%
Taiwan	64%	32%
Japan	46%	24%
India	52%	26%
South Korea	50%	25%
Thailand	72%	36%
Switzerland	61%	31%
Indonesia	64%	32%
Malaysia	47%	24%
Cambodia	97%	49%
United Kingdom	10%	10%
South Africa	60%	30%
Brazil	10%	10%
Bangladesh	74%	37%
Singapore	10%	10%

[Trump's reciprocal tariff: All you need to know with full list of targeted countries - The Hindu](#)

Top gainers of the market

NAME	LAST	CHG	CHG %
UnitedHealth Group Inc.	\$541.33	18.13	3.47%
Johnson & Johnson	\$160.10	4.74	3.05%
Coca-Cola Co.	\$73.21	1.88	2.64%
McDonald's Corp.	\$318.39	6.81	2.19%
Verizon Communications Inc.	\$45.62	0.88	1.97%



Market Observation

Wave "C" started

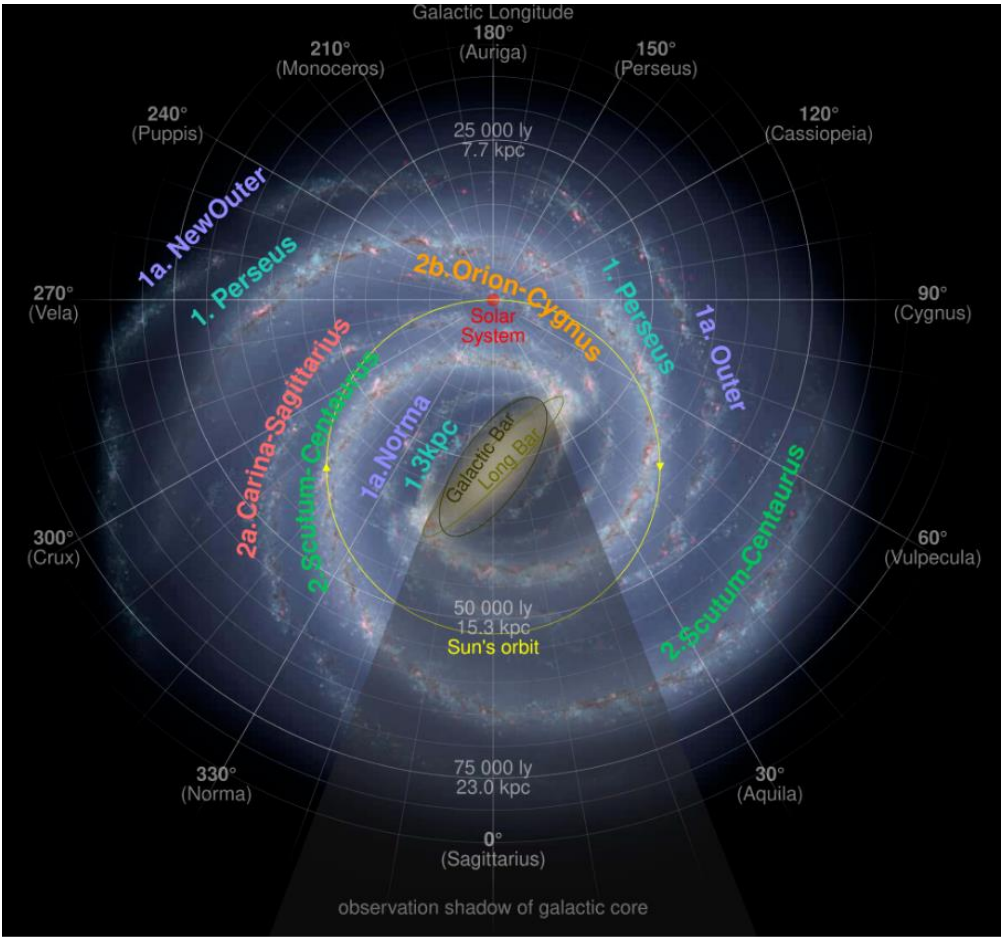
KO
\$73.180
+1.850
(2.594%)

Mind that the upward wave started from October 2022, the Meteor Shower of the Orion ended. In Jan 21 after Trump took office there was a 6 Planetary Alignment opened a new page for the world, and Feb 28, was 7 Planetary Alignment. Now Wave C of Downward Wave A,B,C had started.

Most of the time, the US market is running over the 250-SMA, so when under it can buy gradually. From March 2025, investors can start a buying of 6 months for it is quite hard to catch the lowest point of the market, better prepare for second or third buying.

Long term readers of The Express know that the writer has 3 evergreen stocks which can buy and hold at any time, no matter prosperity or recession, the demand is quite stable. Last night even DJIA fell 1679 points, KO (+2.594%) is on no 3 of top 10, MCD (+2.19%) on no 4 of Top 10. PEP also gained 1.59%.

For those that wish to learn from Warren Buffet who is famous for earning a profit of 500% - 2,000% can start buying now, buy should be over a period of 6 months. The stocks are PLTR, TEM, SOFI and DXYZ. That is fix a calendar day of the month, just like 3rd or 4th day and keep on buying for 6 months.



NASDAQ Last 16,550.61 Change -1,050.44 (5.97%) Updated: 2025/04/03 16:00 EDT

