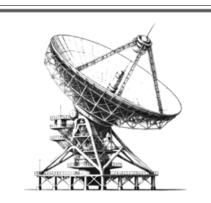
US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org

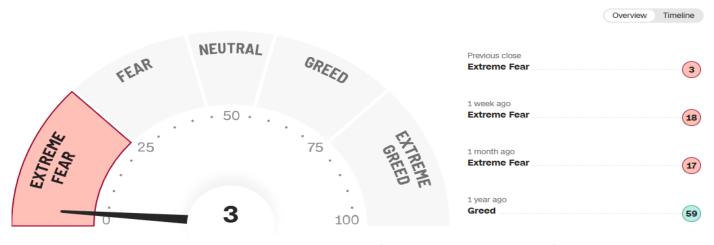




Risk disclosure: Price can go up and down at any moment, trade and bear the risk according to your own capital;
All suggestions are for reference only, final decision still lies upon investors.

Fear & Greed Index

What emotion is driving the market now? <u>Learn more about the index</u>



North East West South is NEWS

The Japanese government is considering distributing 40,000 to 50,000 yen to each citizen to cope with rising prices caused by the tax war.

According to The Washington Post, Tesla boss and US government adviser Musk tried to persuade Trump to reconsider his plan to impose comprehensive import tariffs, but ultimately failed to change his decision.

The Asian Development Bank (ADB) said that the implementation of comprehensive tariffs by the United States could reduce economic growth in developing Asia by about a third of a percentage point this year and 1 percentage point next year.

Ukrainian President Volodymyr Zelensky said his army had captured two Chinese citizens who were fighting for the Russian army, and he had instructed the Ukrainian Foreign Ministry to immediately contact Beijing to clarify how China intends to respond.

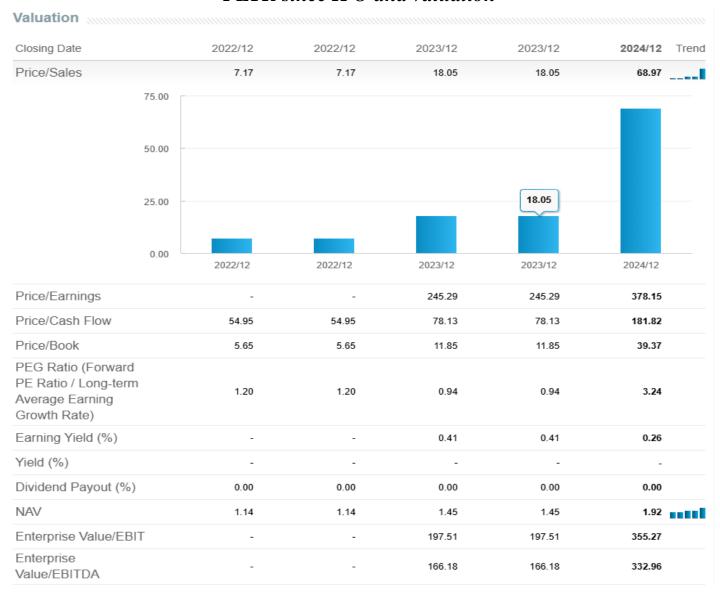
The U.S. State Department said Washington and Moscow are expected to hold talks in Istanbul, Turkey on the 10th to discuss restoring some consular services at the two embassies.

重要數據	Important indicators
------	----------------------

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
10/4	(四)Th	20:30	****	US 美國	Core CPI	核心消費者物價	3.0%	3.1%
10/4	(四)Th	20:30	***	US 美國	CPI	消費者物價	2.6%	2.8%
10/4	(四)Th	20:30	***	US 美國	Real Personal Income	實質個人收入	0.1%	0.1%
10/4	(四)Th	22:00	***	US 美國	Initial Claims	初領救濟金人數	223K	219K
10/4	(四)Th	22:00	***	US 美國	Continuous Claims	續領救濟金人數	1903K	1915K
10/4	(四)Th	22:30	***	US 美國	EIA Natural Gas	EIA 天然氣	29B	25B



PLTR since IPO and valuation





World Observation

Day	1119			
Russia/Ukraine Conflict				

Both Sides are Waiting

After Donald Trump announced 34% Reciprocal Tariff on China, China also announced 34% counter tariff. Trump again levy 50% more, and China again levy 50%. So we have to see the next step, will Trump levy another 50% or 100% tariff.

Basically, more than 70 countries expressed their attitude of negotiation for Trump already said the ceiling of tariff already reached, which means all negotiation will only lower the tariff and would not make it up. Israel is the first country that his leader flied to Washington for tariff talk, South Korea already had phone talk, Japan is managing a group to DC.

Trump said that he is waiting for the call of China, the State Council of China also said that such a case should be solved by negotiation, but on the other hand at once announced counter tariff of 50%. So now that actual tariff that US levied on China is 104% and China on US is 84%. What will happen next? Both side would not compromise in order to maintain their face.

Don't worry! No need to worry!

According to past record, such things did happened but not so serious, the means of solving such a problem may be *on request of US, President Xi made a phone call to Trump*. So that both sides can say it's the other side took a step back first. Such a scenario already happened in the past, but do not know when will it happen again. Just hope such a scenario re-happen again, may be the other way round.



Market Observation

Make your capital double, triple, quadruple.....



We had everything before us, we had nothing before us. (Charles Dickens)

The Reciprocal Tariff is worldwide, simply banning all re-export from other countries. Even the talk can lower the tariff, but impossible to make them zero. High tariff will lead to high selling price. High unemployment rate will occur in Asian countries, American high selling price will lead to inflation and stagflation. For factories that wish to move back to US, may take several years' time. What should we do now?

We have everything before us, just buy for long term purpose, besides the DXYZ of yesterday, investor can also buy the PLTR. It is a big data software company, the most famous deed is to trace out the organizer of 9/11 terror attack which is Bid Laden in 2001, and sent him to Heaven in 2011. Bid Laden himself would not use any mobile less the CIA could trace him. His messenger would not talk anything in mobile and always kept the mobile shut off. The big data of PLTR found someone only turned on his mobile in small town of Pakistan and thus traced out the living place of Bid Laden. This Express had detailed description of how Bid Laden was captured.

PLTR is used not just for commercial usage, but also support military, national defense, anti-terror attack, also in medical usage, finance and manufacturing, so it is multi folded and the demand is quite great. Especially, Elon Musk said in 2040, the number of humanoid robot will be more than human beings on earth. How to control and manage these robots? If you hold this stock till 2040, you capital may be 500%, 1000%, 2000%.... more.