

US Stock Express

Daniel Yue

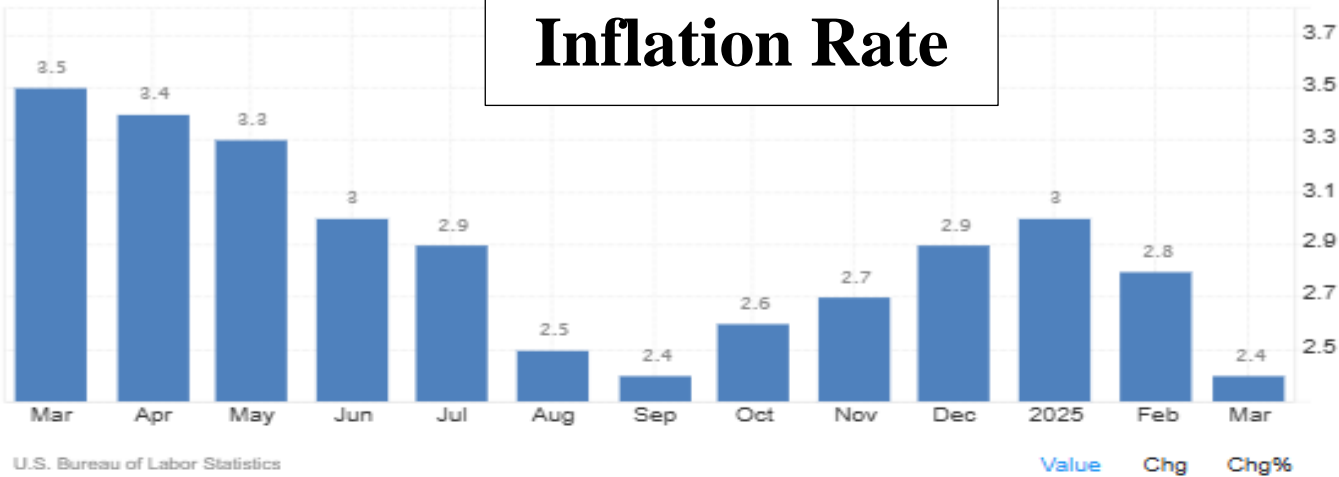
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Inflation Rate



| Calendar | GMT | Reference | Actual | Previous | Consensus | TEForecast |
|------------|----------|-----------|--------|----------|-----------|------------|
| 2025-03-12 | 12:30 PM | Feb | 2.8% | 3% | 2.9% | 2.9% |
| 2025-04-10 | 12:30 PM | Mar | 2.4% | 2.8% | 2.6% | 2.5% |
| 2025-05-13 | 12:30 PM | Apr | | 2.4% | | 2.7% |

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| Components | Last | Previous | Unit | Reference |
|-------------------------|-------|----------|---------|-----------|
| Core Inflation Rate YoY | 2.80 | 3.10 | percent | Mar 2025 |
| Energy Inflation | -3.30 | -0.20 | Percent | Mar 2025 |
| Food Inflation | 3.00 | 2.60 | percent | Mar 2025 |
| Rent Inflation | 4.00 | 4.20 | percent | Mar 2025 |
| Services Inflation | 3.70 | 4.10 | Percent | Mar 2025 |

The annual inflation rate in the US eased for a second consecutive month to 2.4% in March 2025, the lowest since September, down from 2.8% in February, and below forecasts of 2.6%.

重要數據 Important indicators

| Date 日期 | Day 星期 | HK Time 時間 | Star 重要性 | Place 地區 | Indicator | 數據 | Previous 前值 | Expected 預期 |
|------------|-----------|------------------|-------------|-------------|----------------------|---------|----------------|----------------|
| 11/4 | (五)Fri | 20:30 | ☆☆☆ | US 美國 | Producer Price Index | 生產者物價指數 | 3.3% | 3.2% % |
| 11/4 | (五)Fri | 22:00 | ☆☆☆ | US 美國 | PPI Core | 核心 PPI | 3.6% | 3.4% |
| 11/4 | (五)Fri | 22:00 | ☆☆☆ | US 美國 | Michigan Uni In | 密芝根大學指數 | 54.0 | 57.0 |

North East West South is **NEWS**

The International Energy Agency (IEA) said that driven by the application of artificial intelligence (AI), data center electricity consumption will more than double by the end of 2030. This will bring new challenges to energy security and CO2 emission reduction targets.

European Commission President Ursula von der Leyen announced that the decision to impose retaliatory tariffs on US products, which was recently voted on, will be suspended for 90 days. She said the EU was ready for negotiations but did not rule out any other options.

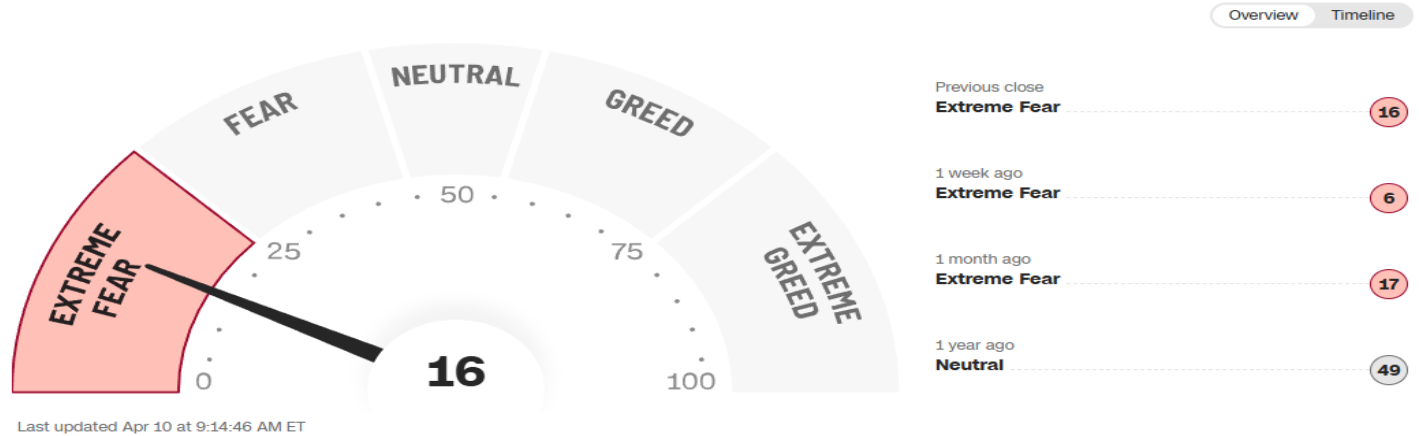
Minority Democrats in the U.S. House of Representatives tried to force a vote to revoke the state of emergency declared by President Donald Trump to implement global tariffs, but the Republican-controlled chamber on Monday passed a measure that blocked the Democrats' attempt.

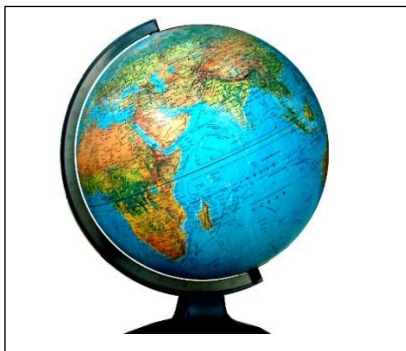
Due to US President Trump’s tariff policy, we hope that iPhone production can be moved back to the United States. However, Bank of America warned that once Apple moves all iPhone production bases to the United States, manufacturing costs may surge by more than 90%, which may have a profound impact on the company's profits and global supply chain.

The number of initial unemployment claims in the United States on April 5 was 223,000, higher than the previous 219,000 and the forecast value was 223,000.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)





World Observation

Day 1143
Russia/Ukraine Conflict

Unpredictable Trump

Already said the policies of Trump always need to up-date, up-hour, up-minute and up-second. At first he levied 34% Reciprocal Tariff on China, China also in retaliation for 34%; he added 50% and China retaliated 50%. When people are think what is his next step? Adding 50% or 100% to China? He suddenly announced to postpone 90 days of tariff to the 75 countries that are going to have tariff talk with him but China is not exempted. The effective tariff on China now is 125%.

The standpoint of China is so firm that such a case cannot be solved shortly. Some people think that China will have procrastination until the mid-term election so that Trump will lose his votes when inflation and unemployment rise. So just watch, and let Americans pull down Trump.

Theoretically, when US announced tariff war to the whole world, it is time for China to unite with those countries hurt by US and can form a new union with the rest of the world against US and China thus can be on top of the world. But practically not so easy. For what US and China now facing are recession, slow growth and inflation. China has already get ready to have bailout in the domestic economy and US is just an art of deal to raise 10% tariff easily.

If Trump announced an increase of universal 10% tariff to all countries, the objection would be quite strong and he will be blamed and cursed. Now he announced a tariff of 30% to 40% and asked them to talk and suddenly cut down to 10%. He is much welcomed with gratitude. Well Done, Sir!



Market Observation

Tempus AI Inc

Spot Gold

XAU

\$3150.80

Tempus AI, Inc (TEM) is an American health technology company founded in Chicago, Illinois. Tempus uses data and artificial intelligence (AI) to create precision medicine services, including diagnostics, for oncology, cardiology, radiology, and depression.

In the next generation, some professional positions will be replaced by AI robot, including doctor and lawyer. For AI health care and doctor, they can at once find out the record of the patient and his family record, and refer to same disease nationwide. So they can use the target medicine and the data volume will be greater than any human brain. If you put on an AI watch like Apple watch or whatsoever, it will remind you of your health condition, like avoiding Three Highs, walking enough steps per day, eating enough vegetarian food and fruits....etc. This is the trend of next generation.

It is very hard to buy at the low of a V shape rebound like that on Monday, for in this century it only occurred several times, like the Covid-19 of 2020, Financial Tsunami of 2008, and 9/11 Terror Attack of 2001. So if you have purchased DXYZ, PLTR or TEM on April 7th (Mon) 2025, Congratulations! But even if you purchase it later, never too late! For it has a buying period of 6 months starting from now and should buy 6 times, and profit taking day will be 2029 or 2030 on Landing of the Mars, so that you can earn as much as Warren Buffet of 500%, 1000%, 2000%.....etc