

# US Stock Express

Daniel Yue

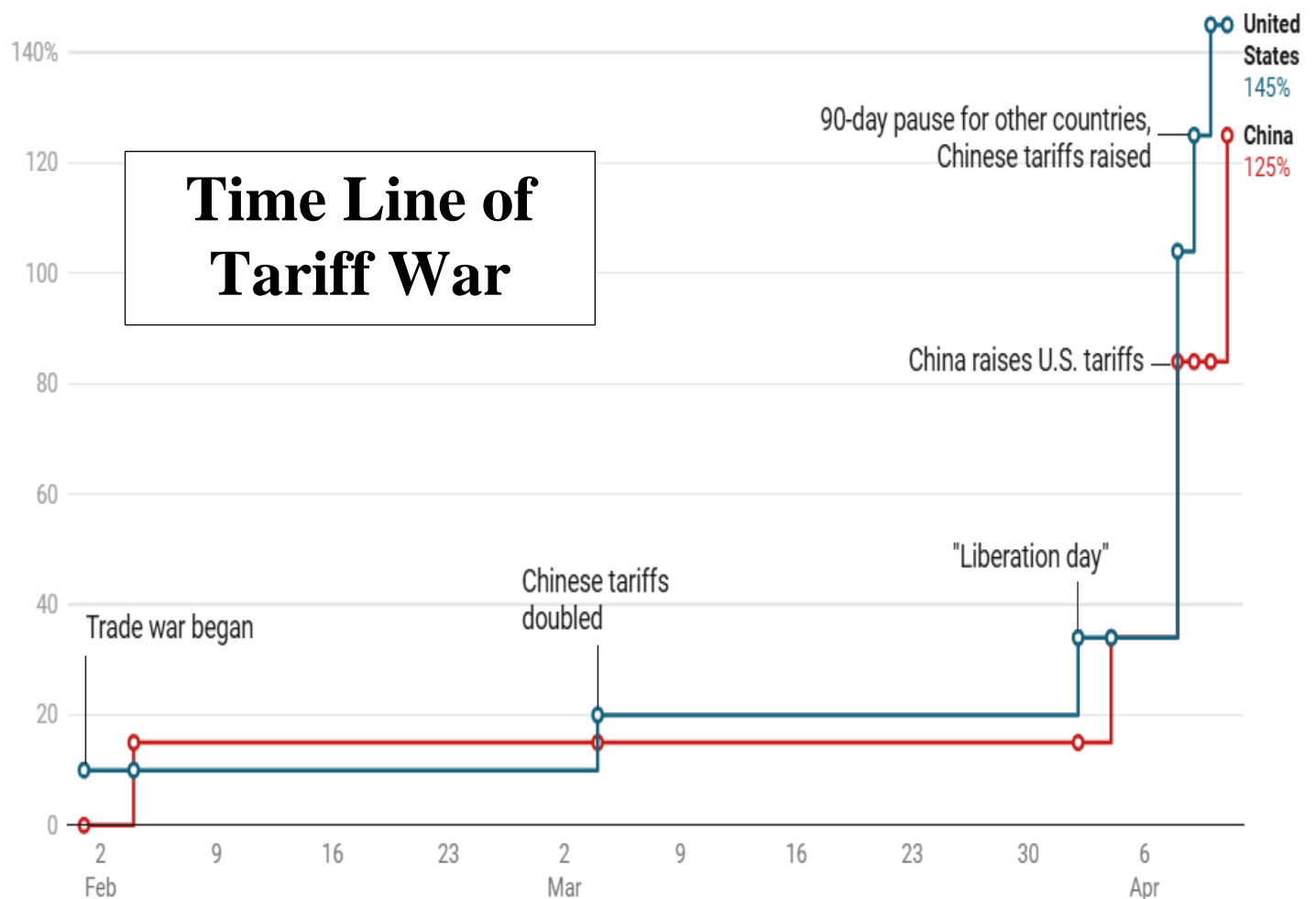
Email: [info@ihandbook.org](mailto:info@ihandbook.org)

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President Donald Trump announced 10% tariffs for Chinese imports on Feb. 1, citing a fentanyl trafficking crisis. Two months later, the U.S. raised tariffs to 145% and China has issued a 125% tariff on U.S. goods.



Data as of April 11.

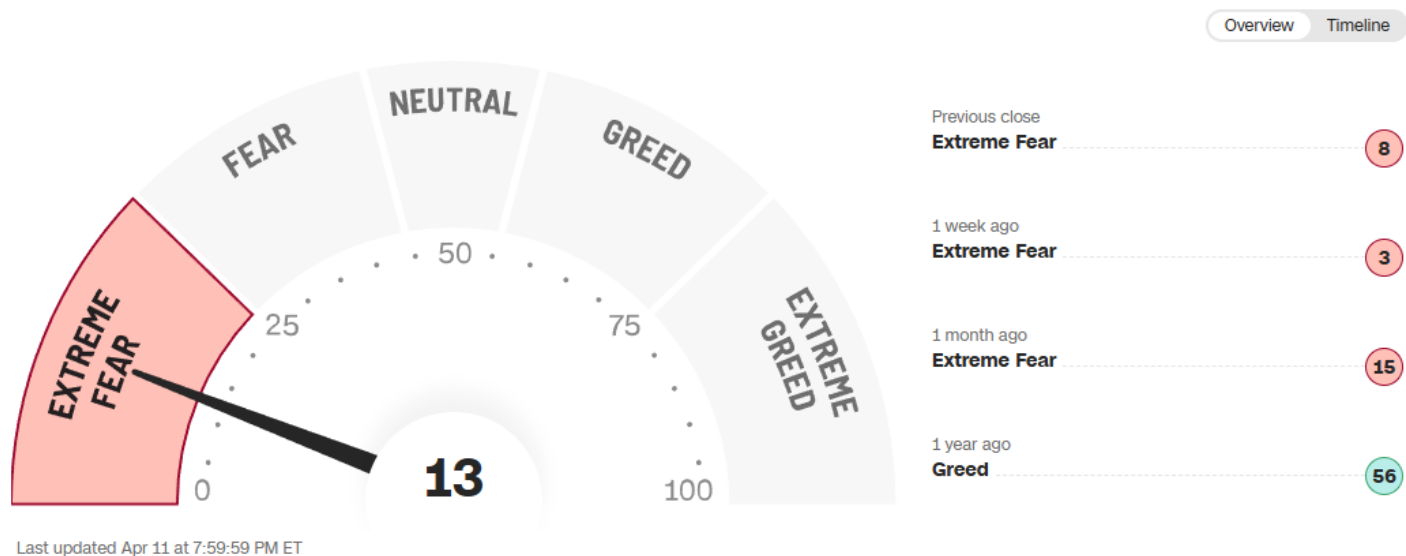
Chart: Katrina Ventura/Hearst TV • Source: [Center for Strategic and International Studies](#), AP reports

<https://www.wesh.com/article/us-china-tariffs-timeline/64434672>

# Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



## North East West South is **NEWS**

White House press secretary Karoline Leavitt said President Trump is optimistic about reaching a trade deal with China.

The U.S. producer price index (PPI) fell 0.4% in March, far below market expectations and lower than the upwardly revised 0.1% increase in February, affected by the plunge in fuel prices.

The White House announced the Trump administration's latest tariff adjustment plan, further increasing tariffs on small packages from mainland China and Hong Kong. Starting from May 2, the tariff rate for parcels with a value of no more than US\$800 will be significantly increased from the original 90% to 120% of the declared value, or US\$100 per piece (originally US\$75); after June 1, the fee will increase to US\$200 per piece (originally US\$150).

Boston Fed President Collins said the U.S. Federal Reserve is "absolutely" ready to step in to help calm nervous financial markets. Iran says it seeks a "genuine and fair" deal on its nuclear program.

The United States signaled its willingness to compromise ahead of the fateful talks at the weekend but insisted Tehran must not possess nuclear weapons.



## World Observation

Day 1146  
Russia/Ukraine Conflict

# Duration of Tariff War

Since over 75 countries are lining up to talk with Donald Trump, therefore he is very busy and no need to have tariff war with them except China who is unwilling to talk. It is simple and clear that ultimately two sides must sit down to talk in order to end such a dilemma, but the problem lies on face, that is who will bent first.

China knew that Trump must solve it before the midterm election or else when bring about inflation, stagflation or unemployment will be very unfavorable to Trump and thus no need for him to think about the third term. Trump had to face the voters and the opposition party. However, there is no opposition voice inside China, what the leader said it is, it is. The presidency duration can be forever. China has an enormous population which can manufacture products in a low cost that US unable to do so. However in the trading world, the buyer that is US is in a favorable position and he can use their money to choose any buyer they like. China wishes to unite all countries hurt by tariff war to fight against US, but now they all turn to talk with US instead of fighting.

ASEAN, EU and African countries are all export countries, even if they unite together they cannot digest the product of each other. What China need to do is to upgrade themselves to an import country and make their imports larger than US, then all countries would go to talk with them and not US. Or they can upgrade their products from consumer product to IT products like semiconductor of TSMC, but it will take a longer time. So in short terms, it will be depreciation of Chinese Yuan, increasing domestic demand and government bailout, and in trading will be laundering of products or origin. That is products made in China will send to other countries to have packaging and thus re-export as other origins.

No matter the tariff is 125% or 145%, it is impossible for any country to bear it. Trading will be suspended at once, and goods will be congested in the shipping yard. Such a problem must be solved and should not let it continue. After the current inventory is used, there will be chaos on both sides. It is not likely to be postpone to midterm election of next year. After the 90 days tariff talk with 75 countries, then the Final Curtain will be unveiled. It is hard to say who will bent first, unable to last as long as next year. Anyway, the problem will be solved soon. But for all announcement of King Donald, do not react so fast, and should prepare well that he needs to up-date, up-hour, up-minute and up-second.....up .....up..... up.....

## Weekly Important indicators

加拿大央行於 16/4 星期三 21:15HKT 議息。Canadian Central Bank will have rate decision on Wednesday 16/4





## Market Observation

### How to catch the bottom

The Magnificent Seven

**MAGS**

**\$44.86**

**+1.908%**

Some individual investors or small potatoes of the market like to follow celebrities in trading, just like following Warren Buffet, the god of stocks or Cathy Wood, goddess of stocks. The greatest problem is that their capital is different from us. Even if we just follow the ratio of their trading in 1% or 0.1%, we cannot make it. For they have already established their positions long ago.

But currently, there is a chance, because of the 6 planetary alignment on Jan 21<sup>st</sup> and 7 planetary alignment on Feb 28<sup>th</sup> a new scenario had opened. Practically, it is quite hard to buy at the bottom of a V-shape rebound as that on last Monday which is April 7<sup>th</sup>. If you had not purchased PLTR, SOFI, DXYZ and TEM on that day, never mind, you can buy now. When your target is on the Landing of the Mars of 2029 or 2030, its no difference one week earlier or later.

Warren Buffet is famous for getting a profit of 500%, 1000% and 2000% for he dares to buy at the low, even not sure it's the very bottom. However, he can hold it for a suitable period, not necessarily 10 or 20 years. If you establish your positions in early April 2025, and put your target at landing of Mars, it will be better than holding your positions for 10 or 20 years.

Remember only use free money, that is money that has no deadline, *do not borrow any money for investment!* Buy at right time and release at right time is the essence of investment.