

US Stock Express

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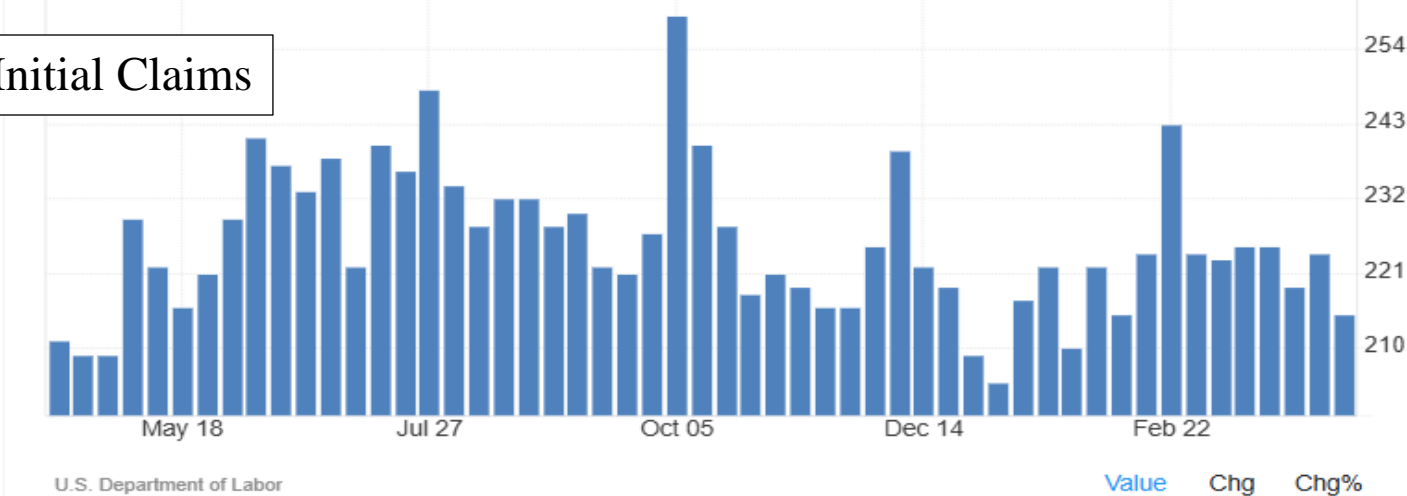
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Initial Claims



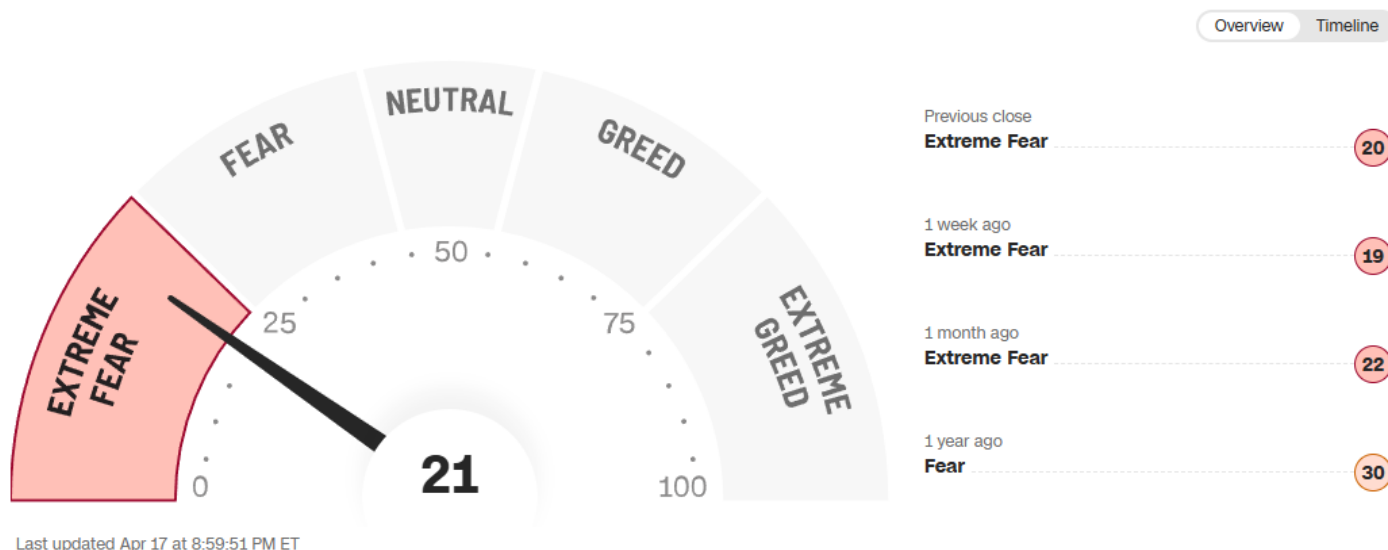
Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-04-10	12:30 PM	Apr/05	223K	219K	223K	226.0K
2025-04-17	12:30 PM	Apr/12	215K	224K	225K	227.0K
2025-04-24	12:30 PM	Apr/19		215K		218.0K
+						

Related	Last	Previous	Unit	Reference
Continuing Jobless Claims	1885.00	1844.00	Thousand	Apr 2025
Initial Jobless Claims	215.00	224.00	Thousand	Apr 2025
Jobless Claims 4-week Average	220.75	223.25	Thousand	Apr 2025
Labour Costs	120.64	119.98	points	Dec 2024
Productivity	115.66	115.23	points	Dec 2024

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

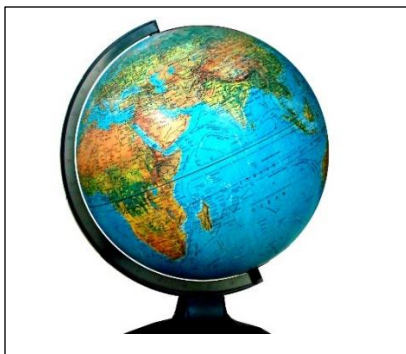
Russian President Vladimir Putin proposed a 30-hour ceasefire from the evening of April 19 to midnight of April 20. However, according to Ukrainian news, although the Russian artillery fire has slightly weakened in some areas, it has not stopped.

On Saturday, tens of thousands of people across the United States took to the streets to protest and express their dissatisfaction with President Trump's second-term policies. Demonstrators are protesting against mass deportations of immigrants, budget cuts, and the government's policies on Ukraine and the war in Gaza.

Canada's inflation rate will rise and the country will fall into a deep recession if U.S. tariffs trigger a global trade war, according to a forecast released by the Bank of Canada.

Commercial aircraft prices have already risen in recent years due to the impact of the epidemic on the supply chain, and they may rise further as aviation giants Boeing and Airbus are hit hard by trade tariffs. Commercial aircraft prices have increased by about 30% compared to 2018.

2024 was the hottest year on record in Europe, with extreme heat and heavy rains coming one after another. Scientists warn that Europe is warming twice as fast as the global average.



World Observation

Day 1153
Russia/Ukraine Conflict

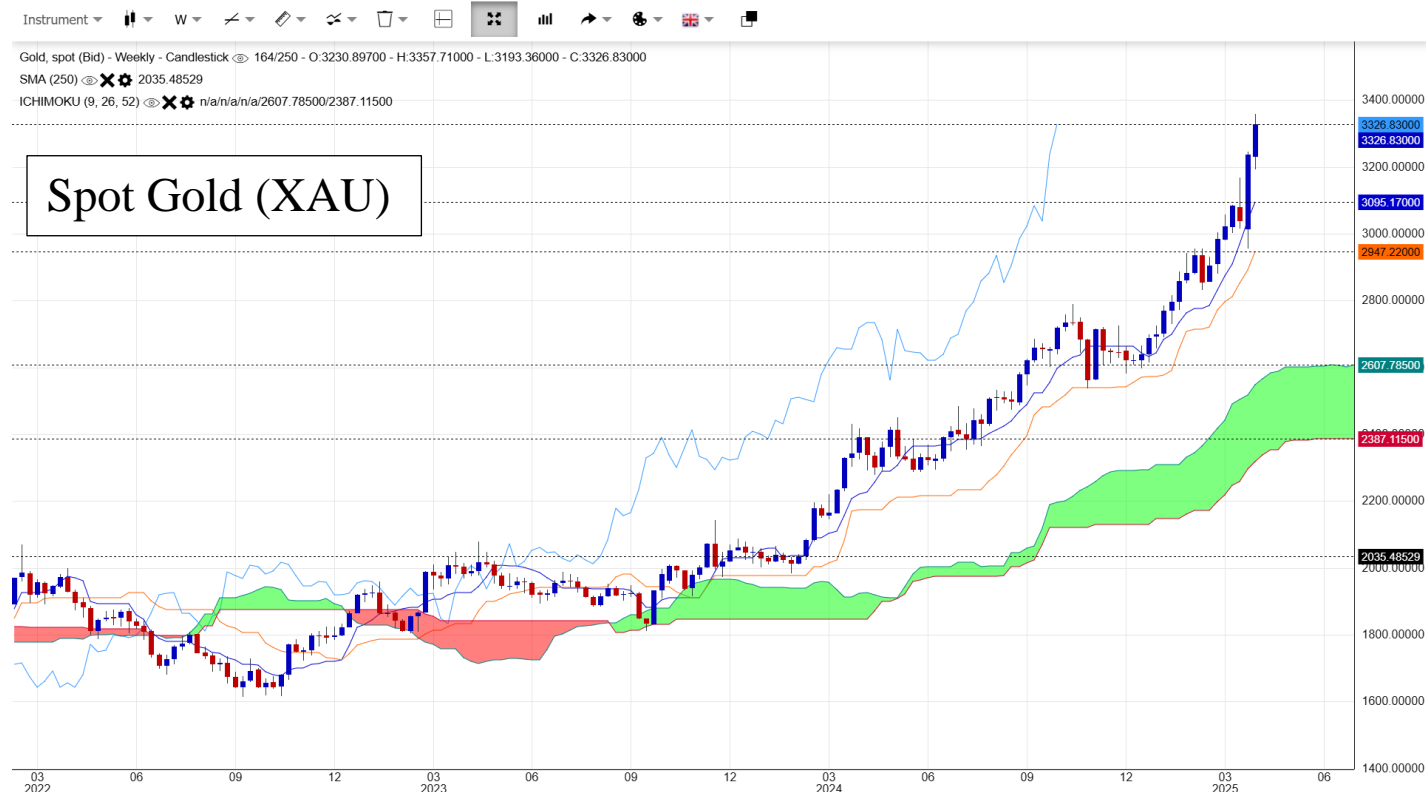
Runaway Chips

Since Joe Biden levied sanction of chips on Russia and China, there had been a lot of runaway chips. For Russia, they just dismantle chips from household appliance like refrigerator and rice cooker can change them into military usage. But for China, imports are found through the 3rd, 4th or 5th countries and now US has to tighten the sanction of ships and secondary tariff will be levied to those countries that re-export chips to China. Original exporter like Nvidia and TSMC will have to explain the situation.

The Deep Seek of China said they only used several hundred chips but later on found 60,000 chips, some of them are legal like A800, H800 and H20, but some are illegal like A100. Of course Jensen Huang said he sold all chips according to the law, but some other countries like Singapore they are legal to sell any chips imported from any country and re-export to any country. Now US are tracing that some countries had imported large amount which is more than what they need. Jensen Huang paid an entrance fee of US\$1 million in Mar-A-Lago party and talked to Trump that he wished sell of H20 to China, the result is neither negative nor positive, it can sell only after getting approval from him every time, which is practically a negative outcome.

Jensen at once fled to China to ask what specification they need, and he would specially manufacturer a new kind of product which is under the law of US and can be sell to China. It is still under negotiation. But for TSMC, their chips are found in the mobile of Huawei, of course TSMC said they are re-exported to them indirectly and TSMC are acting under the law all the way. Anyway, they are now told to have the responsibility to track and trace who is the ultimate end-user. Now, they are facing a penalty of one billion US dollar. This amount is not so great when in comparison with their business and if it really in link of US national security. Too cheap indeed!

However, in term of stock price, it is no good for NVDA and TSM.



Price of gold started to rise in October 2022 Orion Meteor Shower with US Stocks





本周重要數據

Weekly Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
21/4	(一)Mo	18:00	☆☆☆	US 美國	IMF annual meeting	國基會年會	/	/
21/4	(一)Mo	20:30	☆☆☆	US 美國	Chicago Fed Index	領先指標	-0.5%	-0.3%
22/4	(二)Tu	20:55	☆☆☆	US 美國	Red Book	紅皮書	6.5%	6.6%
22/4	(二)Tu	22:00	☆☆☆	US 美國	Richmond Fed Index	里士蒙聯儲指數	-6	-4
22/4	(二)Tu	22:00	☆☆	EU 歐盟	Consumer Price Index	消費者物價指數	577K	537K
23/4	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	6.81%	8.5%
23/4	(三)We	20:30	☆☆☆	US 美國	Construction Permit	建築許可	1.482M	1.459M
23/4	(三)We	20:30	☆☆☆	US 美國	S&P PMI Comp	S&P 綜合 PMI	53.5	55.6
23/4	(三)We	22:00	☆☆☆	EU 歐盟	New Home Sales	新屋銷售	680K	676K
23/4	(三)We	22:30	☆☆☆☆	US 美國	EIA Oil Report	EIA 石油報告	+1951kbc	1851kbc
24/4	(四)Th	20:30	☆☆☆	US 美國	Chicago National Ind	全國活動指數	0.18	0.40
24/4	(四)Th	20:30	☆☆☆☆	US 美國	Initial Claims	初領救濟金人數	215K	218K
24/4	(四)Th	20:30	☆☆☆☆	US 美國	Continuous Claims	續領救濟金人數	1,885K	1,888K
24/4	(四)Th	20:30	☆☆☆	US 美國	Durable Goods	耐用品訂單	1.5	1.0
24/4	(四)Th	22:00	☆☆☆	US 美國	New Home Sales	現屋銷售	-3.0%	4.2%
24/4	(四)Th	22:30	☆☆☆	US 美國	Existing Home Sales t	成屋銷售	4.14M	4.26M
24/4	(四)Th	22:30	☆☆☆	US 美國	EIA Gas Report	EIA 天然氣	+73b	+56b
25/4	(五)Fri	22:00	☆☆☆	US 美國	Michigan U Index	密芝根大學指數	4.4%	4.4%



Best viewed: 21-22nd October 2022

<https://ukmeteornetwork.co.uk/showers/2022-orionids/>



Market Observation

Price of Gold

Spot Gold

X A U

\$3328.3

Tariff War is still carrying on. China said they would start negotiation with lower level first and Trump said that he would lower the tariff. Anyway, it takes some time and surely will be ups and downs. It would not last till the mid-term election of Nov 2026, probably will be solved around the 90-day talk with 75 countries.

Gold price will be benefitted and has already benefitted and rise with stocks in October 2022 triggered by Orion Meteor Shower. Investors can consider buying the ETF of GLD, GDX and GOLD.

Central banks are buying gold in afraid of inflation. They continue to buy gold now. Even talks can come to an agreement, it would not go back to zero tariff, but will be lowered little. This means it should be higher than before. To some extent it would bring about limited inflation, but very hard to guess.

Tariff of other countries will be over 10%, but Canada and Mexico will be 25%, China already said around 34%, but before election it was said as 60%. We do not know the result, but surely will lead to some inflation, now is the best time to buy gold or related ETF. Anyway, trade talks may also affect AAPL, TSLA, TSM and NVDA, please keep away from them recently.