

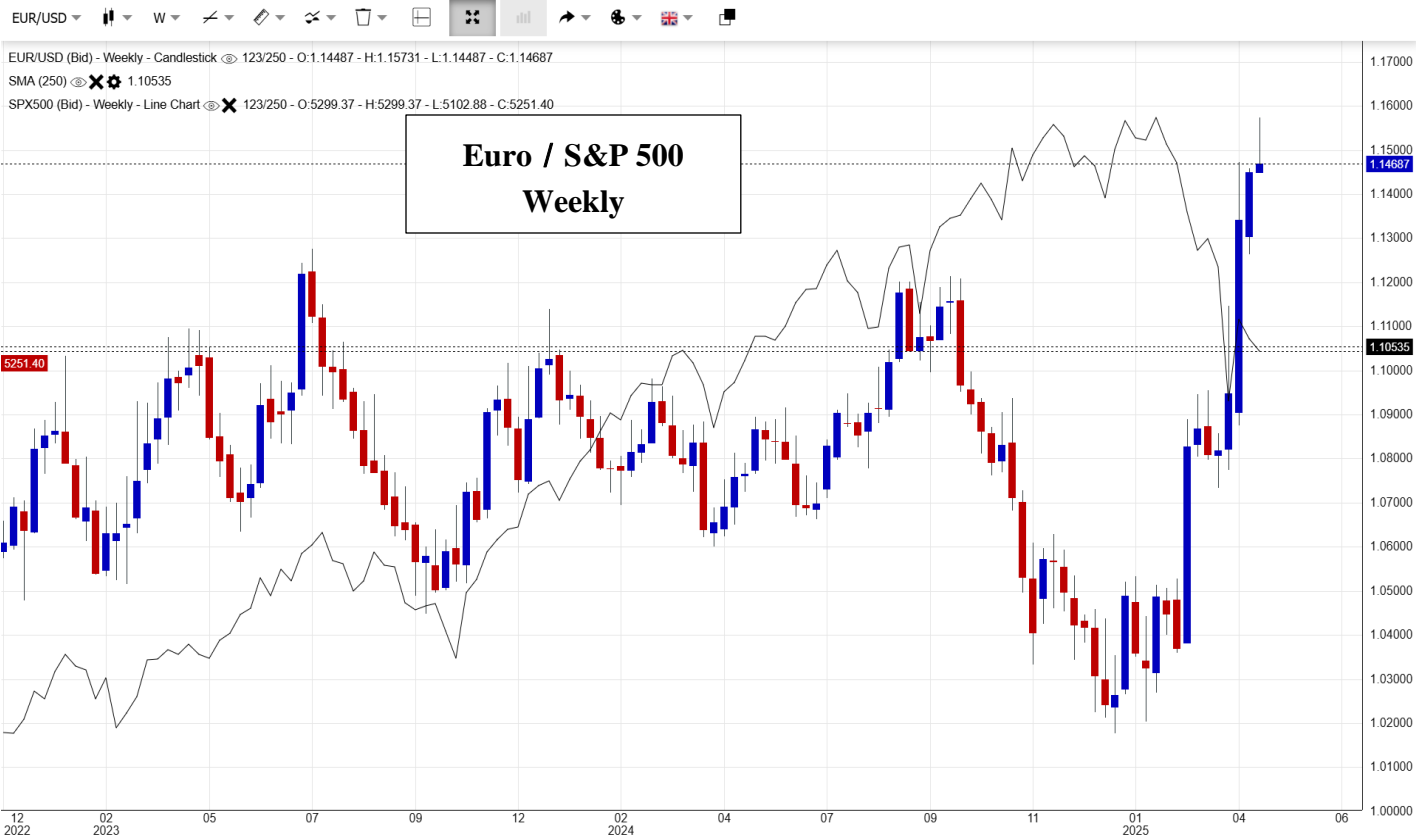
US Stock Express

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Bar chart shows Euro, Line chart is S&P

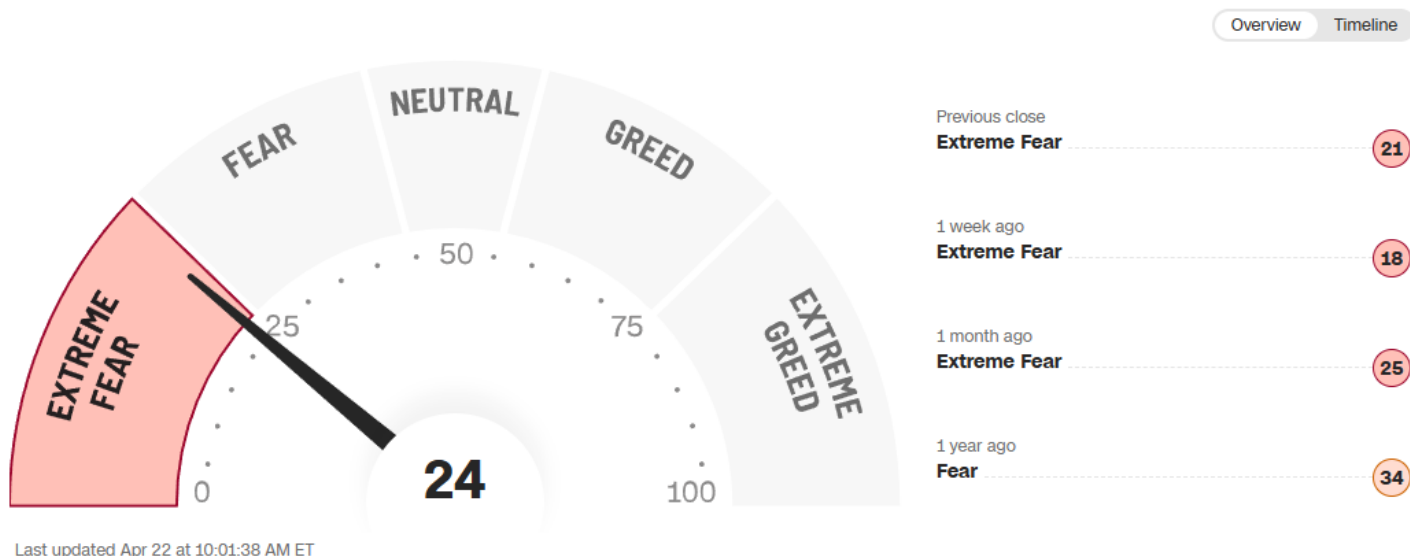
重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
23/4	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	6.81%	8.5%
23/4	(三)We	20:30	☆☆☆	US 美國	Construction Permit	建築許可	1.482M	1.459M
23/4	(三)We	20:30	☆☆☆	US 美國	S&P PMI Comp	S&P 綜合 PMI	53.5	55.6
23/4	(三)We	22:00	☆☆☆	EU 歐盟	New Home Sales	新屋銷售	680K	676K
23/4	(三)We	22:30	☆☆☆☆	US 美國	EIA Oil Report	EIA 石油報告	+1951kbc	1851kbc

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

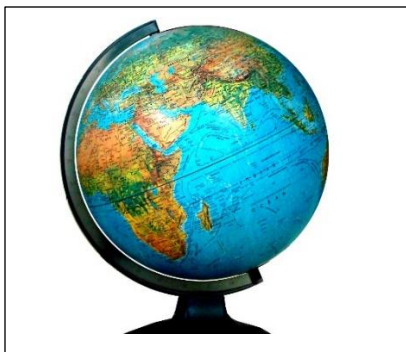
The IMF and World Bank spring meetings will be held this week, and senior global economic officials will gather in Washington to face the trade crisis. The IMF published a report, lowering its forecast for global economic growth this year to 2.8%, 0.5 percentage points lower than the previous forecast; the economic growth forecast for next year was lowered to 3%, a decrease of 0.3 percentage points.

The U.S. Commerce Secretary's year-long trade investigation found that solar manufacturers in Cambodia, Vietnam, Malaysia and Thailand unfairly benefited from government subsidies and sold products to the United States at prices below production costs. The tariff rate for individual Cambodian companies is as high as 3,521%. Other companies in Vietnam not named individually face tariffs of 395.9%. Other companies in Thailand that were not named individually face tariffs of 375.2%. Companies in Malaysia that are not individually named face a 34.4% tax rate. Trina Solar's exports from Thailand and Vietnam face tariffs of 375% and more than 200% respectively. JA Solar's exports from Vietnam could face tariffs of around 120%.

Thousands of U.S.-Philippines troops launched their annual "Balikatan" combat exercise on Monday, which this year included a simulated repelling of an attack on an island to practice their ability to defend the Philippine archipelago and waters in a "full combat scenario," a move that has aroused China's dissatisfaction.

South Korea's acting President Han Deok-soo said today that South Korea and the United States will hold trade talks in Washington on the 24th.

U.S. President Trump once again criticized Federal Reserve Chairman Jerome Powell and called on him to cut interest rates immediately.



World Observation

Day	1155
Russia/Ukraine Conflict	

3,521% Tariff

On Easter holiday, there was a nationwide anti-Trump demonstration which was said to be the 3rd largest in US history, just after the anti-Vietnam War and human rights of Martin Luther King of 1960s. Sixty years later, it is the historic anti-Trump demonstration across 50 states in about 800 rallies. Participants are hard to calculate since they are scattered over a lot of places, some said that around 5 million, but no independent authorities to confirm it.

Normally when a new president takes office, people are keen to list out his performance in the first 100 days, this time ends up in nationwide demonstration against his policies, mainly on tariff, and then immigration and DEI, lately is his interference in the interest rate of Federal Reserve and wish to fire Chairman Powell.

TikTok shows AI film of Donald Trump waiting anxiously for the phone call of President Xi, but in reality Trump answered back by 3,521% tariff on Cambodia for large amount of TikTok shorts showing imitation products and selling in those countries instead of origin laundering. China assigned a special ambassador for trade talk, but Trump think that it should be done by a summit phone call of supreme leaders for in the 2018 trade talk showed the final decision maker is President Xi no matter who is the representative. People are worrying that the Mar-A-Lago birthday party of Trump and Xi which are on 14th and 15th respectively may not come true.

US stock fell, USD Index fell, bonds fell, Euro, Japanese Yen, Bitcoin gone up, among them, the strongest is spot gold (XAU).



Market Observation

Gold ! Gold ! Gold !
Go ! Go ! Go !

Bitcoin
\$ 90,848

Gold price has been rising since the Orion Meteor Shower in October 2022 together with NASDAQ, but there is a difference when entering into 2025, especially after Donald Trump took office. There was a crash in stock, but gold continued to rise, because there is a 6 star Planetary Alignment on Jan 21st and 7 star Planetary Alignment on Feb 28th.

People lost confidence in US dollar, and if Chairman Powell is fired, the prestige of US dollar no longer exists. Gold is the safe haven. Go ! Go ! Go !

When recession comes, people would like to hold gold. When inflation comes central banks would like to buy gold ahead of inflation. When tariff war starts USD will be weakened, for it may trigger depreciation of Chinese Yuan and US dollar and lead to currency war.

So Bitcoin rises, foreign currency rises, some investors turn to buy European and Japanese asset. If US withdraw from supporting Ukraine, what will the result be? Buy Gold ETF. Gold will continue to rise, but mind that it may turn back at anytime, for the policies of Trump needs to up-date, up-hour, up-minute and up-second.....