

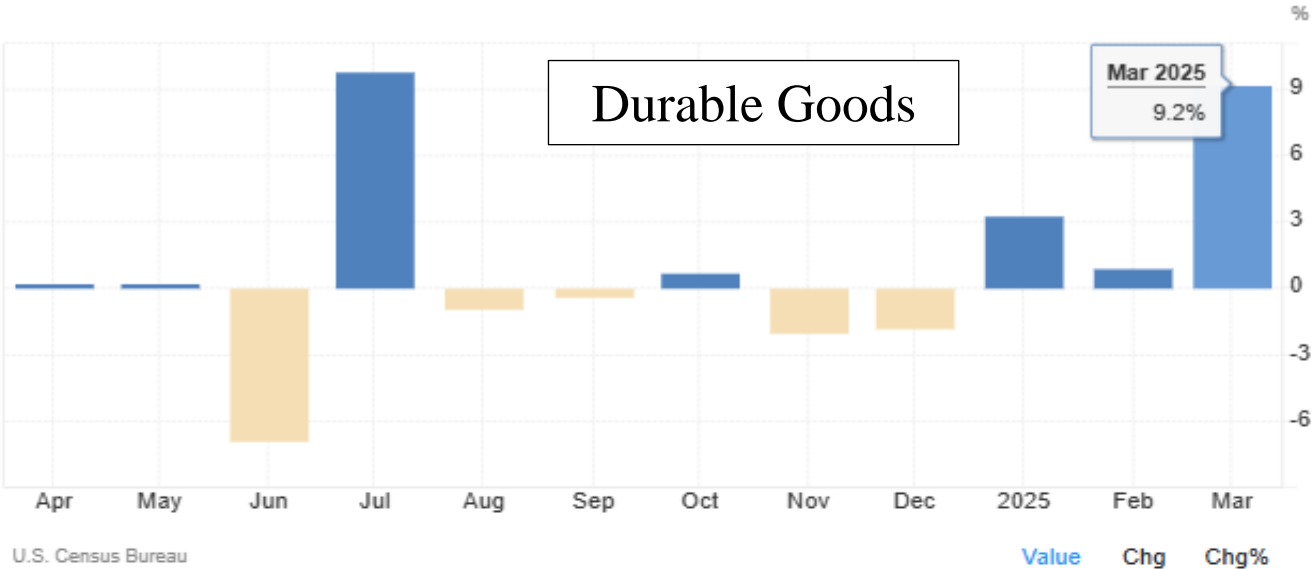
US Stock Express

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Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-03-26	12:30 PM	Feb	0.9%	3.3%	-1%	-1.2%
2025-04-24	12:30 PM	Mar	9.2%	0.9%	2%	1.7%
2025-05-27	12:30 PM	Apr				

Components	Last	Previous	Unit	Reference
Durable Goods Orders ex Defense MoM	10.40	0.80	percent	Mar 2025
Durable Goods Orders Ex Transp MoM	0.00	0.70	percent	Mar 2025
Non Defense Goods Orders Ex Air	0.10	-0.30	percent	Mar 2025

重要數據

Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
25/4	(五)Fri	22:00	☆☆☆	US 美國	Michigan U Index	密芝根大學指數	4.4%	4.4%

North

East

West

South

is

NEWS

A Pew Research Center poll found that Trump's approval rating has now dropped to 40%, down from 47% in February and far lower than former President Biden's 59% approval rating in April 2021.

Japanese automakers Toyota, Nissan and Honda said their U.S. sales surged last month as U.S. consumers tried to get ahead of tariffs on imported vehicles. Toyota's sales in March increased by 7.7% compared with the same period last year, Nissan's sales increased by 9.9% and Honda's sales increased by 13.2%.

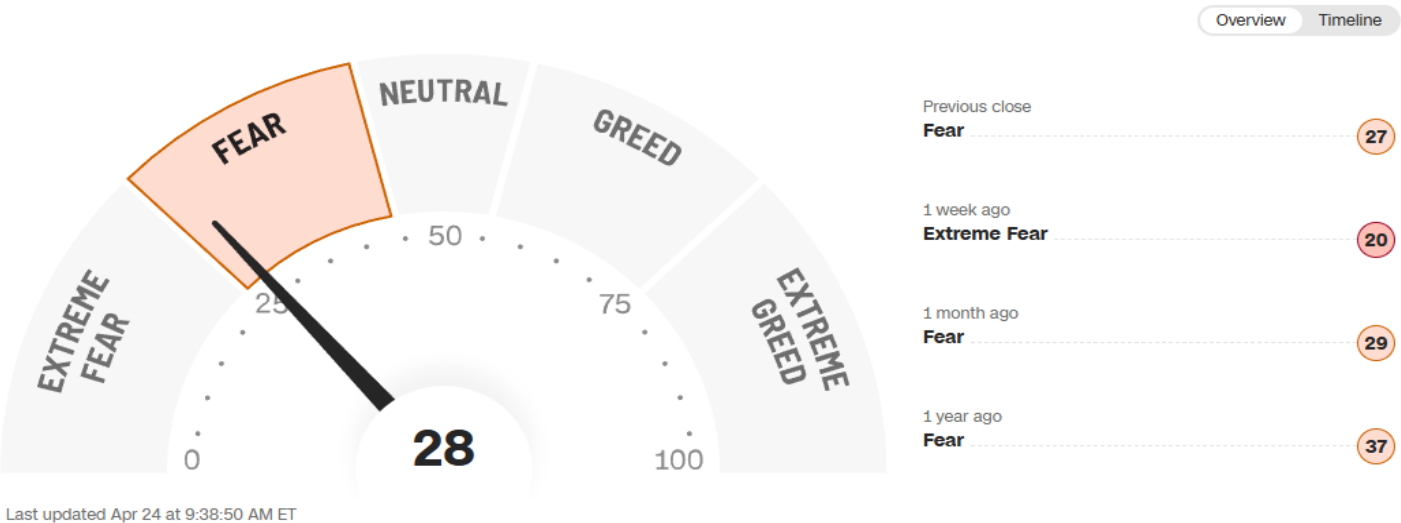
U.S. Treasury Secretary Jeff Besant said today that the United States and China must first reduce the high tariffs on each other's goods before starting negotiations, and the Trump administration will not unilaterally reduce tariff rates.

As the US-led Russia-Ukraine peace talks have reached a deadlock, Ukrainian President Volodymyr Zelensky reiterated his sovereignty over Crimea on the 22nd. Trump, however, criticized Zelensky for obstructing the peace talks.














































The number of initial unemployment claims in the United States on April 19 was 222,000, up from 216,000 previously. The predicted value is 222,000.

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)



Top 15 market capitalization of the world

Rank	↑	Name	Market Cap	Price	Today	Price (30 days)	Country
☆	1	 Apple AAPL	\$3.090 T	\$205.73	▲ 0.55%		 USA
☆	2	 Microsoft MSFT	\$2.838 T	\$381.83	▲ 1.99%		 USA
☆	3	 NVIDIA NVDA	\$2.556 T	\$104.76	▲ 2.00%		 USA
☆	▲1 4	 Amazon AMZN	\$1.934 T	\$182.25	▲ 0.91%		 USA
☆	▼1 5	 Alphabet (Google) GOOG	\$1.932 T	\$159.86	▲ 1.35%		 USA
☆	6	 Saudi Aramco 2222.SR	\$1.664 T	\$6.88	▲ 0.19%		 S. Arabia
☆	7	 Meta Platforms (Facebook) META	\$1.330 T	\$526.86	▲ 1.27%		 USA
☆	8	 Berkshire Hathaway BRK-B	\$1.135 T	\$526.52	▼ 0.05%		 USA
☆	9	 Broadcom AVGO	\$864.68 B	\$183.90	▲ 3.95%		 USA
☆	10	 TSMC TSM	\$835.13 B	\$161.02	▲ 2.03%		 Taiwan
☆	11	 Tesla TSLA	\$822.05 B	\$255.22	▲ 1.79%		 USA
☆	12	 Walmart WMT	\$757.51 B	\$94.49	▼ 0.49%		 USA
☆	13	 Eli Lilly LLY	\$755.85 B	\$841.72	▲ 1.48%		 USA
☆	14	 JPMorgan Chase JPM	\$667.78 B	\$240.29	▼ 0.24%		 USA
☆	15	 Visa V	\$643.52 B	\$333.60	▼ 0.23%		 USA

When investor want to have long term investment such as for retire purpose,
can choose from the top 15 of the world.



World Observation

Day 1157
Russia/Ukraine Conflict

The 4th Power

US is a country of separation of 3 powers, namely executive, legislative and judiciary powers. However, in the recent week, it is shown that they still have the 4th power, which is from the Federal Reserve and Wall Street.

The chairman of Federal Reserve is not a subordinate of the president and is independent. The aim is to ensure he can guard the US dollar no matter who is the president. Rate decision is not just made by him but by members of the FOMC, they all have to be passed by Congress for nomination. However, the chairman has the right to cast the last vote when voting is in a deadlock. The aim of Federal Reserve is to fight against inflation and for recent decade added one more function which is against unemployment also. But above all, one more untold function is to maintain the international status of US dollar and make the most demandable currency in the world.

Since Donald Trump took office in the second term, US dollar fell deeply, stock market fell suddenly, and bond market fell greatly. Wall Street tycoons complained Donald Trump seriously. They requested Trump to cancel or lessen the pressure on tariff. If it is in country of dictatorship, no one can complain the leader, he simply diverts the responsibility to another country and let people dislike and hate another country and thus can solve the problem easily. But Trump has to face the midterm election, he is also trying to run for the third term even the chance is not so great. The 4th Power from Wall Street and Federal Reserve can make him change his mind.

Or we can say merchants from top capitalization of the world are all giving pressure to Trump, let's see how he handles it. So is there any 5th Power? Sure! It will be humanoid robot from Silicon Valley, for in 2040, humanoid robots on earth will be more than human beings.