

US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org

©



21 members of G20

Including EU



2025: South Africa

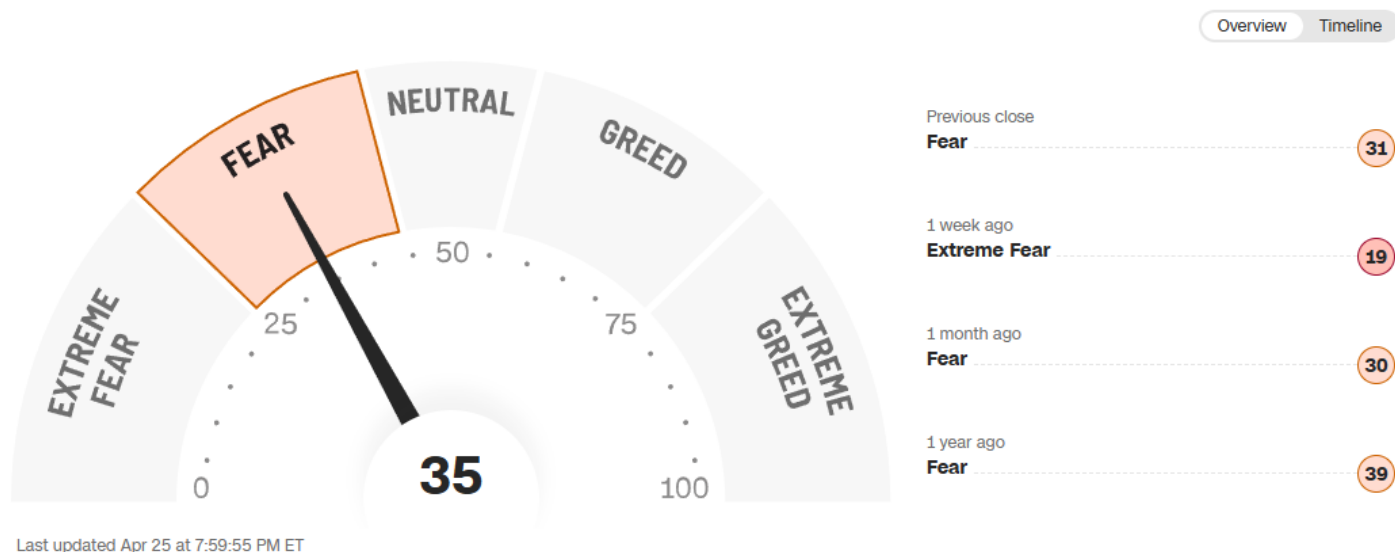
- February 26–27, 2025: G20 Finance and Central Bank Ministerial Meeting, Cape Town, South Africa
 - **Chair's Summary**, February 27, 2025
 - **Address** by South African president Cyril Ramaphosa, February 26, 2025
- April 23-24, 2025: G20 Finance and Central Bank Ministerial Meeting, Washington DC
 - **Media statement**, April 24, 2025
- July 17-18, 2025: G20 Finance and Central Bank Ministerial Meeting, KwaZulu-Natal
- October 15-16, 2025: G20 Finance and Central Bank Ministerial Meeting
- November 7, 2025: G20 Joint Finance and Health Ministerial Meeting, virtual

*There are 5 meetings of
G20 Finance and Central Bank Ministerial in 2025*

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

The US prediction platform Polymarket has opened betting, showing that the public believes that the chances of China and the US successfully reaching a trade agreement are getting lower and lower, but the bettors believe that the probability of lowering China's tariffs before the end of July is as high as 85%, which provides the market with some breathing space.

In an exclusive interview with Time magazine, US President Trump admitted that his claim during the 2024 campaign that "the Russia-Ukraine war would end within 24 hours" was actually just a symbolic expression, with a joke and exaggeration. But he does believe that this conflict should end.

Foreign media reported that Apple plans to shift its business focus from China and will assemble all iPhones sold in the United States in India as early as the end of next year to reduce its dependence on China's manufacturing industry and cope with potential tariffs and geopolitical risks in the future.

U.S. President Donald Trump and Ukrainian President Volodymyr Zelensky held a crucial meeting at the Vatican on Saturday ahead of Pope Francis' funeral.

The Trump administration sees energy cooperation with Russia as a key economic incentive for the Kremlin to support a peace deal in hopes of hastening an end to the Russo-Ukrainian war, according to people familiar with the matter. Joint development projects in the Arctic region, as well as oil, natural gas and rare earth resources, are listed as possible cooperation options that the United States may provide.



World Observation

Day 1160
Russia/Ukraine Conflict

G20 Finance Ministerial Meeting

The host of G20 in 2025 is South Africa, Putin cannot attend because of the arrest warrant by International Criminal Court for he is condemned as war criminal, and he can only send a representative as in the BRICS meeting and the Pope's funeral. The summit will be held from Nov 22-25 in Johannesburg where all presidents and prime ministers of member countries will turn up. But they are very busy so they need a lot of minstrel meetings before that so as to narrow the scope discussion and let leaders can make final decision easily.

Minstrel meetings includes Finance, Diplomat, Energy, Education.....etc, but this is an era where economy takes the lead. So there are 5 meetings on Financial Minister this year and others only once. On April 23-24, the second meeting of this year is held in Washington DC as a side meeting of the Spring Meeting of IMF and World Bank. There are 2 annual meetings of IMF and World Bank every year, IMF is the host on Spring meeting and World Bank is the host for Autumn meeting. All members including the EU will attend these two meetings to discuss the global economy including China and US will talk publicly during the meeting.

A lot of member countries will take chance to have individual side meetings. The grand meeting starts at 9:00am on April 23 (Wed), Korean and US ministers took chance to have a breakfast meeting in the Treasury Building which is located immediately on the east side of White House, the nearest cabin building to the president. The IMF is located at northwest which is at the back of White House, 700 meters away.

The press of *Central Daily News* of South Korea turned up as paparazzi to chase the Treasury Scott Besent, arrived one hour ahead of the meeting and found 10 Chinese financial members wearing G20 admission card entered the Treasury at 7:00am. The US Treasury said on Tuesday that Sino-US tariff is cooling down and will come to a great agreement soon and reconfirmed on Wednesday afternoon. Trump said on Wednesday afternoon talking had started and will be compromised in 3 to 4 weeks but without giving details of the meeting. However, Chinese Commerce Dept denied on Wednesday and Diplomatic Dept denied on Thursday and said those were fake news. On Friday afternoon, Trump said that he had already got the phone call from President Xi but also no further details. China reconfirmed on Saturday that Xi had not phone Trump and no talking on tariff and economy. Chinese Finance Minister only confirmed side meetings with South Africa, EU, Pakistan, Germany, Korea, Japan, Indonesia and UK.

So it become the Incident of Rashomon (らしょうもん), but already made US stocks jumped up.

本周重要數據

Weekly Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
28/4	(一)Mo	22:30	☆☆☆	US 美國	Dallas Fed Index	達拉斯指數	-16.3	-18.5
29/4	(二)Tu	20:30	☆☆☆	US 美國	Wholesale Inventory	批發庫存	0.6%	0.3%
29/4	(二)Tu	20:30	☆☆☆	US 美國	S&P / CASE Index	標普房價指數	4.6%	4.7%
29/4	(二)Tu	20:30	☆☆☆	US 美國	Retail Sales	零售存貨	0.1%	0.2%
29/4	(二)Tu	20:30	☆☆☆	US 美國	Red Book	紅皮書	7.4%	7.8%
29/4	(二)Tu	22:00	☆☆☆	US 美國	Consumer Confidence	消費者信心指數	87.4	92.9
29/4	(二)Tu	22:00	☆☆☆	US 美國	JOLTS	職位空缺	7.480M	7.568M
30/4	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	-0.3%	+0.5%
30/4	(三)We	20:30	☆☆☆☆☆	US 美國	GDP	國內生產總值	2.4%	0.4%
30/4	(三)We	20:30	☆☆☆	US 美國	Real Personal Expend'	實質個人消費支出	4.0%	4.2%
30/4	(三)We	22:00	☆☆☆	US 美國	Dallas Personal Expend'	達拉斯個人消費	3.00%	3.25%
30/4	(三)We	22:30	☆☆☆	US 美國	Chicago PMI	芝加哥 PMI	45.9	47.6
30/4	(三)We	22:00	☆☆☆☆☆	US 美國	Core PCE	核心 PCE	0.1%	0.4%
1/5	(四)Th	19:30	☆☆☆	US 美國	Challenger Job Cut	企業裁員	275.24K	220.58K
1/5	(四)Th	20:30	☆☆☆	US 美國	Initial Claims	初領失業救濟金	222K	221K
1/5	(四)Th	20:30	☆☆☆	US 美國	Continuous Claims	續領失業救濟金	1841K	1844K
1/5	(四)Th	21:45	☆☆☆	US 美國	Manufacturing PMI	製造業 PMI	50.7	50.2
1/5	(四)Th	22:00	☆☆☆	US 美國	Construction Expendi'	建築開支	0.3%	0.7%
1/5	(四)Th	22:00	☆☆☆	US 美國	ISM Con PMI	ISM 製造業 PMI	48.0	49.0
2/5	(五)Fr	20:30	☆☆☆☆☆	US 美國	Non Farm Payroll	非農業就業人數	228K	129K
2/5	(五)Fr	20:30	☆☆☆☆☆	US 美國	Unemployment	失業率	4.2%	4.2%
2/5	(五)Fr	20:30	☆☆☆	US 美國	Govt Payroll	政府就業人數	19.0K	17.0K
2/5	(五)Fr	22:00	☆☆☆	US 美國	Durable Goods	耐用品訂單	4.5%	0.0%
2/5	(五)Fr	22:00	☆☆☆	US 美國	Factory Orders	工廠訂單	4.2%	0.6%

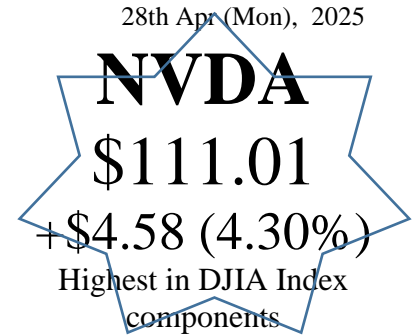






Market Observation

Ascending Triangles



The market is confirmed to have reached the bottom on April 7th and now formed Ascending Triangles in Nasdaq and S&P. Technically, it has broken up the upper line of the triangles and shown buying signal. It's a regret that these triangles are too small, the formation only within a period of one month. Therefore not so strong, but.....

This year the market is driven by Tariff War of Donald Trump because of the 6 Planetary Alignment in January and 7 Planetary Alignment in February. On April 7th, The Express already said several times

It was the best of times, it was the worst of times! (Charles Dickens)

It was the spring of hope, it was the winter of despair, (Charles Dickens)

It was the age of wisdom, it was the age of foolishness. (Charles Dickens)

Now Tariff Talks had already started practically. It is impossible for the Chinese Finance Minister leading 10 staff to go to the Treasury Building at 7:00am in the morning for just a walk. May be under the agreement should keep it secret before any concert agreement come out. Even if they had not talk on tariff, they can talk about the birthday party of Xi and Trump on June 14 and 15.

Before the compromise, some stocks will be in hardship as AAPL is going to move their production to India in 2026, Full Self Driving of TSLA in China is facing data handling, those data are not allow to bring back to US and US cannot export such technology to China. NVDA is going to develop a new kind of chips to replace H20. So in such a case, besides the PLTR, TEM, DXYZ, and SOFI can hold until Landing of the Mars, VOO, QQQ and ARKW are the best choice when ascending Triangles are breaking upward. Now 3 major indexes are all under the 250-SMA and is the best time for buying, when above it will be too late.