

US Stock Express

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Import Tariffs Weigh on Temu Shopping Cart in the US

Import charges are higher than product prices for non-local items

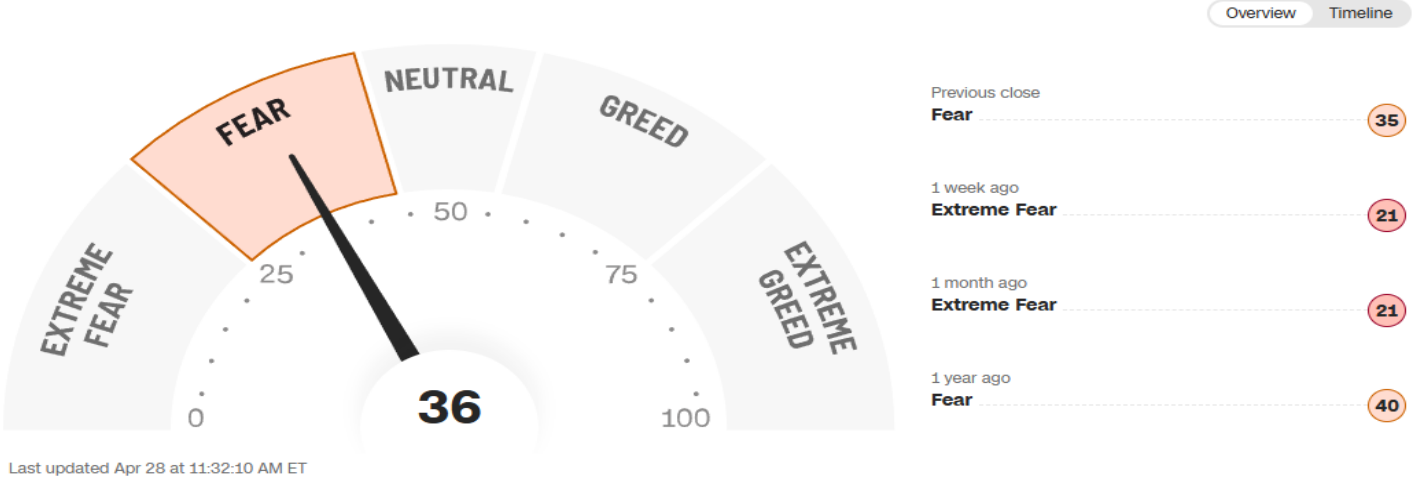
Item	Price	Import charges	Import charges vs price ratio
14-in-1 power strip with surge protection and one-touch control	\$19.49	\$27.56	1.41x
Women's 3-pack high-stretch athletic biker shorts	27.81	38.18	1.37
3pcs women's high-waisted capri yoga pants	28.31	38.31	1.35
Women's breathable mesh slide sandals	13.23	17.89	1.35
Multi-function power outlet with overload protector	19.43	26.23	1.35
Washable 6ft outdoor table cover with elastic edges	10.30	13.88	1.35
3-in-1 portable air conditioner, humidifier & fan	30.67	39.67	1.29
In-car vacuum car wired 12v car powerful handheld	17.72	22.78	1.29
Handheld steam iron for clothes	25.80	32.10	1.24
Soft quilted sofa cushion	28.89	35.56	1.23
Portable high-pressure hose spray gun	12.45	15.04	1.21
115-in-1 upgrade screwdriver set	16.96	20.24	1.19
Space-saving 2-tier pull-out organizer	24.19	27.49	1.14
Dual-compartment raised garden bed kit	66.03	67.89	1.03
Total for 14 items	341.28	422.82	1.24

Source: Bloomberg

Bloomberg

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)



North East West South is NEWS

United Nations recently published “World Social Conference Report 2025”, warning that humanity's life is about to get longer, the level of education will increase, the connection will become closer, but the people's faith will be universal in the future.

Michael Wilson of Morgan Stanley said the weakening of the dollar would made US stocks rises faster than other countries.

Scott Bessent, the Minister of Finance of the United States, aid the Sino-US deadlock of tariff should be solved by China since they are the country of trade surplus.

Putin announced a temporary ceasefire which began on May 8th until May 11th.

Canada has now started voting of the General Election.

重要數據

Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
29/4	(二)Tu	20:30	☆☆☆	US 美國	Wholesale Inventory	批發庫存	0.6%	0.3%
29/4	(二)Tu	20:30	☆☆☆	US 美國	S&P / CASE Index	標普房價指數	4.6%	4.7%
29/4	(二)Tu	20:30	☆☆☆	US 美國	Retail Sales	零售存貨	0.1%	0.2%
29/4	(二)Tu	20:30	☆☆☆	US 美國	Red Book	紅皮書	7.4%	7.8%
29/4	(二)Tu	22:00	☆☆☆	US 美國	Consumer Confidence	消費者信心指數	87.4	92.9
29/4	(二)Tu	22:00	☆☆☆	US 美國	JOLTS	職位空缺	7.480M	7.568M



World Observation

Day 1161
Russia/Ukraine Conflict

Small Parcels

One of the major battlefield of tariff war is in small parcels for it increased tremendously after the pandemic and is nearly doubling every year. Since the pandemic, people work from home and stay at home and also buy at home in the internet. Online shopping become a new trend but there is a grey area to facilitate the trade, for all goods sell to US when under the total value of US\$800 are free from tariff. So the demand of daily consuming products grew greatly.

But the 145% tariff of US is nearly equals to embargo, that China must turn to some other countries. Besides the US, the strongest consuming power should be EU, so now they are facing large amount of inflow of excess Chinese goods. In the EU, the level of free tariff for small parcel is Euro 1,500. Those goods that could not be sold to US would turn to EU, but before that already a lot of parcels were sending to EU.

Besides original small parcels, some daily consuming products are also stuck on shipping yards of China, and of course for light products they would also try to be sent by parcels thus made the workload much heavier than before. Now the EU is also facing another new problem, the original manufacturers lost their orders and now making way to open a new line that is to sell the imitation products of famous brands at a new brand where the price is just 5% or less of the original product, and the imitation appearance is quite high that people hard to tell the fake from real.

Even the policy was announced in February, but the effective day is on May 2nd, for its needs some times to change the computer system and explain the regulations to clients. So when it is a few days ahead of the deadline, the problem will be greater and greater.