

US Stock Express

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Trump's first 100 days: America First president is overturning world order

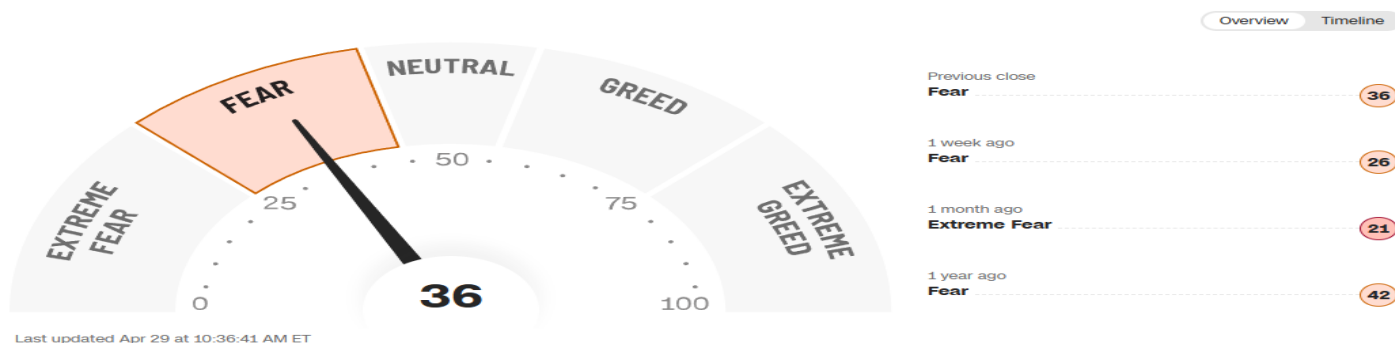
(1)



Fear & Greed Index

(2)

What emotion is driving the market now?
[Learn more about the index](#)



North East West South is NEWS

At least four ghost ships have appeared in recent weeks in the sensitive Venezuelan oil trade. That trade has become more perilous since the Trump administration imposed tariffs on countries that import oil from the South American nation. "Zombie ships," or "ghost ships," use the names of defunct oil tankers to gain a semblance of legitimacy and avoid scrutiny by U.S. and other authorities.

Amnesty International accused Israel on Monday of committing a blatant "genocide" against Palestinians in Gaza, forcibly expelling the majority of the population and deliberately creating a humanitarian disaster.

ECB board member Martins Kazaks said the central bank should be able to continue to gradually cut interest rates.

Goldman Sachs Group Inc Chief Executive David Solomon said that while uncertainty has led to a broad slowdown in investment banking activity, he believes mergers and acquisitions and public listings will eventually return to relatively stable levels.

Most Asian stocks closed higher after news that U.S. President Trump was ready to exempt automakers from some tariffs tipped him to take a softer stance in the trade war.

重要數據 Important indicators

Date 日期	Day 星期	HK Time 時間	Star 重要性	Place 地區	Indicator	數據	Previous 前值	Expected 預期
30/4	(三)We	19:00	☆☆☆	US 美國	MBA Mortgage	MBA 抵押貸款	-0.3%	+0.5%
30/4	(三)We	20:30	☆☆☆☆☆	US 美國	G D P	國內生產總值	2.4%	0.4%
30/4	(三)We	20:30	☆☆☆	US 美國	Real Personal Expend'	實質個人消費支出	4.0%	4.2%
30/4	(三)We	22:00	☆☆☆	US 美國	Dallas Personal Expend'	達拉斯個人消費	3.00%	3.25%
30/4	(三)We	22:30	☆☆☆	US 美國	Chicago PMI	芝加哥 PMI	45.9	47.6
30/4	(三)We	22:00	☆☆☆☆☆	US 美國	Core PCE	核心 PCE	0.1%	0.4%





World Observation

Day 1119
Russia/Ukraine Conflict

100 Days in 10 Pictures

The writer has chosen 10 hottest pictures from the internet to show the first 100 days of Donald Trump and let investors evaluate on their own.

- (1) Make America Great Again: He kept his promise and exerting faster turbo effort more than any other presidents in his first 100 days, but now all these products manufactured by China are unable to ship to US. There will be no inflation as worried, but may bring about stagflation.
- (2) Fear and Greed Index once fell to 3 points and now gone up to 36 points.
- (3) S&P 500 is the index where most scholars using, after the crash it now formed an ascending triangle and breaking upward, but still under the 250-SMA.
- (4) During his inauguration ceremony, he invited nearly all titans of technology and put them in the front line showing his emphasis on IT.
- (5) Trump signed 142 executive orders during the first 100 days which is a record, but quite a number are controversial
- (6) He cut the trend of DEI and even blamed the accident of Boeing is triggered by underqualified engineers of DEI.
- (7) Vance and Trump insulted Zelensky in Oval Office where people thought US was going to give up the universal value established by US after the World War II.
- (8) Elon Musk showed his electric saw before the Argentine President for his DOGE of cutting government staff.
- (9) Declared Tariff War on April 2nd worldwide, but later on postponed 90 days except China.
- (10) Inflation worry made gold price went up to \$3500, and now cooling down because China exempted the 125% tariff of ethane, chips, airplane engine and some medicines.

For recent days, focus is still on tariff war. US said will lower the tariff greatly but would not be zero and no detail list had been announced.

(4)



(5)



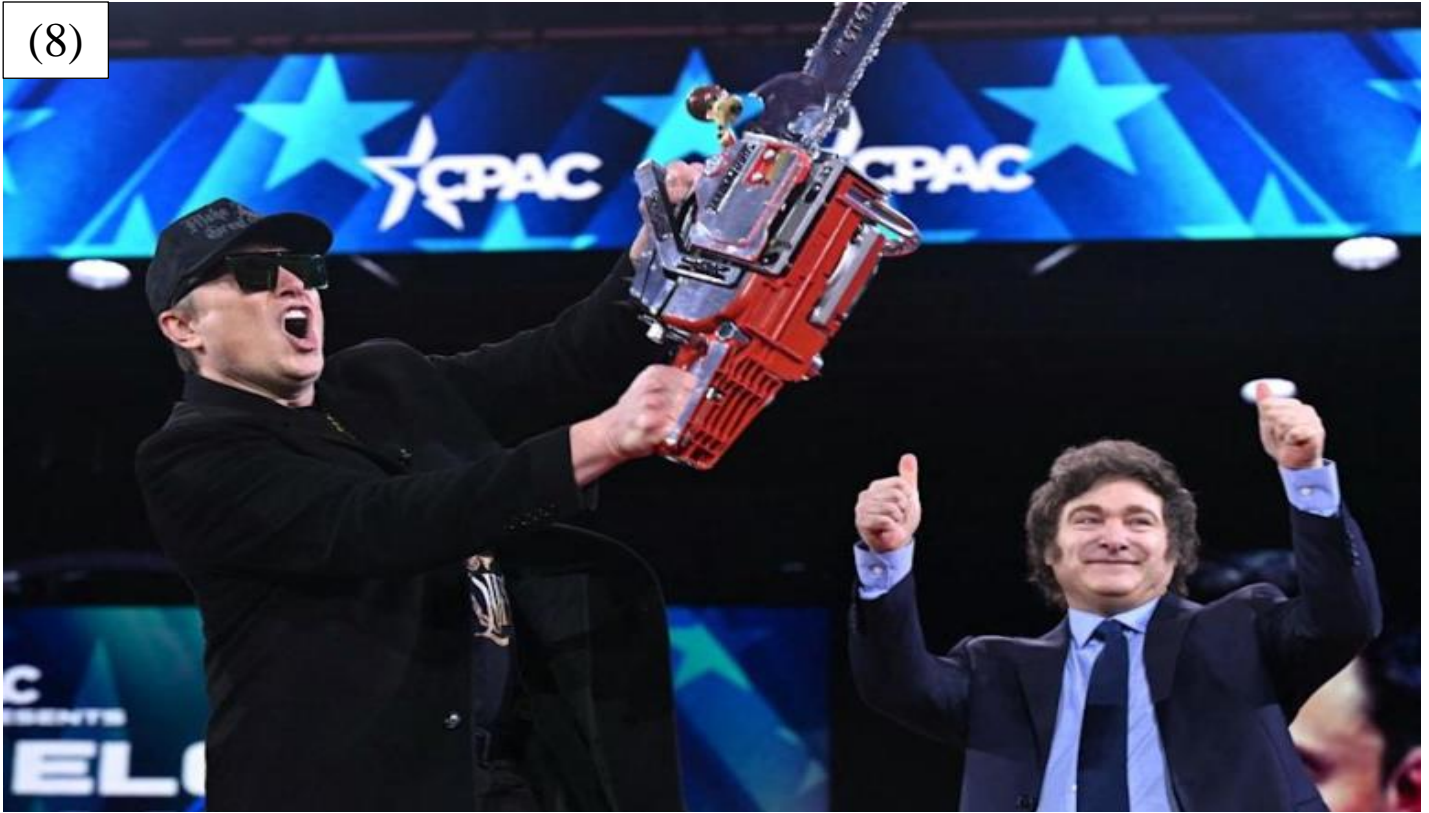
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(8)



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