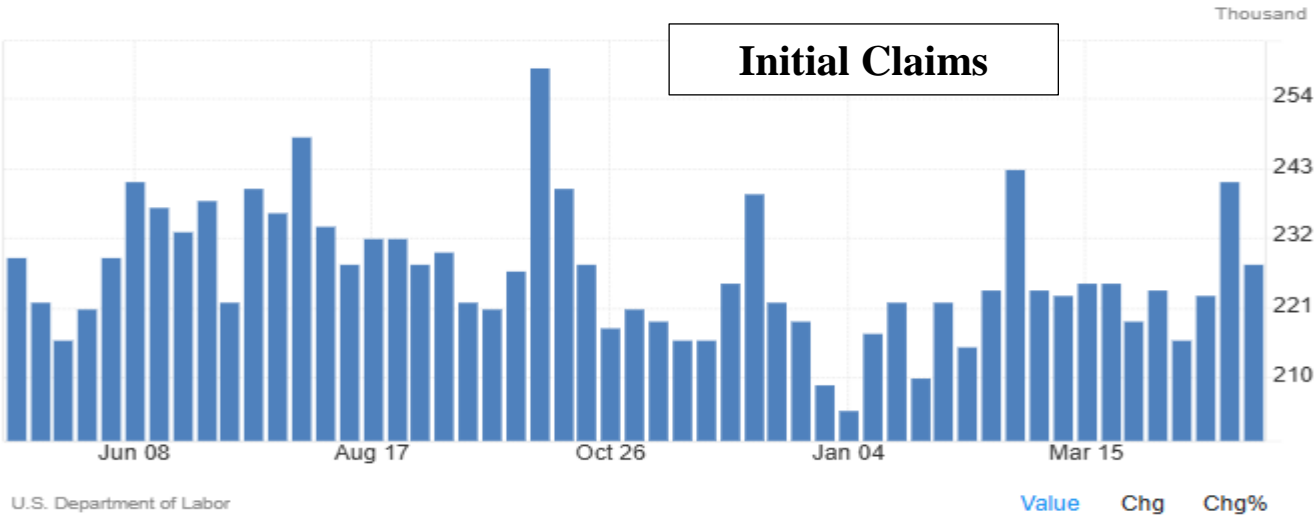


US Stock Express

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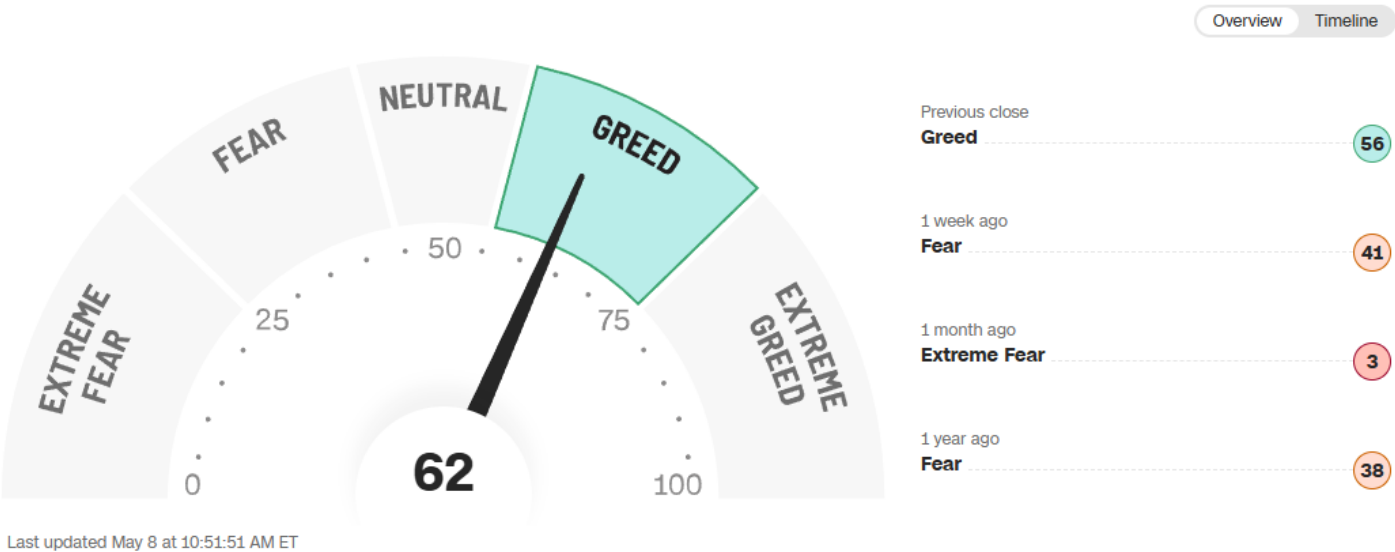


Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-05-01	12:30 PM	Apr/26	241K	223K	224K	225.0K
2025-05-08	12:30 PM	May/03	228K	241K	230K	240.0K
2025-05-15	12:30 PM	May/10		228K		

Related	Last	Previous	Unit	Reference
Continued Jobless Claims - Federal Workers	6716.00	6634.00	People	Apr 2025
Continuing Jobless Claims	1879.00	1908.00	Thousand	Apr 2025
Initial Jobless Claims	228.00	241.00	Thousand	May 2025
Initial Jobless Claims - Federal Workers	468.00	470.00	People	Apr 2025
Jobless Claims 4-week Average	227.00	226.00	Thousand	May 2025
Labour Costs	120.64	119.98	points	Dec 2024
Productivity	115.66	115.23	points	Dec 2024

Fear & Greed Index

What emotion is driving the market now?
[Learn more about the index](#)



North East West South is NEWS

OpenAI announced a plan to help countries build artificial intelligence systems.

EU member states are urging Brussels to hold off on any potential retaliatory measures against U.S. President Donald Trump’s tariffs ahead of a NATO summit in June, arguing that reaching a deal with Trump on European security must be a priority.

The European Commission said it had launched a public consultation on countermeasures against 95 billion euros worth of U.S. imports, which would be implemented if a trade deal with the United States cannot be reached.

The American space construction company Orbital Assembly Corporation (OAC) will begin building the "Voyager Station" this year and plans to open it in 2027, becoming the world's first commercial space hotel. Each three-day experience costs \$5 million.

The Bank of England cut its base rate by 25 basis points to 4.25% today as the threat of U.S. tariffs begins to weigh on economic growth.

重要數據

Important indicators

Date	Day	HK Time	Star	Place	Indicator	數據	Previous	Expected
日期	星期	時間	重要性	地區			前值	預期
9/5	(五)Fr	14:00	☆	UK 英國	Industrial Production	工業生產指數	0.1%	0.1%
9/5	(五)Fr	20:30	☆☆	CA 加國	Unemployment	失業率	6.7%	6.7%

主要央行利率 Major Central Bank Rates 2025/05/09

國 家 Country	最新利率 Rate	先前變動 Change	變動日期 Date
美國 US	4.25% – 4.50%	-0.25	2024/12/10
歐洲 EU	2.75%	-0.25	2025/02/05
日本 Japan	0.50%	+0.25	2025/01/25
英國 UK	4.25%	-0.25	2025/05/09
澳洲 Australia	4.10%	-0.25	2025/02/19
紐西蘭 NZ	5.25%	-0.25	2024/08/14
加拿大 Canada	3.00%	-0.25	2025/01/30

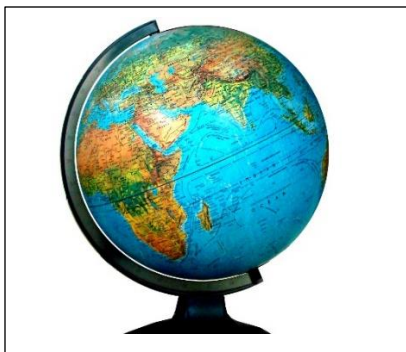
利率變動通常於宣布後翌日實施，但歐洲央行則於一周後實施。此表列出乃生效日期而非宣布日期。

Interest Rate changes normally come to effect the following day after announcement, but European Central Bank is one week after announcement. This table shows the effective day and not announcement date.

英格蘭銀行利率 The Bank of England Rate

日期 Date	加息點數 Increase	減息點數 Decrease	實際利率 Actual
2025/05/09		-0.25	4.25%
2025/02/07		-0.25	4.50%
2024/11/08		-0.25	4.75%
2024/08/02		-0.25	5.00%
2023/08/23	+0.25		5.25%
06/23	+0.50		5.00%
03/24	+0.25		4.50%
03/24	+0.25		4.25%
02/03	+0.50		4.00%
2022/12/16	+0.50		3.50%
11/04	+0.75		3.00%
09/23	+0.50		2.25%
08/05	+0.50		1.75%
06/17	+0.25		1.25%
05/05	+0.25		1.00%
03/17	+0.25		0.75%
02/03	+0.25		0.50%
2021/12/16	+0.15		0.25%
2020/03/19		-0.15	0.10%
03/11		-0.50	0.25%
2018/02/02	+0.25		0.75%
2017/11/02	+0.25		0.50%
2016/08/04		-0.25	0.25%

2009/03/05		-0.50	0.50%
02/05		-0.50	1.00%
01/08		-0.50	1.50%
2008/12/04		-1.00	2.00%
11/06		-1.50	3.00%
10/09		-0.25	4.50%
04/10		-0.25	5.00%
02/07		-0.25	5.25%
2007/12/05		-0.25	5.50%
07/05	+0.25		5.75%
05/10	+0.25		5.50%
01/11	+0.25		5.25%
2006/11/10	+0.25		5.00%
08/03	+0.25		4.75%
2005/08/04		-0.25	4.50%
2004/08/05	+0.25		4.75%
06/10	+0.25		4.50%
05/06	+0.25		4.25%
02/05	+0.25		4.00%
2003/11/16	+0.25		3.75%
07/10		-0.25	3.50%
02/06		-0.25	3.75%
2001/11/08		-0.50	4.00%
10/14		-0.25	4.50%
09/18		-0.25	4.75%
08/02		-0.25	5.00%
05/10		-0.25	5.25%
04/05		-0.25	5.50%
02/08		-0.25	5.75%
2000/02/10	+0.25		6.00%
01/13	+0.25		5.75%
1999/11/04	+0.25		5.50%
09/08	+0.25		5.25%
06/10		-0.25	5.00%
04/08		-0.25	5.50%
01/07		-0.25	6.60%
1998/10/10		-0.50	6.25%
11/05		-0.50	6.75%
10/08		-0.25	7.25%
06/04	+0.25		7.50%
1997/11/06	+0.25		7.25%



World Observation

Day 1171
Russia/Ukraine Conflict

Victory Day

May 9th is the Victory Day of Russia, for in 1945 Red Army entered into Berlin and it ended the European War, but World War II still carried on until August, US dropped 2 atomic bombs to Japan. There is a grand military parade in Moscow today, Putin invited quite a number of guests to turn up.

Some guests asked Zelensky of Ukraine to guarantee their safety or else would not attend the ceremony. Zelensky refused for the safety of Moscow should be guaranteed by Russia and no other countries. He would not believe in Russia for they might use false flag action that is to organize terror attack on their own and said done by Ukraine.

Russia strengthen their anti air raid system by 250 sets of S-400. They are transferred from other battlefield of East Ukraine back. People thought that it is the best time for Ukraine to have their counter attack and thus can easily get back some occupied zone. But Ukraine had not took chance of doing so.

Instead Ukraine used large amount of drones to disrupt the running of international airports in Moscow and nearby airports. Thus made large number of commercial flights cancelled and 60,000 passengers having stagnation in airports. The aim of sending drones is not to kill the passengers, but arouse chaos and cancellation of flights and made air transportation in a mess. Thus opened a new scenario of fighting. Their aim is not to shot down civil planes or else will be blamed as war criminals. They just destroy the runway and interrupt the normal flights. If it continues to carry on, Russia is very hard to prevent. So for other wars in the future, if a large country attacks a small country, the latter has no power to fight back but can interrupt their international airport and make their air traffic paralyzed. We should pay attention whether Ukraine would use such kind of attack after the military parade. If it is normalized, what will happen next?

Pay attention that Trump is going to fly to the Middle East and say there will be major announcements. The first major announcement is that a country will formally compromise in tariffs. The second, even more important news, may be peace talks but has not yet been disclosed.