

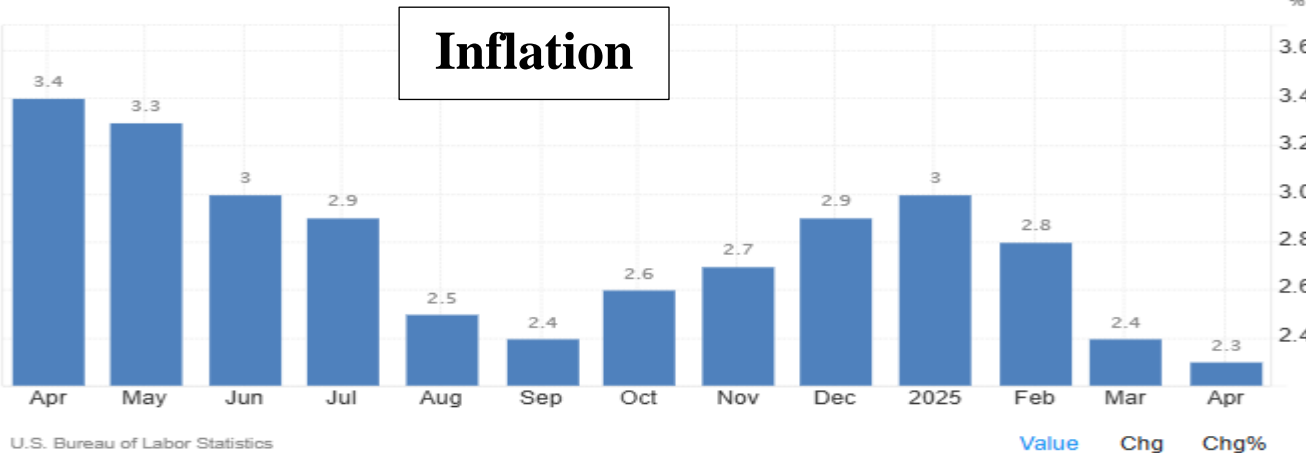
US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org

©

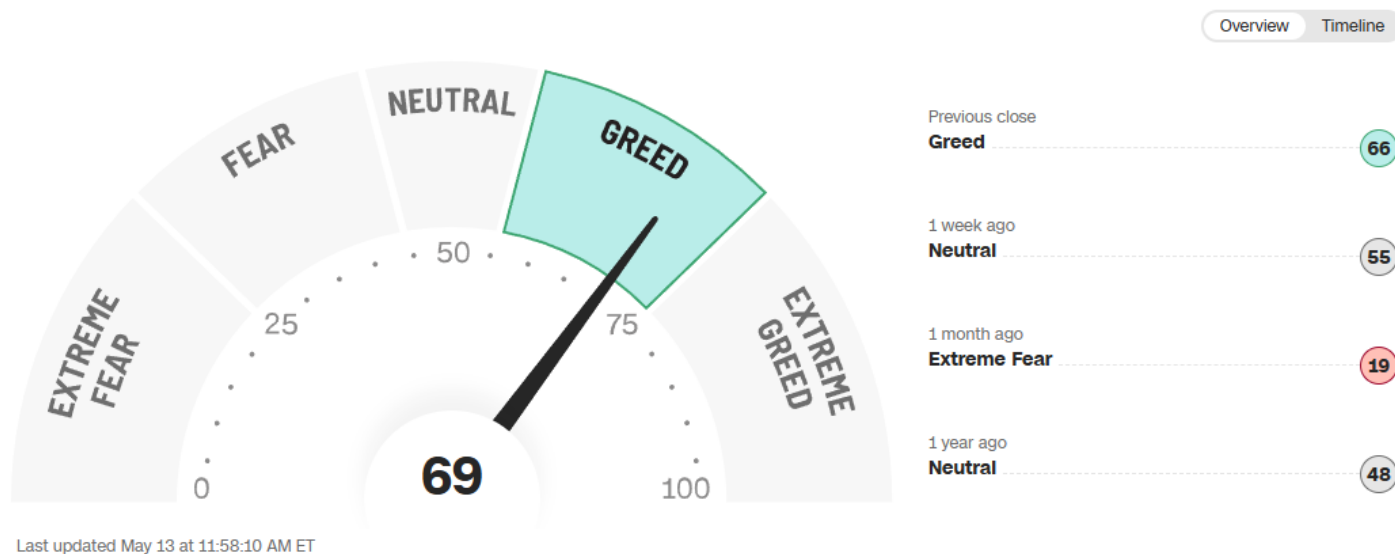


Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-04-10	12:30 PM	Mar	2.4%	2.8%	2.6%	2.5%
2025-05-13	12:30 PM	Apr	2.3%	2.4%	2.4%	2.5%
2025-06-11	12:30 PM	May		2.3%		2.6%
Related			Last	Previous	Unit	Reference
CPI			320.80	319.80	points	Apr 2025
Core Consumer Prices			326.43	325.66	points	Apr 2025
CPI Median			3.50	3.50	percent	Mar 2025
CPI s.a			320.32	319.62	points	Apr 2025
CPI Trimmed-Mean			3.00	3.10	percent	Mar 2025
Export Prices			152.40	152.40	points	Mar 2025
Import Prices			141.80	142.00	points	Mar 2025
Consumer Inflation Expectations			3.60	3.60	percent	Apr 2025
Inflation Rate YoY			2.30	2.40	percent	Apr 2025
Inflation Rate MoM			0.20	-0.10	percent	Apr 2025
PCE Price Index			125.73	125.79	points	Mar 2025
PPI YoY			2.70	3.20	percent	Mar 2025

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is **NEWS**

US President Trump arrived in Saudi Arabia, marking the first stop of his visit to three Middle Eastern countries. He may travel to Turkey in person on Thursday to participate in peace talks between Russia and Ukraine.

The United Nations' International Civil Aviation Organization (ICAO) said Russia was responsible for the shooting down of Malaysia Airlines flight MH17 over Ukraine in 2014. The accident killed all 298 passengers and crew on board.

Trump revealed that he may speak with Chinese President Xi Jinping this week.

The U.S. Department of Labor reported today that the year-on-year growth rate of the Consumer Price Index (CPI) in April was 2.3%, which was not only a cooler than the 2.4% CPI in March, but also lower than the 2.4% expected by economists, making it the lowest CPI data since February 2021.

Washington and Beijing agreed to temporarily reduce tit-for-tat tariffs, a senior U.S. Federal Reserve official said, pointing to an improvement in trade, but that tariff levels remain high and could weigh on economic growth.



World Observation

Day 1176
Russia/Ukraine Conflict

How Reciprocal Tariff is?

UK is the first country that come to an agreement with US in tariff talk in the period of 90 days. When the market is thinking whether the second one is Japan or India, a sudden news disclosed it is China which is out of expectation.

China and US came to an temporary agreement of ceasefire in the tariff war. Both sides are quite emotional in who is kneeling down first and overwritten the actual tariff. When both sides cut 115%, is it a deal of reciprocal tariff?

US tariff against China is 30%, but China against US is just 10%. But including the existing tariff US levying upon China is 20% makes a total of 50%. After 90 days will raise up 30% more which makes a total of 80%. Please remember last Thursday, before the Swiss Talk begins, Trump said that he could lower tariff to 80%. However, what would happen 90 days later? The policies of Trump need to be up-date, up-hour, up-minute and up-second. The 50% redline is the level that retailers like Walmart could accept. They pushed Trump several times and fought for these level.

Anyway, US requested for opening of market, social media and banks of US could not enter China for several decades, but China can enter US and have no idea to change now. In the 2018 Sino-US Trade Agreement, China only fulfilled 58% of it, now the prerequisite is to fully fulfil it. Even fulfilled 7 years later, is it a winning? Anyway, both sides considered they have won and the other side had already kneed down.

One more point, on April 7th (Mon), Trump told people to buy stocks and several hours later he released good news on his Truth Social and turned the market from bottom to rocketing up. On May 8th (Thu), before the Swiss talk, Trump also told people to buy stocks, and now the market turned from bear to bull. He himself would not involve in stock trading directly, but how about his family?

So who is the actual winner? Well done, Sir!