

US Stock Express

Daniel Yue

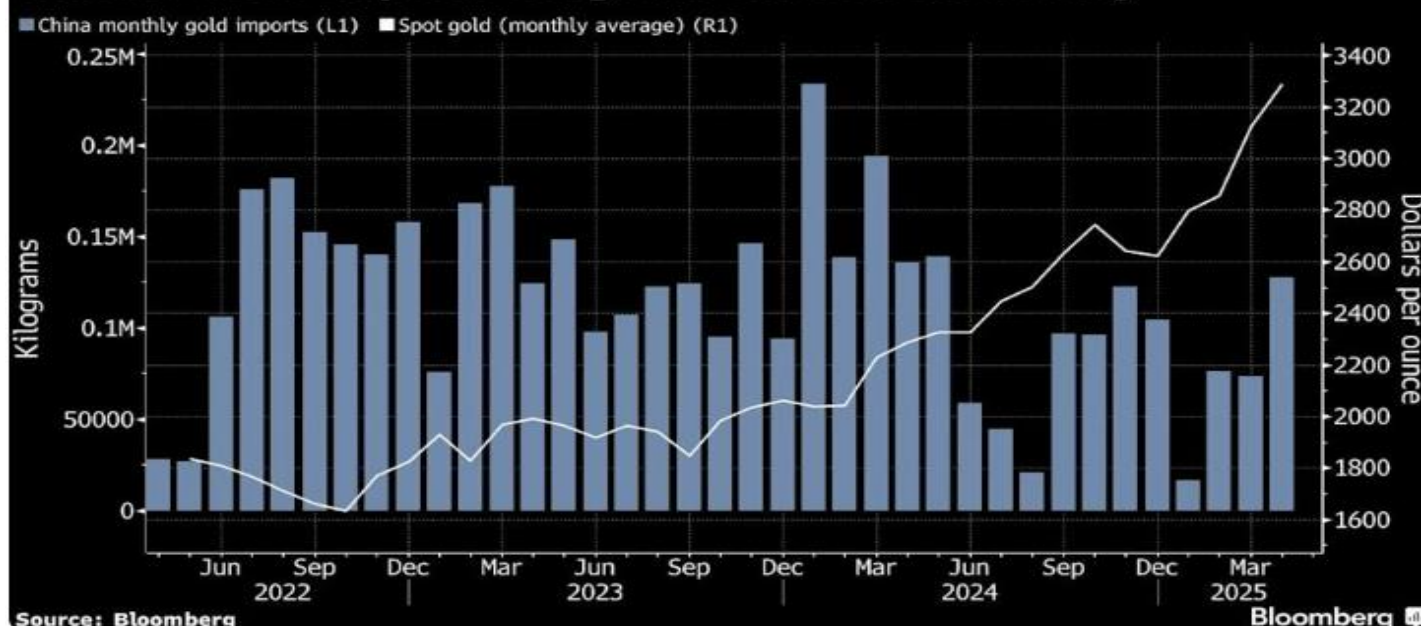
Email: info@ihandbook.org

www.ihandbook.org

©



Chinese Gold Imports Surge on Investment Frenzy

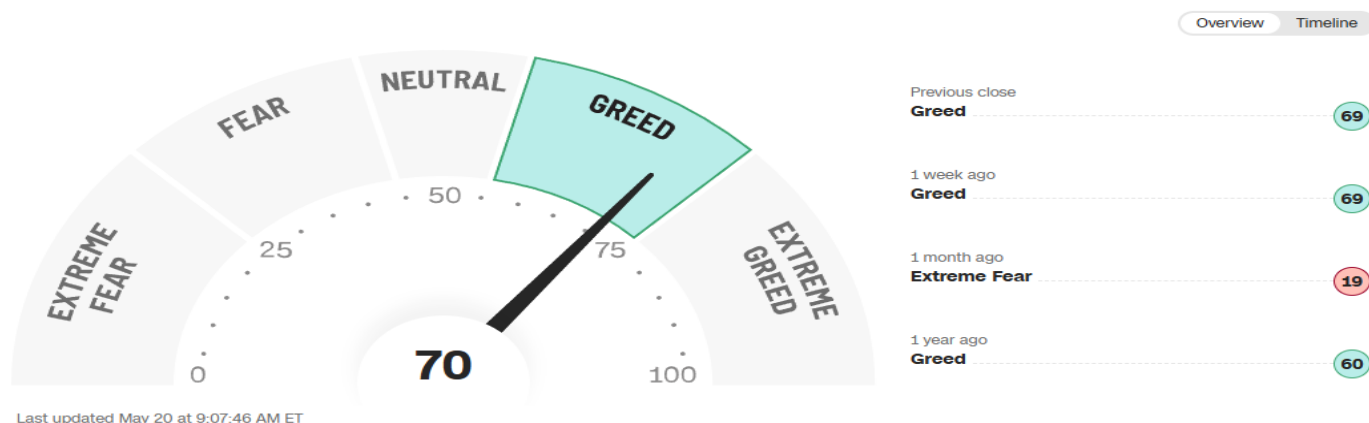





























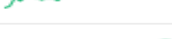


China Gold Imports Surge to 11-Month High Despite Record Prices

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



Largest Companies by Marketcap						
Companies: 10,432 total market cap: \$117.305 T						
Rank by	Market Cap Earnings Revenue Employees P/E ratio Dividend % Market Cap gain More +					
Rank	Name	Market Cap	Price	Today	Price (30 days)	Country
☆ 1	 Microsoft MSFT	\$3.389 T	\$456.10	↓ 0.60%		USA
☆ 2	 NVIDIA NVDA	\$3.269 T	\$134.04	↓ 1.12%		USA
☆ 3	 Apple AAPL	\$3.096 T	\$207.34	↓ 0.69%		USA
☆ 4	 Amazon AMZN	\$2.160 T	\$203.46	↓ 1.31%		USA
☆ 5	 Alphabet (Google) GOOG	\$2.028 T	\$167.93	↑ 0.04%		USA
☆ 6	 Saudi Aramco 2222.SR	\$1.689 T	\$6.99	↓ 0.19%		S. Arabia
☆ 7	 Meta Platforms (Facebook) META	\$1.602 T	\$637.38	↓ 0.48%		USA
☆ 8	 Tesla TSLA	\$1.125 T	\$349.35	↑ 2.12%		USA
☆ 9	 Berkshire Hathaway BRK.B	\$1.098 T	\$509.33	↓ 0.60%		USA
☆ 10	 Broadcom AVGO	\$1.080 T	\$229.71	↓ 0.40%		USA
☆ 11	 TSMC TSM	\$994.10 B	\$191.67	↓ 0.95%		Taiwan
☆ 12	 Walmart WMT	\$776.69 B	\$97.08	↓ 1.06%		USA
☆ 13	 JPMorgan Chase JPM	\$739.98 B	\$266.27	↑ 0.52%		USA
☆ 14	 Visa V	\$701.49 B	\$366.19	↓ 0.46%		USA
☆ 15	 Eli Lilly LLY	\$673.07 B	\$749.75	↓ 0.71%		USA

Under the AI Park news, NVDA is the second largest capitalization of the world now.

North East West South is NEWS

The meeting of finance ministers of the Group of Seven countries was held in Canada today. In addition to the biggest issue, the war in Ukraine, the issue of developed economies being in trouble due to the adverse effects of US President Trump's comprehensive tariff policy also attracted attention.

US President Trump said that after a two-hour phone call with Russian President Putin, he finally made Putin willing to hold peace talks with Zelensky, and the new Pope Leo XIV said he was very interested in hosting the peace talks.

Technology giant Microsoft said its cloud servers will now host Grok, a chatbot from Elon Musk's artificial intelligence (AI) startup xAI.

China's gold imports hit their highest level in nearly a year last month despite record prices, as strong demand for the metal prompted the central bank to ease import restrictions.

The latest electric vehicle study from consumer research group J.D. Power found that 24% of car buyers said they were "very likely" to consider buying an electric car, and 35% said they were "somewhat likely," which is essentially unchanged from a year ago. Americans remain very interested in electric vehicles. Including electric cars other than Tesla.



World Observation

Day 1183
Russia/Ukraine Conflict

AI in Middle East

One of the fruitful results of the Middle East trip of Donald Trump is to establish an AI Park in UAE, making it the third AI center of the world, just after US and Taiwan. Because TSMC is now producing 91% of high end chips of the world, it is the most important AI center out of US, or the Chip-4 is known as US, Taiwan, South Korea and Japan. Now, a new star is born which is UAE.

Last week, Trump said that he would lift up the ban of chips. Some people thought should it be to China or Russia? No! Joe Biden divided the world into 3 classes. The first class has 18 countries which are best friend of US and can buy their chips freely, the last are Russia, China and North Korea which are under tight sanction. UAE and Middle East countries are in the middle class of limited sanction but now free at all.

US will establish an AI Park with the local firm G42, which is known as Silicon Valley of Middle East. They can import the latest chips from NVidia since 2025, the amount will be 500,000 within 3 to 5 years. Microsoft and Oracle will also take part as assistants. NVidia will be most benefitted, for all kinds of chips can be sent to UAE without any limitation. Meanwhile, they can develop a crippled version of H20 for use of China to have competition with Huawei, they can also establish a research center in China to know what kind of chips China needs so as to develop special chips for China to be within the sanction laws of US. Thus, NVDA is the second largest capitalization of the world now.

Some people afraid that when large amount of high end chips are exposed outside US, it has a great risk of intellectual property, that is people may steal or transfer it away easily. However, both the Senate and House are having proposal of an Act to install GPS system on all chips, if they are sent to places of sanction, it will be stop functioning at once. However, the Act is queueing up for debate and takes several months for Senate and House and then also need a combine version of both. After that still need some time for functioning, so it may take 6 to 12 months for installation before full action can be taken. So the coming year will be a live drama of cat chasing mouse around the world. Attractive!!!!