

US Stock Express

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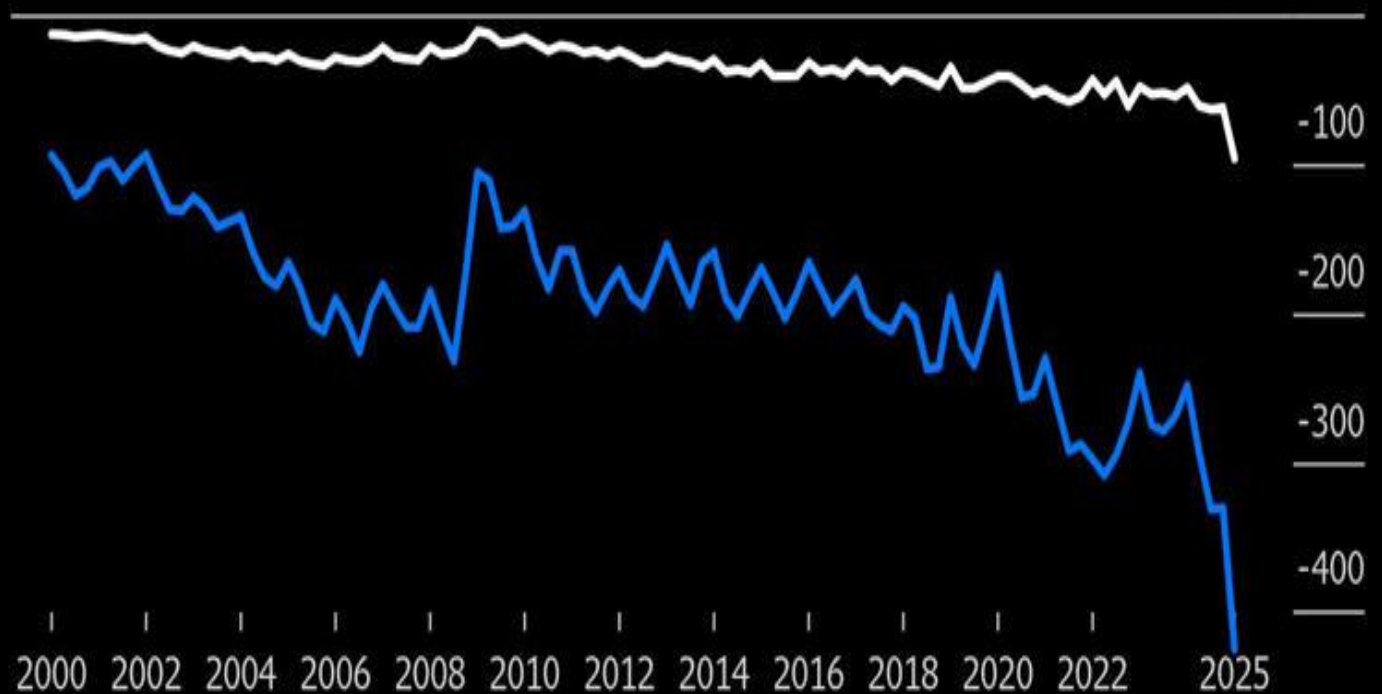


US Trade Deficit With the EU Deepening

Frontloading of imports caused deficit to double so far this year

／ US goods trade deficit with the European Union ／ US total goods trade deficit

\$0 billion



Source: US Census Bureau

Bloomberg

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is *NEWS*

German carmakers are widely seen as producing the highest quality electric vehicles, according to a survey by consultancy BearingPoint, and this perception is not limited to Germany.

Japan, which has been the largest creditor country for 34 consecutive years, has now given way to Germany. Japan's Ministry of Finance announced the news on Tuesday. China ranks third.

US President Trump threatened to impose a 25% tariff on all smartphones not made in the United States, including the iPhone. Some media revealed that the trigger behind this was Apple CEO Tim Cook's refusal to accompany Trump on his trip to the Middle East. Trump publicly criticized Tim Cook's absence in Saudi Arabia and Qatar, and expressed displeasure with Apple's expansion of manufacturing in India.

French President Emmanuel Macron is visiting Southeast Asia, the latest effort by European leaders to court countries in the region that fear becoming casualties of a U.S. trade war and a security tussle between Washington and Beijing.

The Trump administration plans to cancel all remaining federal contracts with Harvard University, worth about \$100 million, and instruct institutions to find alternative suppliers, The New York Times reported on Tuesday (27th). This is the latest blow to the Ivy League school by the White House after it froze \$3.2 billion in grants and contracts last month and banned the admission of international students.



Hold these two stocks still Landing of Mars





World Observation

Day 1190
Russia/Ukraine Conflict

E U Tariff

EU has been the traditional partner and best friend of US, it is so awkward that their tariff is above China to have 50%. Even though the level of China and EU are just temporary and not yet a final target. But after the tariff war, people said that it provided a chance for China to unite with other countries to fight with China and EU is the target that everyone aims at.

During the election campaign, Trump's target was just 60% aiming at China, but after the election, 25% on Canada and Mexico were added. So it surprised people when EU was also the target of high tariff.

However, Trump is a person which widely opens his lion mouth and asks for a lot, then greatly cut down and let people feel comfortable or even won a war. Ultimately he was the actual winner. Such as his tariff on China cuts from 145% to 30%, a lot of people was sensationally happy in winning such an argument and gladly accepted as a victory. Who wins? To EU, UK and Japan which are traditionally their allies, it is the same.

The tariff talk of other countries are still carrying on, they know the essence of the lion mouth of Trump already, they are not stupid. What is meant by Reciprocal Tariff, everyone knows the final target will be cut dramatically and they are asking for further drops. It is not a victory if it is cut, it is just his trap or trick to make people fall into this emotional trench. So after the cut, both US and EU and others will sing *Alle Menschen werden Brüder!* (*All men are brothers from Ode to Joy*)