

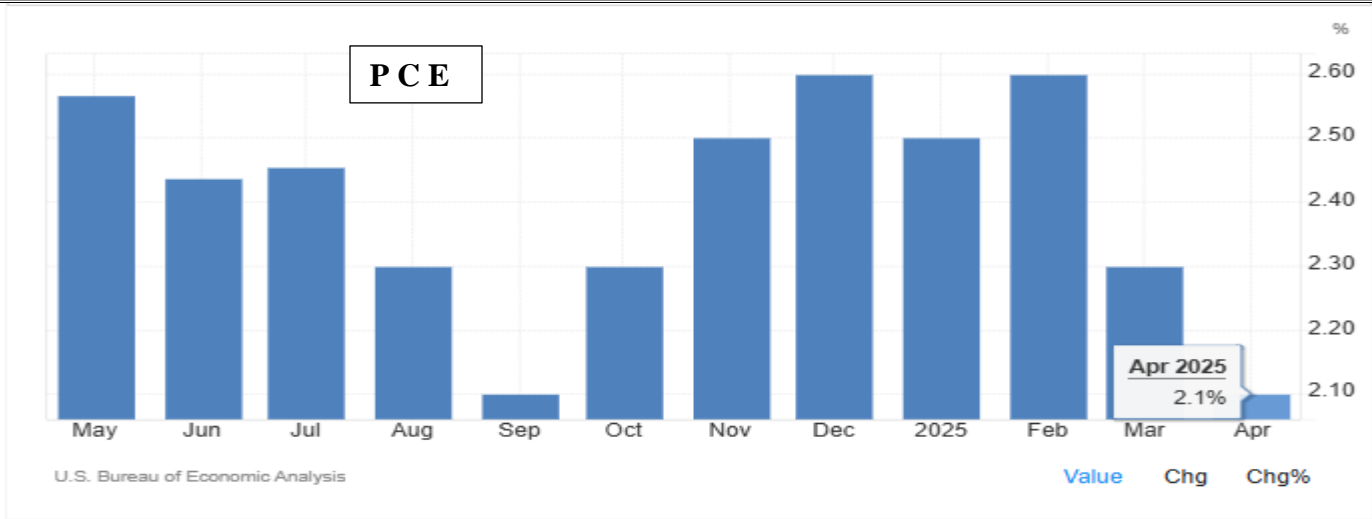
US Stock Express

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Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-04-30	02:00 PM	Mar	2.3%	2.7%	2.2%	2.2%
2025-05-30	12:30 PM	Apr	2.1%	2.3%	2.2%	2.2%
2025-06-27	12:30 PM	May		2.1%		

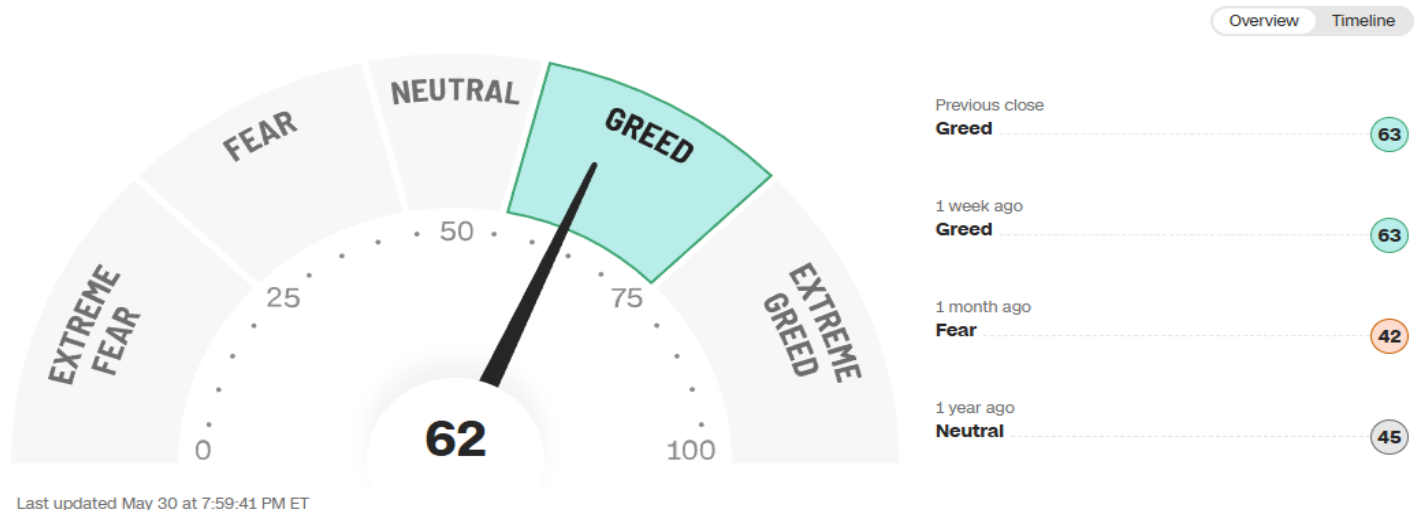
Related	Last	Previous	Unit	Reference
Core PCE Price Index	125.22	125.08	points	Apr 2025
Core PCE Price Index YoY	2.50	2.70	percent	Apr 2025
Core PCE Price Index MoM	0.10	0.10	percent	Apr 2025
Core PCE Prices QoQ	3.40	2.60	percent	Mar 2025
GDP Price Index	127.41	126.26	points	Mar 2025
PCE Price Index	125.88	125.75	points	Apr 2025
PCE Price Index YoY	2.10	2.30	percent	Apr 2025
PCE Price Index MoM	0.10	0.00	percent	Apr 2025
PCE Prices QoQ	3.60	2.40	percent	Mar 2025

PCE is the indicator that Federal Reseerve cares about most and is quite near the target of 2.0%

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

A U.S. federal court ruled to suspend the implementation of the package of tariffs announced by the Trump administration on April 2, and ruled that Trump exceeded his authority to impose comprehensive tariffs on countries that export more to the United States than import. The International Trade Court in Manhattan, New York, said that the U.S. Constitution gives the U.S. Congress exclusive power to regulate trade with other countries, and the emergency powers that the president claims to exercise to protect the U.S. economy do not override these powers. The lawsuit was filed by the Liberty Justice Center, a non-profit, non-partisan litigation organization in the United States, on behalf of five small U.S. businesses affected by tariffs. It is the first major legal challenge to Trump's tariff policy.

European low-cost airlines are reported to plan to introduce the semi-standing Skyriders 2.0 seat developed by Italian manufacturer Aviointeriors from next year. The ticket price may be only 1 to 5 pounds. Passengers can recline instead of sitting completely, which is said to increase passenger capacity by 20%.

The high-level economic and trade talks between China and the United States reached a consensus a few days ago to reduce tariffs on imported goods on each other, of which 24% of the tariffs will be suspended for 90 days. The industry expects that during the suspension of tariffs, the demand for shipping and air transportation will increase, and small and medium-sized enterprises will seek new markets to diversify their investments.

On May 30, US President Trump accused China of violating the bilateral agreement and not reducing tariffs as agreed. He also announced on the same day that he would increase import tariffs on steel and aluminum from 25% to 50%.

In his latest speech at the SpaceX base in Texas, Elon Musk revealed the historic breakthrough of human Mars immigration, saying that SpaceX plans to achieve the goal of "producing 1,000 Starships per year" in the next few years. These starships will become the key vehicles for migrating tens of thousands of humans to Mars. Musk emphasized that SpaceX's vision is to create a "self-sustaining Martian civilization" and become the backing to save the earth when the earth encounters a major disaster.



World Observation

Day 1195
Russia/Ukraine Conflict

C919 Commercial Plane

Why Donald Trump has to ban the export of parts of C919 to China? So what's the actual impact? The percentage of tariff still have to be fixed in 90 days, but we have to view the KPI (Key Performance Indicators) rather than who is kneeling down said by keyboard fighters. Trump has already established a network to those countries that negotiate with US, they cannot allow China to use them for place of origin laundering which had been existing for decades. It is something that every country should follow and not terms for negotiation or exchanging terms. This is even more important than the numerical expressions of how many percent of tariff.

It is part of the Unrestricted Warfare indeed. China at once banned the export of rare earth to US, for it is essential to high technology including production of chip, computer, green energy product, radar, missile.....and is named as mother to new technology. About 80% of rare earth in US is imported from China. Actually, rare earth is not rare on earth, it can be seen everywhere, but due the law of environmental protection, a lot of countries are not willing to explore, but China is willing. Trump has already signed a deal with Ukraine to explore rare earth but it may take quite long a time to come true. Australia also use a Malaysian countries to explore. China use rare earth as retaliation for ban of origin laundering, and US uses ban of C919 parts as retaliation for rare earth. Trump complained that China has not act according to the Swiss talk. Chinese Finance Minister promised to resume the export of rare earth to US to exchange for a 90-day ceasefire. But now China has not kept their promise so Trump should not be a nice guy again after granting the ceasefire period.

It is said that the C919 commercial plane is manufactured by China, the OpenAI described as *China contributes to the fuselage, wings, and final assembly, but crucial systems such as avionics, landing gear, flight controls, and jet engines are supplied by international companies. The C919's engines, for example, are made by CFM International, a joint venture between GE (U.S.) and Safran (France).* That is the most important part of a jet plane is the engine, it is imported and for others, over 60% of key parts are from US.

That is if Trump carries out the sanction strictly, the only way for China is to quite the project which now said already has 1,000 planes of orders domestically, even only 7 other countries has approved their flights. This seems Trump wants to kill China. Not so likely! Remember TACO ----- Trump Always Chickens Out! This is called negotiation. We still have to watch, may be one day when released rare earth as usual, and Trump release the parts of C919 as usual. Then keyboard fighters will jump and shout Trump has kneed down, and US will say they have saved economy of China from disaster. May also have other results, we still have to observe the whole picture rather than who is kneeling down who is chickening out.





Market Observation

End of V-shape Rebound?

PLTR

131.780

Record High

+9.460

(+7.734%)

Please compare the NASDAQ chart with that of last Monday, it is still the strongest among the 3 major indexes, showing that V-shape rebound has already gone back to the level of dropping in late February. But for the price of PLTR, it was under \$90 then and now over \$131. NASDAQ Golden Dragon Index has been falling since mid-March because of Tariff War and excess production. Better wait and see progress of tariff talk. White House said in the next few days they will arrange a talk between Trump and Xi. For Trump has just released 3 major action, sanction of Chinese students to US, increase aluminum tariff from 25% to 50% and ban on C919 parts.

As for inflation, after the incessant effort of Federal Reserve, PCE is brought down to 2.1%, quite near the target of 2.0%. But no one would care about it, everyone is focusing on the IBM (International Big Mouth) of Donald Trump.

As for international students that wish to go to US for studying, their interview is held and not banned, because they need to check their social media for the past 10 or 20 years, just to ensure they are not terrorist. Who is going to check them, who has such a large database of analysis? Of course it is PLTR. They can even search out the Bin Laden who organized the 9/11 terror attack among the 8 billion people on earth, and that's why PLTR can have record high during the sluggish and uncertain market condition.

Trump organized a farewell party for Elon Musk for all temporary workers of White House only can work for 130 days or else has to be gone through a hearing of Senate. He will go back to his business and work for Landing on Mars and Optimus robot. Be sure that XAI, Open AI and Space X will be beneficial to PLTR and DXYZ. Don't forget the Neuralink Corporation, the main goal is to create brain implants that can communicate with phones and computers as well as help people with paralysis regain independence. It is not just a business of a single company but a trend of applying AI to all medical doctor. That is in the future when you attend doctor, he would refer to all data of you from AI for all similar cases around the world to have a better diagnosis automatically, so TEM and PLTR will be very useful even after Landing of Mars in 2029/2030.

TSLA and AAPL are rebounding, but hidden worry is the Tariff War of China.