

# US Stock Express

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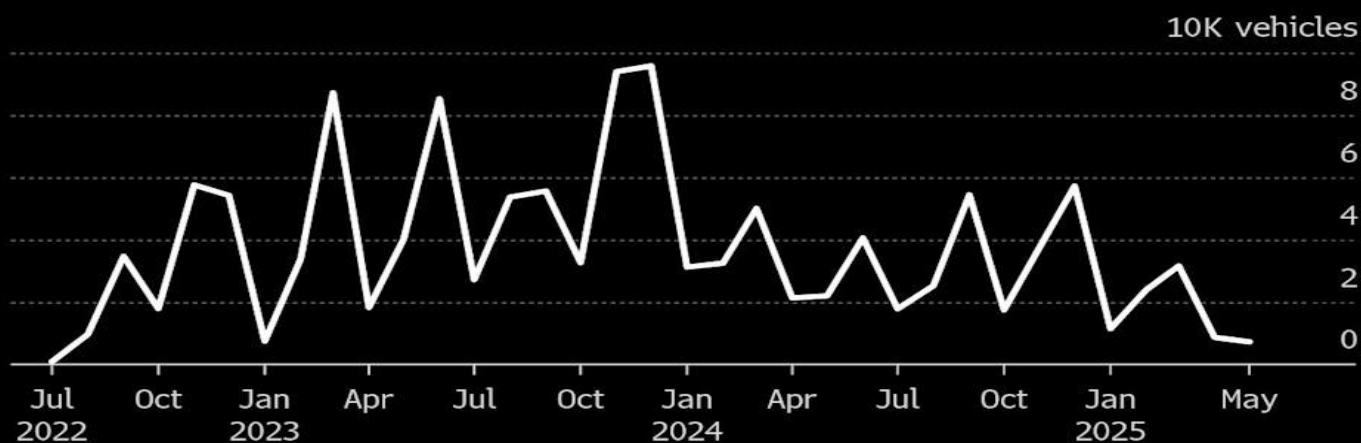
## US Treasuries Post First Monthly Loss of This Year Fiscal, tariff concerns pushed yields higher



Source: Bloomberg

Bloomberg

## Tesla Sales Slump Worsens in France Registrations drop to lowest since July 2022



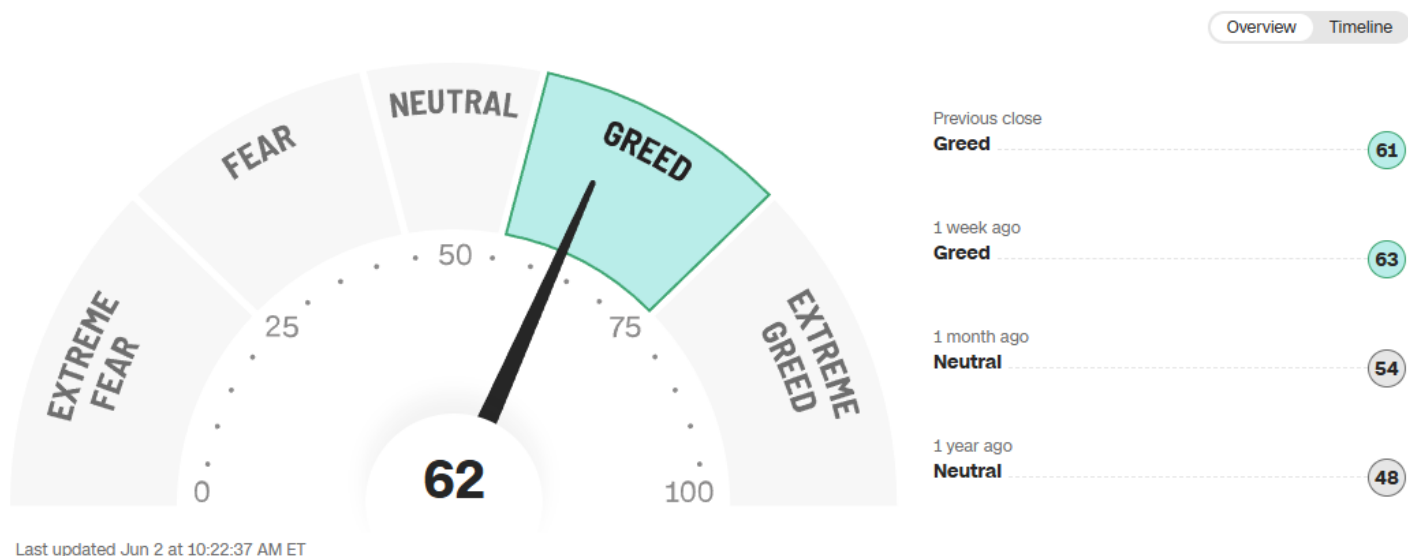
Source: Plateforme Automobile

Bloomberg

# Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



## North East West South is **NEWS**

Japan's chief trade negotiator, Ryomasa Akazawa, said progress was made in the latest round of tariff talks with the Trump administration and a deal is expected to be reached early next month, with the two sides set to meet again before the June 15-17 Group of Seven summit. Japanese Prime Minister Shigeru Ishiba and U.S. President Trump are expected to hold talks during the summit.

Tesla sold just 721 vehicles in the country in May, down 67% from a year earlier, according to French auto industry association Plateforme Automobile. Registrations were the lowest since July 2022, despite the company launching a facelifted version of its best-selling Model Y.

Tariffs and trade policies continued to dominate the U.S. manufacturing landscape in May, according to S&P Global's latest Purchasing Managers' Index (PMI) survey. The seasonally adjusted manufacturing PMI reached 52 in May. Up from 50.2 in the previous two months.

U.S. Commerce Secretary Howard Lutnick said President Trump has no intention of extending the 90% reprieve on his global tariff plan.

A massive eruption at Mt. Etna of Italy forced tourists to flee the volcano on Monday after a plume of high temperature gases, ash and rock “several kilometers high” billowed into the air above them.



## World Observation

Day 1196  
Russia/Ukraine Conflict

### Operation Spider Net

Ukraine launched out a sudden attack by drones and destroyed 34% of the strategy bombers which can carry nuclear missile. CNN described as David vs Goliath and some Youtuber from Hong Kong described as the Pearl Harbor attack of Ukraine version for the hurt of Russian planes were as serious as that of US Fleet at that time. Some others described as Wooden Horse of this century.

The action was organized for 18 months, in order to keep it as top secret, Ukraine had not noticed US or Europe. Russia suffered a lost of US\$7 billion. Drones were smuggled by land into Russia and carried inside wooden mobile houses, and when driving near the air bases, remote control released drones from the top of the wooden houses. Kami-Kaze (かみかぜ) attack was carried out one by one to pre-allocated Tu-95, Tu-22M3 strategic bombers and A-50 surveillance planes. Altogether 41 planes were destroyed which means Russian now are lack long range attack planes and cannot use far off air base to start their attack, only can use medium range air base which are easily attacked by Ukraine.

What's the impact? Drone strikes were launched out ahead of Russia-Ukraine peace talks leave Trump's credibility hanging by a thread. Together with the tease of TACO (Trump Always Chickens Out), would this make Donald Trump more firm and strict? Some people believe would so let's take a watch.

Some people worried, Putin once said if anyone uses traditional weapons to attack their nuclear weapons or facilities, he would use nuclear bomb for retaliation. The writer would give a footnote what he means is just strategic or mini nuclear bomb, not that in Hiroshima or Nagasaki of World War II, but also may lead to World War III. So TU-22M3 can carry nuclear missile, would Putin classify them as facilities for nuclear weapons? Please ask Putin directly! Hurry Up!