

# US Stock Express

Daniel Yue

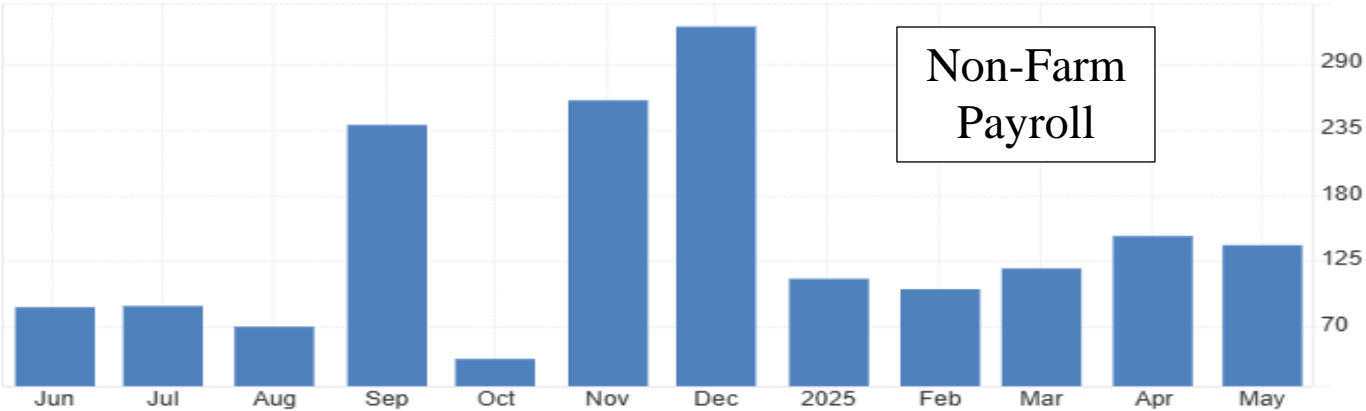
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Thousand



U.S. Bureau of Labor Statistics

Value Chg Chg%

Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-05-02	12:30 PM	Apr	177K	185K	130K	140K
2025-06-06	12:30 PM	May	139K	147K	130K	130.0K
2025-07-03	12:30 PM	Jun		139K		100.0K

Related	Last	Previous	Unit	Reference
ADP Employment Change	37.00	60.00	Thousand	May 2025
Average Hourly Earnings MoM	0.40	0.20	percent	May 2025
Average Hourly Earnings YoY	3.90	3.90	percent	May 2025
Average Weekly Hours	34.30	34.30	Hours	May 2025
Challenger Job Cuts	93816.00	105441.00	Persons	May 2025
JOLTs Job Openings	7391.00	7200.00	Thousand	Apr 2025
Participation Rate	62.40	62.60	percent	May 2025
Non Farm Payrolls	139.00	147.00	Thousand	May 2025
Unemployment Rate	4.20	4.20	percent	May 2025

US nonfarm payrolls increased by 139K in May 2025, a small slowdown from April's downwardly revised 147K, but slightly above forecasts of 130K. Employment continued to trend up in health care (62K), mostly hospitals (30K), ambulatory health care services (29K); leisure and hospitality (48K), mostly food services and drinking places (30K); and social assistance (16K). On the other hand, federal government continued to lose jobs in May (-22K) and is down by 59K since January. Employment in manufacturing decreased by 8K. Meanwhile, payrolls figures for March and April were revised lower. With these revisions, employment in the two months combined is 95K lower than previously reported. The data remains consistent with a slowing, yet still robust, labor market; however, recent policy changes from the Trump administration could put downward pressure on employment in the coming months.

## Russia's losses as of June 4

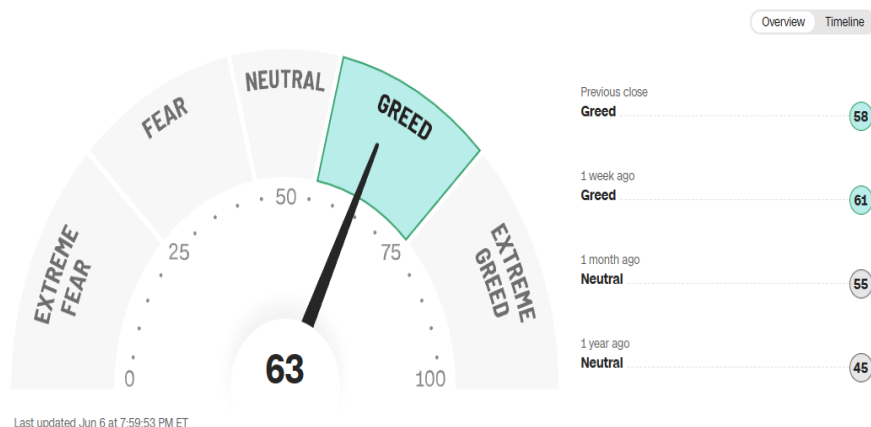
991,820 <sup>+1020</sup> troops (approx., to be confirmed)	413 <sup>+0</sup> planes
22,678 <sup>+7</sup> AFV	336 <sup>+0</sup> helicopters
50,730 <sup>+123</sup> vehicles and fuel tanks	3,271 <sup>+0</sup> cruise missiles
10,884 <sup>+3</sup> tanks	1176 <sup>+0</sup> anti-aircraft warfare
28,711 <sup>+88</sup> artillery systems	3,907 <sup>+2</sup> special equipment
38,924 <sup>+176</sup> UAV	28 <sup>+0</sup> warships / boats
1,402 <sup>+0</sup> MLRS	1 <sup>+0</sup> submarines

Source: Indicative estimates by Ukraine's Armed Forces as of 11 a.m. EET

THE KYIV INDEPENDENT

## Fear & Greed Index

What emotion is driving the market now?  
[Learn more about the index](#)



## North East West South is NEWS

The Beige Book of the Federal Reserve pointed out that U.S. economic activity has declined slightly in recent weeks, reflecting that tariff policies and continued uncertainty are having a wide impact on the economy. The report pointed out that all regions reported increased economic and policy uncertainty, and businesses and households showed hesitation and caution in financial decisions.

In the Japan-U.S. tariff negotiations, Japanese officials said there is no consensus yet.

The U.S. Supreme Court ruled that the Department of Government Efficiency (DOGE) established by President Trump can access the social security system containing the personal information of millions of Americans.

U.S. President Trump said that the decision on the next chairman of the U.S. Federal Reserve will be announced soon.

China and US will have high level tariff talk in London on Jun 9<sup>th</sup>.



After announcement of retirement of Warren Buffet, BRK.B dropped and ARKW or Cathy Wood rose. (see page 5)



## World Observation

Day 1202  
Russia/Ukraine Conflict

### A Decisive Week

This is a decisive week, we have to see whether the market will have a retreat at the resistance or continue to go up and break record high. There are Sino-US Trade talk, EU dilemma and G7 summit in Canada, Peace talk of Ukraine and Russia.

After the Genova trade talk on May 12<sup>th</sup>, China promised to resume the supply of rare earth in exchange for a grace period of 90 days of ceasefire. But the rare earth was not released, so US launch out the policy of to ban the international students of Harvard University, C919 engines and ethane. After the phone talk of Trump and Xi, rare earth supply is resumed now. Expect US will have special chip of NVDA (B20) for China, but still a lot of items to be negotiated.

US and EU will have further talks on 3 items together (1) How EU can support Ukraine, (2) 50% tariff on steel and (3) Withdraw the US army from Europe if they do not raise their military budget. EU must defend their territory on their own including Ukraine, the current budget of NATO of 2% of GDP is not enough, meanwhile a lot of countries are not up to this standard and Trump thought they should raise to 5%. Since World War II, they are cutting their budget, but Putin started the war and said NATO is expanding. EU should be the best friend of US and their tariff is 50% which is illogical for China is in enemy state and tariff only 30%. Therefore tough talking is ahead.

The G7 Summit will be held from Jun 15-17 in Kananaskis, Canada. It may have side talks of US/China, US/EU, US/Japan. On Jun 14<sup>th</sup>, it's the birthday of Trump, and 15<sup>th</sup> birthday of Xi, no news concerning their joint birthday party in Mar-A-Lago and only on 14<sup>th</sup> there will be a military parade in Washington and the official title is "250th Anniversary of the U.S. Army Grand Military Parade and Celebration". It is also the 79<sup>th</sup> birthday of Donald Trump.

Ukraine used civil drones as for Kami Kaze attack to Russian air base. It opened a new page of modern war. No need to have super aircraft carrier and only need a truck inland can have the function of Pearl Harbor attack where Japan used 6 aircraft carriers and 350 planes. This time Ukraine only used 1 truck and 117 drones. Russian said they would have retaliation but only with traditional weapons and not nuclear weapons for fighting back. That is Ukraine now has one more powerful card to use for negotiation and peace talk will be harder. Mind the loss of Russian soldiers will reach 1 million in mid-June (refer to page 2). A horrible number!

The coming week will be a watershed of the stock market, bullish or bearish.



## Market Observation

**S&P @ 6000**

**Bitcoin**  
**\$105,519.2**  
 +966.2  
 (+0.92%)

S&P closed at 6000.36. The strategy is very simple, when under 6,000 you can buy in at any point you like, when between 6000 and record high 6147, can only buy those stocks at low and do not chase high. When over 6147, still can hold till the yearly target reaches 6600 which was mostly predicted by beginning of 2025. Now is in a cautiously optimistic state, but still need to watch the coming week which is most decisive.

After Warren Buffet announced retirement, he nominated Greg Abel as the CEO of Berkshire Hathaway as his successor. Some people said we should believe in the eyesight of Warren Buffet, the person he chose should be as powerful as he is. But on the other hand, a lot of people are thinking like me. Warren Buffet (God of stocks) is a superman, no one else can chase near him except Catherine Wood (Goddess of stocks). So they acted as me to sell out BRK.B as once and bought ARKW. Thus, now BRK.B fell greatly after the announcement and ARKW rose to a new high. This state will continue for a certain period.

AMD started to show a weak trend since Oct 2024, I said several times do not buy in for it has more room for falling. After the Liberation Day, that is on April 7<sup>th</sup>, it has a chance to end the falling and nearly every stock can be bought, now AMD formed a revers Head & Shoulders. As for TSLA, even I know that its robot taxi would come out in mid-June, even I know the Full Self Driving will come true in Dec, I said do not suggest buying unless you have a strong heart that can bear its great drop. Now stocks at high are MSFT, AVGO and NVDA, should wait for adjustment to buy in. Stocks at low are DXYZ, SOFI, AMD and GOOG can buy in now. Stocks in medium are MSTR and TEM are for those prepared to buy in at a fixed monthly rate. For rise of Bitcoin will not be in same pace with stocks, and AI medical doctor will became a trend.

So many obstacles in the coming week, EU, China, Ukraine, the chance of passing the block is also half to half on each item. Anyway, Dow Jones has already formed a Reversed Head & Shoulders, waiting for breaking upward. It is the slowest among the 3 major indexes. If it can go break upward, the market will enter into full 2<sup>nd</sup> half of Wave III.