

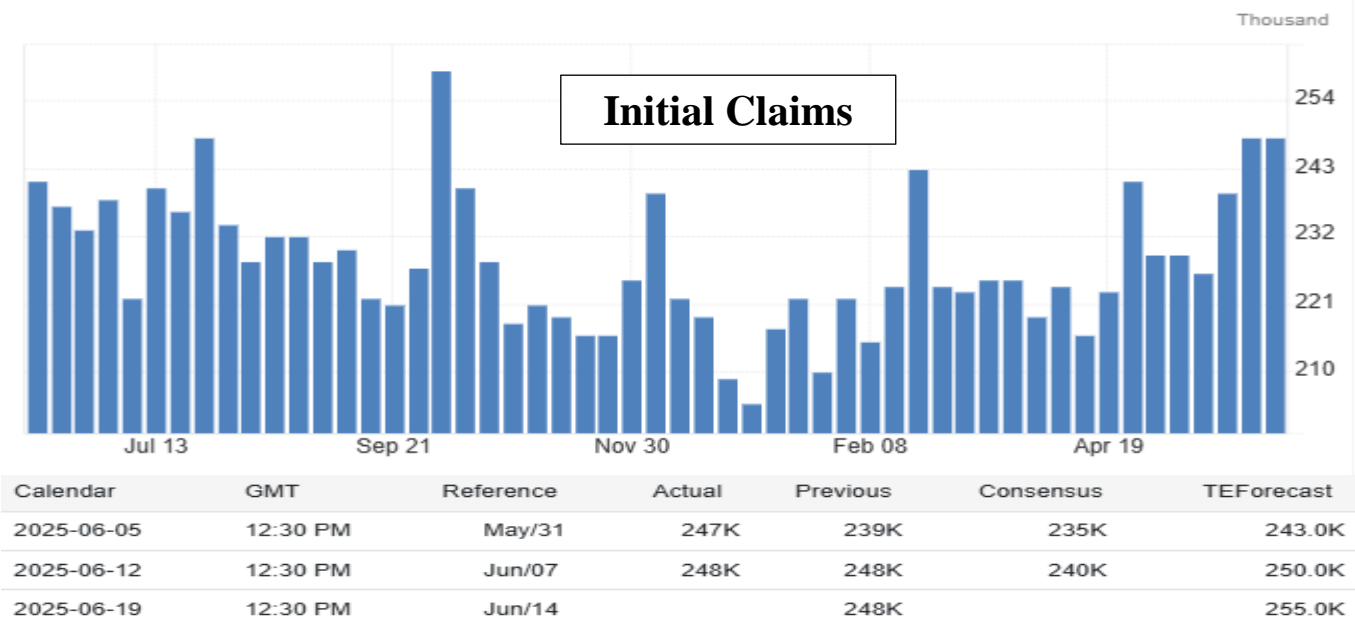
US Stock Express

Daniel Yue

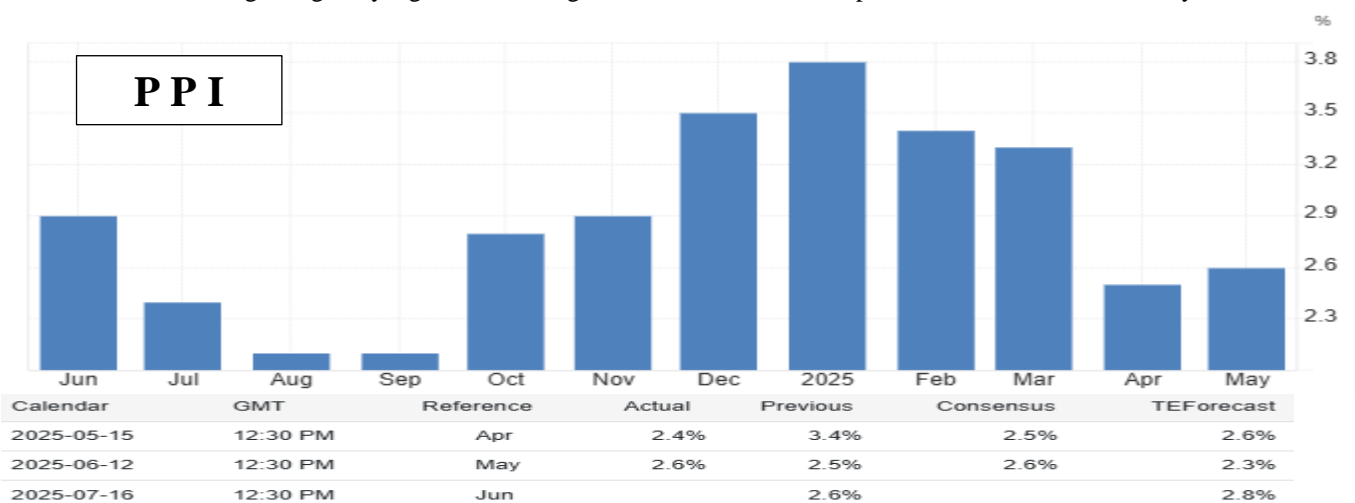
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Initial jobless claims in the US held steady at 248,000 in the first week of June, unchanged from the previous week’s revised figure and defying market expectations for a drop to 240,000. The figure remained at its highest level since early October 2024, signaling early signs of softening in the labor market amid persistent economic uncertainty.

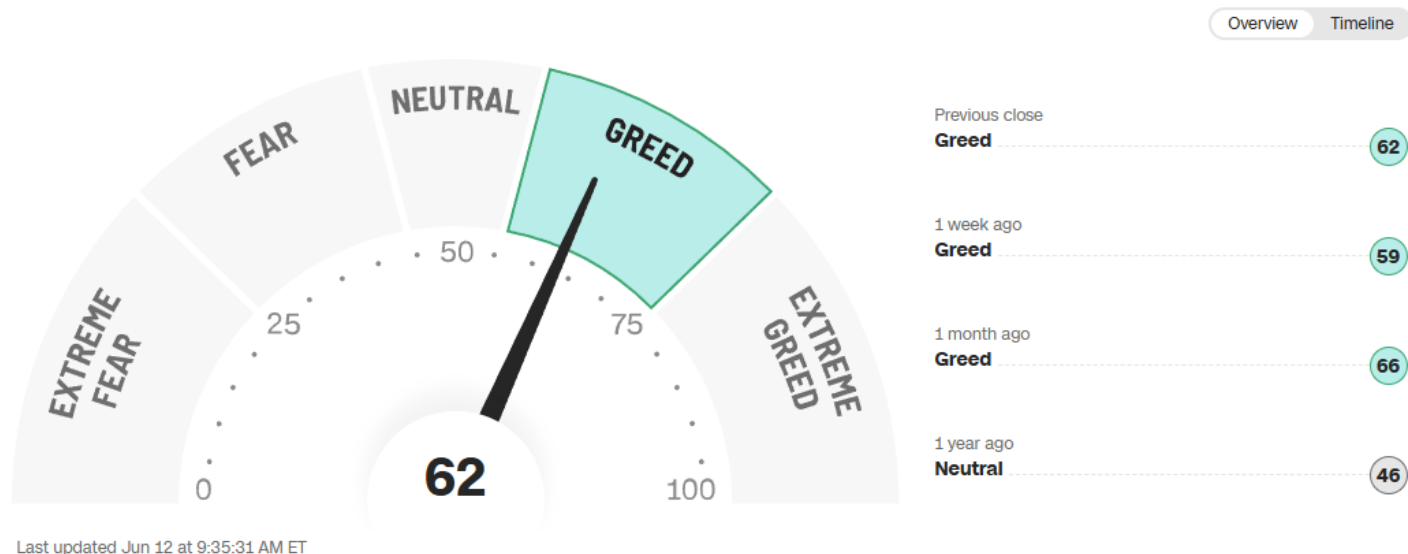


US Producer price inflation edged up to 2.6% year-over-year in May 2025 from an upwardly revised 2.5% in April, in line with market expectations.

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

Germany's Die Welt commented that, in the context of the escalation of global strategic games, rare earth resources are becoming the core bargaining chip that determines future technological dominance, and Germany's dependence on rare earth imports is increasingly becoming the weak point of German industry. The Handelsblatt commentary clearly pointed out that rare earths are no longer just commodities, but have become geopolitical weapons in reality.

Jenson Huang, CEO of NVDA said that if the United States continues to impose artificial intelligence chip restrictions on China, it will give Chinese technology giant Huawei an opportunity to seize the Chinese domestic market and expand its global influence. He emphasized: "If the United States is unwilling to participate in the Chinese market, Huawei will take over completely."

As US President Trump said he was "losing confidence" in reaching a nuclear agreement, Iran also threatened today that if a conflict breaks out, they would attack US military bases in the region.

The United States is still conducting trade negotiations with more than a dozen countries and regions, including the European Union. Trump said he was willing to extend the 90-day negotiation period, but "there is no need." The US Treasury Secretary said that the EU was "relatively slow" before and now showed a "better" willingness to negotiate.

US President Trump officially launched the official registration website for the "Gold Card" immigration program on Wednesday, trumpcard.gov. The program requires applicants to pay \$5 million to obtain permanent residency in the United States. It has been publicly stated that if the program can successfully attract 1 million applicants, it is expected to bring \$5 trillion in revenue to the US government, which will be enough to repay the existing national debt.

Quantum Computer Stocks



Through its Sycamore processor and Google Quantum AI, Alphabet has been a pioneer in quantum supremacy.



With its AWS Braket platform, Amazon is democratizing access to quantum computing by offering cloud-based quantum services.



World Observation

Day 1206
Russia/Ukraine Conflict

Quantum Computer

The recent market narrative has been dominated by tariffs, Donald Trump, and Elon Musk—almost making investors forget we’re in the age of AI.

I asked Microsoft Copilot, “What is a quantum computer?” It replied:

A quantum computer is like the rebellious prodigy of the computing world—it doesn’t play by the usual rules. Traditional computers store data in bits (0 or 1), but quantum computers use qubits, which can be 0, 1, or both at once thanks to a fascinating phenomenon called superposition.

Quantum computing is the future. Investors should prepare before it’s too late.

I asked OpenAI which U.S. stocks are best positioned to benefit from quantum computing. Here’s the list:

GOOG, AMZN, MSFT, IBM, NVDA

Among startups: IONQ and RGTI.

Markets are always evolving. AAPL once reigned supreme, but after 16 years of iPhone evolution, innovation seems to have plateaued. Semiconductor stocks are overheated. The tariff war has been talked to death.

But something truly new is coming—quantum computing. Now is the time to study it seriously.