

US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org

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Consumer Sentiment

FRED — University of Michigan: Consumer Sentiment



☆ University of Michigan: Inflation Expectation (MICH)

Observations

Apr 2025: 6.5

Updated: May 30, 2025 10:01 AM CDT

Next Release Date: Jun 27, 2025

Units:

Percent,

Not Seasonally Adjusted

Frequency:

Monthly

1Y | 5Y | 10Y | Max

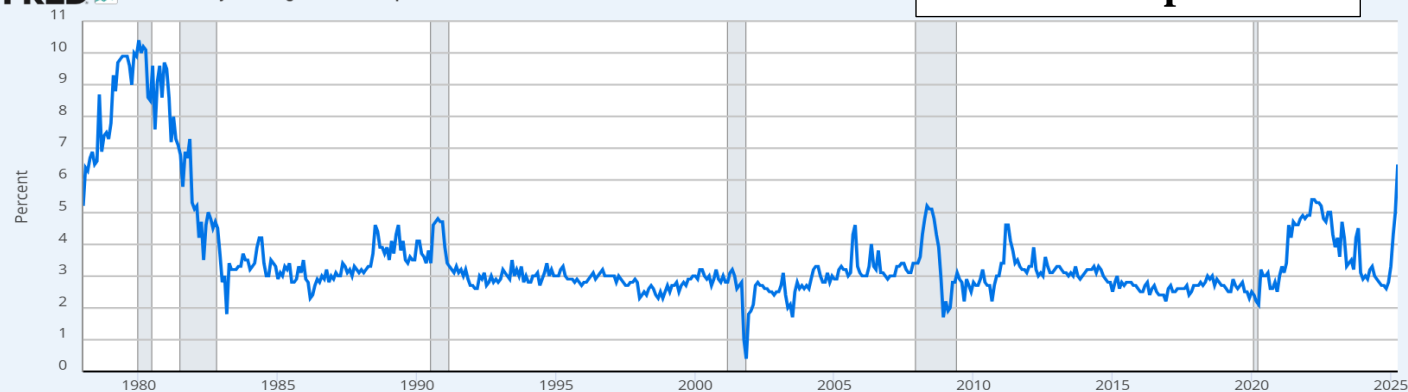
1978-01-01 to 2025-04-01

Edit Graph

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Inflation Expectation

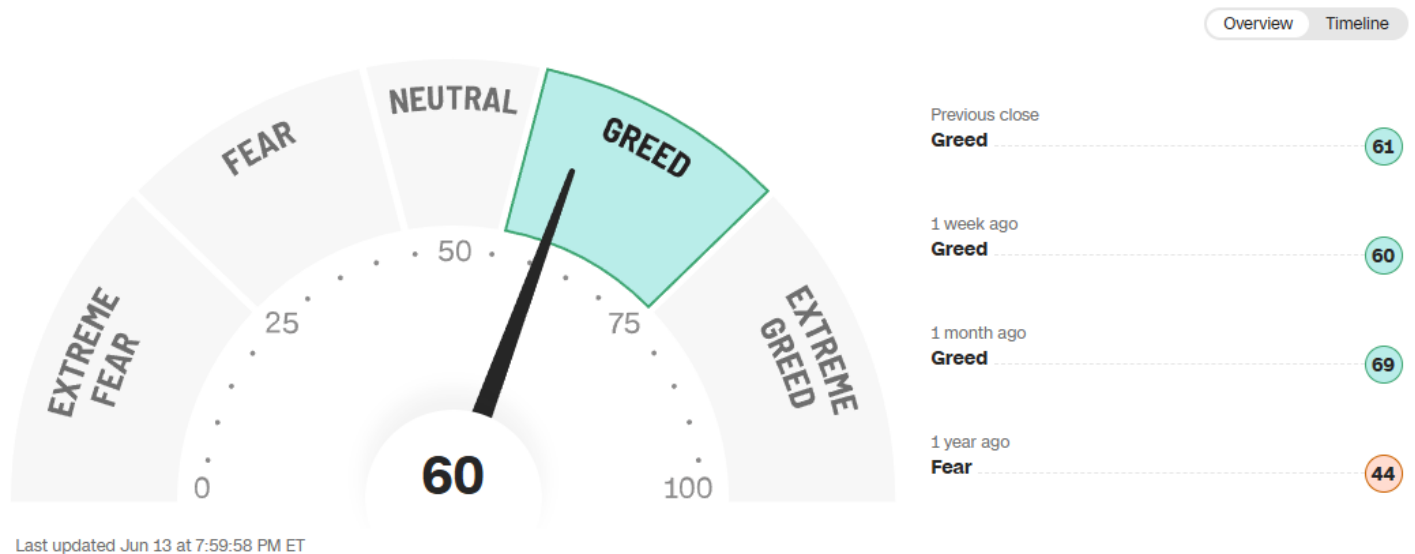
FRED — University of Michigan: Inflation Expectation



Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

Tesla CEO Elon Musk announced that the company plans to launch a pilot service for self-driving taxis (Robotaxi) in Austin, Texas, on June 22, but the move has triggered a strong backlash from the local community.

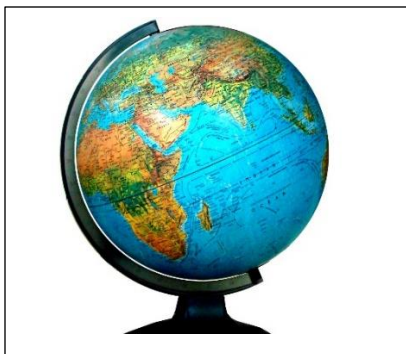
Japan's chief tariff negotiator Ryosei Akazawa said that Japan and the United States are actively exploring the possibility of signing a bilateral trade agreement. Although the negotiations have entered the sixth round, Akazawa did not disclose the actual progress of the two sides in reaching an agreement.

According to CNBC on Friday (13th), the US labor market is facing a tough time, with employee confidence levels falling to 44.1% in May, and entry-level employee confidence hitting a new low since 2016, at only 43.4%.

There is a national wide demonstration in the US of No King against Donald Trump in the same time of the 250th anniversary military parade of the Army. In the UK, there is a demonstration against China who wish to establish a super embassy in downtown of London.

International Atomic Energy Agency Director General Grossi said that the ground facilities of the uranium enrichment plant at the Natanz nuclear facility in central Iran were destroyed in an Israeli attack early yesterday morning. The centrifuges may have been damaged and there was radioactive contamination inside the nuclear facility, but the situation was controllable and had no impact on the external environment and the public.





World Observation

Day 1209
Russia/Ukraine Conflict

Another new type of war

Besides Ukraine used kamikaze drones carried by truck instead of 6 fleets of warship to launch the modern Pearl Harbor attack, Israel used beheading strike to kill the military, political leader and nuclear engineer instead of general citizens. In September 2024, Israel also launched out the *Operation Grim Beeper* attack across Lebanon and Syria. They are all aiming at special person, not as the carpet bombs of World War II wanted to destroy the whole city.

Nowadays, such as the Hamas, no one would be like to act as official successors, they are led by a group of people instead of a single person which will be killed by drones at any time. Celebrities and military leaders are in danger, and small potatoes of the city are safer, thus made it the other way round as before for those attacks are quite accurate.

Iran has no power to fight against Israel as their backup country Russia is now in desperate. China would not like to help them in afraid of sanction. So even if other small countries wanted to help them, it is no use. Israel has accurate intelligence establish long ago, or else they would not know which leader is in which place in the time of attack. Meanwhile, US supply information through satellite and Starlink, providing F-35, F-16 and MQ-9, Iran is hard to fight back. What can they do? Their trump card is to block the Hormuz Strait and thus made the oil price soared and bring up inflation to the western countries.

Microsoft AI recommended oil related stocks such as TRGP, SLB, HAL, COP, BKR, CVX and FCX. What happens if they come to a peace agreement tomorrow as no one is willing to support Iran? Please refer to Market Observation on next pages.

Meanwhile, 2 incidents of media war investors need to be concerned. In the India Pakistan war of early May, Pakistan claimed they shot down 3 Rafale fighters made by France, the celebration in China is even more furious than Pakistan. But British media disclosed the video they published is an extract from the video game name Dragon Battle, and the debris shown was an accident of Rafale a few years ago. This time Iran is cleverer, they shown a video that F-35 made by US was shot down, but media disclosed it was a film generated by AI. So investors should invest at genuine news and not inaccurate or fake news. Another new kind of war has already generated, that is media war. In some countries, any version beyond the official version are treated as fake news, investors should know how to find out facts and truth for investment.





Market Observation

Stars of Tomorrow

C R C L

\$133.560

+27.020

(+25.361%)

Since the rebound of April 7, investors had been finding stars of tomorrow. In the past 25 years, we only have 4 such bottoms of V-shape rebound, which namely are 9/11 terror attack in 2001, Financial Tsunami in 2008, Covid pandemic in 2020 and Tariff War in 2025. The greatest problem of individual investors is that they only have limited capital, even if they really purchased on the bottom of April 7, the amount left is very limited. Since that day, there had been a long period of rebound, may be all capital had already used. So even if the AI recommended oil related stocks, some people are already short of capital. What should they do now?

The best way is to use the monthly instalment method, that is fix a day say in the beginning or the end of every month to use the monthly income to buy stars of tomorrow. So if US really entered into war with Iran, which stocks will be benefitted?

It is PLTR! The F-35 is essential to use data from PLTR more than those got from land airbase. But now Israel only has 42 planes of F-35 and the rest of the attack need to be done by F15 and the **Advanced APG-70 radar** for long-range target detection. Since PLTR has been risen for a long time, people may ask any stock which will rise like PLTR tomorrow? It is NBIS.

But what happens if peace talk are successful suddenly? In the past, the retaliation of Iran is so short-term and can stop at any time. Several stocks can start holding now till the Landing on Mars in 2029 or 2030 which are PLTR, DXYZ, TEM, NVDA, SOFI, TSM, AMD, ARKW and MSTR.....

Please look further beyond. Some stocks are worthwhile to invest even beyond the end of the war.

AMD just announced that they have developed a new kind of chips which is faster than NVDA, and their GPU market share has up to 40% which is the largest, aggressive buyers can chase NVDA and TSM, but conservative buyers or those like to buy at low should aim at AMD.

Mind that the MAGS has lost their glamour and the total performance is not as well as QQQ. The AVGO will be added to Magnificent 7 to form the Magnificent 8 very soon.

Rare earth will be greatly developed in other countries out of China, but the problem of environmental protection is quite great, for the pollution of underground water will greatly increase the chance of cancer. China is developing in the North West where the population is not so dense and their law is not so strict. In other countries which concern more should use the TEM to cure the related diseases.

As for digital currency, how about the CRCL? The IPO price is \$31, the opening is \$68, last closing is \$133, will it be another PLTR? As a rule, newly listed stocks are fluctuating too much, it may take half to one year to cool down and some even 2 years. So if you have heart disease or potential heart disease, please wait for it to cool down first or can try the COIN or MSTR. They do not move according to S&P or Dow Jones, but according to crypto, so sometimes even the market falls they still will rise.

Anyway, the market retreats, it's the best time for buying.