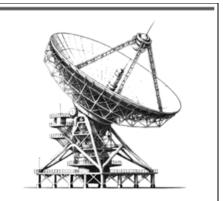
US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org



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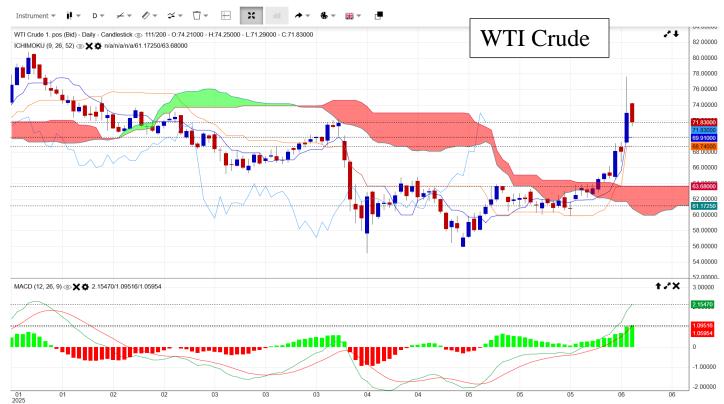


Strait of Bab-el-Mandeb

Strait of Hormuz

Iran can block Strait of Hormuz in Persian Gulf easily, Houthi can block Bab-el-Mandeb of Red Sea easily.

That is why AI worried over the price of oil. The fact is that oil price fell greatly, there is a big black candlestick in WTI (Texas Crude Oil), please refer to page 2.

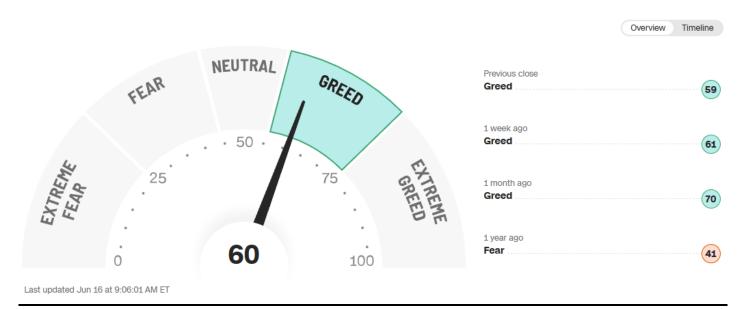


Facing threat of nuclear war in Iran and threat of civil war in US. Oil price fell instead of rise, PLTR rose to record high instead of falling.



Fear & Greed Index

What emotion is driving the market now? Learn more about the index



North East West South is NEWS

The Grand Egyptian Museum (GEM), the world's largest archaeological museum, was originally scheduled to hold its official opening ceremony on July 3, but Egyptian authorities announced today that the long-awaited opening ceremony will be postponed again due to rising regional tensions.

OpenAI CEO Sam Altman recently responded on his personal X that each use of ChatGPT actually has hidden power and water costs. He pointed out that a single query uses an average of about 0.34 Wh of electricity, which is equivalent to turning on a small oven for 1 second, or turning on a high-efficiency light bulb for several minutes. In addition, processing a ChatGPT query also consumes about 0.000085 gallons of water (about one-fifteenth of a teaspoon), which shows its dependence on resources.

The Group of Seven (G7) summit was held in Canada from June 15 to 17. Trump arrived on Sunday night. Other leaders who arrived earlier had already held bilateral talks on Sunday.

The Houthi rebels in Yemen, which are supported by Iran, said that Israel's massive bombardment of Iran was countered by Tehran, and the Houthi also fired several missiles at Israel. Military operations were carried out against several sensitive targets in the central region.

Reuters quoted sources as saying that China had issued rare earth licenses to suppliers of the three major US automakers last week, and Tesla was not included. The rare earths mentioned in the London talks between China and the United States do not include military rare earths.



World Observation

Day 1210 Russia/Ukraine Conflict

Buy on edge of nuclear war Buy on edge of civil war

The highest level of analysis is to find out when will exceptional case occurs.

Normally, war would only push down stock prices and push up gold price, even AI would aim at rise of oil prices. Practically, both oil price and gold price shown a big black candlestick on Monday. This is an exceptional case, on Friday, I purchased AMD and it formed a doji on Friday and a big white candle stick on Monday. PLTR made record high on Monday, and I add on purchasing TEM on Monday. They all continued to rise. ARKW had a gap jumping up.

All airports in Teheran were closed because of the war, but only one civil plane flied to Moscow. Surely, someone important is inside, it is said to be **Ali Hosseini Khamenei**, the supreme leader of Iran. Because Israel used precise attack of 20 targets of beheading at the same time, including political leader, military key man and nuclear engineers. So no one important dare to stay in Iran again less be killed at any time. So even if they can block the Persian Gulf and Red Sea, they dare not to do so, or else the commander will be beheaded at once.

In US, great arguments occurs whether illegal immigrants should be clear our all at once, including those underground workers who has stayed for 30 years or more. But the great problem occurred in whether the president should sent national guards without the consent of state government. It is under a court case now, but demonstration all over the country is said to be having 5 million people, one of the largest in US. The pros and cons are in enemy state, US is on the edge of civil war.

Facing such a case, US stocks would not fall but rise and some are on record high, the writer keep on buying. Gold and oil price will not rise but fall. Why? It may take 3 whole days and nights to explain this exceptional case.