

# US Stock Express

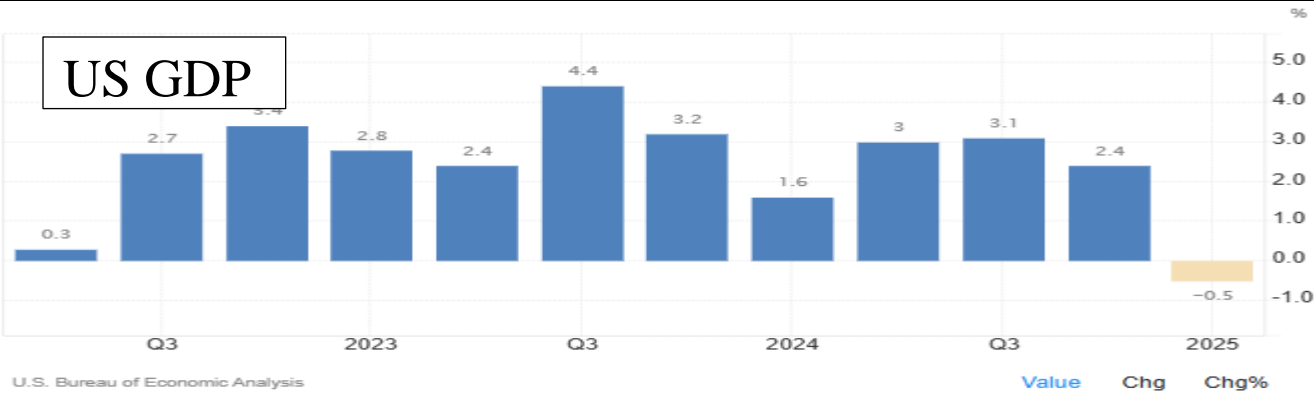
Daniel Yue

Email: [info@ihandbook.org](mailto:info@ihandbook.org)

[www.ihandbook.org](http://www.ihandbook.org)

©





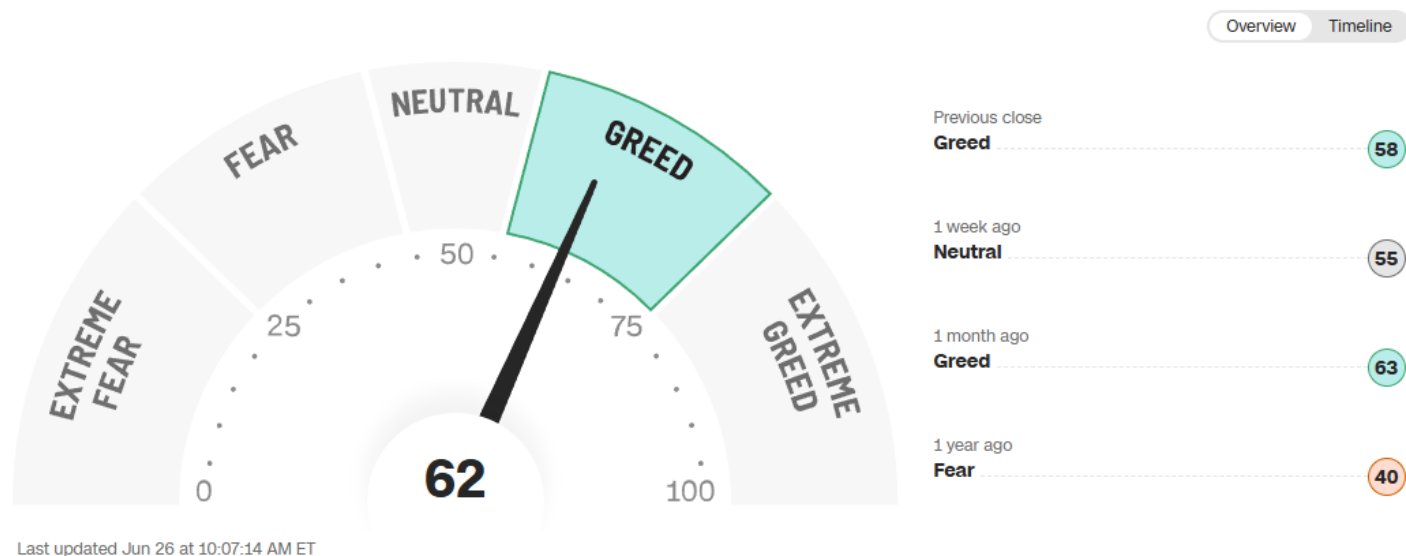
Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-05-29	12:30 PM	Q1	-0.2%	2.4%	-0.3%	-0.3%
2025-06-26	12:30 PM	Q1	-0.5%	2.4%	-0.2%	-0.2%
2025-07-30	12:30 PM	Q2		-0.5%		3.5%
Related			Last	Previous	Unit	Reference
Changes in Inventories			163.00	8.90	USD Billion	Mar 2025
Full Year GDP Growth			2.80	2.90	percent	Dec 2024
GDP Annual Growth Rate			2.00	2.50	percent	Mar 2025
GDP Constant Prices			23512.70	23542.30	USD Billion	Mar 2025
GDP from Agriculture			203.50	203.10	USD Billion	Dec 2024
GDP from Construction			873.80	863.70	USD Billion	Dec 2024
GDP from Manufacturing			2406.80	2402.80	USD Billion	Dec 2024
GDP from Mining			343.60	337.60	USD Billion	Dec 2024
GDP from Public Administration			2653.10	2635.50	USD Billion	Dec 2024
GDP from Services			17050.50	16949.30	USD Billion	Dec 2024
GDP from Transport			730.50	721.40	USD Billion	Dec 2024
GDP from Utilities			350.80	341.40	USD Billion	Dec 2024
GDP Growth Rate			-0.50	2.40	percent	Mar 2025
GDP Sales			-3.10	3.30	percent	Mar 2025
Government Spending			3989.20	3996.30	USD Billion	Mar 2025
Gross Fixed Capital Formation			4346.50	4265.90	USD Billion	Mar 2025
Gross National Product			23620.90	23427.70	USD Billion	Dec 2024
Real Consumer Spending			0.50	4.00	percent	Mar 2025

The US economy contracted at an annualized rate of 0.5% in Q1 2025, a sharper decline than the second estimate of a 0.2% drop and the first quarterly contraction in three years. The weaker GDP figure was largely driven by significant downward revisions to consumer spending and exports..

# Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



## North East West South is *NEWS*

Facebook's parent company Meta is spending billions of dollars to take the lead in the artificial intelligence race, building data centers needed to develop and support high-end large-scale language models.

Ukrainian President Volodymyr Zelensky said today that he met with U.S. President Donald Trump on the sidelines of the NATO summit in The Hague, Netherlands, and the two discussed Ukraine's purchase of U.S. air defense systems.

Richmond Fed President Barkin said tariffs are bound to push up prices, and the Fed should not rush to adjust interest rates at present due to many uncertainties in the economy. Some board members, such as Christopher Waller and Michelle Bowman, tend to cut interest rates as early as July.

U.S. durable goods orders rose 16.4% month-on-month in May, significantly better than the market's expectation of 8.5%. During the period, durable goods orders excluding transportation rose 0.5% month-on-month, while the market had expected to remain flat. T

The U.S. goods trade deficit widened to \$96.6 billion in May, up 11% from \$87 billion in April and higher than the market's forecast of a deficit of \$88.5 billion.



## World Observation

Day 1220  
Russia/Ukraine Conflict

# New Page of NATO

Since the presidency of Eisenhower in the 1950s, NATO has been demilitarizing and cutting budget. US account for the largest budgeting of 3.4% while all others are not up to the standard of 2%.

In 1990s, after the collapse of Soviet Union, the Warsaw Treaty no longer existed. NATO comes to another scenario of demilitarizing, for they have no strong enemy. They cut number of people concerned, cut the budget and weapons. In the era of Trump 1.0, it made him angry that every country relies upon US only, and they do nothing on defense. Most of them are not up to the standard of 2.0%. But Putin said NATO was expanding and giving threat to Russia thus started war against Ukraine. Actually, if he is in afraid of NATO, Russia can have a new Treaty with the BRICS or China and Belt and Road countries to form a new defense group, of course unsuccessful.

In the era of Trump 2.0, his policies is not to fight for a war so far away from US. Thus requested NATO countries to upgrade their budget to 5%, out of which 3.5% directly on buying weapons, 1.5% on back up service just like electricity power and highway systems. He succeeded! He won!

Why so many presidents since Eisenhower could not do this and Trump can?

Because of the Operation Midnight Hammer! Because of the GBU-57 MOP. B2 stealth fighter has been in service since 1997. The MOP came into service in 2012 and in 2025 came into actual war use. It started a new page in war, and traditional military stocks LMT and BA are just so and so. Better aim at PLTR, DXYZ and related semiconductor stocks like NVDA, TSM, AVGO.