

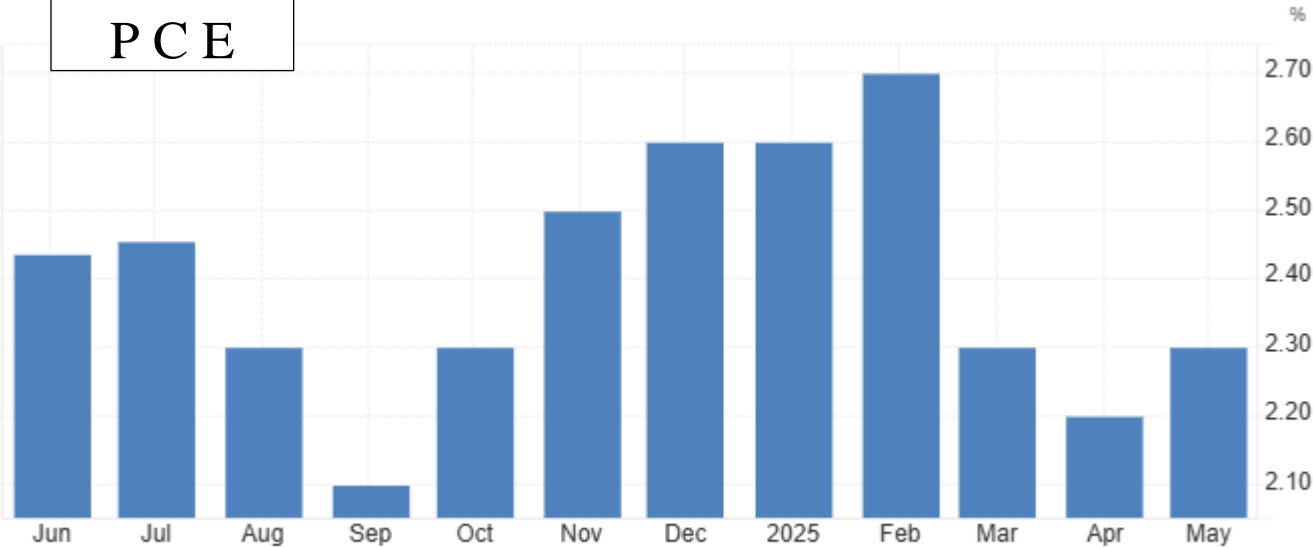
US Stock Express

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PCE



U.S. Bureau of Economic Analysis

Value Chg Chg%

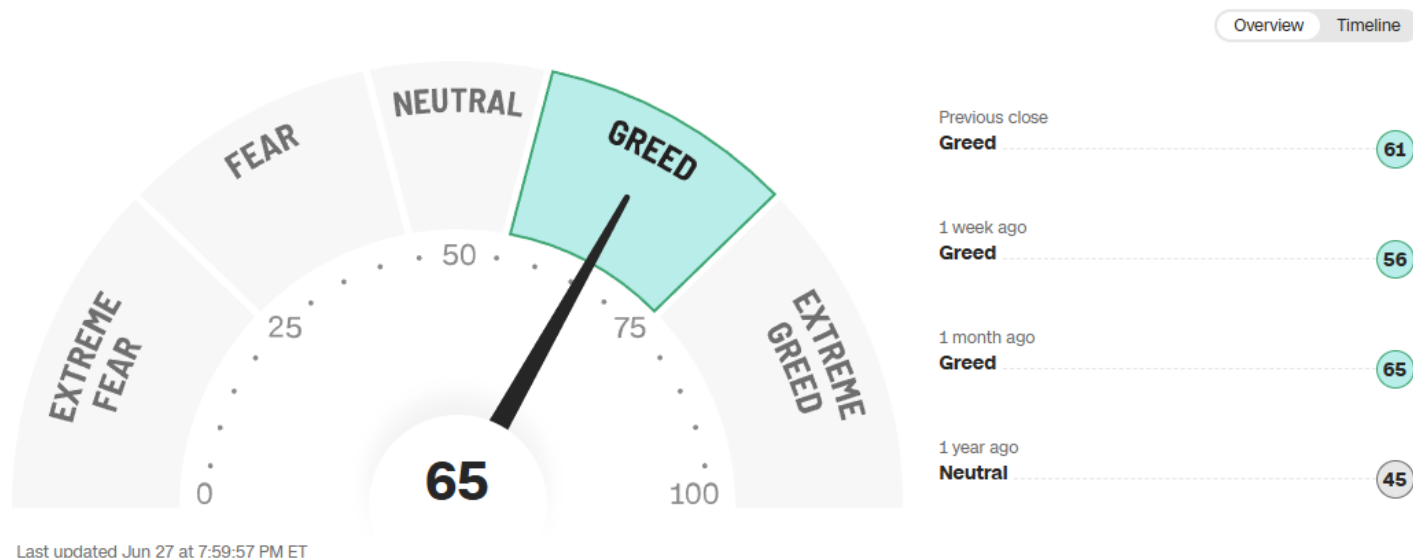
Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-05-30	12:30 PM	Apr	2.1%	2.3%	2.2%	2.2%
2025-06-27	12:30 PM	May	2.3%	2.2%	2.3%	2.2%
2025-07-31	12:30 PM	Jun		2.3%		2.3%
Related			Last	Previous	Unit	Reference
Core PCE Price Index			125.51	125.29	points	May 2025
Core PCE Price Index YoY			2.70	2.60	percent	May 2025
Core PCE Price Index MoM			0.20	0.10	percent	May 2025
Core PCE Prices QoQ			3.50	2.60	percent	Mar 2025
GDP Price Index			127.43	126.26	points	Mar 2025
PCE Price Index			126.11	125.94	points	May 2025
PCE Price Index YoY			2.30	2.20	percent	May 2025
PCE Price Index MoM			0.10	0.10	percent	May 2025
PCE Prices QoQ			3.70	2.40	percent	Mar 2025

Headline annual PCE inflation in the US accelerated to 2.3% in May 2025 from an upwardly revised 2.2% in April which was the lowest in seven months, and in line with market expectations. It show effect of tariff war is quite limited.

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

Apple announced that it would adjust its App Store payment rules in Europe, rushing to respond to allegations that the company violated EU digital competition regulations before the deadline to avoid facing high fines everyday.

At the White House event, US President Trump made a last-ditch effort for the "One Big Beautiful Bill" for massive tax cuts and spending cuts, and the Federal Senate is looking forward to voting in the next few days.

Spanish Prime Minister Pedro Sanchez described the situation in Gaza as "genocide". After more than 20 months of devastating conflict in Gaza, human rights organizations said that more than 2 million people in Gaza are facing a famine-like situation.

The leaders of the 27 European Union countries agreed to extend sanctions on Russia for six months at a summit in Brussels, alleviating concerns that pro-Kremlin Hungary might make these measures ineffective. This means that the EU's comprehensive sanctions against Russia for the war in Ukraine will continue until at least early 2026, including freezing assets worth more than 200 billion euros of the Russian Central Bank.

Federal Reserve Chairman Jerome Powell told lawmakers that he expects tariffs to start pushing up inflation this summer, but if inflationary pressures are ultimately under control, the Fed may cut interest rates sooner rather than later.



World Observation

Day 1223
Russia/Ukraine Conflict

Is GBU-57 so effective?

Is the GBU-57 "bunker buster" bomb really that powerful? Can it actually destroy Iran's major underground nuclear facilities? This topic has recently gained global attention.

People living in countries with high press freedom indexes are fortunate-they receive a wide spectrum of news, both genuine and fake, accurate and misleading. This allows them to form independent judgments. On the other hand, those in low press freedom countries might also feel "lucky," as they only receive filtered, "positive" news, regardless of its truthfulness-bad news is either blocked or spun into something favorable.

Initially, a news agency claimed to have accessed a confidential Pentagon report stating that Iran's major underground nuclear facilities were not confirmed as damaged in the "Midnight Hammer" operation. Technically, this was true-but the report they referenced was an early draft, never finalized or submitted. Anti-Trump voices and hostile nations quickly circulated this draft on TikTok and X using bot accounts, often unaware it wasn't the final version.

The actual report submitted to officials later confirmed that all major facilities were, in fact, significantly damaged.

Subsequent intelligence from both Israeli and Iranian sources supported this, stating the damage would take years to repair. Furthermore, all 20 of Iran's top nuclear engineers were reportedly eliminated in precision strikes by Israel. One was even targeted while hiding at his mother-in-law's house, with a missile strike that somehow spared all nearby neighbors-upstairs, downstairs, and next door. This has made it nearly impossible for Iran to bring in foreign experts to assist.

The "Midnight Hammer" operation was said to have been in the planning stages for 15 years. It also served as a signal to Russia, China, and North Korea-demonstrating the reach and precision of U.S. capabilities. While it's true that the exact location of these countries' top leaders is often unknown due to multiple safe rooms, military observers note a familiar pattern: whenever the U.S. unveils a new advanced weapon, Russia often responds the next day with exaggerated claims about their own equipment. These claims are widely publicized in authoritarian regimes, while Western media tends to downplay or withhold full details to maintain strategic surprise. A classic example was the stealth helicopter used in the Bin Laden raid-its existence was a complete shock to the world.

The Midnight Hammer operation drove the three major U.S. stock indices to record highs, underlining the operation's perceived success. For insights on how investors are responding to this evolving situation, please refer to the latest *Market Observation*.

S&P 500 Last 6,173.07 Change +32.05 (0.52%)

Updated: 2025/06/27 16:04 EDT



Please compare with the chart on Jun 23rd (Mon), Bearish Divergence is dissolved, abnormal case becomes normal now.

Last 157.750 Change +2.730 (1.761%)

Updated: 2025/06/27 20:18 EDT

































Which semiconductor stock worthy to buy? Surely NVDA!

Largest Companies by Marketcap

Companies: 10,490 total market cap: \$122.533 T

Rank by Market Cap Earnings Revenue Employees P/E ratio Dividend % Market Cap gain More +

Rank	Name	Market Cap	Price	Today	Price (30 days)	Country
☆ 1	 NVIDIA NVDA	\$3.847 T	\$157.75	▲ 1.72%		USA
☆ 2	 Microsoft MSFT	\$3.686 T	\$495.94	▼ 0.30%		USA
☆ 3	 Apple AAPL	\$3.003 T	\$201.08	▲ 0.04%		USA
☆ 4	 Amazon AMZN	\$2.370 T	\$223.30	▲ 2.85%		USA
☆ 5	 Alphabet (Google) GOOG	\$2.157 T	\$178.27	▲ 2.20%		USA
☆ 6	 Meta Platforms (Facebook) META	\$1.844 T	\$733.63	▲ 1.04%		USA
☆ 7	 Saudi Aramco 2222.SR	\$1.567 T	\$6.48	▲ 0.66%		S. Arabia
☆ 8	 Broadcom AVGO	\$1.266 T	\$269.35	▼ 0.30%		USA
☆ 9	 TSMC TSM	\$1.185 T	\$228.57	▲ 2.04%		Taiwan
☆ ▲1 10	 Berkshire Hathaway BRK-B	\$1.048 T	\$485.68	▲ 0.13%		USA
☆ ▼1 11	 Tesla TSLA	\$1.042 T	\$323.63	▼ 1.48%		USA
☆ 12	 JPMorgan Chase JPM	\$797.90 B	\$287.11	▼ 0.57%		USA
☆ 13	 Walmart WMT	\$776.25 B	\$97.27	▲ 1.30%		USA
☆ 14	 Eli Lilly LLY	\$696.14 B	\$775.45	▼ 2.47%		USA
☆ 15	 Visa V	\$681.00 B	\$348.61	▲ 0.75%		USA

*This week, Market Observation will have 4 topics,
Mon (NVDA), Tue (TSM), Wed (AVGO), Thu (GOOG & AMD)*



Market Observation

AI, AGI & Semiconductor

(1) NVDA

PHLX
Semiconductor
5,544.99
+3.53
(+0.06%)

The world is going back to normal, no longer governed by *IBM (International Big Mouth)* of Donald Trump, it's a world of AI. Petroleum no longer can govern the world, chip is the petroleum of this century. Chip is the little brain of modern technology and daily life. There are quite a number of semiconductor stocks, which one shall we buy? Please refer to the top 10 companies of the world, 8 out of them are IT stocks. Mind that TSLA already being kick off from top 10. NVDA is the champion.

There are a lot of stocks concerning IT and semiconductor ----- NVDA, MSFT, AMZN, GOOG, META, AVGO, TSM, AMD, ASML, INTC, DXYZ, which one is worthy to buy? Experienced investors always said should not buy on record high, but practically, record high would not last for several days only, it will last for years. When it continues to go up, that means new capital are coming into the market incessantly. The fact is that people are saying too risky to buy, but still continue buying while saying. This is one of the major particular of US stocks. After the crash of the past namely 9/11 terror attack of 2001, financial tsunami of 2008 and pandemic of 2020, the V-shape rebound brings about a slow and long bull market which keep on record high.

So how should investors face the future market, we know that tariff war is cooling down, nuclear war is put aside, no need to worry over inflation. So what will come next? It will be a new world of AI on earth, and in outer space will be the Landing on Mars in 2029 or 2030. Barrack Obama first signed a space policy into law in 2010, and on October 11, 2016 announced "*We have set a clear goal vital to the next chapter of America's story in space: sending humans to Mars by the 2030s and returning them safely to Earth, with the ultimate ambition to one day remain there for an extended time*". Investors better set a target of what to do in the next 5 years besides intraday trading of just a few penny or dollars. No matter directly or indirectly, must have short, medium and long term target for the next 5 years and find a lower level to buy in NVDA and hold it till Landing on Mars. This is an epoch making time of human being!!!!

Jensen Huang of NVDA said AGI will be well developed within 5 years. AGI is a higher level of AI which have problem solving power. NVDA is on record high now, but mind the total market capitalization will reach 4 trillion soon and then 5 trillion.....