

US Stock Express

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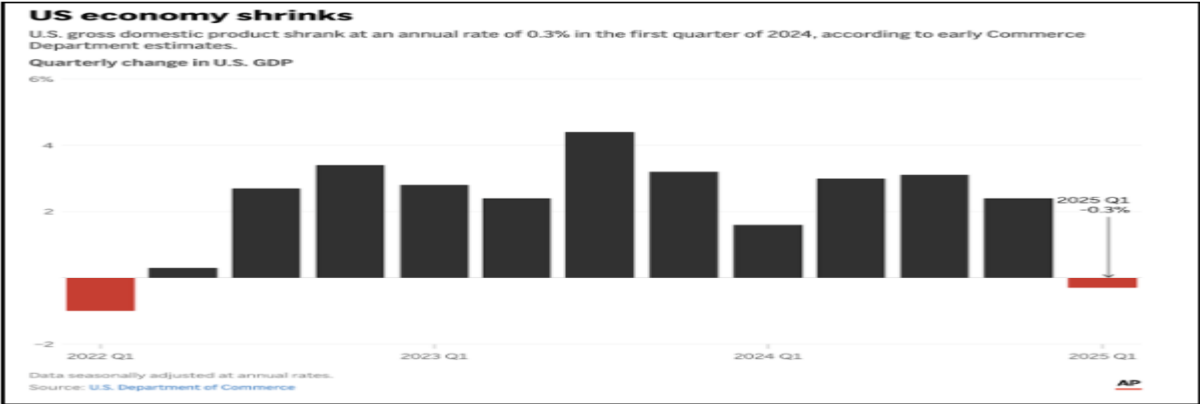


Top 5 Dividend Stocks Have an Average FWD Yield of 3.54% vs. the S&P 500's 1.21% and have outperformed the S&P 500 by 20% YTD.

Symbol	Quant Rating ▼	Yield FWD	Div Safety	Div Growth	Div Yield	Div Consistency	YTD Perf
PM	4.97	3.10%	A	B	B-	A-	44.64%
CTRE	4.89	4.55%	A-	A+	C+	C	8.95%
GILD	4.76	3.23%	B	A	A	B-	5.97%
ASTE	4.68	1.36%	B+	B-	C+	C-	13.51%
VICI	4.60	5.49%	B	B	B	A-	7.98%

https://seekingalpha.com/article/4783901-stay-in-may-top-5-dividend-stocks?source=acquisition_campaign_taboola&utm_source=taboola&utm_medium=cpc&utm_campaign=45225324&utm_content=4137406904&internal_promotion=true&click-id=GiDUhx8ydZDtX0oFkfReNaTCOJTPEUf807olzjLpTGX_uiCClm0ox9CvsaCwmYnvATCn214&campaign_name=nt_Taboola_T25_LC_BroadAssets_ACQ_Web_Desktop_ConvReg_MayTop5DividendStocks_TOF&ad_name=2206T25MayTop5DividendStocksV1TheseRM+2&utm_term=yahoo-finance^1551783^hk.finance.yahoo.com^Desktop&tbldci=GiDUhx8ydZDtX0oFkfReNaTCOJTPEUf807olzjLpTGX_uiCClm0ox9CvsaCwmYnvATCn214#tbldciGiDUhx8ydZDtX0oFkfReNaTCOJTPEUf807olzjLpTGX_uiCClm0ox9CvsaCwmYnvATCn214

US GDP Shrinks 0.3% in Q1

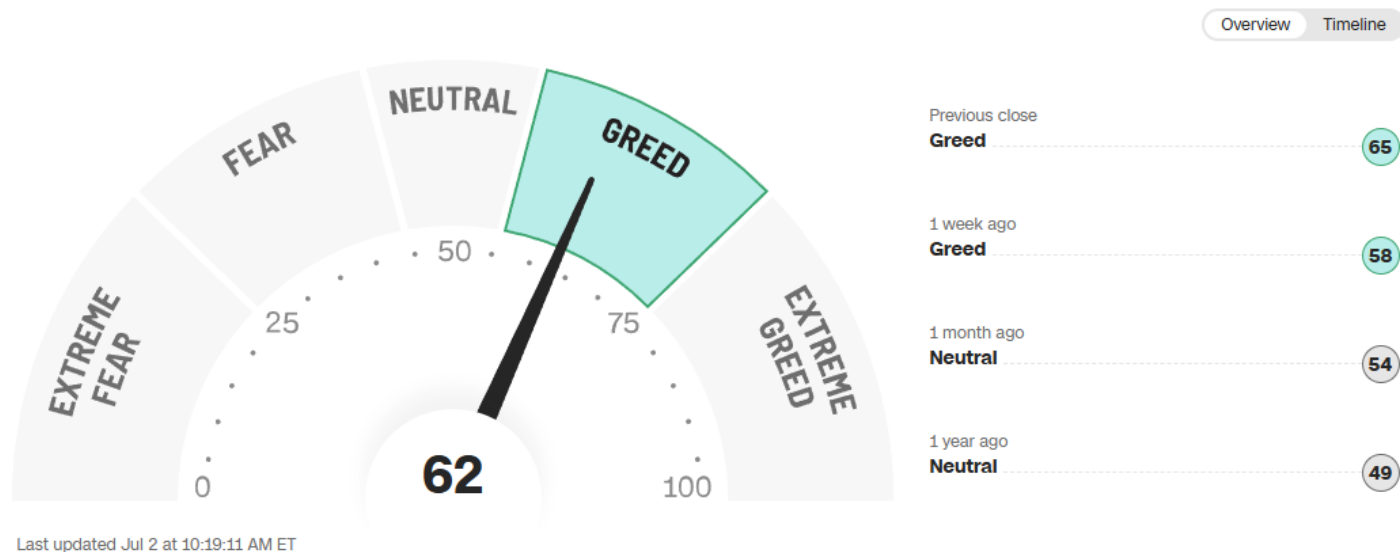


U.S. Department of Commerce

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is *NEWS*

TikTok, a short video platform owned by ByteDance, informed employees early Wednesday morning that its global e-commerce division plans to announce "organizational and personnel changes," Business Insider reported, citing a memo. Employees are preparing for possible layoffs after the company's global e-commerce division plans to announce "organizational and personnel changes."

Switzerland has invested more venture capital in deep tech than any other country in the world. The Swiss Deep Tech Report 2025 shows that 60% of venture capital in Switzerland will go to deep tech between 2019 and 2025, far more than other countries. The country's deep tech ecosystem is worth more than \$100 billion, with startups raising \$1.9 billion last year and expected to reach \$2.3 billion in 2025.

Tesla (TSLA.US) announced that it delivered 384,100 vehicles in the second quarter, down 13.5% from the same period last year, marking the second consecutive quarter of decline.

Microsoft (MSFT.US) announced that it will lay off about 9,000 employees. People familiar with the matter told CNBC that it will affect less than 4% of Microsoft's employees worldwide, involving employees from different teams, regions and experience levels.

Ryo Tatsuki, a well-known Japanese cartoonist, predicted that a major earthquake will occur in southern Japan at 4:18 on July 5, 2025. More than 900 earthquakes have occurred in the Tokara Islands off the coast of Kagoshima in southern Japan in the past two weeks, and the frequent shaking has made it difficult for local residents to sleep.



World Observation

Day 1226
Russia/Ukraine Conflict

Landing on Mars & Investment

The Apollo Moon Landing project succeeded on July 20th 1969 at 20:17 UTC. From 1969 to 1972, altogether there were 12 astronauts walked on the Moon. The project stopped in 1972 for there was no competitor can chase near US. Why US has to launch out the Artemis Project of Landing on Mars? Simply because China wants to land on Mars earlier than US.

Even US has so many technicians and astronauts, but they have nearly all went to Heaven now. They only have records but hardly can find anyone having practical experience to give useful advice to current members.

So what is the difference between the Artemis Project with that of 1969? Both China and US had already has long term project on Mars from 2030 to 2050. That is they planned to stay for longer time no matter for scientific research or immigration. Those are projects that will last for at least 2 decades and not as the Apollo project that has just several years. According to AI, it is quite hard for China to land astronauts earlier than US, but China still has not yet giving up the hope.

According to Barrack Obama, the landing should be done in mid 2030s, but later on made it as early as year of 2030, and now with the help of Elon Musk, it still have chance to come true in 2029.

So investors should not just aim at a single landing or return trip. It's a project of at least 2 decades. Of course all IT stocks are considerable no matter concerning semiconductors or not. DXYZ is investing in Space X which has closer relationship, but PLTR is concerning data collection, and some other stocks should also have a longer period of planning say for the next 5 years, including SOFI, or even ARKW if you see the components may have no relation with the Landing on Mars, but the timing of 2030 should not be neglected.

The Destiny Tech 100

Destiny Tech 100 is designed to be an exchange-listed portfolio of the Top 100 High-Growth Tech Companies

Summary of Portfolio Economic Exposure	
SpaceX ¹	52.2%
Revolut	8.9%
Axiom Space	6.5%
OpenAI ¹	5.2%
Epic Games	3.3%
Stripe ²	2.7%
Instacart	2.5%
Chime	2.4%
ClassDojo	2.3%
Klarna	2.2%
AtoB	1.8%
Brex ¹	1.7%

The Destiny Tech100 is a closed-end management investment company registered under the 1940 Act. We intend to invest in a portfolio of 100 of the top venture-backed private technology companies, providing everyday investors access to these private market leaders for the first time.

To be eligible for inclusion in the Destiny Tech100, companies must have been vetted by top U.S. institutional investors and meet key health metrics. Moreover, the companies in the portfolio will generally have reached a level of maturity and stability expected of a late stage venture-backed company.

Destiny Tech100 common stock trades on the New York Stock Exchange ("NYSE") under the ticker symbol "DXYZ."

Portfolio Details	
Ticker	DXYZ
Listing Venue	NYSE
Annual Management Fee	2.5%
Current Portfolio	22 Companies
Target Portfolio	100 Companies

<https://destiny.xyz/tech100>

Palantir Technologies (PLTR) Institutional Ownership

Q Palantir

\$132.04 +1.36 (+1.04%)

As of 11:00 AM Eastern ③

Stock Analysis

Analyst Forecasts

Chart

Competitors

Earnings

Financials











Headlines

CURRENT
INSTITUTIONAL OWNERSHIP
PERCENTAGE
45.65%
NUMBER OF
INSTITUTIONAL BUYERS
(LAST 12 MONTHS)
1780
TOTAL
INSTITUTIONAL INFLOWS
(LAST 12 MONTHS)
\$16.49B
NUMBER OF
INSTITUTIONAL SELLERS
(LAST 12 MONTHS)
863
TOTAL
INSTITUTIONAL OUTFLOWS
(LAST 12 MONTHS)
\$10.37B
<https://www.marketbeat.com/stocks/NASDAQ/PLTR/institutional-ownership/>

All 33 ARKW Holdings

The positions, trades, and weights of all companies in Cathie Wood's ARKW ETF.

[Holdings](#)
[Trades](#)

# ^	Ticker ^	Company ^	Price ^	Market Value ^	Weight ^
1	COIN	 Coinbase	\$350	\$181.8M	9.72%
2	HOOD	 Robinhood	\$94	\$165.1M	8.83%
3	ARKB	 ARK Bitcoin Holding Company	\$36	\$153.5M	8.21%
4	TSLA	 Tesla, Inc.	\$318	\$136.4M	7.29%
5	RBLX	 Roblox	\$105	\$125.5M	6.71%
6	ROKU	 Roku, Inc.	\$88	\$120.1M	6.42%
7	CRCL	 Circle Internet Group	\$181	\$113.4M	6.07%
8	SHOP	 Shopify	\$115	\$98.1M	5.25%
9	PLTR	 Palantir Technologies	\$136	\$90.3M	4.83%
10	AMD	 Advanced Micro Devices	\$142	\$76.0M	4.07%

<https://cathiesark.com/arkw/complete-holdings>



Market Observation

WXYZ

AI, AGI & Semiconductor + 1.090
(4) GOOG, AMD (3.054%)

Concerning semiconductor stocks, it has too many things to talk about, the most important thing is not which of them are more promising, actually nearly every famous IT stocks are so promising, practically, when will they retreat and will go down to which level for buying.

Famous stocks are all on record high, like NVDA, TSM and AVGO. If you want to buy at low can only buy GOOG, AMD, APPL or TSLA.

How to overcome the particular of US stock market? Bull market is long and slow, bear market is short and deep but can come at any time.

One of the most useful methods is by monthly installments, that is fix a day of the month, either the first or last day of month when you get your salary, just buy in potential stocks. If your target is placed upon Landing on Mars in 2029 or 2030, you have a lot of chance to buy in before that day. Five years means 60 months, you can buy month by month and your capital will be double up or triple up or even more on the Landing.