

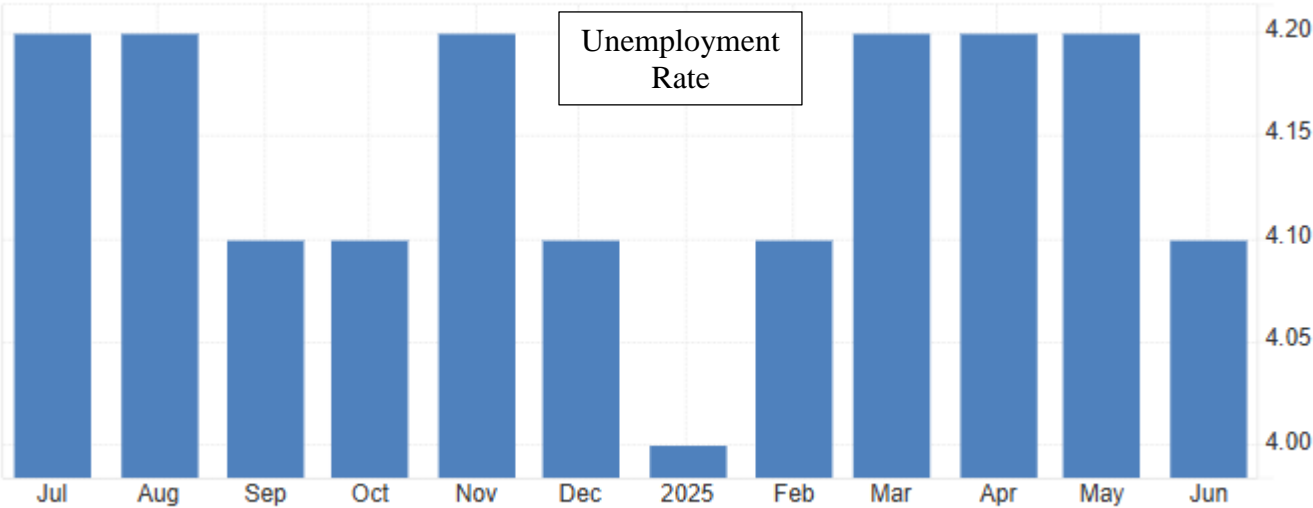
# US Stock Express

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U.S. Bureau of Labor Statistics

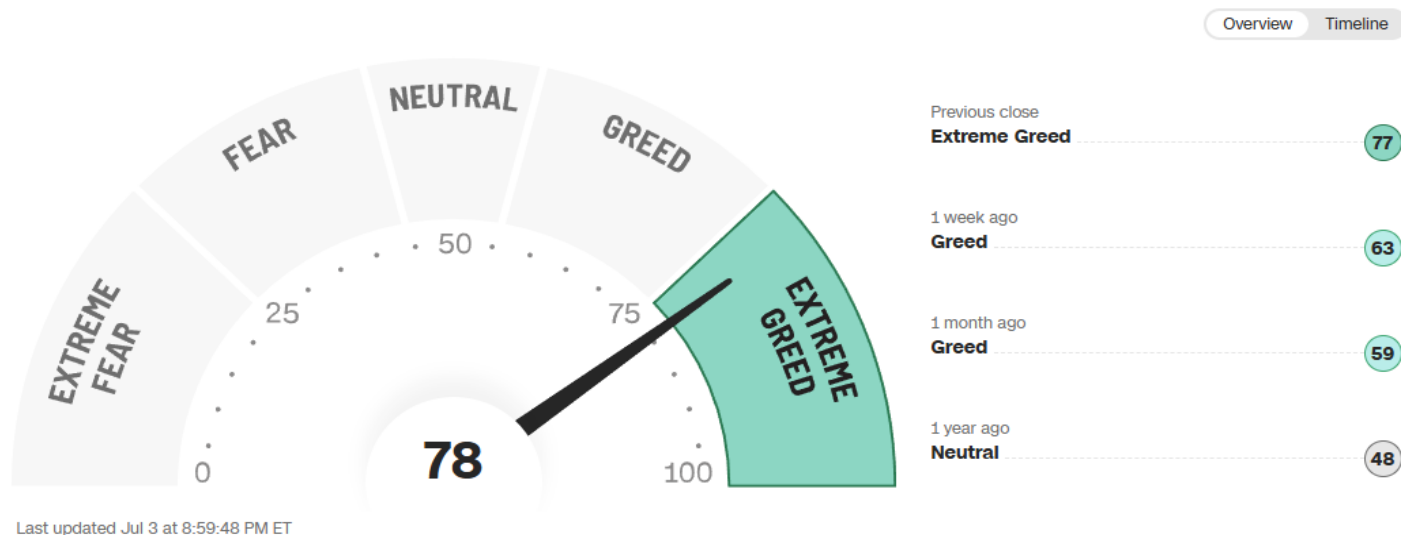
				Value	Chg	Chg%
Calendar	GMT	Reference	Actual	Previous	Consensus	TEForecast
2025-06-06	12:30 PM	May	4.2%	4.2%	4.2%	4.2%
2025-07-03	12:30 PM	Jun	4.1%	4.2%	4.3%	4.2%
2025-08-01	12:30 PM	Jul		4.1%		4.2%
Components			Last	Previous	Unit	Reference
Long Term Unemployment Rate			0.97	0.85	percent	Jun 2025
Youth Unemployment Rate			10.00	9.70	percent	Jun 2025

Related	Last	Previous	Unit	Reference
Average Hourly Earnings MoM	0.20	0.40	percent	Jun 2025
Average Hourly Earnings YoY	3.70	3.80	percent	Jun 2025
Average Weekly Hours	34.20	34.30	Hours	Jun 2025
Employment Rate	59.70	59.70	percent	Jun 2025
Government Payrolls	73.00	7.00	Thousand	Jun 2025
Participation Rate	62.30	62.40	percent	Jun 2025
Manufacturing Payrolls	-7.00	-7.00	Thousand	Jun 2025
Non Farm Payrolls	147.00	144.00	Thousand	Jun 2025
Nonfarm Payrolls Private	74.00	137.00	Thousand	Jun 2025
Unemployed Persons	7015.00	7237.00	Thousand	Jun 2025
Unemployment Rate	4.10	4.20	percent	Jun 2025

# Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



*Mind that it is the first time of entering into Extreme Greed Zone since General Election of Donald Trump*

## North East West South is NEWS

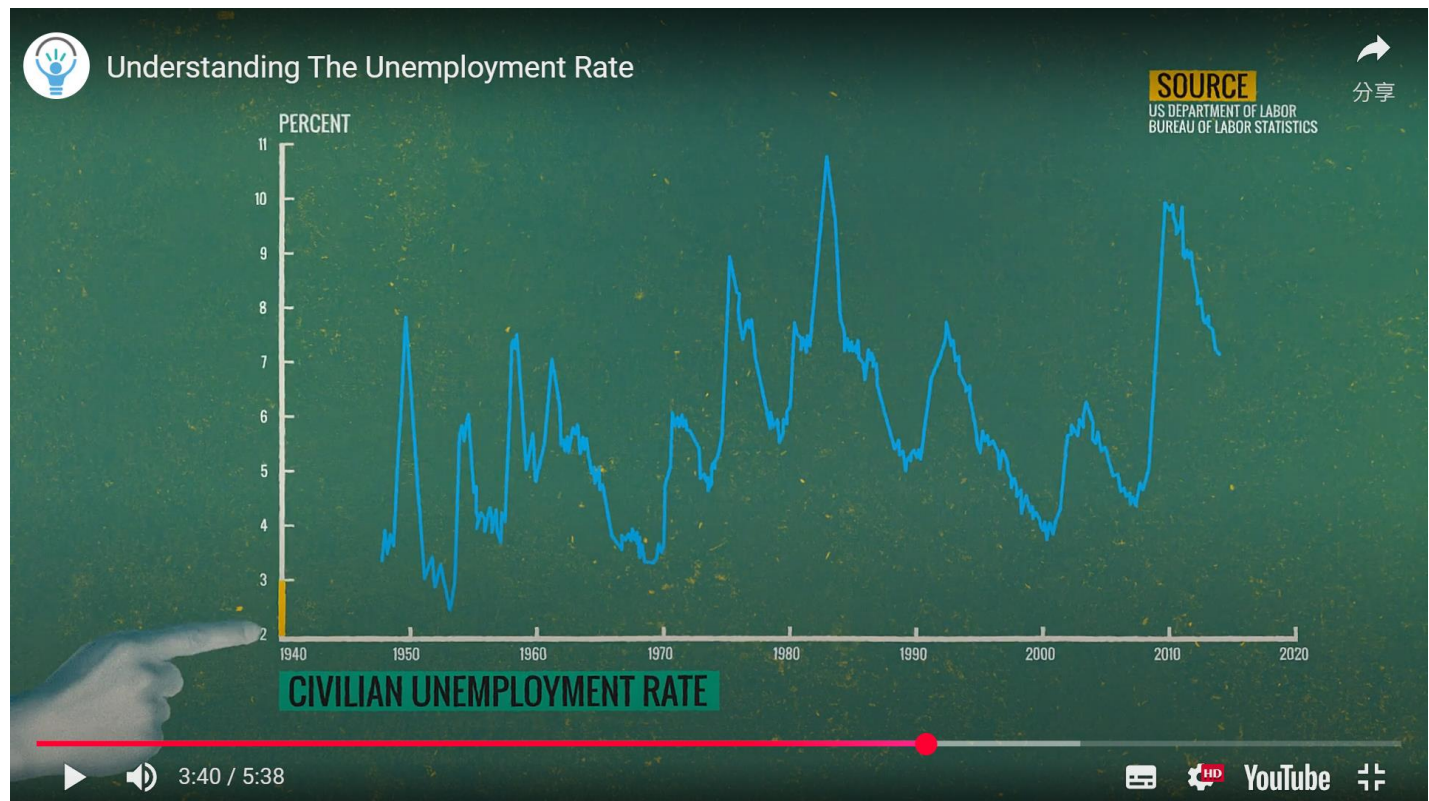
China imposes anti-dumping duties on European brandy exporters, but exempts wine merchants who have made price commitments. The European Union "deeply regrets" this.

U.S. President Trump said on Air Force 1 on Friday that he had signed a notification letter to 12 countries, informing them of the various tariff rates they will face, which will be sent on July 7. The new tariffs will take effect on August 1.

Tesla recently adjusted the mass production plan of its humanoid robot Optimus, resulting in a suspension of parts procurement. Tesla has only produced about 1,000 Optimus so far, which is still a long way from the 5,000 units promised

U.S. President Trump said that he is optimistic that "there may be a Gaza agreement" this week, but there may be variables.

The BRICS Summit kicked off in Rio de Janeiro, Brazil on July 6, but Chinese President Xi Jinping.



## Space Investment Plan of Microsoft AI Copilot

Aiming @ 2030 Mars Landing

### 1. Core Holdings (Stable Launchpad – 40–50%)

These are established companies with strong balance sheets and consistent government contracts.

- **Lockheed Martin (LMT)** – Builds spacecraft like Orion for NASA
- **Northrop Grumman (NOC)** – Involved in Artemis missions and satellite systems
- **Boeing (BA)** – Aerospace giant with deep roots in space and defense
- **Raytheon Technologies (RTX)** – Satellite and propulsion systems

 **Why?** These firms offer **lower volatility** and **steady returns** while still being exposed to the space economy.

### 2. Growth-Oriented Space Pure-Plays (High Thrust – 25–30%)

These are smaller, more volatile companies with big upside potential.

- **Rocket Lab (RKLB)** – Small satellite launches, expanding into deep space
- **Intuitive Machines (LUNR)** – Lunar landers and NASA contracts
- **Redwire (RDW)** – Space manufacturing and orbital infrastructure
- **AST SpaceMobile (ASTS)** – Building space-based cellular networks

 **Why?** These are your **moonshots**—they could soar, but they're riskier. Keep position sizes modest.

### ✈️ 3. Indirect Exposure via Funds (Diversified Payload – 10–15%)

These give you access to private companies or broader tech themes.

- **ARKX (ARK Space Exploration ETF)** – Includes space and adjacent tech
- **DXYZ (Destiny Tech100)** – Exposure to private firms like SpaceX and OpenAI (note: trades at a premium)
- **UFO (Procure Space ETF)** – Focused on satellite and space infrastructure

📌 *Why?* These offer **built-in diversification** and access to **non-public companies**.

### 🌐 4. Adjacent Tech & Infrastructure (Support Systems – 10–15%)

These companies support the space economy through AI, semiconductors, or energy.

- **NVIDIA (NVDA)** – AI and simulation for space systems
- **Lattice Semiconductor (LSCC)** – Radiation-hardened chips
- **Plug Power (PLUG)** – Hydrogen fuel cells for space and terrestrial use

📌 *Why?* Space doesn't exist in a vacuum—these technologies are essential to mission success.

### 🕒 5. Optional: Speculative or Private Investments (Experimental Payload – 0–5%)

If you have access and appetite for risk:

- **SpaceX (via private equity or DXYZ)**
- **Blue Origin (if it ever goes public)**
- **Crowdfunding platforms** for space startups

📌 *Why?* These are high-risk, high-reward bets. Only invest what you can afford to lose.

## Several Buying levels of RTX :

### 🎯 Suggested Buying Levels

Based on technical and valuation trends:

Strategy	Suggested Entry	Rationale
<b>Aggressive</b>	<b>\$140–\$143</b>	Near short-term support and 50-day moving average
<b>Moderate</b>	<b>\$134–\$137</b>	Aligns with 3-month trendline and better risk/reward
<b>Conservative</b>	<b>\$125–\$130</b>	Close to 200-day moving average; strong long-term base

If you're patient, setting **limit orders** in the \$134–\$137 range could offer a solid entry without chasing the current price.

### 🧠 Bonus Tip: Dollar-Cost Averaging

If you're committed to the 2030 Mars thesis, consider **buying in tranches**—e.g., 25% now, 25% at \$137, 25% at \$130, and 25% if it dips below \$125. That way, you stay invested while managing downside risk.

Would you like me to model a return scenario for RTX based on a 2030 target price?





## World Observation

Day 1230  
Russia/Ukraine Conflict

# Unemployment Rate

The latest unemployment rate of US in June is released as 4.1%, down from 4.2% of previous month. How important it is? In Dec 2022, the unemployment rate is at 3.5%, people only said it is the lowest for the past 53 years, but no further explanations no matter in Wall Street and Hong Kong. I checked the records, it was 3.5% in Nov 1969, and in July 1969 was 3.4%, the lowest point is at Apollo Moon Landing Project. It is the largest project US ever had. Please refer to my YouTube Video @ 20230109.

Now for the Artemis Mars Landing project, US has a strong competitor which is China and both ready for a research and development plan of 2 decades on Mars. Today, people know that there are a lot of fruitful and powerful stocks like NVDA, MSFT, TSM..... but already too high, quite hard to chase. Therefore better prepare well for the next wave of explosive stocks before it is too late.

Why the Apollo Moon Landing Project is so successful to economy and unemployment rate, because it not only blooms the technology of US, but also bring about prestige of leadership in edge cutting industries. It not only pushed the advance of high-tech industry, but also bring about prosperous to downstream industries and the whole world is thus benefited.



## Market Observation

### Mars Landing stocks

**NVDA**  
**\$159.340**  
 +2.090  
 (1.329%)

The Microsoft AI Copilot recommended 5 categories for stock relating to Landing On Mars as shown on page 3-4. The Artemis Mars Landing Project blooms a lot of industries directly and indirectly including software and hardware. From building of spacecraft to support of satellite, telecommunication and semiconductors.....etc

Let's look at the first group where the AI recommended should occupy 40%-50% of the positions.

- 1) LMT is too sluggish, for even the Ukrainian War only made it went up for a short while. It needs great patience from investors.
- 2) NOC even under the war still goes up and down between \$420-\$550, trapped in such levels, and cannot have any breakthrough now.
- 3) BA has the greatest potential among the 4, in the 3-year chart, it is rising in the midway and going to have another high recent soon, for the Air India accident proved nothing to deal with the design of Boeing. Hurry up!
- 4) RTX is too high, the AI suggested several buying levels on page 4, but the target at 2030 is just \$188. Is it worthy to buy?

Besides the AI recommendations, the writer also recommended PLTR, SOFI, NVDA, TSM, ALLY and TEM. They may not have direct link with Artemis project, but the harvest time will be the same, that is can hold these till 2030 the Landing on Mars. On more thing very interesting, a single trip from Earth to Mars need 7 months and return trip 14 months, how long will they stay over there after landing? Not yet disclosed. The Apollo Moon Landing project takes 3 days and 4 hours for a single trip. They stayed 2 whole earth days on the Moon after first landing.