

# US Stock Express

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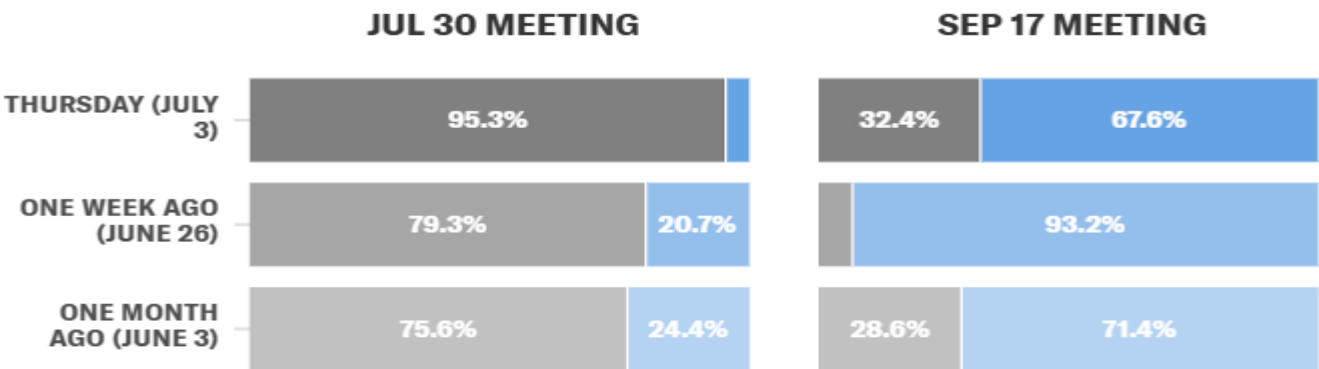
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## STRONG JUNE JOBS PRINT SHAKES UP FED RATE CUT FORECASTS

Target rate probabilities for upcoming FOMC meetings

CHANCE OF: ● NO CUT ● 25 BPS CUT



SOURCE: CME FEDWATCH TOOL • AS OF JULY 3, 2025

**yahoo!finance**

What June payroll gains say about the Fed & US economy

### JUNE JOBS REPORT

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NON-FARM PAYROLLS		UNEMPLOYMENT RATE		AVG. HOURLY EARNINGS YOY	
ACTUAL	147K	ACTUAL	4.1%	ACTUAL	3.7%
EST.	106K	EST.	4.3%	EST.	3.8%

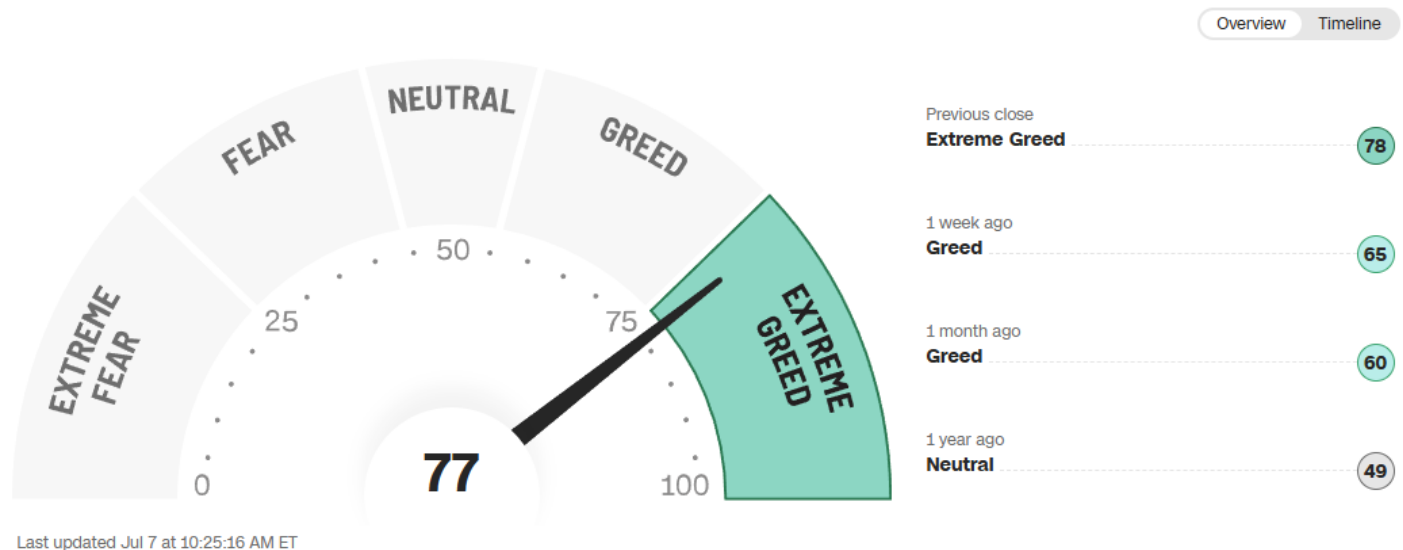
**MARKET CATALYSTS**

Average hourly earnings came in a bit lower at 3.7% versus what we had seen, 3.8 to 3.9 for the BUREAU OF LABOR STATISTICS

# Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



## North East West South is **NEWS**

In April, the European Commission found that Apple had violated the EU's "Digital Markets Act" and fined it 500 million euros. Apple appealed, accusing the EU of forcing Apple to make changes that were "unfavorable" to customers.

U.S. Treasury Secretary Benson said on Monday that the United States is expected to issue several trade announcements in the next 48 hours before the tariff exemption period ends on Wednesday. Benson said that many people have changed their attitudes in negotiations, so various new offers and proposals have been received recently. He also said that he will meet with the Chinese foreign minister in the coming weeks.

U.S. President Trump said that countries that support the "anti-American policies" of the BRICS countries will be subject to an additional 10% tariff.

The July 9 tariff agreement deadline set by Trump for trading partners is approaching, but the EU still has hope of reaching an agreement with the United States. European Commission leader von der Leyen had a "good conversation" with Trump on Sunday.

According to CME FedWatch tool data, investors in the positive swap market believe that the Federal Reserve has only a 5% chance of cutting interest rates at the July meeting, a sharp drop from 24% the previous day. The strong employment data even affected expectations for the coming months. Market confidence in a September rate cut weakened, with the probability falling to 68% from 94% a week ago.



## World Observation

Day 1231  
Russia/Ukraine Conflict

# America Party & Tesla

Elon Musk is going to form a new party know as America Party. It aroused 2 questions: Would it affect the price of Tesla? Would it really can affect the politics of US?

The price of TSLA has dropped on Monday, some people said it will rise soon, but some said will continue to drop. Earlier this year when he was engaged in the DOGE of White House, TSLA did dropped a lot, because people thought his attention were shifted from TSLA to White House. But after 100 days he has to leave that temporary job and TSLA rose again. The writer already said several times, if investors have heart disease or potential heart disease, never touch TSLA for the ups and downs are too large that not every heart can bear.

Elon Musk is not born in US so he can never run for presidency of US. But can his party affect the policy of White House? Sometimes really can, but not always. Just see the One Big Beautiful Bill Act (OBBBA), in the House, it passed just by 218-214 votes, that is if he can get 3 seats or ask 3 people to change their mind, the result will be turned down. In the Senate vote, originally it came to a deadlock of 50 to 50, but the chair which is vice president has the right to cast the decisive final vote, thus passed. So if he can win just one seat in senate or ask one people to change his mind, the result will be different.

Such tight vote condition would not happen always, such as sanction to China and Russia, they are passed by majority votes but sometimes the third party will be quite useful. One of the case is that the OBBBA is not so beneficial to TSLA, if Elon Musk has 1 vote in Senate or 3 votes in House, the result will be different. So do not look down upon him.