US Stock Express

Daniel Yue

Email: info@ihandbook.org

www.ihandbook.org





ARKF has 93.32% rise in the past year, the fastedt in the ARK series.



ARKX comes second, had a rise of 76.57%, that's why I always remind don't forget the Mars Landing project.

ARK series of Catherine Wood

Here's a snapshot of the **latest performance metrics** for several ARK ETFs, including total returns and compound annual growth rates (CAGR) across different timeframes:

ARK Innovation ETF (ARKK)

- YTD Return (2025): 36.23%
- 1-Year Total Return: 61.94%
- 3-Year CAGR: 20.40%
- 5-Year CAGR: -0.78%
- 10-Year CAGR: 14.10%
- Sharpe Ratio (1Y): 0.11 1

(III) ARK Next Generation Internet ETF (ARKW)

- YTD Return (2025): 10.47%
- 1-Year Total Return: 64.20%
- 3-Year CAGR: 5.11%
- 5-Year CAGR: 14.34%
- 10-Year CAGR: 19.93%
- Sharpe Ratio (1Y): 2.62 1

ARK Fintech Innovation ETF (ARKF)

- YTD Return (2025): 47.72%
- 1-Year Total Return: 93.32%
- 3-Year CAGR: 46.30%
- 5-Year CAGR: 10.10%
- Sharpe Ratio (1Y): 2.57

ARK Genomic Revolution ETF (ARKG)

- YTD Return (2025): 5.84%
- 1-Year Total Return: -2.47%
- 3-Year CAGR: -12.59%
- 5-Year CAGR: -14.27%
- 10-Year CAGR: 1.31%
 Sharpe Ratio (1Y): -0.05 1

ARK Autonomous Technology & Robotics ETF (ARKQ)

1

- YTD Return (2025): 29.40%
- 1-Year Total Return: 71.61%
- 3-Year CAGR: 23.69%
- 5-Year CAGR: 14.67%
- 10-Year CAGR: 18.00%
- Sharpe Ratio (1Y): 1.91

ARK Space Exploration & Innovation ETF (ARKX)

- YTD Return (2025): 36.68%
- 1-Year Total Return: 76.57%
- 3-Year CAGR: 25.06%
- 5-Year CAGR: 5.81%
- Sharpe Ratio (1Y): 1.26 2

By Microsoft AI

2025 Committee Members

- Jerome H. Powell, Board of Governors, Chair
- · John C. Williams, New York, Vice Chair
- · Michael S. Barr, Board of Governors
- Michelle W. Bowman, Board of Governors
- Susan M. Collins, Boston
- · Lisa D. Cook, Board of Governors
- Austan D. Goolsbee, Chicago
- Philip N. Jefferson, Board of Governors
- Adriana D. Kugler, Board of Governors
- Alberto G. Musalem, St. Louis
- Jeffrey R. Schmid, Kansas City
- Christopher J. Waller, Board of Governors

FOMC Members

Alternate Members

- Beth M. Hammack, Cleveland
- Neel Kashkari, Minneapolis
- Lorie K. Logan, Dallas
- Anna Paulson, Philadelphia
- Sushmita Shukla , First Vice President, New York

Federal Reserve Bank Rotation on the FOMC

Committee membership changes at the first regularly scheduled meeting of the year.

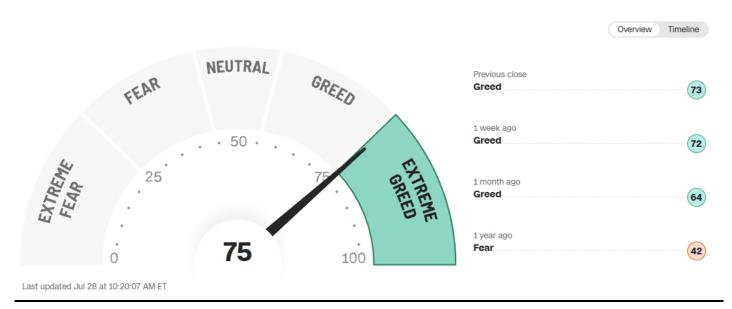
	2026	2027	2028
	New York	New York	New York
Members	Cleveland	Chicago	Cleveland
	Philadelphia	Richmond	Boston
	Dallas	Atlanta	St. Louis
	Minneapolis	San Francisco	Kansas City
	New York [†]	New York [†]	New York [†]
Alternate Members	Chicago	Cleveland	Chicago
	Richmond	Boston	Philadelphia
	Atlanta	St. Louis	Dallas
	San Francisco	Kansas City	Minneapolis

†For the Federal Reserve Bank of New York, the First Vice President is the alternate for the President. https://www.federalreserve.gov/monetarypolicy/fomc.htm#fn3r

Mind that the New York Fed has 2 seats, the president of New York Fed is the vice chair of FOMC, but it also has an alternate rotation and the first vice President of NY Fed will take up the post in rotation.

Fear & Greed Index

What emotion is driving the market now? Learn more about the index



North East West South is NEWS

After months of negotiations, leaders of the United States and the European Union reached a consensus on the framework of a trade agreement on Sunday. Trump announced that tariffs on European goods such as cars would be reduced to 15%; the European Union agreed to purchase more than \$750 billion of U.S. energy, purchase a large amount of military weapons, and invest an additional \$600 billion in the United States.

U.S. Commerce Secretary Lutnick said today that the United States is firm in its position to impose reciprocal tariffs on trading partners on the August 1 deadline and will not extend it.

Tesla's second-quarter performance was far below expectations. CEO Elon Musk said the company is in a critical period of transformation and will shift its future development focus to autonomous driving and online car-hailing services.

Japan's chief negotiator Ryomasa Akazawa said that only 1% to 2% of the \$550 billion investment plan negotiated between Japan and the United States will appear in the form of actual investment, and most of the rest will be provided in the form of loans.

U.S. President Trump previously gave Russia a 50-day deadline to reach a ceasefire agreement with Ukraine, but Trump said today that the new deadline is 10 to 12 days from today, and said he was disappointed with Russian President Putin.



World Observation

Day 1252 Russia/Ukraine Conflict

Federal Reserve

(12) FOMC meeting

Donald Trump pushed Powell so hard to cut the interest rate that he even went to see the renovation site of the Fed building, and both of them had to put on the safety helmet to watch the progress of renovation. It's a little bit naïve for just pushing the chair Powell to do so. For interest rate is decided by 12 members of the FOMC as shown in page 2. Only when the voting comes to deadlock, then the chair has to cast the final vote for decision. It is no use to just push him only.

So what's the use of the chair, he has to bring all evidence and explain the current situation to all members and let them cast the vote. In the era of Greenspan, the paparazzi are waiting outside the Fed building before the FOMC meeting. When they saw the briefcase of Greenspan were full of papers, thick and heavy, that means he was bringing all evidence and try to persuade the members to change the interest rate. And if his briefcase was thin and empty, that means it was just a regular meeting without any changes.

In the era of Ben Bernanke, he is clever enough and at first asked his assistant to bring in his briefcase first, he was going every time in empty hands. Later on, everything changed to electronic, all he need was just a laptop computer.

In the FOMC committee, there are 6 governors and 4 alternate members from district bank in rotation. When adding the chair and vice chair comes to a total of 12. Mind that New York Fed president is the vice chair, but they also has a seat in the rotation member and which is filled by the first vice president of NYC.

Therefore anyone who wants the Fed to change interest rate, should not aim at the chair only, must give pressure to all 12 members of the FOMC. If he wants to fire, should not fire the chair only, must fire 12 people at same time. UNDERSTAND?



Market Observation

Darkest Hour had gone

During first half of 2025, nearly all economic indicators were put aside, as everything was concerning the policies of Donald Trump, how he up-date, uphour, up-minute, up-second his policies. Now the darkest hours had gone. People are winding up their focus back to economic indicators gradually. We will have PCE, Initial Claims, Unemployment and Non-Farm on first Friday of every month.

Tariff is not so negative, for not all were bore by consumers. The manufacturers had to take up part of it, the importers part of it and end-user just part of it and not the whole. So now found that to some manufactures in China is blown, but to other ASEAN countries, manufacturers got a lot of business. Recession is not just in US, manufacturers had to bear part of it. Anyway actual effect had not fully come out, may be by the end of 2025 can see more, for some negotiations are still on the way.

But one thing most people agreed is that the darkest hour had already gone, this is shown in 3 major indexes. The second half of 2025 is believed in a long and slow bull market with medium adjustment. Now is time for treasury hunting, that is to dig out stars of tomorrow. It is a world of AI, so we better try to find out the stars from ARK series. Why? God of Stocks Warren Buffet is going to retire, no one can chase near him except Cathy Wood. Therefor BRK series should put aside as A is greater than B.

Meanwhile, I always talk about Mars landing but few people in the market is in aware of it now. When everyone is talking about Mars, it will be too late to buy. Not just Mars, every hot topic in the market is like that. So better find out which topic is hottest 5 year later, which news will be on the topmost headline