

US Stock Express

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TSM had a jumping gap up after Trump announced 100% tariff on semiconductors.

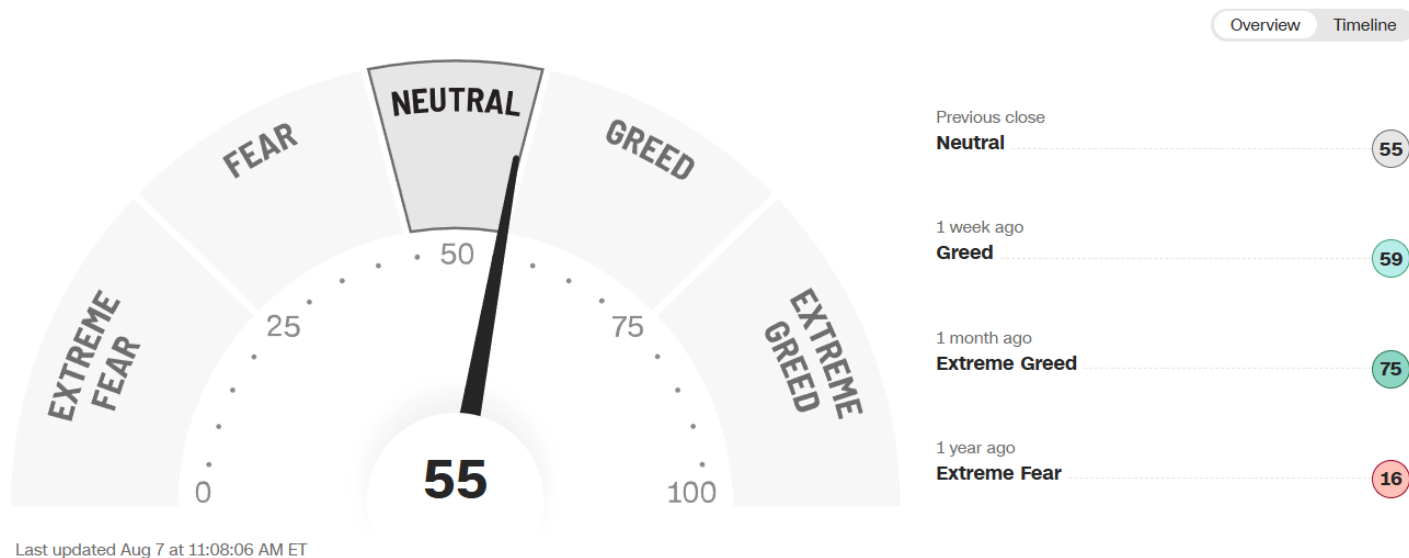


Tempus AI is set to announce its Q2 2025 quarterly earnings on August 8th before market opening, with analysts predicting earnings of (\$0.23) per share and revenue of \$296.84 million. It will open a new trend for healthcare AI.

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

US President Trump officially announced a new "reciprocal tariff" policy, effective early Thursday morning Eastern Time. This differentiated tariff system, covering multiple countries, will reshape global trade flows. Under the new rules, the US will impose tariffs ranging from 10% to 50% on major trading partners, with Brazil facing the highest rate of 50%, Switzerland 39%, and Canada 35%. India will also be subject to an additional tax on its purchases of Russian oil, bringing the total tax rate to 50%.

A recent poll shows that Tesla CEO Elon Musk is the most unpopular public figure in the United States. When asked about this on the 6th, Trump said, "He's a good man."

After a Republican US senator suggested that Intel's new CEO, Lip-Mo Tan, had ties to Chinese companies, raising national security concerns, US President Trump issued a statement today demanding his immediate resignation.

China's plan to build a super embassy in London, already a source of concern among local residents and human rights advocates, has resurfaced. The British government today demanded that China clarify some of the redacted elements of its proposed new London embassy.

According to Germany's Bild newspaper, Moscow and Beijing are working closely together on preparing for an invasion of Taiwan and have at least reached a very detailed planning stage.



World Observation

Day 1262
Russia/Ukraine Conflict

Tariff War

(5) Taiwan & India

Donald Trump announced 100% tariff on semiconductors, and TSM rose sharply at once, first in Taiwan market and later in US market. TSM promised Donald Trump would invest US\$165 Billion, but will cover a period of 10 years, not taking out such a sum today.

Actually the above sum included a sum of \$65 Billion already invested in the current Arizona plants. The additional amount is \$100 Billion of new investment. For those chips that produced in US of course thus avoided the 100% tariff. That is why the price rose sharply. Another beneficiary parties are Samsung and Hynix. But TSM projected the total investment including indirect output will equal to \$200 Billion in the next decade. Mind that TSM will grow with NVDA and is said to be the next NVDA.

There are some bad news but market has no response. India continued to buy petroleum from Russia and said it is totally a business decision. For Russia cut the price and sell to India and India re-export to western countries and said if they purchased from Middle East, it would bloom up price and generate inflation. So now India is suffering a tariff rate of 50% which is slightly lower than China's average 54%, the second high in the world. China will continue to buy Russian oil. But market seemed had no response. Why? A typical bull market is only would response to good news and put aside all bad news. Bank of England just cut interest rate by 0.25% and people believed US will cut soon. Now India is the largest APPL i-phone manufacturer, already overtaken China. But AAPL announced an investment of \$100 in US and thus avoided tariff and now waking up from hibernation. Further elaboration will be on Monday's Market Observation.