

US Stock Express

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NASDAQ on closed on record high for 6 planetary alignment opens a new page for peace talk.

主要央行利率 Major Central Bank Rates 2025/08/08

國家 Country	最新利率 Rate	先前變動 Change	變動日期 Date
美國 US	4.25% – 4.50%	-0.25	2024/12/10
歐洲 EU	2.00%	-0.25	2025/06/11
日本 Japan	0.50%	+0.25	2025/01/25
英國 UK	4.00%	-0.25	2025/08/08
澳洲 Australia	3.85%	-0.25	2025/05/21
紐西蘭 NZ	3.25%	-0.25	2025/05/28
加拿大 Canada	2.75%	-0.25	2025/03/12

利率變動通常於宣布後翌日實施，但歐洲央行則於一周後實施。此表列出乃生效日期而非宣布日期。

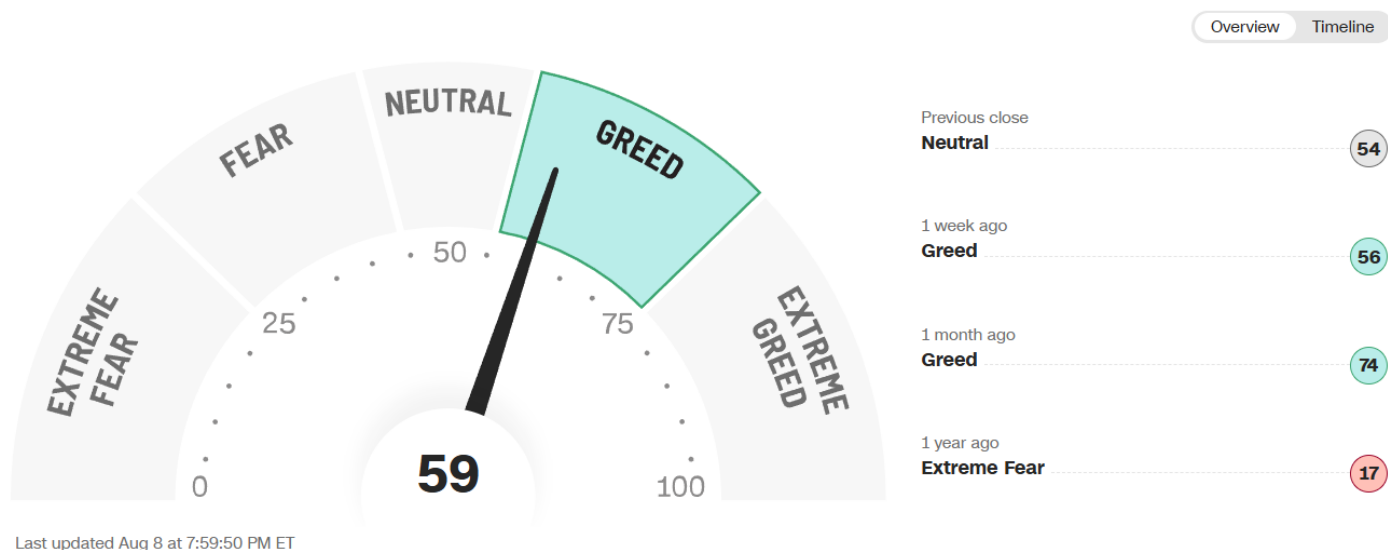
Interest Rate changes normally come to effect the following day after announcement, but European Central Bank is one week after announcement. This table shows the effective day and not announcement date.

The rate in US is the highest among all major central banks and is expected to cut in Sep 16-17 FOMC meeting.

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



North East West South is NEWS

US President Trump said today that he would meet with Russian President Vladimir Putin on August 15th at Alaska and hinted that an agreement between Moscow and Kyiv could involve an exchange of territory under their respective control.

Azerbaijani President Ilham Aliyev said he and Armenia had jointly nominated US President Trump for the Nobel Peace Prize after signing an agreement with Armenia aimed at ending a decades-long conflict.

Japanese semiconductor equipment giant Tokyo Electron (TEL) recently issued its first statement regarding the TSMC 2nm process leak, confirming that a former employee of its Taiwanese subsidiary was implicated and has been fired. The company stated that an internal investigation has not yet revealed any leaks of confidential information and that it will fully cooperate with Taiwanese judicial authorities.

Amid rumors that the US is alleging that imported one-kilogram and 100-ounce gold bars should be subject to tariffs, the White House said on Friday it would clarify the misinformation surrounding gold tariffs. New York gold futures retreated from their highs, having hit a record high of \$3,534.1. Spot gold was roughly flat at \$3,397.75 per ounce.

On August 8th, US President Trump signed two major executive orders, removing key obstacles to the development of cryptocurrencies in the US. These measures, respectively opening up 401(k) retirement plans to cryptocurrencies and prohibiting financial institutions from cutting off funding to crypto businesses based on political considerations, are considered a historic turning point in US cryptocurrency policy.



World Observation

Day 1265
Russia/Ukraine Conflict

Peace Talk & Nobel Prize of Peace

Donald Trump will soon start a peace talk in Ukraine, but in 3 stages. (1) Trump & Putin, (2) Putin & Zelensky, (3) Trump/Zelensky/Putin. Anyway, the talk cannot be finished in a single day or whatsoever 24 hours. It might take several weeks or even months. But once started peace is not far away.

Both the western world and Russia are tired of fighting for 1265 days, we are the only one in the market that has continuous count down of the war since 2022 till now. So readers can feel the market sentiment on their own at first hand. This is a war of great consumption in firearm and related materials besides human life, both sides are soften in attitude and hoping to have an end in the war. One of the final straw is the secondary tariff levied on whosoever have trading with Russian energy. India cannot bear, China does not want, no one is willing to pay for it.

Trump always wants to win the Noble Prize of Peace. In the past he had ended a lot of conflicts, but not as important as the Russian/Ukraine War. It is not just a military action but a war lasted for 1265 days.

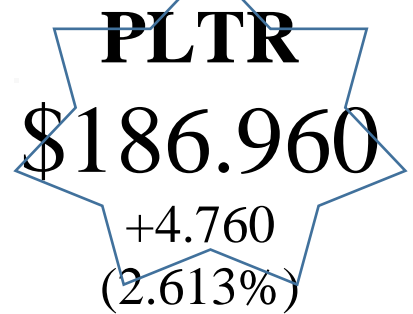
The merit of Trump on peace includes (1) Azerbaijani and Armenia peace agreement (2) Cambodia–Thailand Ceasefire (3) India–Pakistan (4) Israel–Iran (5) Rwanda–Large Congo (6) Serbia–Kosovo, (7) Egypt–Ethiopia. But all the above cannot compare with Russian/Ukraine War and still one problem had not solved it is Israel and Hamas. Some people said even it is done, he is such a strong racist which always put white above all other people, not easy to get it.

The Nobel Prize 2025 deadline of nomination was on Jan 2025 and will be announced in October 10th (Fri), now Trump is running for October 2026.



Market Observation

Strategy for poor people



If you think yourself is a very, very, very, very small investor, if you think your capital is so small that too shy to tell the actual amount to others, if you think your capital is so limited that all people around you are more than you are, if you think you are a small potato of the market that no one would believe as small as you are, if you think even your investment can be at a double in a short time is still no use because the amount is too small than you have to consider the following.

Of course when you think you are not so poor, or you are a little richer than the above, it is another story.

Just after the inauguration ceremony of Donald Trump on Jan 20th 2025, there is a 6 planetary alignment from Jan 21st to Feb 21st and then the culmination is on Feb 28th which is 7 planetary parade, where Trump and Vance insulted Zelensky in White House. In August 10th there is another 6 planetary alignment. Anyway, the coming week will be the end of tariff war and starting of peace talk on Russian Ukrainian War. Don't forget the current rising wave started from October 2022 the Orion Meteor Shower. At that time NVDA only ranks 5th in Magnificent Seven, later NVDA became the first company reached the US\$4 Trillion mark of capitalization which is more than the total GDP of the UK in 2024 of US\$3.6 Trillion. It is also expected by some YouTubers the first to breakthrough \$5, \$6 and \$7 Trillion. The Wiki shows:

Following the 2025 parade, the next six-planet parade will not occur until 2040

https://en.wikipedia.org/wiki/Planetary_parade


Since July, the Fear & Greed Index once entered into Extreme Greed zone and now lower to Greed only. Some people followed me and purchased PLTR last year and already had a double of wealth in just a few months, but they said no use at all, for his amount of investment is too small indeed. So for those people should shift all other stocks to TEM and thus can get their total investment to have a triple, quadruple, quintuple, sextuple by holding just one single stock.

It is not advised to chase high for stocks like PLTR and NVDA, too high indeed, not even TSM which always grows with NVDA, but can change other stocks to NVDA and TEM. That is to cut defensive stocks or high dividend stocks and change them to high growth stocks.

Target is to get them triple, quadruple, quintuple, sextuple in 2030 or 2031, timing is landing on Mars. Why? A longer term and medium target are essential for every investor besides daily trading, but why is it 2030 and no other years. Long time readers of The Express should have checked the unemployment rate of July 1969 which is the Apollo Project of Landing on the Moon. Its lowest record lasted for 54 years. Under President Joe Biden, the US unemployment rate matched that record low of **3.4% in January 2023**, and again in **April 2023**.

This time was due to the bloom of AI wave and the Artemis Mars Landing project, try to buy related stocks month by month and concentrate on several stocks like NVDA, TSM, PLTR and TEM. The last one which is TEM has just changed the status for negative profit to positive. This is the turning point, so readers should grasp this point or else they will be like the River of No Return. Quite hard to meet such a chance again no matter in which stock. With effective from this month, *for those that only has limited capital* please use your monthly income to buy the TEM for 3 more years no matter at high or at low and wait for 3 other years till 2030/2031. Shift all your other stock capital to TEM, so as to cut off all low earning stocks and get your capital in the greatest multiple. There will not be any stock crash in the coming years but will have Golden Pit for you to add on more buying.

Tempus AI Financial Highlights (Q2 2025)

- **Quarterly Revenue:** \$314.6 million (up 89.6% year-over-year)
- **Genomics Revenue:** \$241.8 million (up 115.3%)
- **Data & Services Revenue:** \$72.8 million (up 35.7%)
- **Gross Profit:** \$195 million (up 158.3%)
- **Adjusted EBITDA:** -\$5.6 million (a \$25.6 million improvement from Q2 2024)
- **Net Loss:** -\$42.8 million (down from -\$552.2 million in Q2 2024) 

By Microsoft AI
08/08/2025

Full-Year 2025 Outlook

- **Revenue Forecast:** \$1.26 billion (up from \$1.24 billion)

★ **Adjusted EBITDA: + \$5 million**, marking a turnaround from negative EBITDA in 2024 ★

So yes, Tempus AI expects to move from a loss-making position to **positive adjusted EBITDA** by the end of 2025. While they're not yet profitable on a net income basis, the improvement in margins and operational efficiency suggests they're on track.